



Stellantis presenta il quadro finanziario e gli obiettivi di FaSTLANe 2030 all'Investor Day 2026

FaSTLANe 2030 fa leva sulla combinazione unica di marchi iconici, scala globale e radici regionali di Stellantis guidata dalla centralità del cliente e dall'allocazione mirata del capitale

AMSTERDAM, 21 maggio 2026 – Stellantis ha presentato oggi FaSTLANe 2030, il suo piano strategico quinquennale da 60 miliardi di euro per accelerare la crescita e i profitti. Durante la sessione pomeridiana dedicata agli aspetti finanziari dell'Investor Day 2026, Stellantis presenta il quadro finanziario a supporto del suo piano strategico FaSTLANe 2030, incluso il contributo di Stellantis Financial Services e gli obiettivi finanziari a lungo termine dell'Azienda.

Stellantis Financial Services a supporto dell'esperienza cliente

Stellantis Financial Services (SFS) rappresenta un motore di crescita strategico per l'Azienda, con un contributo sempre più significativo alla redditività e al flusso di cassa. Le attività negli Stati Uniti hanno già registrato una rapida espansione e continueranno a costituire la principale area di crescita. Stellantis prevede ulteriori opportunità di crescita globale, anche nel settore assicurativo e in altri servizi a valore aggiunto per i clienti.

Le entità SFS gestiscono già oltre 85 miliardi di euro di crediti netti¹, attraverso cinque captive consolidate e sei joint venture consolidate nei principali mercati globali. Il business offre un rilevante potenziale di crescita, con un contributo atteso di oltre 1,5 miliardi di euro di AOI al 2030 e un ritorno sul capitale proprio a medio termine in linea con i benchmark di settore.

¹ Include attività di finanziamento non al consumo, finanziamento al consumo e leasing, gestite da entità consolidate e da joint venture di servizi finanziari non consolidate.

Obiettivi finanziari FaSTLAne 2030

Nell'ambito di FaSTLAne 2030, Stellantis ha stabilito chiari obiettivi finanziari per promuovere una crescita redditizia a lungo termine, accelerare la creazione di valore strutturale, mantenere la flessibilità finanziaria e generare rendimenti sostenibili per gli azionisti:

- Crescita dei ricavi, da €154 miliardi nel 2025 a €190 miliardi entro il 2030;
- Margine AOI del 7% entro il 2030, con miglioramenti significativi nel breve termine;
- Flusso di cassa industriale positivo nel 2027, in crescita fino a €6 miliardi nel 2030;
- Riduzione dei costi di 6 miliardi di € entro il 2028 (rispetto al 2025), in ulteriore aumento fino al 2030 grazie al programma di creazione di valore.

Queste metriche riflettono un'allocazione disciplinata del capitale, un contributo crescente da parte dei servizi finanziari e un'attenzione rigorosa e a livello aziendale al cliente, supportando al contempo la creazione di valore a lungo termine.

Additional Note

All investment, product, and capacity utilization-related objectives described above are based on current planning assumptions.

Certain partnership initiatives described above are subject to ongoing discussions and non-binding arrangements. Execution, timing and scope remain subject to definitive agreements and required approvals.

Adjusted operating income/(loss) excludes from Net profit/(loss) from continuing operations adjustments comprising restructuring and other termination costs, impairments, asset write-offs, disposals of investments and unusual operating income that are considered rare or discrete events and are infrequent in nature, as inclusion of such items is not considered to be indicative of the Company's ongoing operating

performance, and also excludes Net financial expenses/(income) and Tax expense/(benefit). Unusual operating income/(expense) are impacts from strategic decisions, as well as events considered rare or discrete and infrequent in nature, as inclusion of such items is not considered to be indicative of the Company's ongoing operating performance. Unusual operating income/(expense) includes, but may not be limited to: impacts from strategic decisions to rationalize Stellantis' core operations; facility-related costs stemming from Stellantis' plans to match production capacity and cost structure to market demand, and convergence and integration costs directly related to significant acquisitions or mergers.

