| Archety | rpe | | | | | |
|---------------|-----------------|-----------|------------------------|-------------------|--------------------|--|
| SCORE 86.8 | COMPLETION 100% | VERSION 6 | NAME Active Assessment | SECTOR Service | COMPANY SIZE 10-49 | |

As wholly-owned subsidiary of **Next15 Group PLC**, **Archetype** is required to make its full B Impact Assessment transparent. The PDF contains a completed B Impact Assessment that has been reviewed by B Lab with **Archetype** as part of their certification as a B Corporation. Answers to questions that would reveal sensitive information (e.g. that would advantage competitors or prejudice litigation) are highlighted with a "Sensitive" textbox.

Sensitive

Mission & Engagement

3.3

Level of Impact Focus

Describe your company's approach to creating positive impact.

This is an unweighted question that will not impact your score and is asked only for research/benchmarking purposes.

Creating positive social or environmental impact is not a focus for our business

We occasionally think about the social and environmental impact of some aspects of our business, but not frequently.

We frequently consider our social and environmental impact, but it isn't a high priority in decision-making.

We consistently incorporate social and environmental impact into decision-making because we consider it important to the success and profitability of our business.

We treat our social and environmental impact as a primary measure of success for our business and prioritize it even in cases where it may not drive profitability.

Points Available: 0.00

Mission Statement Characteristics

Does your company's formal, written corporate mission statement include any of the following?

A formal written corporate mission statement is one that is either publicly facing or formally shared with the employees of the company. Please check all that apply.

No social or environmental commitment

- A general commitment to social or environmental responsibility (e.g. to conserve the environment)
- A commitment to a specific positive social impact (e.g. poverty alleviation, sustainable economic development)
- A commitment to a specific positive environmental impact (e.g. reducing waste sent to landfills through upcycled products)
- A commitment to serve a target beneficiary group in need (e.g. low-income customers, smallholder farmers)
- We have no written mission statement

Points Earned: 0.50 of 0.50

Mission Statement

Please share the text of your formal mission statement here.

To be the archetype of the next generation of global agencies. To be a local market leader everywhere we operate, driven by our focus on best people, best work, best clients. To partner with category creators and industry leaders to build the world's most magnetic brands

Points Available: 0.00

Social and Environmental Decision-Making

How does your company integrate social and environmental performance into decision-making?

Your answers determine which future questions in the assessment are applicable to your company.

- Employee training that includes social or environmental issues material to our company or its mission
- Manager roles with job descriptions that explicitly incorporate social and environmental performance
- Performance reviews that formally incorporate social and environmental issues
- Compensation and job descriptions of executive team members that include social and environmental performance
- ☑ Board of Directors review of social and environmental performance
- ☐ We measure our externalities in monetary terms and incorporate them into our financial balances
- Other please describe
- ☐ None of the above

Points Earned: 0.60 of 1.00

| Social and Environmental Management Reviews |
|---|
| What percentage of full-time managers had a formal written performance evaluation in the last year that included social or environmental goals? |
| \bigcirc_0 |
| O 1-49% |
| ○ 50-99% |
| • 100% |
| Points Earned: 1.00 of 1.00 |
| Board Review of Social or Environmental Performance |
| Does the Board of Directors or equivalent governing body review your company's social or environmental performance on at least an annual basis? |
| O No, our Board doesn't review that |
| Yes, the Board receives a general update on the company's social or environmental performance |
| O Yes, the Board reviews key performance indicators (KPIs) on the company's social or environmental performance |
| O N/A - Our company has no Board of Directors or equivalent governing body |
| Points Earned: 0.50 of 1.00 |
| Stakeholder Engagement |
| Has your company done any of the following to engage stakeholders about your social and environmental performance? |
| ☐ We have an advisory board that includes stakeholder representation |
| We have a formal stakeholder engagement plan or policy that includes identification of relevant stakeholder groups |
| ✓ We have created mechanisms to identify and engage traditionally underrepresented stakeholder groups or demographics |
| ✓ We have formal and regular processes in place to gather information from stakeholders (focus groups, surveys, community meetings, etc.) |
| ✓ We have formal procedures to address results from stakeholder engagement, with a designated individual or team responsible for appropriate follow ups. |
| ✓ We report the results of stakeholder engagement on social and environmental performance to the highest level of oversight in the company, such as the Board |
| We publicly report on stakeholder engagement mechanisms and results |
| Other - please describe |
| ☐ No formal stakeholder engagement |
| Points Earned: 0.50 of 0.50 |
| Management of Material Social and Environmental Issues |
| How does your company identify, measure, and manage the most material social and environmental issues relevant to your operations and business model? |
| Answers 3-5 can only be selected if a materiality assessment has been conducted and answer 2 applies. |
| We track impact metrics that we've chosen based on company mission or executive decision |
| ☐ We have conducted a materiality assessment of our company using stakeholder engagement mechanisms or research |
| ☐ We have identified and measure metrics based on the results of the materiality assessment we conducted for the company |
| ✓ We have set performance targets for all identified material issues and measurements |
| ☐ We measure the material social and environmental outcomes produced by our performance on our KPIs over time ☐ None of the above |
| Points Earned: 0.25 of 1.00 |

Identification of Material Issues

Based on the processes you have highlighted, what are the material issues that have been identified?

