AN ORDINANCE AUTHORIZING THE CITY MANAGER TO ENTER INTO AN AGREEMENT WITH WILLIAM A. BEHNKE ASSOCIATES, INC. OF CLEVELAND, OHIO, FOR THE FURNISHING OF ARCHITECTURAL SERVICES TO THE CITY OF OBERLIN FOR THE DESIGN OF PHASE I OF THE CITY'S PROPOSED BIKE PATH

BE IT ORDAINED by the Council of the City of Oberlin, County of Lorain, State of Ohio, a majority of all members elected thereto concurring:

SECTION 1. That the City Manager is hereby authorized and directed to enter into a contract with William A. Behnke Associates, Inc., Landscape Architects of Cleveland, Ohio, for the furnishing of architectural services for the design of Phase I of the City's proposed bike path, in accordance with the Ohio Department of Transportation's Policy and Procedure for Implementation of Bicycle Projects requirements, said contract to be in an amount not to exceed \$17,300.00, and being attached hereto as "Exhibit A".

SECTION 2. That the City Council of the City of Oberlin does hereby appropriate \$17,300.00 from the Open Space Fund for the design of Phase I of the bike path project.

SECTION 3. It is hereby found and determined that all formal actions of this Council concerning or relating to the adoption of this ordinance were adopted in an open meeting of this Council and that all deliberations of this Council and of any of its committees that resulted in such formal action, were in meetings open to the public in compliance with all legal requirements, including Section 121.22 of the Ohio Revised Code.

SECTION 4. That this ordinance shall take effect at the earliest date allowed by law.

PASSED: 1st Reading - September 22, 1986 - Tabled; January 5, 1987 (Amended)

2nd Reading - January 20, 1987 3rd Reading - February 2, 1987 (E)

ATTEST:

POSTED: February 4, 1987

# THE AMERICAN INSTITUTE OF ARCHITECTS



AIA Document B141

# Standard Form of Agreement Between Owner and Architect

## 1977 EDITION

THIS DOCUMENT HAS IMPORTANT LEGAL CONSEQUENCES; CONSULTATION WITH AN ATTORNEY IS ENCOURAGED WITH RESPECT TO ITS COMPLETION OR MODIFICATION

## AGREEMENT

made as of the Hundred and

day of

in the year of Nineteen

BETWEEN the Owner:

City of Oberlin

and the Architect:

William Behnke Associates, Inc.

For the following Project: Phase I, Oberlin Bicycle Path (Include detailed description of Project location and scope.)

The route will be along the abandoned railroad tracks beginning at Pyle South Amherst Road; crossing Main Street, running along the south side of Edison Street, crossing Pleasant Street; returning to the railroad property, running N.E. to a point north of Lorain Street.

William Behnke Associates, Inc. will prepare construction drawings for the bike path per ODOT requirements. (Ohio Dept. of Transportation)

The Owner and the Architect agree as set forth below.

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## TERMS AND CONDITIONS OF AGREEMENT BETWEEN OWNER AND ARCHITECT

## **ARTICLE 1**

# ARCHITECT'S SERVICES AND RESPONSIBILITIES BASIC SERVICES

The Architect's Basic Services consist of the five phases described in Paragraphs 1.1 through 1.5 and include normal structural, mechanical and electrical engineering services and any other services included in Article 15 as part of Basic Services.

#### 1.1 SCHEMATIC DESIGN PHASE

- 1.1.1 The Architect shall review the program furnished by the Owner to ascertain the requirements of the Project and shall review the understanding of such requirements with the Owner.
- 1.1.2 The Architect shall provide a preliminary evaluation of the program and the Project budget requirements, each in terms of the other, subject to the limitations set forth in Subparagraph 3.2.1.
- 1.1.3 The Architect shall review with the Owner alternative approaches to design and construction of the Project.
- 1.1.4 Based on the mutually agreed upon program and Project budget requirements, the Architect shall prepare, for approval by the Owner, Schematic Design Documents consisting of drawings and other documents illustrating the scale and relationship of Project components.
- 1.1.5 The Architect shall submit to the Owner a Statement of Probable Construction Cost based on current area, volume or other unit costs.

