

MEAT PACKING, PROCESSING AND INDUSTRIES, 1982-2010

MEAT PACKING BY MFG.	POULTRY SLAUGHTERING AND PROCESSING COST OF MATERIALS	VALUE ADDED BY MFG.
2,900.9	8,170.5	2,276.8
3,072.6	8,571.1	2,679.3
3,379.4	9,024.5	2,918.6
3,705.1	8,803.4	3,394.8
3,844.5	9,555.6	3,994.8
4,457.0	10,835.4	4,118.4
4,824.1	12,013.2	4,636.6
5,040.2	14,409.1	5,886.2
5,315.7	14,507.7	6,452.3
5,045.6	15,237.4	6,472.5
5,511.2	17,137.4	6,561.8
5,516.3	17,792.4	7,645.6
5,835.7	19,136.8	8,324.2
6,234.6	19,707.3	10,327.6
5,954.2	21,025.3	9,285.3
8,242.5	19,873.5	12,085.8
9,020.7	18,654.2	13,895.1
9,054.2	18,327.8	14,154.7
10,562.8	18,650.2	13,761.3
10,804.1	18,717.6	15,838.0

MEAT PACKING BY MANUFACTURE

18,760.5	19,165.1
18,762.9	20,560.8
20,428.0	23,286.1
20,751.0	27,453.6
20,329.6	25,825.9
25,160.5	24,913.0
32,410.9	20,584.5
31,124.8	20,097.9
33,876.3	19,334.9

Meat packing by Mfg. is also combined red meat slaughter and processing

MEAT PACKING, PROCESSING AND INDUSTRIES, 1985-2010

MEAT PACKING/PROCESSING

POULTRY SLAUGHTERING/
PROCESSING

Source: U.S. Department of Commerce

MEAT & POULTRY FACTS

BEEF INDUSTRY MARGINS, 1987-2011

	BEEF PACKER DOLLARS PER HEAD	FEEDLOT DOLLARS PER HEAD	COW-CALF
1987	-10.04	75.77	83.34
1988	-14.62	19.78	107.07
1989	-19.67	-4.17	118.60
1990	-18.09	28.77	72.50
1991	-7.08	-56.49	81.26
1992	-25.54	29.04	58.51
1993	-14.55	28.68	52.94
1994	2.72	-57.62	14.97
1995	13.77	4.07	-46.53
1996	14.74	-13.14	-112.20
1997	8.41	-16.66	11.52
1998	-17.22	-91.62	2.90
1999	-0.39	27.25	54.02
2000	7.67	-27.42	92.06
2001	24.96	-43.25	84.96
2002	23.67	-51.44	33.48
2003	6.57	116.53	119.94
2004	16.43	-9.08	145.86
2005	5.84	-33.50	154.96
2006	5.35	-49.72	137.70
2007	4.85	22.44	97.02
2008	8.37	-60.71	56.62
2009	3.09	-46.94	51.48
2010	8.29	120.92	89.64
2011	-0.50	46.29	154.78

Source: Sterling Marketing, Inc.

PORK INDUSTRY MARGINS, 1987-2011

	PORK PACKER DOLLARS PER HEAD	FARROW-TO-FINISH DOLLARS PER HEAD
1987	-0.53	-31.00
1988	1.17	20.00
1989	1.74	9.00
1990	-0.39	21.00
1991	1.17	0.00
1992	-3.37	11.00
1993	-4.16	13.00
1994	1.77	17.00
1995	-0.33	-23.00
1996	-5.91	-9.00
1997	-3.64	17.00
1998	5.47	26.00
1999	11.75	-3.00
2000	4.36	5.35
2001	6.17	29.13
2002	7.18	-2.75
2003	5.48	5.59
2004	-0.95	30.21
2005	-2.47	40.09
2006	0.17	31.45
2007	1.38	11.70
2008	2.44	-12.48
2009	-2.57	-16.04
2010	10.59	22.56
2011	7.47	16.69

Source: Sterling Marketing, Inc.