Nuestras áreas de interés: igualdad por razón de edad, género o identidad sexual, respeto al individuo, clientes éticos y sostenibilidad del negocio y la oficina

Points Available: 0.00

Ethics & Transparency

OPERATIONS

| Governance Structures |
|---|
| What is the company's highest level of corporate oversight? |
| Owner or Manager Governed (including Board of Directors with only owners/ executives) Management, Executive Committee, or Democratic Governance Non-Fiduciary Advisory Board Board of Directors (with at least one member who is not an executive or owner of the company) Points Earned: 0.86 of 0.86 |
| Internal Good Governance |
| How does your company support internal management and good governance? |
| ✓ We have a formal organizational chart outlining the management and reporting structure of the company ✓ We have written job descriptions for all employees outlining responsibilities and decision-making authority ✓ We have management team meetings to plan strategy or make operational decisions Other - please describe None of the above |
| Points Earned: 0.86 of 0.86 |
| Governing Body Characteristics |
| Which of the following apply to your company's Board of Directors? |
| Please check all that apply. Meets at least twice annually Meets at least quarterly Includes at least so ne independent member Includes at least 50% independent members Oversees executive compensation Has an Audit Committee with at least one independent member Has a Compensation Committee with at least one independent member Company is a cooperative and elects Board from membership None of the above N/A - no Board of Directors |
| Points Earned: 0.86 of 0.86 |

| Governing Body Stakeholder Representation |
|---|
| Does your company's Board of Directors have voting seats representing: |
| Select all that apply. |
| ✓ Executive employees |
| ✓ Non-executive employees |
| Community expertise (e.g. local university representative) |
| ☐ Environmental expertise (e.g. environmental nonprofits) |
| ☐ Customers |
| ☐ None of the above |
| □ N/A - no Board of Directors |
| Points Earned: 0.11 of 0.43 |
| Ethics Policies and Practices |
| What practices does your company have in place to promote ethical decision-making and prevent corruption? |
| ✓ A written Code of Ethics |
| ✓ A written whistleblower policy |
| ✓ We have created internal financial controls |
| ☐ We have conducted an ethics-focused risk assessment in the last two years |
| Other (please describe) |
| ☐ None of the above |
| Points Earned: 0.64 of 0.86 |
| Instruction on Code of Ethics |
| How does your company instruct employees regarding your Code of Ethics on behavioral expectations, bribery, and corruption? |
| Please check all that apply. |
| ✓ We instruct the Board of Directors on the Code at least annually |
| ✓ We instruct all newly hired workers on the Code |
| ✓ We instruct managers on the Code on an ongoing basis |
| ☐ We instruct all non-managerial workers on the Code on an ongoing basis |
| ☐ We communicate changes to the Code whenever it is updated |
| Other - please describe |
| ☐ No Code of Ethics or equivalent, or no training on the Code |
| Points Earned: 0.86 of 0.86 |
| Reviewed / Audited Financials |
| Does the company produce financials that are verified annually by an independent source through an Audit or Review? |
| ○ No |
| O Yes, through a review |
| Yes, through an audit |
| Points Earned: 0.86 of 0.86 |

Financial Controls Does your company maintain any of the following financial controls? Please check all that apply. Segregation of Accounts Receivable and Accounts Payable duties Segregation of payment authorization, execution, and/or record keeping Access to accounting software systems is limited to appropriate personnel Access to credit or ATM cards is limited to appropriate personnel Routine management or third-party reviews of inventory management system IT systems have different password protection systems that are changed periodically with different access levels according to the position of the staff member accessing the data None of the above Points Earned: 0.86 of 0.86 **Company Transparency** What information does the company make publicly available and transparent? Your answers determine which future questions in the assessment are applicable to your company. Beneficial ownership of the company Financial performance (must be transparent to employees at minimum) Social and environmental performance (e.g. impact reports) ✓ Membership of the Board of Directors None of the above Points Earned: 0.64 of 0.86 **Financial Transparency with Employees** How does your company formally share financial information with full-time employees? Exclude compensation data. Please check all that apply. We have no formal documented process to share financial information with employees Our company discloses all financial information (except salary info) at least yearly Our company discloses all financial information (except salary info) at least quarterly ☑ In addition to sharing financials, our company also has an intentional education program around shared financials ☑ In addition to sharing financials with employees, our company publicly reports its financial statements Points Earned: 0.86 of 0.86 **OPERATIONS Governance Metrics** 0.0 This section asks for your company to provide important financial information that will be referenced later in the assessment.

Last Fiscal Year

On what date did your last fiscal year end?

If your company has not yet completed its first fiscal year, please put your anticipated fiscal year end date.