### 1.2 DESIGN DEVELOPMENT PHASE

- 1.2.1 Based on the approved Schematic Design Documents and any adjustments authorized by the Owner in the program or Project budget, the Architect shall prepare, for approval by the Owner, Design Development Documents consisting of drawings and other documents to fix and describe the size and character of the entire Project as to architectural, structural, mechanical and electrical systems, materials and such other elements as may be appropriate.
- 1.2.2 The Architect shall submit to the Owner a further Statement of Probable Construction Cost.

## 1.3 CONSTRUCTION DOCUMENTS PHASE

- 1.3.1 Based on the approved Design Development Documents and any further adjustments in the scope or quality of the Project or in the Project budget authorized by the Owner, the Architect shall prepare, for approval by the Owner, Construction Documents consisting of Drawings and Specifications setting forth in detail the requirements for the construction of the Project.
- 1.3.2 The Architect shall assist the Owner in the preparation of the necessary bidding information, bidding forms, the Conditions of the Contract, and the form of Agreement between the Owner and the Contractor.
- 1.3.3 The Architect shall advise the Owner of any adjust-

ments to previous Statements of Probable Construction Cost indicated by changes in requirements or general market conditions.

1.3.4 The Architect shall assist the Owner in connection with the Owner's responsibility for filing documents required for the approval of governmental authorities having jurisdiction over the Project.

#### 1.4 BIDDING OR NEGOTIATION PHASE

14.1 The Architect, following the Owner's approval of the Construction Documents and of the latest Statement of Probable Construction Cost, shall assist the Owner in obtaining bids or negotiated proposals, and assist in awarding and preparing contracts for construction.

# 1.5 CONSTRUCTION PHASE—ADMINISTRATION OF THE CONSTRUCTION CONTRACT

- 1.5.1 The Construction Phase will commence with the award of the Contract for Construction and, together with the Architect's obligation to provide Basic Services under this Agreement, will terminate when final payment to the Contractor is due, or in the absence of a final Certificate for Payment or of such due date, sixty days after the Date of Substantial Completion of the Work, whichever occurs first.
- 1.5.2 Unless otherwise provided in his Agreement and incorporated in the Contract Documents, the Architect shall provide administration of the Contract for Construction as set forth below and in the edition of AIA Document A201, General Conditions of the Contract for Construction, current as of the date of this Agreement.
- 1.5.3 The Architect shall be a representative of the Owner during the Construction Phase, and shall advise and consult with the Owner Instructions to the Contractor shall be forwarded through the Architect. The Architect shall have authority to act on behalf of the Owner only to the extent provided in the Contract Documents unless otherwise modified by written instrument in accordance with Subparagraph 1.5.16.
- 1.5.4 The Architect shall visit the lite at intervals appropriate to the stage of construction or as otherwise agreed by the Architect in writing to become generally familiar with the progress and quality of the Work and to determine in general if the Work is proceeding in accordance with the Contract Documents. However, the Architect shall not be required to make exhaustive or continuous on-the inspections to check the quality or quantity of the Work. On the basis of such on-site observations as an architect, the Architect shall keep the Owner informed of the progress and quality of the Work, and shall eddeavor to guard the Owner against defeats and deficiencies in the Work of the Contractor.
- 1.5.5 The Architect shall not have control or charge of and shall not be responsible for construction means, methods, techniques, sequences or procedures, or for safety precautions and programs in connection with the Work, for the acts or omissions of the Contractor, Sub-

