

Report Designer: Available Data Fields

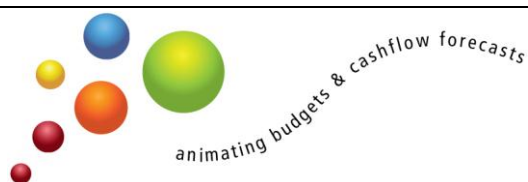
The following list represents the available data fields available for each report template. As each report is restricted to a certain data set, you may only use the following data fields for each specific report. If you have suggestions for future data fields in report templates, please email your suggestions to helpme@calxa.com, along with the data field(s) you would like included as well as the report(s) that you want the data field to be available in.

Data Fields Available	Description
Budget Analysis	
Actuals	Displays the actual figures for the specified period
Budget	Displays the budget figures for the specified period
FullCalendarYearBudget	Displays the budget figures for the full calendar year
FullCalendarYearVariance	Displays the variance between the budget figures for the full calendar year and the actuals for the specified period
FullFinancialYearBudget	Displays the budget figures for the full financial year
FullFinancialYearVariance	Displays the variance between the budget figures for the full financial year and the actuals for the specified period
RelativeVarianceString	Displays the percentage variance between the actuals and budget figures for the specified period
Variance	Displays the dollar variance between the actuals and budget figures for the specified period
Budget Summary	
ActualsPercentageVarianceForReport	Displays the percentage variance between the actual figures for the specified month and the actual figures for the same period in the previous year.
ActualsSalesPercentageForReport	Displays the actual percentage of total income for the specified month.

[Http://Sp-Calxa/Support/Custom Support Notes/Calxa_Report_Designer_Data_Fields.Docx](http://Sp-Calxa/Support/Custom Support Notes/Calxa_Report_Designer_Data_Fields.Docx)

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ActualsYTDPercentageVarianceForReport	Displays the variance between the selected year-to-date actual figures and the actual figures for the same period in the previous year.
ActualsYTDSalesPercentageForReport	Displays the actual percentage of total income for the YTD period.
BudgetsPercentageVarianceForReport	Displays the percentage variance between the budget figures for the specified month and the budget figures for the same period in the previous year.
BudgetSalesPercentageForReport	Displays the budget percentage of the total income budget for the specified month.
BudgetsYTDPercentageVarianceForReport	Displays the variance between the selected year-to-date budget figures and the budget figures for the same period in the previous year.
BudgetsYTDSalesPercentageForReport	Displays the budget percentage of the total income budget for the YTD period.
CurrentVersionFullYearBudget	Displays the budget figures for the full year.
ForecastFullYear	Displays the actuals figures YTD plus budget figures for the remainder of the financial year.
ForecastVariance	Displays the variance between the figures for the forecast full year and the budget figures for the full year.
ForecastVariancePercentageForReport	Displays the percentage variance between the figures for the forecast full year and the budget figures for the full year.
FullYearBudget	Displays the budget figures for the full year.
LastYearActuals	Displays the actuals figures for the specified month in the previous year.
LastYearActualsSalesPercentageForReport	Displays the actual percentage of total income for the specified month in the previous year.
LastYearActualsYTDSalesPercentageForReport	Displays the actual percentage of total income for the YTD period in the previous year.
LastYearBudgets	Displays the budget figures for the specified month in the previous year.
LastYearFullYearActuals	Displays the previous year's full year actuals.
LastYearVariance	Displays the variance between the actual figures for the specified month and the actual figures for the specified month in the previous year.
LastYearYTDActuals	Displays the previous year's year-to-date actuals.
LastYearYTDBudgets	Displays the previous year's year-to-date budget figures.
LastYearYTDVariance	Displays the variance between the selected YTD actuals figures and the previous year's YTD actuals figures.
NextMonthBudget	Displays the budget figures for the month after the specified month.



SelectedYearActuals	Displays the actuals figures for the specified month and year.
SelectedYearBudget	Displays the budget figures for the specified month and year.
SelectedYearForecast	Displays the budget figures for the specified month and year.
SelectedYearPercentageVarianceForReport	Displays percentage variance between the actual figures for the specified period and the budget figures for the specified period.
SelectedYearVariance	Displays the dollar variance between the actual figures for the specified period and the budget figures for the specified period.
SelectedYearYTDActuals	Displays the selected year's year-to-date actual figures.
SelectedYearYTDBudget	Displays the selected year's year-to-date budget figures.
SelectedYearYTDForecast	Displays the selected year's year-to-date budget figures.
SelectedYearYTDPercentageVarianceForDisplay	Displays the percentage variance between the YTD actuals figures and the selected year's YTD budget figures.
SelectedYearYTDVariance	Displays the dollar variance between the YTD actuals figures and the selected year's YTD budget figures.
SpentPercentageForDisplay	Displays the percentage of the annual budget that has been spent or earned.
UnspentBudget	Displays dollar amount of the annual budget yet to be spent or earned.
Variance	Displays the dollar variance between the actuals and budget figures for the specified period.
Budget Summary (two budget Versions)	
AlternativeBudgetPercentageVarianceForDisplay	Displays the percentage variance between the selected year's YTD actuals and the selected year's YTD approved budget version figures.
AlternativeBudgetVariance	Displays the dollar variance between the selected year's YTD actuals and the selected year's YTD approved budget version figures.
AlternativeVersionFullYearBudget	Displays the full year budget figures for the approved budget version.
AlternativeYTDBudget	Displays the YTD budget from the approved budget version.
CurrentVersionFullYearBudget	Displays the full year budget figures for the forecast budget version.
FullYearBudget	Displays the full year budget figures for the forecast budget version.
LastYearActuals	Displays the actuals for the selected month in the previous year.