On what date did your last fiscal year end? 31 Jan 2024

Points Available: 0.00

Reporting Currency

Select your reporting currency



Points Available: 0.00

Revenue Year Before Last

Total Earned Revenue

From the fiscal year before last

If your company has not yet completed its first fiscal year, please put \$0

From the fiscal year before last

Sensitive

Points Available: 0.00

Revenue Last Year

Total Earned Revenue

From the last fiscal year

This question will be used for scored calculation questions later in the assessment. Please complete for accurate scoring. If your company has not yet completed its first fiscal year, please put \$0

From the last fiscal year

Sensitive

Points Available: 0.00

Net Income Last Year

Net Income

From the last fiscal year

If your company has not yet completed its first fiscal year, please put \$0

From the last fiscal year

Sensitive

Points Available: 0.00

Net Income Year Before Last

Net Income

From the fiscal year before last

From the fiscal year before last

Sensitive

Points Available: 0.00

Mission Locked - Impact Business Model

IMPACT BUSINESS MODELS

7.5

Recognizes corporate forms and amendments that preserve mission and/or considers stakeholders regardless of company ownership

Mission Lock

Separate from a mission statement, what has your company done to legally ensure that its social or environmental performance is a part of its decision making over time, regardless of company ownership?

| a part of its decision-making over time, regardless of company ownership? | | |
|--|------------------------------|--|
| This question is related to the legal requirement for Certified B Corps. Click "Learn" for more information and resources about this requirement. | | |
| Signed a contract or Board resolution committing to adopting a legal form that requires consideration of all stakeholders (e.g. signed B Corp Agreement) Adopted a specific legal entity or governance structure that preserves mission over time, but does not require consideration of all stakeholders in its decision-making | | |
| | | |
| acompany wholly owned by another company that has not done so, amended corporate governing documents or adopted a legal entity that requires considerates a company wholly owned by another company that has not done so, amended corporate governing documents or adopted a legal entity that requires considerates and company wholly owned by another company that has not done so, amended corporate governing documents or adopted a legal entity that requires considerates are considerated as a company wholly owned by another company that has not done so, amended corporate governing documents or adopted a legal entity that requires considerated and company that has not done so, amended corporate governing documents or adopted a legal entity that requires considerate and considerate a | | |
| of all stakeholders in its decision-making (e.g. benefit corporation, completed B Corp legal amendment) | | |
| O As an independent or publicly-owned business, amended corporate governing documents or adopted a legal entity that requires consideration | n of all stakeholders in its | |
| decision-making (e.g. benefit corporation, completed B Corp legal amendment) | | |
| O None of the above | | |
| Points Earned: 7.50 of 10.00 | | |
| Workers | | |
| | OPERATIONS | |
| Workers Impact Area Introduction | 0.0 | |
| This section identifies who should be considered a "worker" in the B Impact Assessment and reports your worker-related metric whether your company is designed to deliver a specific, material, positive impact for its workers, and if so, opens the Worker Imsection that is most applicable. | | |
| Majority Hourly vs. Salaried Workers | | |
| Are the majority (greater than 50%) of your employees paid on a fixed salary or a daily or hourly wage? | | |
| This is a REQUIRED question that determines the set of additional questions your company will respond to regarding your employee impact. | | |
| Fixed Salary | | |
| O Daily or hourly wage | | |
| Points Available: 0.00 | | |
| Use Of Contracted Labor | | |
| Is any of your company's labor performed by subcontracted organizations or individuals, such as outsourced st independent contractors? | affing services or | |
| Your answers determine which future questions in the assessment are applicable to your company. | | |

| Yes, some of our labor is contracted to third party subcontractors that manage staff on our behalf |
|---|
| Yes, we hire individual independent contractors who are contracted to work greater than 20 hours per week for your company over an indefinite period or longer than 6 |
| months |
| We utilize individual independent contractors who do not work greater than 20 hours per week for us over an indefinite period or longer than 6 months |
| ✓ None of the above |

Points Available: 0.00

Workers Impact Business Model Introduction

Is your company structured to benefit its employees in either of the following ways?

Your answers determine which future questions in the assessment are applicable to your company.

- Ownership structures that provide significant equity (>40%) and empowerment to all employees (e.g. employee-owned companies, cooperatives)
- Providing high quality jobs or professional development for individuals with chronic barriers to employment (workforce development programs)
- ✓ None of the above

Points Available: 0.00

| Workers from Chronically Underemployed Populations |
|--|
| Does your company hire workers that can be verified to be from chronically underemployed populations? |
| Your answers determine which future questions in the assessment are applicable to your company. O Yes No |
| Points Available: 0.00 |
| # of Full Time Workers |
| Number of Total Full-Time Workers |
| Current Total Full-Time Workers |
| Please click "Learn More" to understand how to answer this question. Current Total Full-Time Workers 26 We do not track this |
| Points Available: 0.00 |
| # of Full Time Workers Last Year |
| Number of Total Full-Time Workers |
| Total full-time workers twelve months ago |
| Please click "Learn More" to understand how to answer this question. Total full-time workers twelve months ago 29 We do not track this |
| Points Available: 0.00 |
| # of Part Time Workers |
| Number of Total Part-Time Workers |
| Current Total Part-Time Workers |
| Please click "Learn More" to understand how to answer this question. |
| Current Total Part-Time Workers 0 We do not track this |
| Points Available: 0.00 |
| # of Part Time Workers Last Year |
| Number of Total Part-Time Workers |
| Total part-time workers twelve months ago |
| Please click "Learn More" to understand how to answer this question. |
| Total part-time workers twelve months ago 0 We do not track this |
| Points Available: 0.00 |

