

# Product Enhancements

May 2019

Check out the latest features available from ClearGov.

## PROJECTS

- **NEW:** Expanded 'Budget' Panel
- **NEW:** 'Project Management' Panel
- **NEW:** Text Editor
- **NEW:** Project Status
- Change Image Order

## WIDGETS

- **NEW:** Embed Widgets in Profile

## TRANSPARENCY PROFILE

- Page Visibility Control
- Year Selection
- 'Debt' Panel Update
- 'Checkbook' Load Time
- Mobile Browser UI

## BUDGETS

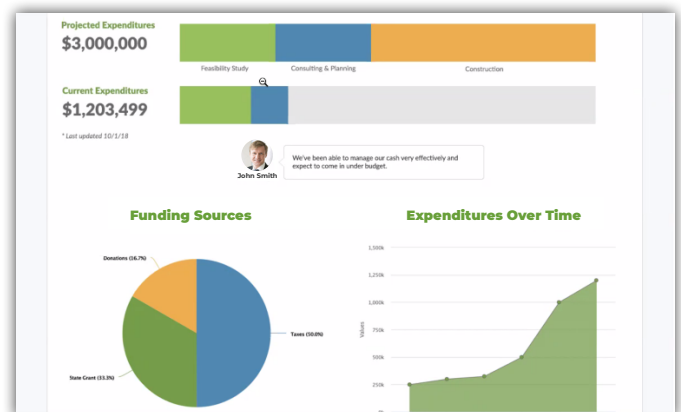
- Dashboard View Options
- Export to Black Mountain ERP

## PROJECTS

### **NEW:** Expanded 'Budget' Panel

Users can now create a breakdown of the budget by phase of the project to show that they're including items like feasibility studies, design, etc.

- A pie chart will display the source of funds.
- A trend graph will display expenditures over time.



### **NEW:** Project Management' Panel

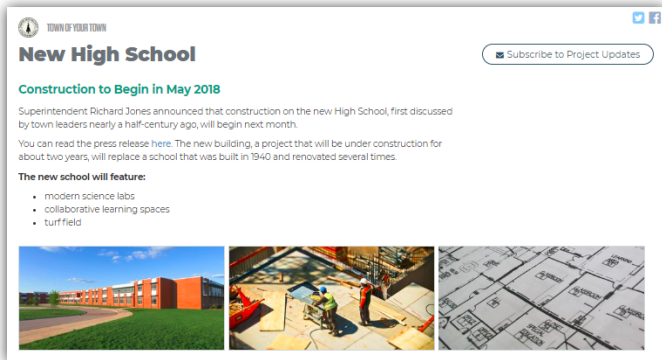
A new panel has been added to Project pages to enable creators to be more transparent about the phases of the project, which phase they're currently in, and who the project manager is.



## PROJECTS CONTINUED

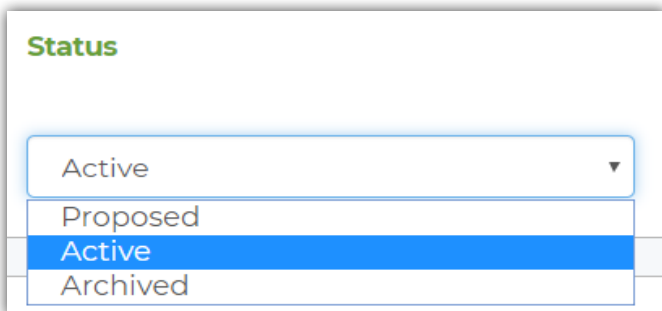
### NEW: TEXT EDITOR

Text editing features are now available in the project summary panel. Users can enhance their summary with bullets, numbering, bold text, hyperlinks, font color, paragraph alignment and more.



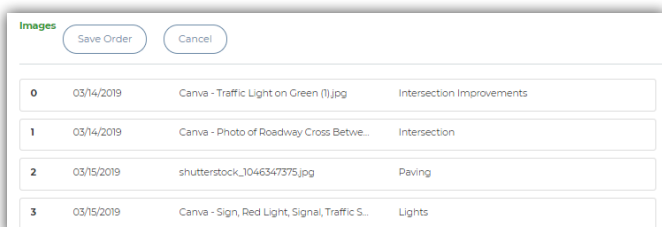
### NEW: PROJECT STATUS

Project creators can set the status of a project (proposed, active, archived) to help them better communicate the status of a project. They can also schedule a date for the project to be archived automatically.



### NEW: CHANGE IMAGE ORDER

Images that are uploaded to a project can now be arranged in any order to ensure users have control over which pictures are shown first.



