

ADAS Wins Hedge Fund Journal Performance Award



Long/Short (Systematic/Quantitative) – US
Best Performing Fund in 2018
Altana Director Alignment Strategy
(Altana)

The **Altana Directors Alignment Strategy** (UCITS) won the **Long/Short (Systematic/Quantitative)** category at the **Hedge Fund Journal's UCITS Hedge Awards 2019**. Following its impressive performance in the turbulent market conditions of 2018 ADAS has already won three awards, marking its arrival as an innovative entrant in the Long-Short equity space.

Altana's core philosophy is to use sophisticated financial tools to do simple things better, recognising that investors have a strong interest in intuitive and easy to understand strategies. ADAS seeks pure trading signals to align with corporate insiders, who have superior understanding of their company by selling its stock ahead of market sell offs and entering at more favourable valuations. PM and ADAS creator, Alphons Vermorcken, has also co-authored four academic papers on the efficacy of directors' dealings working closely with researchers from University College London.

ADAS has shown that, when correctly filtered, directors' dealings generate true alpha. The proprietary trading strategy has significantly outperformed its benchmark since inception. Throughout 2018 it consistently anticipated market moves, significant corrections and rebounds. These characteristics, coupled with defined stop loss and take profit parameters, are part of the strategy's strengths. In 2018 ADAS returned 15.3% (before fees) against a negative S&P performance of -6.24%.

In November 2018 at the **Hedge Funds Review European Performance Awards 2018 ADAS** was recognised as **Best New Hedge Fund - Alternative UCITS**. In the **Investors Choice Awards 2019 ADAS** was the **Top Performer in the Best Smaller Fund – Equity category**.

For any further information, please contact investorservices@altanawealth.com.

For media enquiries, please contact media@altanawealth.com

Disclaimer This report is prepared by Altana Wealth Limited ("Altana"), which is authorised and regulated by the Financial Conduct Authority ("FCA") in the United Kingdom (FRN: 532912). The Altana Director Alignment System ("ADAS") is managed by Altana Wealth Limited. ADAS will be a Sub-Fund of Altana UCITS Funds Plc an investment company with variable capital incorporated with limited liability in Ireland with registered number 540012 and established as an umbrella fund with segregated liability between sub-funds pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities), collective investment in transferable securities under Directive 2009/62/EC. The Fund is a recognised scheme for the purposes of section 264 the Financial Services and Markets Act 2000 of the United Kingdom. Most of the protections provided by the United Kingdom regulatory system, and compensation under the United Kingdom Financial Services Compensation Scheme, will not be available. The contents of this factsheet are directed only at persons who would be defined as Professional Clients and Eligible Counterparty clients under the rules of the FCA rules. The services provided by Altana are only available to persons classified as Professional Clients and Eligible Counterparties (as defined in the FCA rules). As such, no reliance should be placed on anything contained in this factsheet by persons other than Professional Clients and Eligible Counterparty clients.

In particular, persons who are Retail Clients (as defined in the FCA rules), should not act or rely upon the information provided in this factsheet and the services referred to herein will not be available to such persons. They are advised to contact their Financial Adviser. This factsheet is not intended for distribution to, or use by any person or entity in any jurisdiction or country where such distribution or use would be contrary to local law or regulation. It is the responsibility of every person reading this factsheet to satisfy himself as to the full observance of the laws of any relevant country, including obtaining any government or other consent which may be required or observing any other formality which needs to be observed in that country. This document does not constitute an offer to sell, solicit or buy any investment product or service, and is not intended to be a final representation of the terms and conditions of any product or service. The investments mentioned in this document may not be suitable for all recipients and you should seek professional advice if you are in doubt. Clients should obtain legal/taxation advice suitable to their particular circumstances. This document may not be reproduced or disclosed (in whole or in part) to any other person without our prior written permission. Although information in this document has been obtained from sources believed to be reliable, Altana does not represent or warrant its accuracy, and such information may be incomplete or condensed. All estimates and opinions in this document constitute our judgment as of the date of the document and may be subject to change without notice. Altana will not be responsible for the consequences of reliance upon any opinion or statement contained herein, and expressly disclaims any liability, including incidental or consequential damages, arising from any errors or omissions. The value of investments and the income derived from them can fall as well as rise, and you may not get back the amount originally invested. Past performance is no indicator of future performance. Investment products may be subject to investment risks, including but not limited to, currency exchange and market risks, fluctuations in value, liquidity risk and, where applicable, possible loss of principal invested. The information contained in this document is merely a brief summary of key aspects of the Fund. More complete information on the Fund can be found in the prospectus or key investor information document. These documents constitute the sole binding basis for the purchase of Fund units. Issued by Altana Wealth March 2019.