MEAT & POULTRY FACTS

**LIVESTOCK PRICES RECEIVED BY FARMERS,
AVERAGES FOR ALL GRADES, 1930 - 2011**

	BEEF CATTLE	CALVES	HOGS	LAMBS
	DOLLARS PER HUNDRED POUNDS			
1930	7.71	9.60	8.84	7.76
1935	6.04	7.16	8.65	7.28
1940	7.56	8.83	5.39	8.10
1945	12.10	13.00	14.00	13.10
1950	23.30	26.30	18.00	25.10
1955	15.60	16.70	15.00	18.40
1960	20.40	22.90	15.30	17.90
1965	19.90	22.10	20.60	22.80
1966	22.20	26.00	22.80	23.40
1967	22.30	26.30	18.90	22.10
1968	23.40	27.60	18.50	24.40
1969	26.20	31.50	22.20	27.20
1970	27.10	34.50	22.70	26.40
1971	29.00	36.40	17.50	25.90
1972	33.50	44.70	25.10	29.10
1973	42.80	56.60	38.40	35.10
1974	35.60	35.20	34.20	37.00
1975	32.30	27.20	46.10	42.10
1976	33.70	34.20	43.30	46.90
1977	34.40	36.90	39.40	51.30
1978	48.50	59.10	46.60	62.70
1979	68.00	88.80	41.80	66.70
1980	62.40	76.80	38.00	63.60
1981	58.60	64.00	43.90	54.90
1982	56.70	59.80	52.30	53.10
1983	55.50	61.70	46.80	53.90
1984	57.30	59.90	47.10	60.10
1985	53.70	62.10	44.00	67.70
1986	52.60	61.10	49.30	69.00
1987	61.10	78.50	51.20	77.60
1988	66.60	89.20	42.30	69.10
1989	69.50	90.80	42.50	66.10
1990	74.60	95.60	53.70	55.50
1991	72.70	98.00	49.10	52.20
1992	71.30	89.00	41.60	59.50
1993	72.60	91.20	45.20	64.40
1994	66.70	87.20	39.90	65.60
1995	61.80	73.10	40.50	78.20
1996	58.70	58.40	51.90	82.20
1997	63.10	78.90	52.90	90.30
1998	59.60	78.80	34.40	72.30
1999	63.40	87.70	30.30	74.50
2000	68.60	104.00	42.30	79.80
2001	71.30	106.00	44.30	86.90
2002	66.50	96.40	33.40	74.10
2003	79.70	102.00	37.20	94.40
2004	85.80	119.00	49.30	101.00
2005	89.70	135.00	50.20	110.00
2006	87.20	133.00	46.00	95.50
2007	90.00	122.00	46.70	97.10
2008	89.20	114.00	47.60	99.50
2009	80.36	108.00	41.90	99.80
2010	91.97	120.42	55.04	124.25
2011	113.25	141.58	66.47	NA

Source: U.S. Department of Agriculture

MEAT & POULTRY FACTS

COST OF MATERIALS AND VALUE ADDED BY MEAT PACKING, PROCESSING AND POULTRY SLAUGHTERING AND PROCESSING INDUSTRIES, 1982-2010