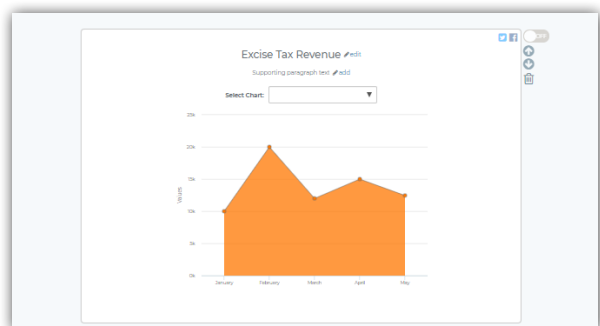
## WIDGETS

### NEW: EMBED WIDGETS IN PROFILE

Enhancements to widgets allows users to add custom widgets to the bottom of certain pages within their transparency profile.

Pages that support this feature include:

- Homepage
- Demographics (civic)
- Students (school)
- Employees (school)
- Performance (school)
- State aid (school)



## TRANSPARENCY PROFILE

### PAGE VISIBILITY CONTROL

Users can control which pages they want to turn on or off for the public's view of their transparency profile. For example, they can choose whether to show the 'debt' page or hide it from the public's view.

### YEAR SELECTION

When someone is viewing a public transparency profile page, the year they select will remain selected as they navigate through other subcategories. For example, if you switch to 2016 in expenditures the year will remain selected when you navigate to the revenues page.



## TRANSPARENCY PROFILE CONTINUED

### 'DEBT' PANEL UPDATE

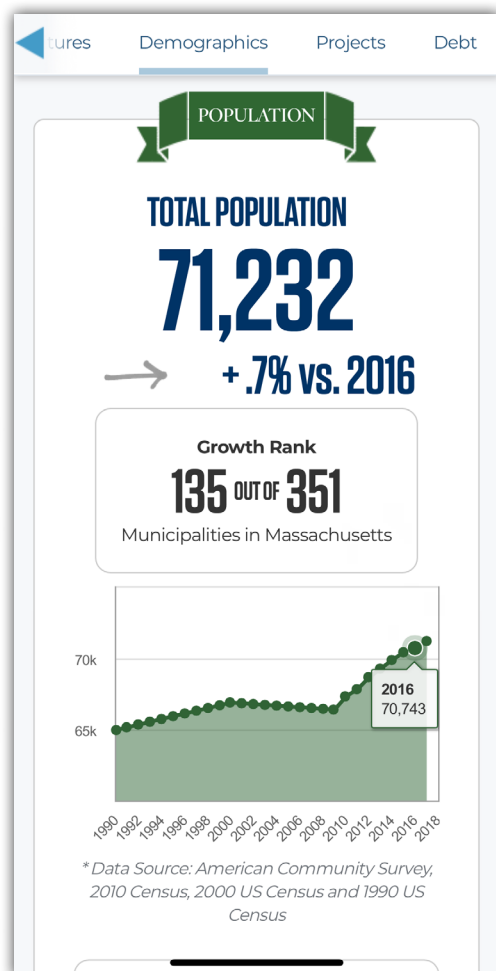
Debt panel now has independent fund and year from Financial Overview panel.

### 'CHECKBOOK' LOAD TIME

Users will notice a faster load time of the 'checkbook' link in the secondary navigation (this used to take a couple of seconds to show up).

### MOBILE BROWSER UI

The mobile browser UI has been refreshed for the demographics page to provide an improved viewing experience from a mobile device.



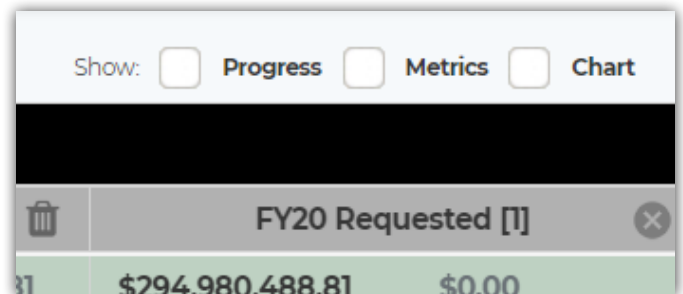
## BUDGETS

### DASHBOARD VIEW OPTIONS

New 'show/hide' options have been added to the dashboard to allow users to show or hide panels on the page to free up more room while they're working. The table will automatically resize to fit the browser.

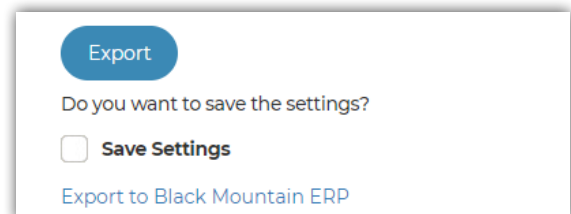
Panels that can be hidden are:

- Progress bar
- Metrics bar
- Chart



### EXPORT TO BLACK MOUNTAIN ERP

Exporting budget data for Black Mountain ERP has been updated to streamline the request and give users more control to customize the process.



1. Category information will no longer be included in the export.
2. The 'Year' column has been renamed 'FYE'.
3. Users can customize their export to select a list of saved versions.

