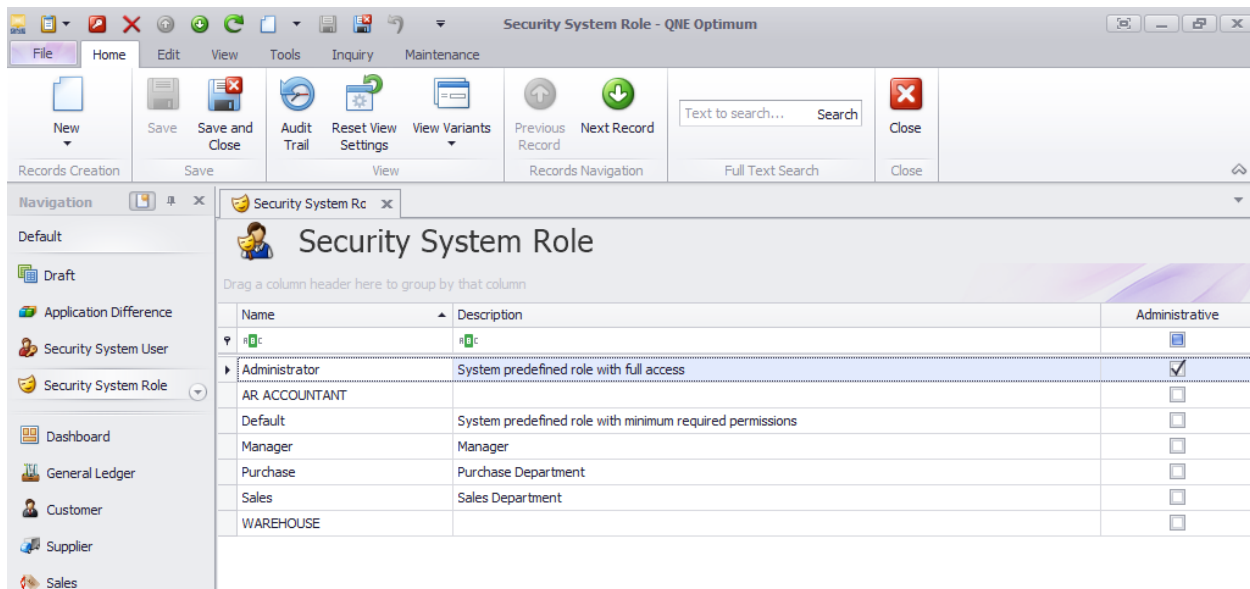




HOW TO COPY USER ROLES FROM ONE DATABASE TO ANOTHER

Problem Scenario:

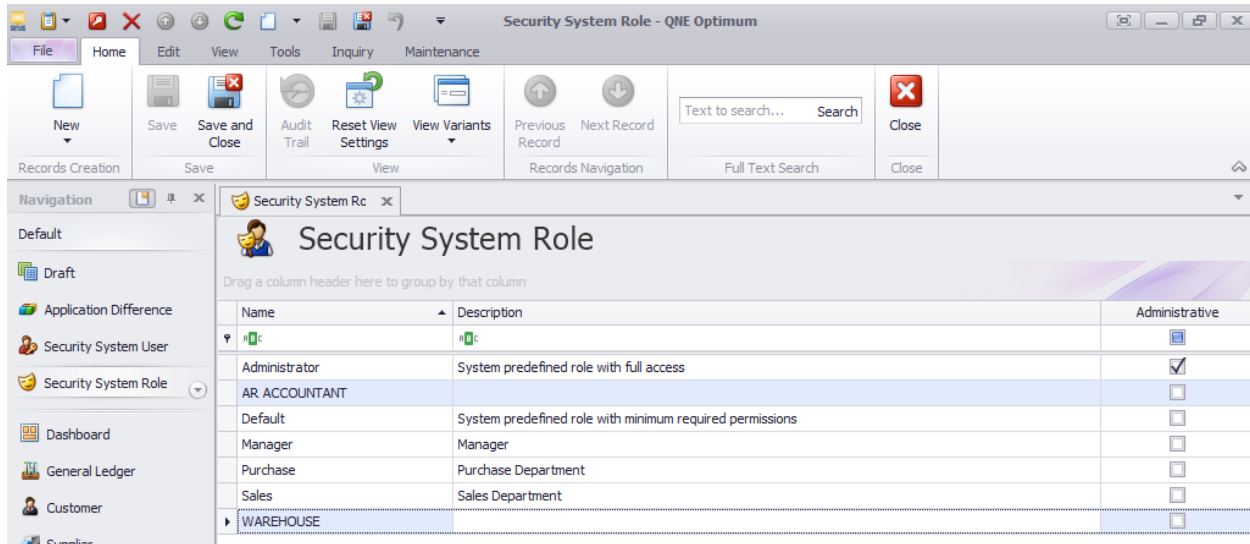
User created new Security System Roles for users of the system and is needed the same roles for their newly created database.