LastYearFullYearActuals	Displays the previous year's full year actuals.
LastYearVariance	Displays the dollar variance between the selected month's actuals and the same period in the previous year.
LastYearYTDActuals	Displays the YTD actuals from the previous year.
LastYearYTDVariance	Displays the dollar variance between the YTD actuals and the same period in the previous year.
SelectedYearActuals	Displays the actual figures for the selected month.
SelectedYearBudget	Displays the budget figures from the forecast budget version for the selected month.
SelectedYearForecast	Displays the budget figures from the forecast budget version for the selected month.
SelectedYearPercentageVarianceForDisplay	Displays percentage variance between the actual figures and the forecast budget version for the specified period.
SelectedYearVariance	Displays the dollar variance between the actual figures and the forecast budget version for the specified period.
SelectedYearYTDActuals	Displays the selected year's YTD actual figures.
SelectedYearYTDBudget	Displays the selected year's YTD forecast budget version figures.
SelectedYearYTDForecast	Displays the selected year's YTD forecast budget version figures.
SelectedYearYTDPercentageVarianceForDisplay	Displays the percentage variance between the YTD actuals and the YTD forecast budget version figures.
SelectedYearYTDVariance	Displays the dollar variance between the YTD actuals and the YTD forecast budget version figures.
Variance	Displays the dollar variance between the actuals and forecast budget version figures for the selected month.
Spreadsheet	
FullBudgetYear	Displays the total budget amount for the full year.
MonthXAmount	Displays the X month values. (Budget/Actuals depending on selection)
Projected24MonthsTotal	Displays the sum of the 24 months values.
ProjectedTotal	Displays the sum of the first 12 months values.
ProjectedVariance	Displays the dollar variance between the projected total and the full year budget.
QXAmount	Displays the figures for the X quarter in the spreadsheet report.



Spreadsheet (two budget versions)	
AlternativeBudgetTotal	Displays the approved budget total for the full year.
ForecastBudgetVersionTotal	Displays the forecast budget total for the full year.
MonthXAmount	Displays the X month values. (Budget/Actuals depending on selection)
ProjectedTotal	Displays the sum of the 12 months values.
Q1Amount	Displays the figures for the X quarter.
Variance	Displays the dollar variance between the projected total and the approved budget total.
Unspent Budget	
All customisations for this report can be conducted in the budget summary report. Please refer to the budget summary data fields in the table above	
Budget vs Actuals	
MonthXActualsAmount	Displays the X month actuals.
MonthXBudgetsAmount	Displays the X month budgets.
MonthXVarianceAmount	Displays the dollar variance between the actuals and budget for month X
MonthXVariancePercentageAmount	Displays the percentage variance between the actuals and budget for month X
QXActualsAmount	Displays the X quarter actuals.
QXBudgetsAmount	Displays the X quarter budgets.
QXVarianceAmount	Displays the dollar variance between the actuals and budget for quarter X
QXVariancePercentageAmount	Displays the percentage variance between the actuals and budget for quarter X
Total12MonthsActualsAmount	Displays the sum of the 12 months actual figures
Total12MonthsBudgetsAmount	Displays the sum of the 12 months budget figures
Total6MonthsActualsAmount	Displays the sum of the first 6 months actual figures
Total6MonthsBudgetsAmount	Displays the sum of the first 6 months budget figures
Cost Centre Summary	
Customisation of this report should purely be cosmetic as there are no additional data bindings and the data layout is predominately generated when the report is run rather than being provided in the report template	