| # of Temporary Workers | |
|---|-----------------|
| Number of Total Temporary Workers | |
| Current Total Temporary Workers | |
| Please click "Learn More" to understand how to answer this question. Current Total Temporary Workers 0 We do not track this | |
| Points Available: 0.00 | |
| # of Temporary Workers Last Year | |
| Number of Total Temporary Workers | |
| Total temporary workers twelve months ago | |
| Please click "Learn More" to understand how to answer this question. Total temporary workers twelve months ago We do not track this | |
| Points Available: 0.00 | |
| Financial Security | OPERATIONS 10.4 |
| Lowest Paid Wage | |
| What is the company's lowest wage as calculated on an hourly basis? | |
| Please exclude students and interns in this calculation. | |
| What is the company's lowest wage as calculated on an hourly basis? 19000 We do not track this | |
| Points Available: 0.00 | |
| % of Employees Paid Individual Living Wage | |
| What percentage of employees on an FTE (Full Time Equivalent) basis are paid at least the equivalent of a living wage findividual? | or an |
| Please exclude students and interns in this calculation. | |
| | |
| Points Earned: 2.96 of 2.96 | |

| % of Employees Paid Family Living Wage |
|--|
| What percentage of employees on an FTE (Full Time Equivalent) basis are paid at least the equivalent of a living wage for a family? |
| Please exclude students and interns in this calculation. <pre> </pre> <pre> <pre> <pre> <pre> </pre> <pre> <pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre></pre> |
| % Above the Minimum Wage |
| What percentage above the legal minimum wage does your lowest-paid hourly employee earn? |
| Please answer this question ONLY taking into account hourly workers. If you do not have hourly workers, select N/A. |
| 0% - Lowest wage is equivalent to minimum wage |
| ○ 1-9% |
| |
| O 30-49% |
| ○ 50-75% |
| ○ 75%+ ○ N/A - We do not employ hourly workers |
| |
| Points Earned: 0.59 of 1.48 |
| |
| Initiatives To Increase Wages and Benefits |
| Initiatives To Increase Wages and Benefits If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. O Yes O No |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. O Yes |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. O Yes O No |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No No No N/A - Living wage already exists |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No N/A - Living wage already exists Points Available: 1.48 |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No N/A - Living wage already exists Points Available: 1.48 Compensation Policies and Practices |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No N/A - Living wage already exists Points Available: 1.48 Compensation Policies and Practices Does your company offer any of the following additional financial benefits to non-executive workers? |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No No No No No No No No N |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No N/A - Living wage already exists Points Available: 1.48 Compensation Policies and Practices Does your company offer any of the following additional financial benefits to non-executive workers? Your answers determine which future questions in the assessment are applicable to your company. Cost of living adjustments that match inflation rates of the country Bonuses or profit-sharing Employee ownership opportunities |
| If it is not possible to verify a living wage in your country, has your company participated in any leadership initiatives/agreements to increase wages or benefits to workers provided in your country or industry? Examples include commissioning a living wage calculation. Select N/A if living wage already exists. Yes No No No No No No No No No N |

| Employees Receiving a Bonus |
|---|
| What percentage of full-time and part-time employees, excluding founders and executives, received a monetary bonus in the last fiscal year? |
| \bigcirc 0% |
| O 1-24% |
| O 25-49% |
| O 50-74% |
| ○75-99% |
| • 100% |
| ○ N/A |
| Points Earned: 1.48 of 1.48 |
| Significance of Bonuses |
| What was the equivalent percentage of profits that were distributed as bonuses to non-executive workers in the last fiscal year? |
| O No bonus payout, or no bonus plan |
| ○ 5% or less |
| O 5-10% |
| O 10-15% |
| |
| O>20% |
| O Bonuses were paid to non-executive workers, despite the company not earning a profit |
| Points Earned: 1.30 of 1.48 |
| % Participation in Employee Ownership |
| What percentage of all full-time employees have been granted stock, stock options, or stock equivalents (including participation in |
| an ESOP or other qualified ownership plans) in the company? |
| Select N/A if your company is a consumer/shared services cooperative, a producer cooperative or a nonprofit. |
| ● 0% |
| O 1-24% |
| O 25-49% |
| O 50-74% |
| ○ 75-99% |
| O 100% |
| O N/A |
| Points Available: 1.48 |
| Retirement Programs |
| Do employees have access to any of the following savings programs for retirement? |
| Government-sponsored pension or superannuation plans |
| Private Pension or Provident Funds |
| Plan that specifically includes Socially-Responsible Investing option |
| ✓ None of the above |
| Points Available: 1.48 |

Financial Services for Employees

What financial products, programs, or services does your company provide that help to meet financial health needs of hourly employees?