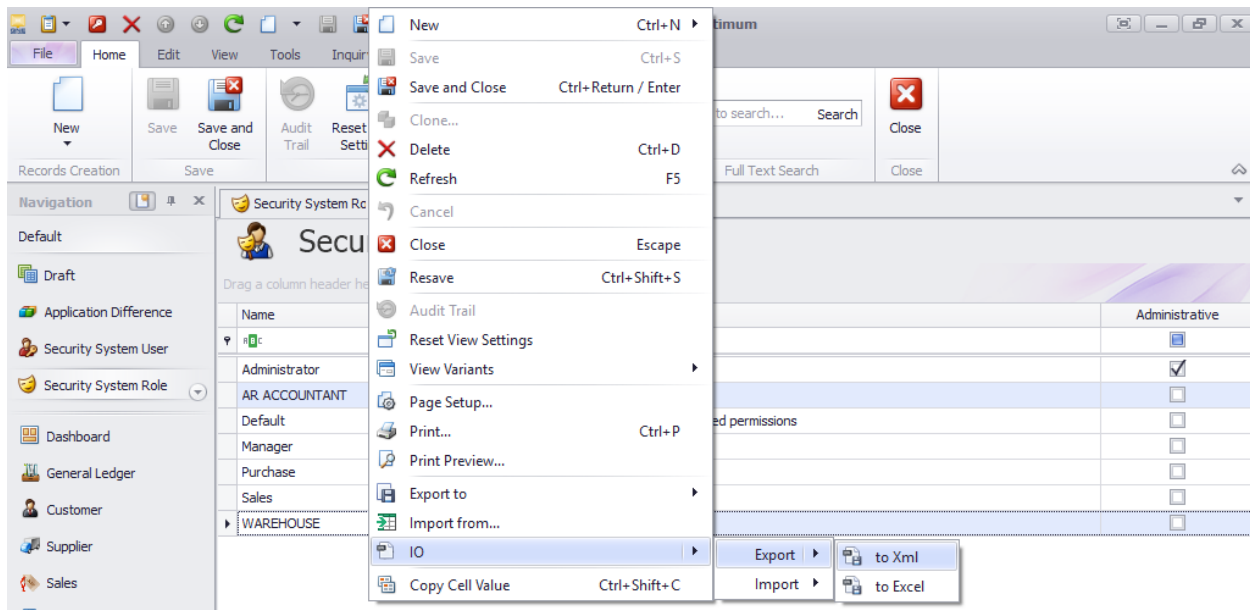
Name	Description	Administrative
Administrator	System predefined role with full access	<input checked="" type="checkbox"/>
AR ACCOUNTANT		<input type="checkbox"/>
Default	System predefined role with minimum required permissions	<input type="checkbox"/>
Manager	Manager	<input type="checkbox"/>
Purchase	Purchase Department	<input type="checkbox"/>
Sales	Sales Department	<input type="checkbox"/>
WAREHOUSE		<input type="checkbox"/>

Resolution(s):

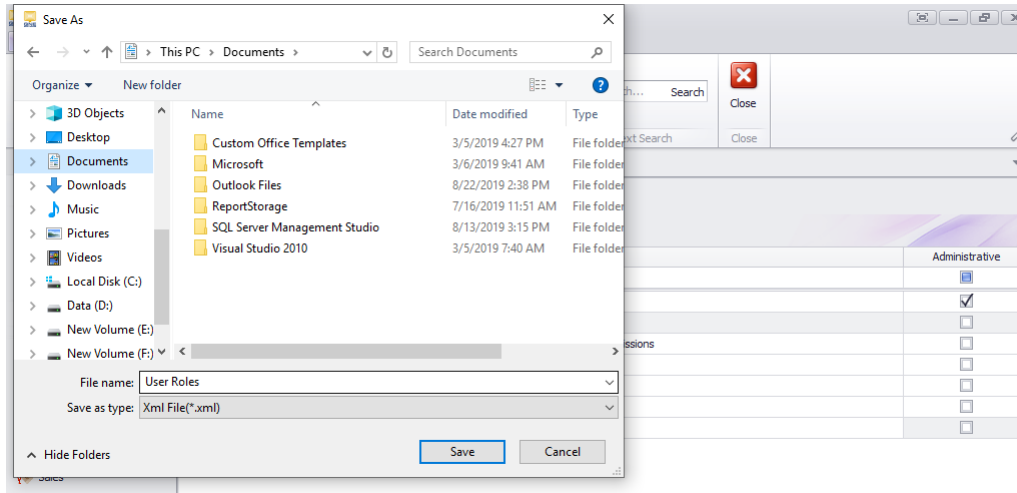
User Roles can be copied/imported from an existing database to another/newly created database. Go to Maintenance > User Roles. Select one or all or whichever user roles you need to export to another database.



