Altana Wealth: Environmental, Social and Governance (ESG) Policy

Altana Wealth (Altana) is committed to the application of the Principles for Responsible Investment instituted by the United Nations and to conduct business in a socially responsible and ethical manner.

Altana pays particular attention to the respect of international law on human rights and to the application of ESG criteria.

Altana will incorporate ESG criteria into the analysis and management of its investment portfolio to the extent it is possible and in line with our fiduciary obligations. Altana manages the Public Sector Social Impact Fund which has a contractual duty to monitor the social impact and ESG of its investments. This enhances Altana’s knowledge of current best practices. Altana will annually discuss ESG progress and results with its investors.

In line with regulatory requirements and Altana’s internal code of conduct, we have implemented strict internal procedures on how to conduct our business in terms of equal treatment of investors, alignment of interests or handling conflicts.

Altana is mindful of its environmental impact in every possible way, ranging from travel policies to the choice of providers and business partners.

Signatory of:

Altana Wealth became a signatory to the UNPRI in April 2021. The UNPRI initiative is an international network of over 3,000 signatories, from more than 50 countries, representing over $100 trillion in assets under management as of March 2020.

UNPRI signatories work together to implement these six core principles of responsible investment:

1. We will incorporate ESG issues into investment analysis and decision-making processes.
2. We will be active owners and incorporate ESG issues into our ownership policies and practices.
3. We will seek appropriate disclosure on ESG issues by the entities in which we invest.
4. We will promote acceptance and implementation of the Principles within the investment industry.
5. We will work together to enhance our effectiveness in implementing the Principles.
6. We will each report on our activities and progress towards implementing the Principles.

For more information, please visit: https://www.unpri.org/.