| Please answer this question ONLY taking into account hourly workers. If you do not have hourly workers, select N/A. | | | |
|--|------------|---|--|
| ☐ Direct deposit | | | |
| Access to free or affordable banking services or payroll cards (e.g. free ATM debit card) | | | |
| ✓ Financial management tools or coaching | | | |
| ☐ Emergency or short-term savings programs | | | |
| □ Low-interest or interest-free loans | | | |
| Debt management, refinancing, or loan payment contributions | | | |
| ☐ Employer match for deposits into savings accounts | | | |
| Paychecks issued off-schedule on a need basis Tax preparation services Other - please describe | | | |
| | | None of the above | |
| | | □ N/A - We do not employ hourly workers | |
| Points Earned: 0.19 of 0.74 | | | |
| Tombe Earned. 6.16 Gr 6.77 | OPERATIONS | | |
| Health, Wellness, & Safety | 8.2 | | |
| Government Provision Of Healthcare | | | |
| How is healthcare provided in the country where the majority of employees reside? | | | |
| O Universal Provision of Basic Healthcare Services (e.g. United Kingdom) | | | |
| O Government-mandated or -provided health insurance programs (e.g. Switzerland) | | | |
| O None of the Above | | | |
| Points Available: 0.00 | | | |
| Healthcare Coverage | | | |
| What percentage of workers receive healthcare coverage either through a government plan or paid by the company? | | | |
| If healthcare is covered through the company, only consider workers for which the company pays the majority of healthcare costs. | | | |
| O<75% | | | |
| O 75-84% | | | |
| ○ 85-94% | | | |
| 95%+ | | | |
| Points Earned: 3.00 of 3.00 | | | |

Supplementary Health Benefits

| What benefits does your company provide to all full-time tenured workers to supplement government programs? |
|--|
| Only select benefits the company pays the majority of costs to all full-time tenured workers. Select Other if the company covers less than 50% of the expenses for the |
| benefits listed or other benefits offered. |
| ☐ Disability coverage or accident insurance |
| ☐ Life insurance |
| ✓ Private dental insurance |
| ✓ Private supplemental health insurance |
| Other - please describe |
| ☐ None of the above |
| Points Earned: 2.25 of 3.00 |
| Supplementary Health Benefits Eligibility for Part-Time Workers |
| When do part-time workers become eligible to participate in the supplementary benefits offered by your company? |
| If applicable, please select one answer indicating tenure requirements (answers 1-2), and one answer indicating weekly hour requirements (answers 3-4). |
| Part-time workers are not eligible at time of hire, but become eligible to participate within their first 6 months of employment |
| Part-time workers are eligible to participate at time of hire |
| Part-time workers are only eligible if they work more than 20 hours a week |
| Part-time workers are eligible even if they work less than 20 hours a week |
| ☐ We do not offer supplementary health benefits to part-time workers |
| ✓ N/A - We don't have part-time employees |
| Points Available: 3.00 |
| Health and Wellness Initiatives |
| What health and wellness initiatives or policies does your company offer beyond insurer-provided programs? |
| Check all that apply. |
| We sponsor and encourage workers to participate in health and wellness activities during the workweek (e.g. walking or steps programs) |
| Use offer incentives for workers to complete health risk assessments or participate in health and wellness activities (e.g., a fund for exercise equipment, subsidized gym |
| membership) |
| Employees have access to behavioral health counseling services, web resources, or Employee Assistance Programs |
| Spouses, partners, or children of employees are provided access to behavioral health counseling services, web resources, or Employee Assistance Programs |
| ✓ We have policies and programs in place to prevent ergonomic-related injuries in the workspace |
| Over 25% of workers have completed a health risk assessment in the last twelve months |

Points Earned: 3.00 of 3.00

Other - please describe

Career Development

☑ Management receives reports on aggregate participation in worker wellness programs

Company does not offer any formal health and wellness initiatives

OPERATIONS

Professional Development Policies and Practices Does your company provide any of the following training opportunities to workers for professional development? Your answers determine which future questions in the assessment are applicable to your company. We have a formal onboarding process for new employees We offered ongoing training on core job responsibilities to employees within the last year We have a policy to encourage internal promotions and hiring for advanced positions (e.g. posting job openings internally first) We provide cross-skills training for career advancements or transitions (e.g. management training for non-managers) We provide non-career-specific life-skill training (e.g. financial literacy, English as a Second Language) We facilitate or have an allocated budget for external professional development opportunities, (e.g. conference attendance, online trainings) We provide reimbursements or programs for intensive continuing education credentials (e.g. college degrees, professional licensures) ☐ None of the above Points Earned: 1.00 of 1.00 Amount of Training for New Hires What was the average amount of training that a newly hired worker received in the past twelve months? Use average of both full-time and part-time employees. O No training On-the-job training (one day to one week) On-the-job training (one week to one month) O Apprenticeship or technical training (over one month) O N/A - No new hires during the last 12 months Points Earned: 0.33 of 1.00 **Employee Review Process** Which of the following is included or applies to your company's formal process for providing performance feedback to employees? Check all that apply. Process has a regular schedule and is conducted at least annually Peer and subordinate input Written guidance for career development Social and environmental goals ✓ Clearly-identified and achievable goals ✓ A 360-degree feedback process ✓ All tenured employees receive feedback None of the above

Points Earned: 2.00 of 2.00

Internal Promotions

What percentage of employees has been internally promoted within the last 12 months?

Exclude material owners in your calculation.