- 1.7.1 Providing analyses of the Owner's needs, and programming the requirements of the Project.
  - 1.7.2 Providing financial feasibility or other special studies.
  - 1.7.3 Providing planning surveys, site evaluations, environmental studies or comparative studies of prospective sites, and preparing special surveys, studies and submissions required for approvals of governmental authorities or others having jurisdiction over the Project.
  - 1.7.4 Providing services relative to future facilities, systems and equipment which are not intended to be constructed during the Construction Phase.
  - 1.7.5 Providing services to investigate existing conditions or facilities or to make measured drawings thereof, or to verify the accuracy of drawings or other information furnished by the Owner.
  - 1.7.6 Preparing documents of alternate, separate or sequential bids or providing extra services in connection with bidding, negotiation or construction prior to the completion of the Construction Documents Phase, when requested by the Owner.
  - 1.7.7 Providing coordination of Work performed by separate contractors or by the Owner's own forces.
  - 1.7.8 Providing services in connection with the work of a construction manager or separate consultants retained by the Owner.
  - 1.7.9 Providing Detailed Estimates of Construction Cost, analyses of owning and operating costs, or detailed quantity surveys or inventories of material, equipment and labor.
- 1.7.10 Providing interior design and other similar services required for or in connection with the selection, procurement or installation of furniture, furnishings and related equipment.
- 1.7.11 Providing services for planning tenant or rental spaces.
- 1.7.12 Making revisions in Drawings, Specifications or other documents when such revisions are inconsistent with written approvals or instructions previously given, are required by the enactment or revision of codes, laws or regulations subsequent to the preparation of such documents or are due to other causes not solely within the control of the Architect.
- 1.7.13 Preparing Drawings, Specifications and supporting data and providing other services in connection with Change Orders to the extent that the adjustment in the Basic Compensation resulting from the adjusted Construction Cost is not commensurate with the services required of the Architect, provided such Change Orders are required by causes not solely within the control of the Architect.
- 1.7.14 Making investigations, surveys, valuations, inventories or detailed appraisals of existing facilities, and services required in connection with construction performed by the Owner.
- 1.7.15 Providing consultation concerning replacement of any Work damaged by fire or other cause during con-

- struction, and furnishing services as may be required in connection with the replacement of such Work.
- 1.7.16 Providing services made necessary by the default of the Contractor, or by major defects or deficiencies in the Work of the Contractor, or by failure of performance of either the Owner or Contractor under the Contract for Construction.
- 1.7.17 Preparing a set of reproducible record drawings showing significant changes in the Work made during construction based on marked-up prints, drawings and other data furnished by the Contractor to the Architect.
- 1.7.18 Providing extensive assistance in the utilization of any equipment or system such as initial start-up or testing, adjusting and balancing, preparation of operation and maintenance manuals, training personnel for operation and maintenance, and consultation during operation.
- 1.7.19 Providing services after issuance to the Owner of the final Certificate for Payment, or in the absence of a final Certificate for Payment, more than sixty days after the Date of Substantial Completion of the Work.
- 1.7.20 Preparing to serve or serving as an expert witness in connection with any public hearing, arbitration proceeding or legal proceeding.
- 1.7.27 Providing services of consultants for other than the normal architectural, structural, mechanical and electrical engineering services for the Project.
- 1.7.22 Providing any other services not otherwise included in this Agreement or not customarily furnished in accordance with generally accepted architectural practice.

## 1.8 TIME

1.8.1 The Architect shall perform Basic and Additional Services as expeditiously as is consistent with professional skill and care and the orderly progress of the Work. Upon request of the Owner, the Architect shall submit for the Owner's approval a schedule for the performance of the Architect's services which shall be adjusted as required as the Project proceeds, and shall include allowances for periods of time required for the Owner's review and approval of submissions and for approvals of authorities having jurisdiction over the Project. This schedule, when approved by the Owner, shall not, except for reasonable cause, be exceeded by the Architect.

#### ARTICLE 2

### THE OWNER'S RESPONSIBILITIES

- 2.1 The Owner shall provide full information regarding requirements for the Project including a program, which shall set forth the Owner's design objectives, constraints and criteria, including space requirements and relationships, flexibility and expandability, special equipment and systems and site requirements.
- 2.2 If the Owner provides a budget for the Project it shall include contingencies for bidding, changes in the Work during construction, and other costs which are the responsibility of the Owner, including those described in this Article 2 and in Subparagraph 3.1.2. The Owner shall, at the request of the Architect, provide a statement of funds available for the Project, and their source.

with the fixed limit. The providing of such service shall be the limit of the Architect's responsibility arising from the establishment of such fixed limit, and having done so, the Architect shall be entitled to compensation for all services performed, in accordance with this Agreement, whether or not the Construction Phase is commenced.

