



## Dana P. Kane

Special Counsel

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## About

Restructuring and bankruptcy matters require patience, perseverance, and—perhaps most of all—flexibility in adapting to unexpected circumstances. Dana Kane brings all of this and more to her clients’ restructuring, bankruptcy, and creditors’ rights matters.

With more than 25 years of hands-on legal and management experience, Dana is a proven negotiator, a savvy business strategist, and a keen listener who understands what it takes to help her clients achieve the results they need.

Dana served as in-house counsel for a company that specializes in buying and selling claims and interests in distressed situations—primarily in pending federal bankruptcy cases and insurance insolvency proceedings under state law. That in-house experience gave her deep experience in the world of distressed debt and a valuable understanding of how to think like a client from both a legal and business perspective.

In her private practice, Dana represents liquidating trustees, major secured and unsecured creditors, creditors’ committees, debtors and lenders in Chapter 11 and Chapter 7 bankruptcy cases.

Much of Dana’s practice also involves serving as a post-confirmation trustee, which requires tremendous business sense, legal know-how, and personal discipline.

## Experience

### Liquidating and Litigation Trustees/Plan Administrators

99 Cents Only Stores, LLC

A.C. Moore Arts & Crafts, Inc.

Amicus Wind Down Corporation (f/k/a Friendly’s Ice Cream Corporation)

APP Winddown, LLC (f/k/a American Apparel, LLC)

Ascena Retail Group, Inc.

At Home Group, Inc.

B+H Ocean Carriers, Ltd.

BowFlex Inc.

Boxed, Inc.

Brookstone Holdings Corp.  
Buffets, LLC  
Cano Health, Inc., et al.  
Careismatic Brand, LLC, et al.  
CEC Entertainment Holdings, LLC (Chuck E. Cheese)  
Chinos Holdings, Inc. (J. Crew)  
Cineworld Group plc  
Claire's Holdings LLC  
CWC Liquidation, Inc. (f/k/a Coldwater Creek, Inc.)  
Cyxtera Technologies Inc., et al.  
Deel, LLC (f/k/a Magic Brands, LLC)/Brosna, Inc. (f/k/a Fuddruckers, Inc.)  
Edgio, Inc.  
Entrust Energy, Inc.  
Enviva, Inc.  
ESCO Ltd. d/b/a Shoe City  
Exide Technologies  
Eye Care Leaders Portfolio Holdings, LLC, et al.  
F21 OpCo, LLC (Forever 21)  
Gander Mountain Company/Overton's, Inc.  
G-Estate Liquidation Stores, Inc. (f/k/a Gordmans Stores, Inc.)  
GUE Liquidation Companies, Inc., et al. (f/k/a FTD Companies Inc. et al.)  
Hancock Fabrics, Inc.  
Hastings Entertainment, Inc. (Draw Another Circle, LLC) (special counsel)  
Hornblower Holdings LLC, et al.  
Independent Pet Partners Holdings, LLC  
Jennifer Convertibles, Inc.  
LifeScan Global Corporation  
LSC Wind Down, LLC (f/k/a Limited Stores Company, LLC)  
Mac Holding LLC (Macaroni Grill)  
Medley LLC  
Noranda Aluminum, Inc.  
Olympia Sports Acquisitions, LLC  
OneWeb Global Limited  
OTB Holding LLC (On the Borders restaurants)  
Party City Holdco Inc.  
Payless Holdings, LLC, et al.  
Red Lobster Management LLC, et al.  
Rite Aid Corporation, et al.  
RTW Retailwinds, Inc. (Lerner New York/New York & Company)  
Seaboard Hotel Member Associates, LLC  
Seal123, Inc. (f/k/a The Wet Seal, Inc.)  
Soft Surroundings Holdings LLC  
Specialty Retail Shops Holding Corp. (Shopko)  
Thrasio Holdings, Inc., et al.  
Troika Media Group, Inc.  
Town Sports International, LLC  
USA Discounters, Ltd.  
VeraSun Energy Corporation

Vitamin OldCo Holdings, Inc. (f/k/a GNC Holdings, Inc.)  
VRG Liquidating, LLC (f/k/a Vestis Retail Group, LLC)  
WeWork Inc.  
Women's Apparel Group, LLC  
ZCO Liquidating Corporation (f/k/a OCZ Technology Group, Inc.)

## Official Committees of Unsecured Creditors

Christopher & Banks Corporation  
Deel, LLC (f/k/a Magic Brands, LLC)/Brosna, Inc. (f/k/a Fuddruckers, Inc.)  
Digital Teleport, Inc.  
Independent Pet Partners Holdings, LLC  
Kidde-Fenwal, Inc. (Ad Hoc Committee of Governmental Claimants)  
LSC Wind Down, LLC (f/k/a Limited Stores Company, LLC)  
Olympia Sports Acquisitions, LLC  
RTW Retailwinds, Inc. (NY & Co.)  
Women's Apparel Group

## Debtors

Centennial Coal, Inc.  
Federal-Mogul Corporation  
GS Industries, Inc.  
Hastings Entertainment, Inc. (Draw Another Circle, LLC) (special counsel)  
London Fog Industries, Inc.  
MobileMedia Communications, Inc.  
The New Power Company  
Warnaco Group

## Additional Representative Experience

Represent several funds that specialize in buying and selling distressed debt in bankruptcy cases, other types of domestic and international insolvencies, and claims and interests asserted in class action litigations.

Represent shopping center landlords with multiple leases in retail bankruptcy cases across the United States.

## Affiliations

American Bankruptcy Institute  
Association of Insolvency & Restructuring Advisors  
Credit Abuse Resistance Education (CARE), Board of Directors  
International Women's Insolvency & Restructuring Confederation

## Related Services

Bankruptcy and Restructuring

## Education

New York University School of Law, J.D., 1998

- cum laude
- Environmental Law Journal, articles editor

University of Notre Dame, B.S., 1995

- summa cum laude
- Mathematics; Hesburgh Program in Public Service

## **Admissions**

New York, 1999

New Jersey, 2018

## **Courts**

U.S. District Court–Southern District of New York

U.S. District Court–Eastern District of New York

U.S. District Court–District of New Jersey