



# ODT Rentals 365

Release Notes V2.5.0.0

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## What's New

- **ODT Rental Updated to new Microsoft Dynamics 365 Business Central build**  
The rentals have been adapted to the new build which include, but are not limited to:
  - Changing Ribbon Tabs to menu options with drop down lists to select menu options that showed on the Ribbon Tabs in prior versions
  - Changes to the Search function
  - Changing filtering function to display at left of page filtering on
- **Ability to filter the Rental Unit List by Rental Category**  
By selecting the drop down menu by "All", then selecting "Show filter pane" on the list, users can now filter the Rental Unit List by Rental Category. Alternatively, the Rental Category can be added to the displayed fields using Personalize, then the Search can be used to locate units having a specific category.

## Issues Resolved

- **On Rental Contracts, the Contract Total field amount does not include the amounts for the rental lines.**  
Coding was modified to include the amounts from the rental lines.
- **On Rental Lines a Rental Unit No. can be selected and then a Standard Text Code entered on the same line, even if the unit has been shipped. The Rental Unit No. field is cleared, causing the rental units shipped to be orphaned. The contract cannot be completed.**  
Coding was modified to prevent the population of both fields on a Rental Line. An error will occur should a user attempt to do so.
- **On the Group Availability Matrix the lookup and select does not work on the Group Filter and Location Filter fields. Users must type in the Group No or Location in order to filter the lines.**  
Coding was modified to enable the look-up and selection of the Location and Group No.

## Known Issues

- **When on a Rental Contracts, Additional Notes are added to a unit (units not linked to a group) which have >1 quantity on the rental line and partial shipments and partial returns are processed the Additional Notes added are not carried forward to the new line created by the splitting of the lines**
- **On the Sub Rental Worksheet the records are not being displayed on the worksheet when the PO is open and/or the record does not have the field, Returned to Vendor flagged, when the contract is no longer open.**
- **On the Group Avail. Matrix, when a Location filter is set and select Next Set or Previous Set, the lines contain no quantities.**
- **Attribute Values of a type of Option are not saved if using the lookup and select, and then close the Attribute Value page from a Rental Unit card. NOTE: The current workaround is to type in the option.**
- **When copying a rental unit the Rental Category, Rental Attributes and Attribute Values are not copied to the new unit.**

- **Rental Units Linked to Item entry generates an error, if the Location field on Invoice Details tab is populated by defaulting from the Customer card or manually entered prior to entering the unit on the Rental Line. NOTE: A current workaround it to clear the Location field on the Invoice Details tab prior to entering the unit on the Rental Line, then re-enter the Location on the Invoice Details tab.**
- **The setting of the Rental Return Date is disallowing users to change the Rental Return Date to be set to a date that falls within the rental billing date range on the last invoice.**

## UPCOMING Releases – Planned Modifications and New Features

- **Rental Packages**  
The Rental Package functionality provides the ability to create packages containing unit groups and units, which are not linked to a rental unit. Rental Prices are assigned to the Rental Package in the same manner in which they are assigned to rental units. The components in the package will default to the rental lines below the Rental Package line on rental quotes and contracts.
- **ODT Service Module**
- **ODT Planned Maintenance**
- **Bulk Rental Returns**  
The Bulk Rental Returns enables you to specify a Rental Return Date and automatically update all contract lines, Rental Return Date and Qty. to Return field, rather than having to update each line individually.
- **Deposit capability**
- **Linking of service orders to rental contracts with charge-back capability**
- **Price lists by customer, customer group, all customers and campaign**
- **Address mapping line for contract sell-to and ship-to addresses**
- **Putting a Rental on Hold**
- **Modification to the Rental Unit card adding a Suggested Sale Price field**
- **Add Rental Prices to Line/General tab in ribbon for Rental Quote & Contract**
- **Addition of dimension codes to rental units and rental processing**
- **Periodic Usage pricing**
- **Web option rental package field for displaying options on a web portal**