## **ARTICLE 4**

#### DIRECT PERSONNEL EXPENSE

4.1 Direct Personnel Expense is defined as the direct salaries of all the Architect's personnel engaged on the Project, and the portion of the cost of their mandatory and customary contributions and benefits related thereto, such as employment taxes and other statutory employee benefits, insurance, sick leave, holidays, vacations, pensions and similar contributions and benefits.

## ARTICLE 5

#### REIMBURSABLE EXPENSES

- 5.1 Reimbursable Expenses are in addition to the Compensation for Basic and Additional Services and include actual expenditures made by the Architect and the Architect's employees and consultants in the interest of the Project for the expenses listed in the following Subparagraphs:
- 5.1.1 Sepanse of transportation in connection with the Project; living expenses in connection with out-of-town travel; long distance communications, and fees paid for securing apprecial of authorities having jurisdiction over the Project.
- 5.1.2 Expense of reproductions, postage and handling of Drawings, Specifications and other documents, excluding reproductions for the office use of the Architect and the Architect's consultants.
- 5.1.3 Expense of data processing and photographic production techniques when used in connection with Additional Services.
- 5.1.4 If authorized in advance by the Owner, expense of overtime work requiring higher than regular rates.
- 5.1.5 Expense of renderings, models and mock-ups requested by the Owner.
- 5.1.6 Expense of any additional insurance coverage or limits, including professional liability insurance, requested by the Owner in excess of that normally carried by the Architect and the Architect's consultants.

## **ARTICLE 6**

#### PAYMENTS TO THE ARCHITECT

## 6.1 PAYMENTS ON ACCOUNT OF BASIC SERVICES

- **6.1.1** An initial payment as set forth in Paragraph 14.1 is the minimum payment under this Agreement,
- 6.1.2 Subsequent payments for Basic Services shall be made monthly and shall be in proportion to services performed within each Phase of services, on the basis set forth in Article 14.
- 6.1.3 If and to the extent that the Contract Time initially established in the Contract for Construction is exceeded

or extended through no fault of the Architect, compensation for any Basic Services required for such extended period of Administration of the Construction Contract shall be computed as set forth in Paragraph 14.4 for Additional Services.

6.1.4 When compensation is based on a percentage of Construction Cost, and any portions of the Project are deleted or otherwise not constructed, compensation for such portions of the Project shall be payable to the extent services are performed on such portions, in accordance with the schedule set forth in Subparagraph 14.2.2, based on (1) the lowest bona fide bid or negotiated proposal or, (2) if no such bid or proposal is received, the most recent Statement of Probable Construction Cost or Detailed Estimate of Construction Cost for such portions of the Project.

#### 6.2 PAYMENTS ON ACCOUNT OF ADDITIONAL SERVICES

6.2.1 Payments on account of the Architect's Additional Services as defined in Paragraph 1.7 and for Reimbursable-Expenses as defined in Article 5 shall be made monthly upon presentation of the Architect's statement of services rendered or expenses incurred.

#### 6.3 PAYMENTS WITHHELD

6.3.1 No deductions shall be made from the Architect's compensation on account of penalty, liquidated damages or other sums withheld from payments to contractors, or on account of the cost of changes in the Work other than those for which the Architect is held legally liable.

#### 6.4 PROJECT SUSPENSION OR TERMINATION

6.4.1 If the Project is suspended or abandoned in whole or in part for more than three months, the Architect shall be compensated for all services performed prior to receipt of written notice from the Owner of such suspension or abandonment, together with Reimbursable Expenses then due and all Termination Expenses as defined in Paragraph 10.4. If the Project is resumed after being suspended for more than three months, the Architect's compensation shall be equitably adjusted.

## ARTICLE 7

## ARCHITECT'S ACCOUNTING RECORDS

7.1 Records of Reimbursable Expenses and expenses pertaining to Additional Services and services performed on the basis of a Multiple of Direct Personnel Expense shall be kept on the basis of generally accepted accounting principles and shall be available to the Owner or the Owner's authorized representative at mutually convenient times.

