



## Jennifer L. Wong

Special Counsel

[jwong@kelleydrye.com](mailto:jwong@kelleydrye.com)

Chicago  
(312) 857-7076

### About

Jennifer Wong, special counsel in the firm's Chicago office, has over 20 years experience representing issuers and underwriters in initial and secondary public offerings' of equity; public and private issuers in private placements; public companies in SEC, NYSE and NASDAQ compliance work and public and private purchasers and sellers in mergers and asset purchases.

Jennifer has extensive experience working across a broad range of industries including: biopharma, transportation, food manufacturing, data center operators, and digital media distribution.

Jennifer works hard to establish long-term partnering relationship with clients which employs and utilizes a practical, collaborative approach. Jennifer tailors her approach to match each client's unique needs, internal dynamics and external concerns, facilitating seamless and efficient collaboration.

### Experience

Represented an issuer in its \$100 million at-the-market offering of its common stock.

Represented an issuer in its sale of over \$40 million of Redeemable Preferred Stock, exchanges and conversions of its convertible securities into common stock, and subsequently with its \$40 million IPO and ongoing reporting obligations.

Represented the underwriters in a \$15.6 million cross-border initial public offering of common stock and warrants by a Canadian company.

Represented the underwriters in a \$12.4 million initial public offering of common stock and warrants.

Represented a private company in its \$87 million simultaneous acquisitions of 2 entities and the assets of 2 other entities.

Represented multiple public and private companies in negotiating and entering joint venture agreements.

Represents multiple issuers in connection with their ongoing securities filings and corporate governance.

## Honors

Recommended in *US Legal 500* for her work in the M&A: Middle Market area, 2021.

## Affiliations

New York Bar Association

American Bar Association

## Related Services

Corporate and Tax

Environmental, Social and Governance (ESG)

Securities and Capital Markets

## Education

The University of Michigan Law School, J.D., 2001

Williams College, B.A., 1997

## Admissions

Illinois, 2013

New York, 2003