Cost Centre Variance	
Actuals	Displays the actual figures for the selected period
Budget	Displays the budget figures for the selected period
RelativeVariance	Displays the percentage variance between the actual and budget figures for the selected period
Variance	Displays the dollar variance between the actual and budget figures for the selected period
YTDActuals	Displays the YTD actual figures
YTDBudgets	Displays the YTD budget figures
YTDVariance	Displays the dollar variance between the YTD actual and budget figures
Cost Centre Budget Summary	
AnnualBudgetExpenses	Displays the total expense budget for the year
AnnualBudgetIncome	Displays the total income budget for the year
AnnualBudgetNetProfit	Displays the total net profit budget for the year
AnnualBudgetProfit	Displays the total profit budget for the year where profit is calculated on selected income and expense only
SelMonthActualExpenses	Displays the actual expense amount for the selected month
SelMonthActualIncome	Displays the actual income amount for the selected month
SelMonthActualNetProfit	Displays the actual net profit amount for the selected month
SelMonthActualProfit	Displays the actual profit amount for the selected month where profit is calculated on selected income and expense only
SelMonthBudgetExpenses	Displays the budget expenses amount for the selected month
SelMonthBudgetIncome	Displays the budget income amount for the selected month
SelMonthBudgetNetProfit	Displays the budget net profit amount for the selected month
SelMonthBudgetProfit	Displays the budget profit amount for the selected month where profit is calculated on selected income and expense only
SelMonthVarianceExpenses	Displays the dollar variance between actual expenses and budget expenses for the selected month



SelMonthVarianceIncome	Displays the dollar variance between actual income and budget income for the selected month
SelMonthVarianceNetProfit	Displays the dollar variance between actual net profit and budget net profit for the selected month
SelMonthVariancePercentageExpenses	Displays the percentage variance between actual expenses and budget expenses for the selected month
SelMonthVariancePercentageIncome	Displays the percentage variance between actual income and budget income for the selected month
SelMonthVariancePercentageNetProfit	Displays the percentage variance between actual net profit and budget net profit for the selected month
SelMonthVariancePercentageProfit	Displays the percentage variance between actual profit and budget profit for the selected month where profit is calculated on selected income and expense only
SelMonthVarianceProfit	Displays the dollar variance between actual profit and budget profit for the selected month where profit is calculated on selected income and expense only
UnspentBudgetExpenses	Displays the dollar value of the expenses budget yet to be spent from the annual budget
UnspentBudgetIncome	Displays the dollar value of the income budget yet to be earned from the annual budget
UnspentBudgetNetProfit	Displays the dollar value of the net profit budget yet to be earned from the annual budget
UnspentBudgetProfit	Displays the dollar value of the profit budget yet to be earned from the annual budget where profit is calculated on selected income and expense only
YTDActualExpenses	Displays the actual YTD expenses amount
YTDActualIncome	Displays the actual YTD income amount
YTDActualNetProfit	Displays the actual YTD net profit amount
YTDActualProfit	Displays the actual YTD profit amount where profit is calculated on selected income and expense only
YTDBudgetExpenses	Displays the budget YTD expenses amount
YTDBudgetIncome	Displays the budget YTD income amount
YTDBudgetNetProfit	Displays the budget YTD net profit amount
YTDBudgetProfit	Displays the budget YTD profit amount where profit is calculated on selected income and expense only
YTDVarianceExpenses	Displays the dollar variance between actual expenses and budget expenses for the YTD period
YTDVarianceIncome	Displays the dollar variance between actual



	income and budget income for the YTD period
YTDVarianceNetProfit	Displays the dollar variance between actual net profit and budget net profit for the YTD period
YTDVariancePercentageExpenses	Displays the percentage variance between actual expenses and budget expenses for the YTD period
YTDVariancePercentageIncome	Displays the percentage variance between actual income and budget income for the YTD period
YTDVariancePercentageNetProfit	Displays the percentage variance between actual net profit and budget net profit for the YTD period
YTDVariancePercentageProfit	Displays the percentage variance between actual profit and budget profit for the YTD period where profit is calculated on selected income and expense only
YTDVarianceProfit	Displays the dollar variance between actual profit and budget profit for the YTD period where the profit is calculated on selected income and expense only
Cost Centre Comparison	
BusinessUnitXAmount	Displays the dollar amount for the selected period in business unit X
BusinessUnitXSalesPercent	Displays the percentage of total income for the selected period in business unit X
BusinessUnitXYTDAmount	Displays the YTD dollar amount in business unit X where the year is determined by the end month
BusinessUnitXYTDSalesPercent	Displays the YTD percentage of total income in business unit X where the year is determined by the end month
TotalAmount	Displays the sum of all selected business units for the selected period
TotalSalesPercent	Displays the percentage of total income for the selected period on the sum of all selected business units
TotalYTDAmount	Displays the YTD sum of all selected business units where the year is determined by the end month
TotalYTDSalesPercent	Displays the YTD percentage of total income for the sum of all selected business units where the year is determined by the end month
Balance Sheet Forecast	
Customisation of this report should purely be cosmetic as there are no additional data	



bindings

Cashflow Forecast

Customisation of this report should purely be cosmetic as there are no additional data bindings

