



Jennifer L. Wong
Special Counsel

jwong@kelleydrye.com

Chicago
(312) 857-7076

About

Jennifer Wong, special counsel in the firm's Chicago office, has over 20 years experience representing issuers and underwriters in initial and secondary public offerings' of equity; public and private issuers in private placements; public companies in SEC, NYSE and NASDAQ compliance work and public and private purchasers and sellers in mergers and asset purchases.

Jennifer has extensive experience working across a broad range of industries including: biopharma, transportation, food manufacturing, data center operators, and digital media distribution.

Jennifer works hard to establish long-term partnering relationship with clients which employs and utilizes a practical, collaborative approach. Jennifer tailors her approach to match each client's unique needs, internal dynamics and external concerns, facilitating seamless and efficient collaboration.

Experience

Represented an issuer in its \$100 million at-the-market offering of its common stock.

Represented an issuer in its sale of over \$40 million of Redeemable Preferred Stock, exchanges and conversions of its convertible securities into common stock, and subsequently with its \$40 million IPO and ongoing reporting obligations.

Represented the underwriters in a \$15.6 million cross-border initial public offering of common stock and warrants by a Canadian company.

Represented the underwriters in a \$12.4 million initial public offering of common stock and warrants.

Represented a private company in its \$87 million simultaneous acquisitions of 2 entities and the assets of 2 other entities.

Represented multiple public and private companies in negotiating and entering joint venture agreements.

Represents multiple issuers in connection with their ongoing securities filings and corporate governance.

Honors

Recommended in *US Legal 500* for her work in the M&A: Middle Market area, 2021.

Affiliations

New York Bar Association

American Bar Association

Related Services

Corporate and Tax

Environmental, Social and Governance (ESG)

Securities and Capital Markets

Education

The University of Michigan Law School, J.D., 2001

Williams College, B.A., 1997

Admissions

Illinois, 2013

New York, 2003