Adjusted operating income/(loss) margin is calculated as Adjusted operating income/(loss) divided by Net revenues

I materiali di presentazione e il replay dell'evento sono disponibili nella sezione Investors del sito web.

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Stellantis

Stellantis (NYSE: STLA / Euronext Milan: STLAM / Euronext Paris: STLAP) è uno dei principali costruttori automobilistici al mondo, impegnato ad offrire ai propri clienti la libertà di scegliere il modo in cui muoversi attraverso tecnologie all'avanguardia e creando valore per tutti i suoi stakeholder. Il suo portafoglio unico di marchi iconici e innovativi comprende Abarth, Alfa Romeo, Chrysler, Citroën, Dodge, DS Automobiles, FIAT, Jeep®, Lancia, Maserati, Opel, Peugeot, Ram, Vauxhall, Free2move e Leasys. Per maggiori informazioni, visitare www.stellantis.com



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Stellantis Forward-Looking Statements

This document contains forward-looking statements. In particular, statements regarding future financial performance and the Company's expectations as to the achievement of certain targeted metrics, including but not limited to net revenues, industrial free cash flows, adjusted operating income, vehicle shipments, vehicle sales, market coverage, capacity utilization and new product development cycles, at any future date or for any future period are forward-looking statements. These statements may include terms such as "may", "will", "expect", "could", "should", "intend", "estimate", "anticipate", "believe", "remain", "on track", "design", "target", "objective", "goal", "forecast", "projection", "outlook", "prospects", "plan", or similar terms. Forward-looking statements are not guarantees of future performance. Rather, they are based on the Company's current state of knowledge, future expectations and projections about future events and are by their nature, subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future and, as such, undue reliance should not be placed on them.

Actual results may differ materially from those expressed in forward-looking statements as a result of a variety of factors, including: the Company's ability to maintain vehicle shipment volumes; changes in the global financial markets, general economic environment and changes in demand for automotive products, which is subject to cyclicity; changes in trade policy, the imposition of global and regional tariffs targeted to the automotive industry; the Company's ability to accurately predict the market demand for electrified vehicles; the Company's ability to offer innovative, attractive products; a significant malfunction, disruption or security breach compromising information technology systems or the electronic control systems contained in the Company's vehicles; the Company's ability to attract and retain experienced management and employees; exchange rate fluctuations, interest rate changes, credit risk and other market risks; increases in costs, disruptions of supply or shortages of raw materials, parts, components and systems used in the Company's vehicles; changes in local economic and political conditions; the enactment of tax reforms or other changes in tax laws and regulations; the level of governmental economic incentives available to support the adoption of battery electric vehicles; the impact of increasingly stringent regulations regarding fuel efficiency and greenhouse gas and tailpipe emissions; various types of claims, lawsuits, governmental investigations and other contingencies, including product liability and warranty claims and environmental claims, investigations and lawsuits; material operating expenditures in relation to compliance with environmental, health and safety regulations; the level of competition in the automotive industry, which may increase due to consolidation and new entrants; exposure to shortfalls in the funding of the Company's defined benefit pension plans; the Company's ability to provide or arrange for access to adequate financing for dealers and retail customers; risks related to the operations of financial services companies; the Company's ability to access funding to execute its business plan; the Company's ability to realize anticipated benefits from joint venture arrangements; disruptions arising from political, social and economic instability; risks associated with the Company's relationships with employees, dealers and suppliers; the Company's ability to maintain effective internal controls over financial reporting; developments in labor and industrial relations and developments in applicable labor laws; earthquakes or other disasters; and other risks and uncertainties.

Any forward-looking statements contained in this document speak only as of the date of this document and the Company disclaims any obligation to update or revise publicly forward-looking statements. Further information concerning the Company and its businesses, including factors that could materially affect the Company's financial results, is included in the Company's reports and filings with the U.S. Securities and Exchange Commission and AFM.