



Stellantis présente le volet financier et les objectifs de FaSTLAne 2030 lors de l'Investor Day 2026

FaSTLAne 2030 valorise les atouts uniques de Stellantis, ses marques emblématiques, sa dimension mondiale et son ancrage régional, associés à la priorité donnée au client et à une allocation rigoureuse du capital

AMSTERDAM, le 21 mai 2026 – Stellantis présente aujourd'hui FaSTLAne 2030, son plan stratégique de 60 milliards d'euros sur cinq ans visant à accélérer sa croissance et sa rentabilité. Lors de la session financière de l'après-midi de l'Investor Day 2026, Stellantis présente le volet financier de son plan stratégique FaSTLAne 2030, incluant notamment la contribution de Stellantis Financial Services ainsi que les objectifs financiers à long terme de l'entreprise.

Une expérience client soutenue par Stellantis Financial Services

Stellantis Financial Services (SFS) est un moteur de croissance stratégique pour l'entreprise, avec une contribution de plus en plus significative à la rentabilité et à la génération de cash. L'activité aux États-Unis a déjà connu une forte expansion et continuera à être le principal vecteur de croissance. Stellantis anticipe également des opportunités de croissance supplémentaire à l'échelle mondiale, notamment dans l'assurance et d'autres services à valeur ajoutée pour les clients.

Les entités SFS gèrent déjà plus de 85 milliards d'euros de créances nettes¹, avec cinq sociétés captives et six coentreprises implantées sur des marchés clés dans le monde entier. L'activité présente un potentiel de croissance, avec un objectif de contribution de plus de 1,5 milliard d'euros d'AOI, à horizon 2030, et un rendement à moyen terme des capitaux propres aligné sur les standards du secteur.

Objectifs financiers de FaSTLAne 2030

Dans le cadre de FaSTLAne 2030, Stellantis a établi des objectifs financiers clairs pour générer une croissance rentable à long terme, accélérer structurellement la création de valeur, maintenir la flexibilité financière et générer des rendements durables pour les actionnaires :

- Croissance des revenus, de 154 milliards d'euros en 2025 à 190 milliards d'euros d'ici 2030 ;
- Marge d'AOI de 7 % d'ici 2030, avec des améliorations significatives à court terme ;
- Free Cash-flow industriel positif en 2027, porté à 6 milliards d'euros en 2030 ; et
- Réduction des coûts de 6 milliards d'euros d'ici 2028 (par rapport à 2025), et une amélioration encore attendue jusqu'en 2030, grâce au programme de création de valeur.

Ces indicateurs reflètent une allocation de capital disciplinée, une contribution croissante des services financiers et une attention rigoureuse portée au client dans toute l'entreprise, tout en soutenant la création de valeur à long terme.

¹ Comprend le financement hors consommation, le financement à la consommation et le financement par crédit-bail gérés par des entités consolidées et des coentreprises de services financiers non consolidées.

Additional Note

All investment, product, and capacity utilization-related objectives described during the Investor Day are based on current planning assumptions.

Certain partnership initiatives described during the Investor Day are subject to ongoing discussions and non-binding arrangements. Execution, timing and scope remain subject to definitive agreements and required approvals.

Adjusted operating income/(loss) excludes from Net profit/(loss) from continuing operations adjustments comprising restructuring and other termination costs, impairments, asset write-offs, disposals of investments and unusual operating income that are considered rare or discrete events and are infrequent in nature, as inclusion of such items is not considered to be indicative of the Company's ongoing operating performance, and also excludes Net financial expenses/(income) and Tax expense/(benefit). Unusual operating income/(expense) are impacts from strategic decisions, as well as events considered rare or discrete and infrequent in nature, as inclusion of such items is not considered to be indicative of the Company's ongoing operating performance. Unusual operating income/(expense) includes, but may not be limited to: impacts from strategic decisions to rationalize Stellantis' core operations; facility-related costs stemming from Stellantis' plans to match production capacity and cost structure to market demand, and convergence and integration costs directly related to significant acquisitions or mergers.

Adjusted operating income/(loss) margin is calculated as Adjusted operating income/(loss) divided by Net revenues.