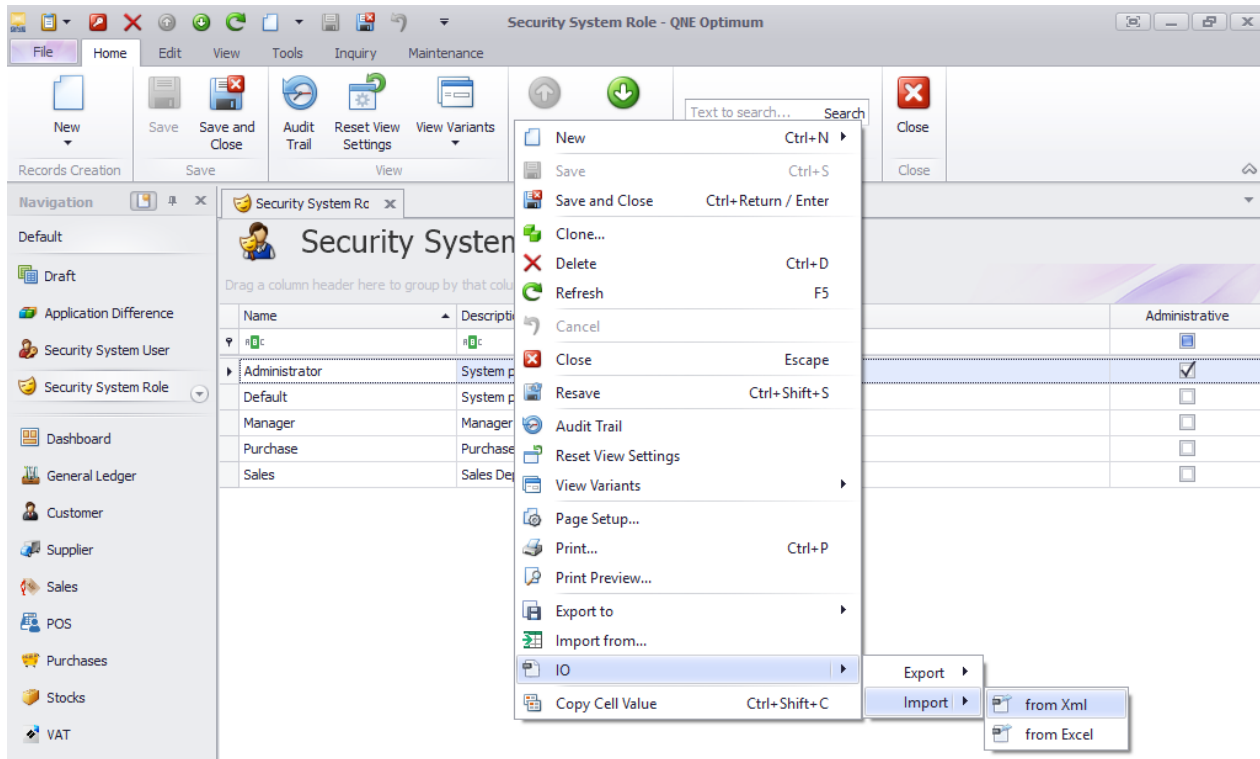
Right-click > IO > Export > to Xml



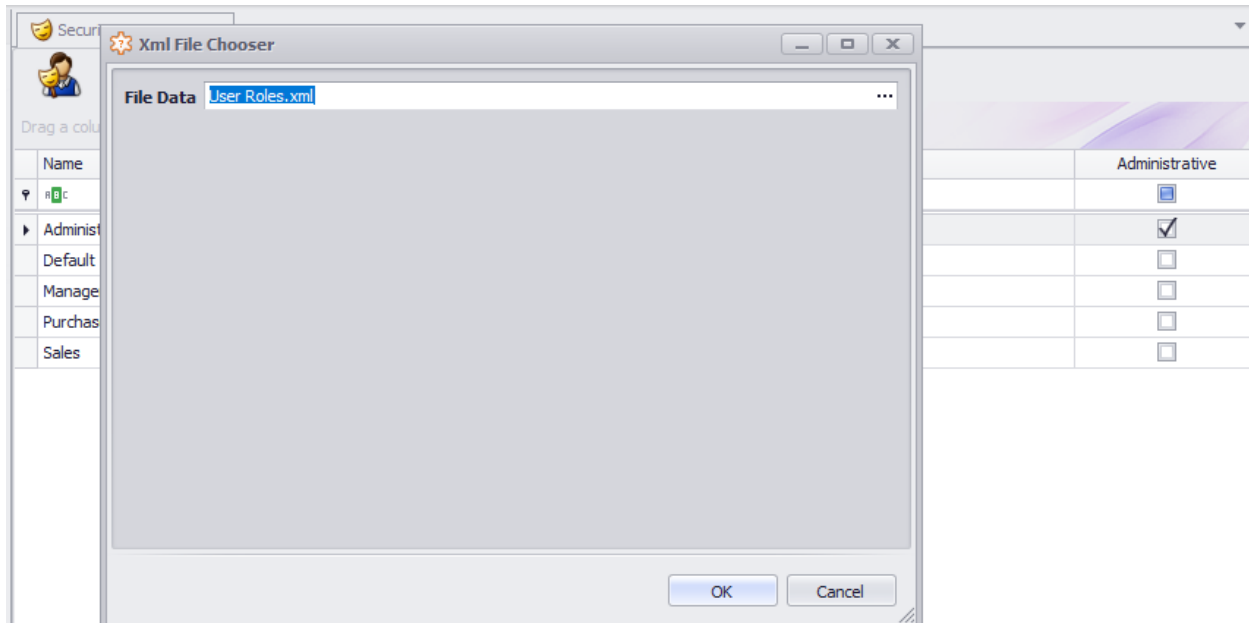
Save the file in your preferred folder and this file will be the one to use for importation on the other database.



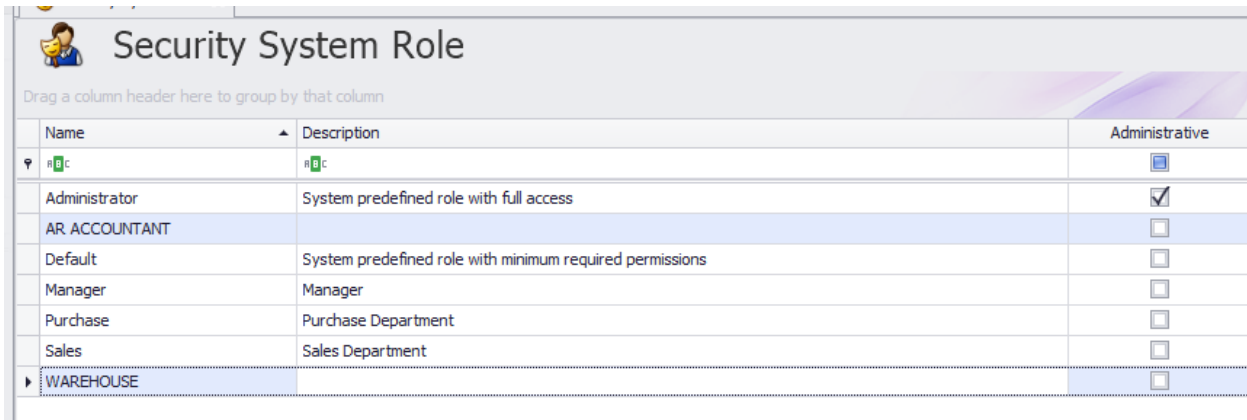
After saving the file, go to the other database where it will be imported. Right-click > IO > Import > from Xml



Select the file which you have exported from the previous database



You may now link these roles to its corresponding Security System User.



Name	Description	Administrative
Administrator	System predefined role with full access	<input checked="" type="checkbox"/>
AR ACCOUNTANT		<input type="checkbox"/>
Default	System predefined role with minimum required permissions	<input type="checkbox"/>
Manager	Manager	<input type="checkbox"/>
Purchase	Purchase Department	<input type="checkbox"/>
Sales	Sales Department	<input type="checkbox"/>
WAREHOUSE		<input type="checkbox"/>

*Export/Import of System Role(s) also includes the System Users assigned to these Roles. Just delete the Users you don't wish to keep in the other/new database.

NOTE:



For further concerns regarding this matter, please contact support to assist you or create ticket thru this link <https://qnesupportph.freshdesk.com>