00%

01-5%

6-15%

015%+

Points Earned: 0.67 of 1.00

Intern Hiring Practices How does your company manage the hiring and treatment of interns? Check all that apply. If there is no third party living wage calculated for your country of operations, please do not select "payment of a living wage." We have a formalized policy or program outlining the objectives of internships or internship programs for participants We partner with education institutions to provide internship opportunities or work-study programs ☐ We pay interns a living wage ✓ Our interns receive formal performance reviews Our interns have a formal opportunity to provide feedback on experience We have hired interns on as full-time permanent employees in the past two years ☑ Intern tenures are restricted to not exceed one year if interns are not currently enrolled in school None of the above □ N/A - Our company does not employ interns Points Earned: 1.00 of 1.00 **OPERATIONS Career Development (Salaried)** 0.9 **Skills-Based Training Participation** Excluding newly hired workers, what % of full-time and part-time workers received the following types of formal training during the last 12 months? Skills-based training to advance core job responsibilities 0% 01-24% 025-49% 050-74% **1** 75%+ O Don't know Points Earned: 0.25 of 0.25 **Cross-Job Skills Training Participation** Excluding newly hired workers, what % of full-time and part-time workers received the following types of formal training during the last 12 months? Skills-based training on cross-job functions beyond regular responsibilities (e.g. public speaking training, management training for non-managers)

| 0 0 70 | |
|---------------|---|
| O 1-24% | |
| ○25-49% | |
| ○ 50-74% | |
| ○ 75%+ | |
| O Don't know | , |

Points Earned: 0.25 of 0.25

Points Earned: 0.06 of 0.25

○ 25-49% ○ 50-74% ○ 75%+ ○ Don't know

External Professional Development Participation

What percentage of full-time workers has participated in external professional development or lifelong learning opportunities in the past fiscal year?

Professional development should be paid for in advance, reimbursed or subsidized by the company.

0%

1-24%

025-49%

050-74%

○75%+

Points Earned: 0.13 of 0.50

Career Development Policies

What are your company's policies and practices around career development and promotion?

- Employees who seek to take a short-term leave or sabbatical will have their jobs guaranteed upon return
- ☑ Our company will make an effort to find a place for employees who seek to take a long-term leave or sabbatical upon their return
- Employees are able to make lateral moves or change career direction or pace when possible

None of the above

Points Earned: 0.25 of 0.25

OPERATIONS

Engagement & Satisfaction

| Employee Handbook Information | |
|---|--|
| What is included in your company's written and accessible employee handbook? | |
| ✓ A non-discrimination statement | |
| ✓ An anti-harassment policy with reporting mechanisms, processes, and disciplinary procedures | |
| ✓ A statement on work hours | |
| ✓ Policies on pay and performance issues | |
| ✓ Policies on benefits, training and leave | |
| Grievance resolution process | |
| ☐ Disciplinary procedures and possible sanctions | |
| A neutrality statement regarding workers' right to bargain collectively and freedom of association | |
| Prohibition of child labor and forced or compulsory labor | |
| ☐ We have no written employee handbook | |
| Points Earned: 0.43 of 0.43 | |
| Paid Secondary Caregiver Leave | |
| What secondary parental leave policies are available to your workers, either through your company or a government program? | |
| Select all that apply, but only select one answer indicating the total amount of paid time equivalent (answers 2-4). See "Learn More" for further instructions. | |
| ☐ Workers receive unpaid time off for secondary parental leave | |
| ☐ Workers receive up to 2 weeks (or full pay equivalent) paid leave | |
| ☐ Workers receive between 2 to 5 weeks (or full pay equivalent) paid leave | |
| ✓ Workers receive greater than 5 weeks (or full pay equivalent) paid leave | |
| ✓ Policy does not distinguish between primary and secondary caregiving, or provides equivalent time and pay to both | |
| □ No secondary caregiver leave is offered to employees | |
| Points Earned: 0.87 of 0.87 | |
| Supplementary Benefits | |
| What supplementary benefits are provided to a majority of non-managerial workers? | |
| Including full time and part time employees. Please check all that apply. | |
| On-site childcare | |
| Off-site subsidized childcare | |
| Free or subsidized meals | |
| ✓ Policy to support breastfeeding mothers | |
| Other - please describe | |
| ☐ None of the above | |