#### ARTICLE B

### OWNERSHIP AND USE OF DOCUMENTS

8.1 Drawings and Specifications as instruments of service are and shall remain the property of the Architect whether the Project for which they are made is executed or not. The Owner shall be permitted to retain copies, including reproducible copies, of Drawings and Specifications for information and reference in connection with the Owner's use and occupancy of the Project. The Drawings and Specifications shall not be used by the Owner on

#### **ARTICLE 14**

#### **BASIS OF COMPENSATION**

The Owner shall compensate the Architect for the Scope of Services provided, in accordance with Article 6, Payments to the Architect, and the other Terms and Conditions of this Agreement, as follows:

14.1 AN INITIAL PAYMENT of

Not Applicable

dollars (\$

Commit (4

shall be made upon execution of this Agreement and credited to the Owner's account as follows:

14.2 BASIC COMPENSATION -

Not to exceed seventeen thousand, three hundred dollars (\$17,300.00)

14.2.1 FOR BASIC SERVICES, as described in Paragraphs 1.1 through 1.5, and any other services included in Article 15
as part of Basic Services, Basic Compensation shall be computed as follows:

(Here insert basis of compensation, including fixed amounts, multiples or percentages, and identity Phases to which particular methods of compensation apply, if necessary.)

\$13,800.00 (Lump Sum) for Schematic Design Phase
Design Development Phase
Construction Document Phase

\$ 3,500.00 (Maximum fee - based on attached hourly rates) for surveying as (if) required.

Maximum fee is limited to field surveying work, if required by Owner. Field surveying work to be performed by Ralph C. Tyler, P.E., P.S. Ltd., as subcontractor, based upon attached hourly rates as outlined in letter of 11/26/86.

14.2.2 Where compensation is based on a Stipulated Sum or Percentage of Construction Cost, payments for Basic Services shall be made as provided in Subparagraph 6.1.2, so that Basic Compensation for each Phase shall equal the following percentages of the total Basic Compensation payable:

(Include any additional Phases as appropriate.)

Schematic Design Phase:

Design Development Phase:

Construction Documents Phase:

Bidding or Negotiation Phase:

Construction Phase:

percent (20 %)

percent (30 %)

percent (50 %)

Servery (20 Ve)

percent ( %)

percent ( %

14.3 FOR PROJECT REPRESENTATION BEYOND BASIC SERVICES, as described in Paragraph 1.6, Compensation shall be computed separately in accordance with Subparagraph 1.6.2.

## ARTICLE 15

## OTHER CONDITIONS OR SERVICES

Included in William Behnke Associates, Inc. contract is attendance and participation in no more than two public hearings in Oberlin.

NOTE: Substitute the name "Landscape Architect" for the name "Architect" whenever it appears in this document.

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## RALPH C. TYLER, P.E., P.S., Limited

## Land Surveyors & Civil Engineers

Superior 18th Bidg. 1729 Superior Avenue Cleveland, Ohio 44114

November 26, 1986

William Behnke and Associates, Inc. 11001 Cedar Avenue Cleveland, Ohio 44106 ...

ATTENTION: Mr. Tom Zarfoss

RE: City of Oberlin Bike Trails

(216) 589-4975

Dear Mr. Zarfoss:

Per our recent telephone conversation, Ralph C. Tyler, P.E., P.S., Limited is pleased to provide William Behnke and Associates, Inc. with subconsultant services on the above referenced project.

Ralph C. Tyler, P.E., P.S., Limited is a certified minority business enterprise with the City of Oberlin.

Below, you will find our rates:

TWO MAN CREW - \$ 65.00 per hour \$520.00 per day MILEAGE - \$ .20 per mile DRAFTSMAN - \$ 27.50 per hour

Thank you for expressing interest in our services. We look forward to hearing from you soon.

Sincerely,

RALPH C. TYLER, P.E., P.S., LIMITED

emba K. Jones, secretary/treasurer

BKJ:vc