

Centric Health is uniquely positioned to complement the Canadian healthcare system during a period of unprecedented challenges:

- Increasing consumption/utilization driving higher costs
- Aging population
- Increasing wait lists/constrained access
- Demand for better outcomes

Centric Health has national networks in each of its two businesses, deep knowledge of and experience of healthcare delivery and extensive, trusted relationships with payers, physicians, and government agencies to address current and future needs in growing markets as the Canadian healthcare system evolves.

MARKET FACTS (MAY 31, 2017)

Toronto Stock Exchange Symbol: CHH	Recent Price: \$0.72	52-Week Range (low-high): \$0.19-0.91	Market Capitalization: \$147M	Common Shares Outstanding: 204M
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Positioned in Two High-Growth Opportunities in Canadian Healthcare Industry

 **SPECIALTY PHARMACY**

ONE OF CANADA'S LARGEST INSTITUTIONAL PHARMACY PROVIDERS

- Provision of pharmaceutical dispensing, compliant packaging and ancillary products and services for seniors communities
- Serve 425 client facilities across Canada through 20 pharmacy and fulfillment locations
- Ability to serve large national clients through national network

MULTIPLE GROWTH DRIVERS

Maximize utilization of existing network through new RFP wins • Strategically expand geographic coverage and clinical capabilities to strengthen value proposition • Increasing focus on pharmacovigilance and expanding scope of practice for pharmacists • Addition of ancillary services • Reduce cost structure and benefit from economies of scale

 **SURGICAL & MEDICAL CENTRES**

CANADA'S LARGEST INDEPENDENT SURGICAL PROVIDER

- Provision of surgical and diagnostic services
- 1 of only 3 private hospital licenses in Ontario
- Specialty in bariatrics. Recognized as Canada's first Centre of Excellence in Metabolic and Bariatric Surgery
- Serve workers' compensation boards, regional health authorities, governmental agencies, non-residents and private patients

MULTIPLE GROWTH DRIVERS

Grow third-party payer services, partnering with physicians and health authorities • Increase outsourcing from governments and hospitals • Coordinate interprovincial & foreign procedures • Grow volume of uninsured services • Offer new technologies

Strong Margins

Strong Cash Flows

Low Maintenance Capex

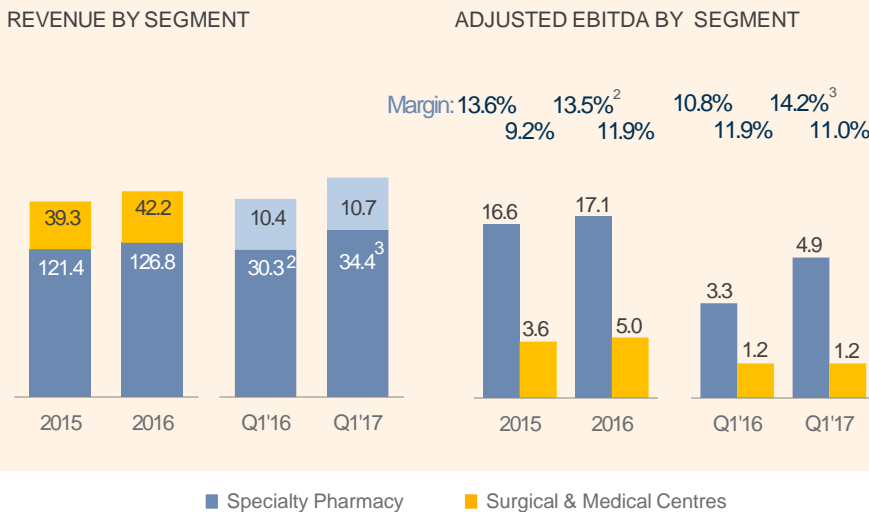
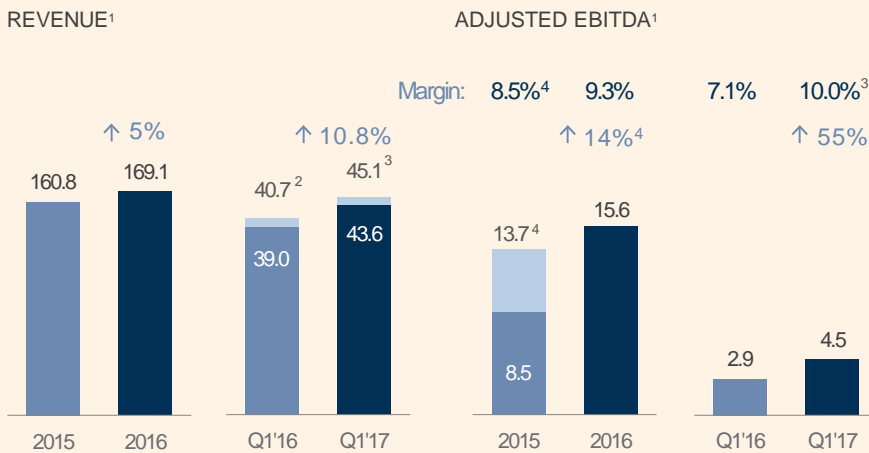
Low Working Capital Requirements

NATIONAL NETWORKS WITH SIGNIFICANT OPERATING LEVERAGE



SPECIALTY PHARMACY	20 distribution centres	>425 long-term care and retirement homes	>29,000 patients	~1,000,000 prescriptions monthly	
SURGICAL & MEDICAL CENTRES	5 facilities	25 operating rooms	8 procedure rooms	72 beds	245 physicians

FINANCIAL RESULTS (in Millions, C\$)



1. From continuing operations.
 2. Normalized for the reclassification of \$1.7M of revenue as cost of sales in Q4/16.
 3. Normalized for the reclassification of \$1.5M of revenue as cost of sales in Q1/17.
 4. Normalized to adjust 2015 Adj. EBITDA for outsized corporate costs to support since-discontinued operations.

INVESTMENT PROPOSITION

- Compelling Canadian healthcare industry fundamentals create unique macro opportunity
- Leading market positions and national networks with significant operating leverage
- Strong organic growth potential with acquisition opportunities
- Experienced, well aligned management team and strong partnerships with healthcare providers
- Significantly strengthened balance sheet and financial flexibility



FOR FURTHER INFORMATION:

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