Restaurant365

POS Integration Build Request Form

Restaurant365 is complete Restaurant Management Software Solution, complete with Accounting, Back office, and Reporting functionality. R365 has dedicated integration with over 40 unique POS systems and is continually building new integrations.

When a new POS System is integrated with R365, the R365 POS Team assumes all development work (as long as the data requirements are available to Restaruant365).

Please review the following data requirements (if your POS doesn't include Time & Attendance, leave the Labor section blank) and complete and return this form to the R365 Sales Representative. The R365 POS Team will then asses the responses to determine if a dedicated integration can be built.

POS Name: _____   Contact Name: _____

POS Website: _____   Contact Phone: _____

Contact Email: _____

Sales

Every Sales Ticket sold for everyday	☐ Receipt Number or Check ID
	☐ Date (Date and Time when check closed)
	☐ Server (Employee ID of server who took order)
	☐ Total tax amount on the check
	    ☐ Split Tax? (Food Tax, Beer Tax etc.)
		☐ Total Tip Amount on the check
		    ☐ Separate Gratuity?
		    ☐ House Account Tips? (GrubHub, Seamless, Eat24 etc.)
		☐ Number of Guests

How each ticket was tendered, discounted, or closed out	☐ Receipt Number or check ID (to map back to the sales ticket) ☐ Date	☐ Payment Type (Tender Name: i.e., Visa, Cash, MasterCard. Discount Name: i.e., Employee Discount, Manager Comp etc.) ☐ Amount Tendered
What was sold on each ticket	☐ Receipt Number or check ID (to map back to the sales ticket) ☐ Menu Item that was sold ☐ Price of Menu Item ☐ Quantity of Menu Item	☐ Category of Menu Item ☐ If Menu Item was voided ☐ Service Charges ☐ Paid Outs

Missing Data?	Please enter any notes or comments here regarding data that is unavailable

Labor

Employee Information	☐ Employee ID ☐ First Name ☐ Middle Name ☐ Last name ☐ Address 1* ☐ Address 2*	☐ City* ☐ State* ☐ Zip* ☐ Phone Number* ☐ Job ☐ Pay Rate
Job	☐ Job ID ☐ Job Name ☐ Pay Rate (standard Pay Rate for Job)	
Time Punches	☐ Employee ☐ Job ☐ Pay Rate	☐ Date Worked ☐ Start Time ☐ End Time
Missing Data?	Please enter any notes or comments here regarding data that is unavailable	

*Indicates non-required value

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Data

How is the data provided?	Check all that are available / apply: ☐ API ☐ SQL Tables ☐ Flat File (list type(s)) _____ _____	☐ Other _____ _____
How is the data housed if not in an API?	Check all that are available / apply: ☐ Central Server ☐ Server at Restaurant Location	☐ Other _____ _____
How frequently is the data available?	☐ Live (up to the minute) ☐ Hourly ☐ Daily	☐ Other _____ _____
If accessed via API, are there any limitation on calls for data?	☐ No	☐ Yes Hourly Limit: _____ Daily Limit: _____
Please provide a copy of the Daily POS Sales Report that Customers will reference	☐ Report attached	