

Centric Health is uniquely positioned to complement the Canadian healthcare system during a period of unprecedented challenges:

- Increasing consumption/utilization driving higher costs
- Aging population
- Increasing wait lists/constrained access
- Demand for better outcomes

Centric Health has national networks in each of its two businesses, deep knowledge of and experience of healthcare delivery and extensive, trusted relationships with payers, physicians, and government agencies to address current and future needs in growing markets as the Canadian healthcare system evolves.

**MARKET FACTS (September 17, 2018)**

Toronto Stock Exchange  
Symbol: CHH

Recent  
Price: \$0.28

52-Week Range  
(low-high): \$0.20-0.80

Market  
Capitalization: \$59.4M

Common Shares  
Outstanding: 209M

## Positioned as the leading provider of pharmacy and other healthcare services to Canadian Seniors



### SPECIALTY PHARMACY

#### ONE OF CANADA'S LARGEST INSTITUTIONAL PHARMACY PROVIDERS

- Provision of pharmaceutical dispensing, compliant packaging and ancillary products and services for seniors communities
- Serve 475 client facilities across Canada through 18 pharmacy and fulfillment locations
- Ability to serve large national clients through national network

#### MULTIPLE GROWTH DRIVERS

Maximize utilization of existing network through new RFP wins • Strategically expand geographic coverage and clinical capabilities to strengthen value proposition • Increasing focus on pharmacovigilance and expanding scope of practice for pharmacists • Addition of ancillary services • Reduce cost structure and benefit from economies of scale



### SURGICAL & MEDICAL CENTRES

#### CANADA'S LARGEST INDEPENDENT SURGICAL PROVIDER

- Provision of surgical and diagnostic services
- 1 of only 3 private hospital licenses in Ontario
- Specialty in bariatrics. Recognized as Canada's first Centre of Excellence in Metabolic and Bariatric Surgery
- Serve workers' compensation boards, regional health authorities, governmental agencies, non-residents and private patients

#### MULTIPLE GROWTH DRIVERS

Grow third-party payer services, partnering with physicians and health authorities • Increase outsourcing from governments and hospitals • Coordinate interprovincial & foreign procedures • Grow volume of uninsured services • Offer new technologies

**Strong  
Margins**

**Strong  
Cash Flows**

**Low Maintenance  
Capex**

**Low Working  
Capital Requirements**

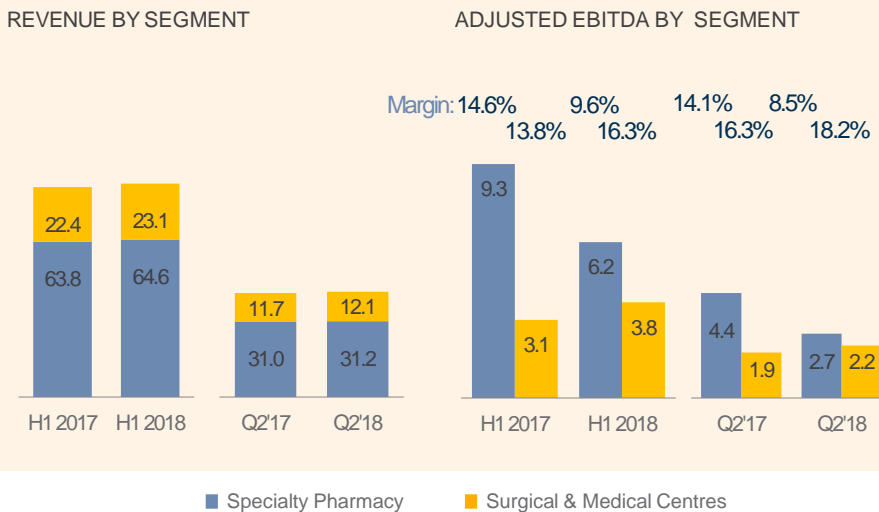
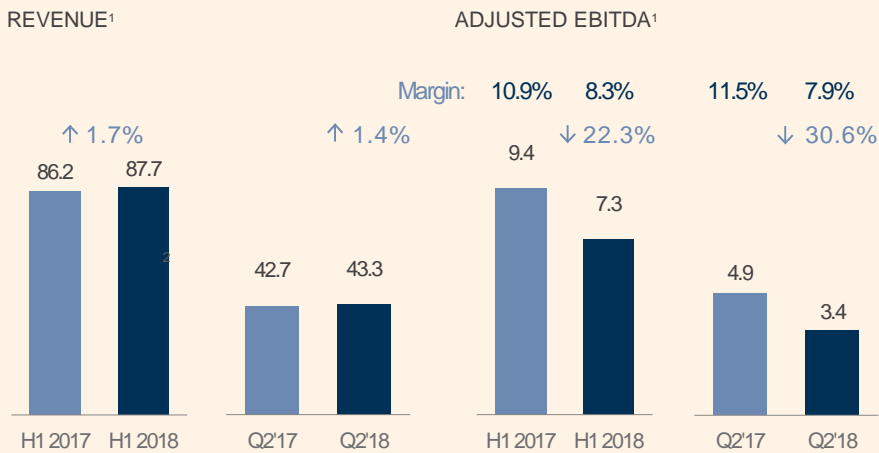
## NATIONAL NETWORKS WITH SIGNIFICANT OPERATING LEVERAGE



- Specialty Pharmacy Locations
  1. Co-location
  2. Two retail locations
- Surgical and Medical Centres

<b>SPECIALTY PHARMACY</b>	18 distribution centres	>475 long-term care and retirement homes	>28,000 patients	~1,000,000 prescriptions monthly	
<b>SURGICAL &amp; MEDICAL CENTRES</b>	5 facilities	25 operating rooms	8 procedure rooms	72 beds	245 physicians

## FINANCIAL RESULTS (in Millions, C\$)



■ Specialty Pharmacy    ■ Surgical & Medical Centres

1. From continuing operations.

## Senior Medical Cannabis Strategy

- Multi-year strategic partnership with Canopy Growth Corporation (TSX: WEED; NYSE: CGC)
- Leverage Specialty Pharmacy footprint and clinical pharmacist expertise with Canopy's sophisticated education programs and superior medical cannabis products
- Spectrum Cannabis beneficial to seniors with leading softgel capsule technology
- Pharmacist education and oversight is key to increasing effective cannabis use in long-term care and retirement settings
- Canopy has advanced meaningful business development funds to help promote pharmacy growth and cannabis initiatives
- Provides revenue generating opportunity in pre-license stage



### FOR FURTHER INFORMATION:

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