



Legal Issues Panel

Annual Conference of the Securities Transfer Association

Speaking Engagement

October 29, 2014

New York

Eau Palm Beach Resort & Spa

On October 29, 2014 partner [Merrill B. Stone](#) spoke at the Annual Conference of the Securities Transfer Association at the Eau Palm Beach Resort & Spa in Manalapan, FL. Mr. Stone participated in a panel on Legal Issues discussing transfers of restricted securities and securities held by an affiliate under SEC Rule 144 and developments on crowdfunding and other issues under the Jumpstart Our Business Startups Act of 2012 (a/k/a the "JOBS Act").