Montana Would be Harmed by Withdrawing from NAFTA

By raising the costs of Montana exports and imports, a U.S. withdrawal from NAFTA would make Montana businesses and farmers less competitive, resulting in losses of jobs and production in the state and exports from the state to Canada and Mexico.

Jobs Are Lost

-6,290

Estimated number of Montana jobs lost if NAFTA is terminated

Exports Drop

-25%

Estimated decline in Montana exports to Canada and Mexico if NAFTA is terminated

Output Declines

-$300 million

Estimated decline in Montana production if NAFTA is terminated

Vulnerable Montana Export Sectors

Estimated declines in select exports to Canada and Mexico if NAFTA is terminated ($ Millions)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Decline ($ Millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tobacco Products</td>
<td>-$70</td>
</tr>
<tr>
<td>Oilseeds &amp; Grains</td>
<td>-$54</td>
</tr>
<tr>
<td>Travel Services</td>
<td>-$15</td>
</tr>
<tr>
<td>Grain &amp; Oilseed Milling Products</td>
<td>-$13</td>
</tr>
<tr>
<td>Cement &amp; Concrete</td>
<td>-$8</td>
</tr>
<tr>
<td>Aerospace Products &amp; Parts</td>
<td>-$6</td>
</tr>
</tbody>
</table>

$214 million decline in Montana exports to NAFTA partners:

- $146 million in Montana exports to Canada
- $68 million in Montana exports to Mexico

Vulnerable Montana Export Products

Estimated declines in select exports to Canada and Mexico if NAFTA is terminated

- $70 million Cigarettes and tobacco
  - Export Market: Canada
  - Export Value: $188 million
  - Higher Tariff Rate: Up to 13%

- $32 million Wheat and meslin
  - Export Market: Mexico
  - Export Value: $65 million
  - Higher Tariff Rate: Up to 15%

- $5.3 million Malt (not roasted)
  - Export Market: Mexico
  - Export Value: $8.3 million
  - Higher Tariff Rate: 15%

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