Points Earned: 0.87 of 1.73

| How does your company engage and empower workers? |
|--|
| ✓ We have formalized feedback and complaint mechanisms beyond direct reporting lines to address concerns and improve company practices |
| ✓ We have processes in place to provide input from employees prior to operational and/or strategic policy or practice changes |
| Employee complaint / input mechanisms are reviewed at least every other year, with input from employees themselves into the process |
| ☑ Company tracks usage of input/ feedback / complaint mechanisms and resolution / implementation rates |
| ☐ We have adopted open book management or self-management principles within the workplace |
| ☐ Workers have opportunity to elect member(s) to the Board of Directors |
| Other - please describe |
| ☐ None of the above |
| Points Earned: 0.87 of 0.87 |
| Surveying and Benchmarking Engagement and Attrition |
| Does your company monitor and evaluate your worker satisfaction and engagement in any of the following ways? |
| Your answers determine which future questions in the assessment are applicable to your company. |
| ✓ We calculate employee attrition rate |
| ☑ We benchmark employee attrition rate to relevant benchmarks |
| ✓ We regularly (at least once a year) conduct employee satisfaction or engagement surveys |
| We benchmark employee satisfaction to relevant industry benchmarks |
| We disaggregate calculations based on different demographic groups to identify trends |
| ✓ We outperform industry benchmarks on attrition |
| ✓ We outperform industry benchmarks on satisfaction |
| □ None of the above |
| Points Earned: 0.87 of 0.87 |
| Departed Employees |
| Number of full-time and part-time workers that departed or left the company in the last twelve months |
| Enter 0 if None. |
| Number of full-time and part-time workers that departed or left the company in the last twelve months |
| Sensitive |
| Points Available: 0.00 |
| Employee Satisfaction |
| What percent of your employees are "Satisfied" or "Engaged"? |
| Select N/A if satisfaction or engagement is not formally surveyed. |
| O <65% |
| ○ 65-80% |
| |
| O 90%+ |

Points Earned: 1.30 of 1.73

O N/A

Worker Empowerment

| Number of Paid Days Off |
|--|
| What is the annual minimum number of paid days off (including holidays) for full-time employees? |
| ○ 0-15 work days |
| ○ 16-22 work days |
| © 23-29 work days |
| ○ 30-35 work days |
| ○ 36+ work days |
| Points Earned: 0.52 of 0.70 |
| Paid Primary Caregiver Leave for Salary Workers |
| Which of the following describe the primary parental leave policies for salaried workers, either through the company or government program? |
| If applicable, please select one answer indicating total time off (answers 1-3), and one answer indicating fully paid time off (answers 4-7). |
| ✓ Primary caregivers receive 4-12 weeks of time off for parental leave (including unpaid and paid leave) |
| ✓ Primary caregivers receive 13 weeks to 6 months of time off for parental leave (including unpaid and paid leave) |
| ✓ Primary caregivers receive more than 6 months of time off for parental leave (including unpaid and paid leave). |
| ✓ 4-12 weeks of primary parental leave (or equivalent) is fully paid ✓ 13-18 weeks of primary parental leave (or equivalent) is fully paid |
| ✓ 13-18 weeks of primary parental leave (or equivalent) is fully paid ✓ 19-24 weeks of primary parental leave (or equivalent) is fully paid |
| ✓ More than 24 weeks of primary parental leave (or equivalent) is fully paid |
| Primary caregivers receive less than 4 weeks off or no time off for parental leave |
| Points Earned: 0.70 of 0.70 |
| Worker Flexibility Options |
| What job flexibility options does the company provide, whenever feasible, in writing and in practice for the majority of workers? |
| Please check all that apply. |
| Part-time work schedules at the request of workers |
| ✓ Flex-time work schedules allowing freedom to vary start and stop times |
| ✓ Telecommuting (e.g. working from home one or more days per week) |
| ✓ Job-sharing |
| □ None of the above |
| Points Earned: 0.52 of 0.70 |
| Workplace Flexibility in Practice |
| Which of the following flexible workplace practices have been used in the past 12 months? |
| Please check all that apply. |
| ☐ Managers or executives worked part-time or in a job-share |
| ✓ Managers or executives are in a telecommuting position |
| ✓ We hired new people into permanent positions that are telecommuting |
| We hired new people into permanent positions that are part-time or job-share |
| We have transitioned staff into part-time, job-share, or telecommuting positions |
| ☐ Other - please describe ☐ None of the above |
| Points Earned: 0.70 of 0.70 |

Attrition Rate for Salaried Workers

What percentage of full-time and part-time salaried workers left the company during the last twelve months?

Calculation should include voluntary and involuntary separation, but exclude workers dismissed with cause.

Sensitive

Points Earned: 0.35 of 0.70

Community

OPERATIONS

Community Impact Area Introduction

0.0

This section identifies whether your company is designed to deliver a specific, material, positive impact for its community, and if so, opens the Community Impact Business Model section that is most applicable.

Community Oriented Impact Business Model

Does your company's business model create a specific positive benefit for stakeholders such as charitable partners, vendors or suppliers in need, or your local community?

Your answers determine which future questions in the assessment are applicable to your company.



O No

Points Available: 0.00

Community Oriented Business Models

Is your company structured to benefit community stakeholders in any of the following ways?

