



Release Notes – June 28, 2021 Deployment

Landing Page

A landing page has been added for orders with an income and employment verification request. Asset-only orders are not impacted by this change.

ACCOUNTCHEK[®]

0%

Hi, Joe!

Let's verify your assets, income and employment to speed up your loan approval process and close faster.

Select **Verify Assets** to begin linking your financial institutions. Select **Verify Income and Employment** to link your payroll provider. Once you've finished linking, choose the accounts you'd like to share and select **Finish & Share**.

<p>Asset Accounts No accounts have been added yet.</p> <p>VERIFY ASSETS +</p>	<table border="0"><tr><td>Shared Accounts</td><td style="text-align: right;">0</td></tr><tr><td>Shared Balances</td><td style="text-align: right;">\$0.00</td></tr><tr><td>Linked Providers</td><td style="text-align: right;">0</td></tr></table> <p>FINISH & SHARE</p>	Shared Accounts	0	Shared Balances	\$0.00	Linked Providers	0
Shared Accounts	0						
Shared Balances	\$0.00						
Linked Providers	0						
<p>Income & Employment</p> <p>VERIFY INCOME AND EMPLOYMENT +</p>							

This landing page provides context for the user about what is being done, has clear instructions on how to proceed, as well as clearly labeled buttons to navigate through the verification process.

As borrower's complete the steps, they will return to the landing page and the progress bar will update. Once it is at 100%, borrowers are ready to finish and share.

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Asset Accounts

You are sharing 2 accounts.

ADD ANOTHER ACCOUNT



Ally Bank	Interest Checking #1025 \$388.67	<input checked="" type="checkbox"/>
	Online Savings Account #6338 \$200.90	<input checked="" type="checkbox"/>

Shared Accounts	2
Shared Balances	\$589.57
Linked Providers	1

FINISH & SHARE

Income & Employment

Shared Payroll Provider Connection successful



Verification of Employment Refresh

Employment-only refresh functionality has been added to support pre-close employment verification. The AccountChek employment report includes all employment related fields present in the VOIE report, including the Employment Status. A full version of the report can be viewed [HERE](#).

A previously generated VOIE report must exist to order a VOE refresh. In the AccountChek dashboard, verifiers can select "Generate Updated Reports" in the Income & Employment Reports section.

BORROWER John Demo Edit	EMAIL jseawright@formfre... Edit	PHONE NUMBER Edit	LAST 4 OF SSN 1234 Edit	BORROWER LOGIN Open Copy Link
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Order Status: In Progress [Close This Order](#)
Reference #: 1324
VOA: Not Created [Order Verification](#)
VOIE: Complete

Income & Employment Reports [Generate Updated Reports](#) | [Collapse](#)

DATE REQUESTED	DATE COMPLETED	PROVIDER(S)	VOIE (VERIFICATION OF INCOME & EMPLOYMENT)
6/22/21 11:35 AM	6/22/21 11:35 AM		Download VOIE

A window will prompt verifiers to select from income and employment or employment-only reports. After selecting continue, a new report be queued for generation.

New Report

Select the type of report you'd like to generate, then click "Continue".

Report Type

Income & Employment

Employment Only

Cancel
Continue

Other Fixes and Improvements

- Added reissue key to the VOIE report
- Added API support for employment-only refresh
- Expanded FAQ within the borrower workflow to include income and employment content
- Employment start and end dates separated on the VOIE report
- Fixed a bug causing employees to be incorrectly labeled as "Inactive" on the VOIE report
- Changed the wallet icon in the borrower flow to a home button