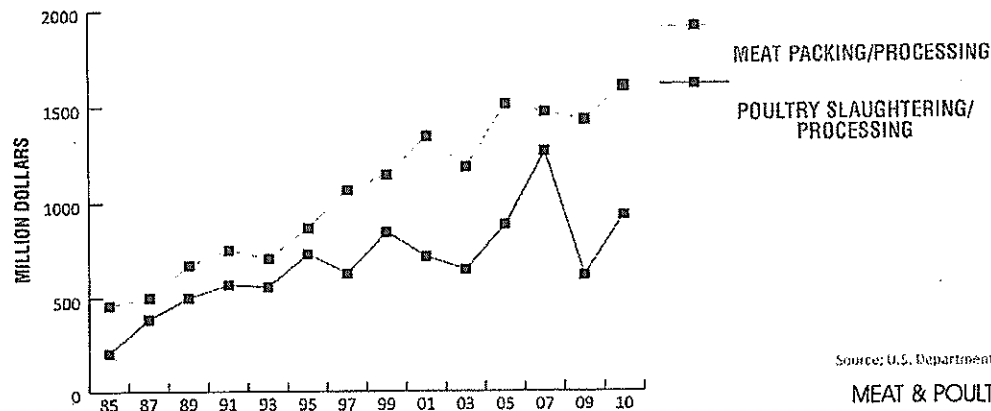
	MEAT PACKING		MEAT PROCESSING		POULTRY SLAUGHTERING AND PROCESSING	
	COST OF MATERIALS	VALUE ADDED BY MFG.	COST OF MATERIALS	VALUE ADDED BY MFG.	COST OF MATERIALS	VALUE ADDED BY MFG.
	MILLION DOLLARS					
1982*	39,048.6	5,821.6	9,379.1	2,900.9	8,170.5	2,276.8
1983	37,507.7	5,327.1	9,323.5	3,072.6	8,571.1	2,679.3
1984	38,738.3	5,527.9	9,003.2	3,379.4	9,024.5	2,918.6
1985	36,637.2	5,859.4	8,737.3	3,705.1	8,803.4	3,394.8
1986	36,680.2	5,692.8	9,524.1	3,844.5	9,555.6	3,994.8
1987*	40,302.0	5,266.9	12,085.9	4,457.0	10,835.4	4,118.4
1988	41,700.6	5,700.1	12,464.8	4,824.1	12,013.2	4,636.6
1989	41,122.4	5,457.0	12,553.0	5,040.2	14,409.1	5,885.2
1990	44,462.7	6,666.5	13,485.1	5,315.7	14,507.7	6,452.3
1991	43,311.9	5,957.6	13,270.5	5,045.6	15,237.4	6,472.5
1992	43,423.1	6,964.3	14,399.9	5,511.2	17,137.4	6,561.8
1993	45,808.2	7,618.6	15,244.3	5,516.3	17,702.4	7,645.6
1994	42,045.7	8,350.0	14,411.3	5,835.7	19,136.8	8,324.2
1995	42,456.7	8,909.4	14,516.6	6,234.6	18,707.3	10,327.6
1996	42,762.6	8,278.4	14,925.1	5,954.2	21,025.3	9,285.3
1997	45,718.4	8,589.7	15,995.8	8,242.5	19,873.5	12,085.8
1998	41,834.3	8,008.8	15,420.7	9,020.7	18,654.2	13,895.1
1999	43,001.9	9,652.6	15,761.4	9,054.2	18,327.8	14,154.7
2000	48,478.5	10,188.8	15,815.0	10,562.8	18,650.2	13,761.3
2001	50,389.1	10,230.4	17,312.5	10,804.1	18,717.6	15,838.0

RED MEAT PACKING AND PROCESSING

	COST OF MATERIALS		VALUE ADDED BY MANUFACTURE	
2002	63,600.6	21,562.2	18,760.5	19,165.1
2003	71,042.1	23,316.7	18,762.9	20,560.8
2004	73,598.9	24,551.7	20,428.0	23,286.1
2005	75,627.8	26,424.3	20,751.0	27,453.6
2006	76,532.9	26,967.3	20,329.6	25,825.9
2007	83,816.3	26,544.3	25,160.5	24,913.0
2008	87,316.2	30,215.8	32,410.9	20,584.5
2009	91,924.7	32,432.6	31,124.8	20,097.9
2010	108,720.8	34,087.6	33,876.3	19,334.9

Source: U.S. Department of Commerce. *Census Data. Beginning in 2003, data for Red Meat Slaughter and Processing is combined. Cost of Materials and Value Added by Mfg. is also combined red meat slaughter and processing.

COST OF MATERIALS AND VALUE ADDED BY MEAT PACKING, PROCESSING AND POULTRY SLAUGHTERING AND PROCESSING INDUSTRIES, 1985-2010



Source: U.S. Department of Commerce

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