



# Benefits of Aeries Academic Planning

**Presented by: Lara Clickner, Director of Training  
Sonia Miramontes, Implementation and Training Coordinator**

# What does the Aeries Academic Plan have to offer?

---

The Academic Plan in Aeries is a core tool which can be used by secondary staff as a component of a comprehensive guidance program that supports student goal-driven planning

## **Specifically, the Aeries Academic Plan allows schools to:**

- Define Course Sequences and Course Packets to streamline the process of building academic Plans
- Track the individual and overall completion of Academic Plans
- Provide direct Student and Parent involvement in the Academic Planning process through the Aeries Parent Portal
- Review, edit, and approve Academic Plans created by Students
- Import Academic Plan courses into the Course Request cycle for Scheduling
- Monitor the “on-track” status of grade level groups towards Graduation Requirements, as well as UC/CSU subject area requirements



# Key Players in Implementing the Aeries Academic Plan

---

- **Aeries Administrators**
- **Counselors**
- **Site Administrators**
- **Teachers**
- **Parents and Students**

# Roles

---

## **Aeries Administrators**

- **Proper Security Permissions in place based on Users and their Roles**
- **Portal Configuration to allow for use of Academic Plan in the Student/Parent Portal**

# Roles

---

## Administrators

- **Be familiar with Graduation Requirements, UC/CSU A-G Eligibility, and Career Pathways**
- **Monitor the College/Graduation Readiness Dashboard and identify student groups/areas that need focused attention**
- **Support Counselor efforts to use the Academic Plan as a part of a comprehensive approach to student planning**

# Roles

---

## Counselors

- **Have access to ALL the tools needed**
- **Understand the creating and use of the Academic Plan from counselor *and* student/parent perspective**
- **Know the importance of Course Sequencing**
- **Monitor the Academic Plan Widget on your Aeries Home Page**
- **Use the Academic Plan as one component to a comprehensive guidance program that guides students towards goal driven planning**

# Roles

---

## Academic Teachers

- **Be familiar with Graduation Requirements, UC/CSU A-G Eligibility, and Career Pathways**
- **Understand how students build an academic plan in the Student Portal**
- **Know how to review student Academic Plans in the Teacher Portal**



# Roles

---

## Parents/Students

- **Understand Student's Goals and Get Involved**
- **Create Portal Accounts and log in often**
- **Monitor the student's Academic Plan and reference it when selecting courses**
- **Communicate with Teachers and Counselors**

# Let's Talk....

---

- **Course Sequence:** A series of courses from a subject area that are typically taken sequentially over several terms.
- **On Track Student:** A student who would be eligible for graduation considering all completed eligible credits, current courses, and planned courses with the assumption that she/he will pass the current and future courses.
- **Preferred Term:** The actual term a semester/trimester or a quarterly course is typically offered.
- **Academic Plan Edit Window:** The date window during which portal users can modify the academic plan. This can be set up from the Portal Options.



# Implementing the Academic Plan

---

## Preparation

- Security
- Course Records
- Course Sequences
- Course Request Packets
- Academic Plan Course Options
- Portal Options

# Implementing the Academic Plan

---

- **Monitoring Student Progress**
  - Graduation & College Readiness Dashboard
  - CCI Student Summary

# Implementing the Academic Plan

---

- **Building Plans**
  - Counselors/Staff
  - Students/Parents
  - Reviewing/Approving Completed Plans

# **Aeries Support Fresh Desk Solutions**

---



**Documents - Individulized  
Academic Plan**

**Videos – Academic Plan**