Les supports de présentation ainsi que le replay de l'événement sont disponibles dans la section « Finance » du site Internet de l'entreprise.

#

À propos de Stellantis

Stellantis (NYSE : STLA / Euronext Milan : STLAM / Euronext Paris : STLAP) est un constructeur automobile mondial de premier plan, dont la mission est d'offrir à ses clients la liberté de choisir leur mode de déplacement, d'adopter les technologies les plus récentes et de créer de la valeur pour toutes ses parties prenantes. Son portefeuille unique de marques emblématiques et innovantes comprend Abarth, Alfa Romeo, Chrysler, Citroën, Dodge, DS Automobiles, FIAT, Jeep®, Lancia, Maserati, Opel, Peugeot, Ram, Vauxhall, Free2move et Leasys. Pour en savoir plus, www.stellantis.com



@Stellantis



Stellantis



Stellantis



Stellantis



Pour plus d'informations, merci de contacter

Fernão SILVEIRA +31 6 43 25 43 41 – fernao.silveira@stellantis.com

communications@stellantis.com

www.stellantis.com

Stellantis Forward-Looking Statements

This document contains forward-looking statements. In particular, statements regarding future financial performance and the Company's expectations as to the achievement of certain targeted metrics, including but not limited to net revenues, industrial free cash flows, adjusted operating income, vehicle shipments, vehicle sales, market coverage, capacity utilization and new product development cycles, at any future date or for any future period are forward-looking statements. These statements may include terms such as "may", "will", "expect", "could", "should", "intend", "estimate", "anticipate", "believe", "remain", "on track", "design", "target", "objective", "goal", "forecast", "projection", "outlook", "prospects", "plan", or similar terms. Forward-looking statements are not guarantees of future performance. Rather, they are based on the Company's current state of knowledge, future expectations and projections about future events and are by their nature, subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future and, as such, undue reliance should not be placed on them.

Actual results may differ materially from those expressed in forward-looking statements as a result of a variety of factors, including: the Company's ability to maintain vehicle shipment volumes; changes in the global financial markets, general economic environment and changes in demand for automotive products, which is subject to cyclicity; changes in trade policy, the imposition of global and regional tariffs targeted to the automotive industry; the Company's ability to accurately predict the market demand for electrified vehicles; the Company's ability to offer innovative, attractive products; a significant malfunction, disruption or security breach compromising information technology systems or the electronic control systems contained in the Company's vehicles; the Company's ability to attract and retain experienced management and employees; exchange rate fluctuations, interest rate changes, credit risk and other market risks; increases in costs, disruptions of supply or shortages of raw materials, parts, components and systems used in the Company's vehicles; changes in local economic and political conditions; the enactment of tax reforms or other changes in tax laws and regulations; the level of governmental economic incentives available to support the adoption of battery electric vehicles; the impact of

increasingly stringent regulations regarding fuel efficiency and greenhouse gas and tailpipe emissions; various types of claims, lawsuits, governmental investigations and other contingencies, including product liability and warranty claims and environmental claims, investigations and lawsuits; material operating expenditures in relation to compliance with environmental, health and safety regulations; the level of competition in the automotive industry, which may increase due to consolidation and new entrants; exposure to shortfalls in the funding of the Company's defined benefit pension plans; the Company's ability to provide or arrange for access to adequate financing for dealers and retail customers; risks related to the operations of financial services companies; the Company's ability to access funding to execute its business plan; the Company's ability to realize anticipated benefits from joint venture arrangements; disruptions arising from political, social and economic instability; risks associated with the Company's relationships with employees, dealers and suppliers; the Company's ability to maintain effective internal controls over financial reporting; developments in labor and industrial relations and developments in applicable labor laws; earthquakes or other disasters; and other risks and uncertainties.

Any forward-looking statements contained in this document speak only as of the date of this document and the Company disclaims any obligation to update or revise publicly forward-looking statements. Further information concerning the Company and its businesses, including factors that could materially affect the Company's financial results, is included in the Company's reports and filings with the U.S. Securities and Exchange Commission and AFM.