Your answers determine which future questions in the assessment are applicable to your company.

| A producer-owned cooperative structure in which suppliers share control and benefits of company operations (e.g. farmer cooperative, artisanal cooperative) |
|---|
| Purchasing fair or direct trade to improve livelihoods for underserved groups in your supply chain |
| A micro-distribution or micro-franchising model that provides economic opportunities to underserved groups |
| A formal standing commitment to donate a significant portion of sales, profits, or ownership to charitable causes (>2% sales, >20% profits/ownership) |
| A community-focused business model that supports and builds the economic vitality of local communities |
| ✓ None of the above |

Points Available: 0.00

OPERATIONS

Diversity, Equity, & Inclusion

Is your company majority-owned or -led by individuals from any of the following underrepresented groups? Please select all that apply. Led by a woman Led by an individual from an underrepresented racial or ethnic minority Led by another underrepresented individual (veterans, LGBT, etc.) ✓ Majority owned by women Majority owned by individuals from underrepresented racial or ethnic minorities Majority owned by other underrepresented individuals (veterans, LGBT, etc.) None of the above Points Earned: 1.03 of 1.03 **Creating and Managing Inclusive Work Environments** Which of the following practices does your company have in place around diversity, equity, and inclusion? ☑ We include a statement in all our job postings with a commitment to diversity, equity, and inclusion Use conduct anonymous or "blind" reviews of applications or resumes without attaching names or identifiable characteristics We conduct analyses of our job description language and requirements to ensure they are inclusive and equitable We offer trainings for all employees on topics related to diversity, equity, and inclusion ☑ We have set specific, measurable diversity improvement goals We have conducted a pay equity analysis by gender, race/ethnicity, or other demographic factors and, if necessary, implemented equal compensation improvement plans or policies ☐ None of the above Points Earned: 1.03 of 1.03 **Measurement of Diversity** What attributes of a diverse workforce does your company track, either through anonymous surveys or other methods legal in your jurisdiction? If collecting this type of demographic data is not legal in your jurisdiction, select None of the Above. Socioeconomic status (as determined by low income residence, education level, etc.) ✓ Race or ethnicity ✓ Gender ✓ Age Other - please describe None of the above Points Earned: 1.03 of 1.03 **Low Income Workers** What percentage of your workforce lives in poor/very poor or low-income areas or does not have college degree? 0% 01-9% 010-19% 020-29% 030%+ O Don't Know Points Available: 1.03

Diverse Ownership and Leadership

| What percentage of your workforce identifies as being from a racial or ethnic minority? |
|--|
| 0 0% |
| O 1-9% |
| O 10-19% |
| O 20-29% |
| O 30%+ |
| ○ Don't Know |
| Points Available: 1.03 |
| Women Workers |
| How many of your non-managerial workers identify as women? |
| O 0% |
| O 1-9% |
| O 10-24% |
| O 25-39% |
| O 40-49% |
| o 50%+ |
| ○ Don't know |
| Points Earned: 1.03 of 1.03 |
| Age Diversity in Workforce |
| What percentage of your workforce is either under the age of twenty four or over the age of fifty? |
| O 0% |
| O 1-9% |
| O 10-19% |
| © 20-29% |
| O 30%+ |
| ○ Don't Know |
| Points Earned: 0.86 of 1.03 |
| High to Low Pay Ratio |
| What multiple is the highest compensated individual paid, inclusive of bonus, as compared to the lowest paid full-time worker? |
| ○ >20x |
| ○ 16-20x |
| ○11-15x |
| ○ 6-10x |
| ● 1-5x |
| Points Earned: 1.03 of 1.03 |
| |

Workers from Ethnic or Racial Minorities

| Female Management |
|--|
| How many of your company managers identify as women? |
| \bigcirc 0% |
| O 1-9% |
| O 10-24% |
| O 25-39% |
| O 40-49% |
| ● 50%+ |
| ○ Don't know |
| ○ N/A |
| Points Earned: 1.03 of 1.03 |
| Management from Underrepresented Populations |
| How many of your company managers identify as from another underrepresented social group? |
| If collecting this type of demographic data is not legal in your jurisdiction, select Don't Know. |
| O 0% |
| ○1-9% |
| ● 10-19% |
| O 20-29% |
| ○ 30%+ |
| ○ Don't know |
| Points Earned: 0.34 of 1.03 |
| Female Directors |
| How many of your company Board Directors identify as women? |
| \bigcirc 0% |
| O 1-9% |
| O 10-24% |
| O 25-39% |
| O 40-49% |
| |
| O Don't know |
| \bigcirc N/A |
| Points Earned: 1.03 of 1.03 |
| Directors from Underrepresented Populations |
| How many of your company Board Directors identify as from another underrepresented social group? |
| For this question, please do not take gender into consideration as gender is assessed in a different question. |
| O 0% |
| O _{1-9%} |
| O 10-19% |
| O 20-29% |
| ○ 30%+ |
| ● Don't know |
| ○ N/A |
| Points Available: 1.03 |

| Supplier Diversity Policies or Programs |
|--|
| Does your company have any of the following policies or programs in place to promote diversity within your supply chain? |
| ☐ We track diversity of ownership among our suppliers |
| ☐ We have a policy to give preferences to suppliers with ownership from underrepresented populations |
| ☐ We have formal targets to make a specific percentage of purchases from suppliers with diverse ownership |
| ☐ We have a formal program to purchase and provide support to suppliers with diverse ownership |
| ✓ None of the above |
| N/A - Collecting supplier data or having preferential treatment policies is illegal in my country of operations |
| Points Available: 0.52 |
| Supplier Ownership Diversity |
| What percentage of your purchases were from companies that are majority-owned by women or individuals from |
| underrepresented populations? |
| \bigcirc 0% |
| O _{1-9%} |
| O 10-24% |
| O 25-39% |
| O 40-49% |
| ○ 50%+ |
| |
| Points Available: 1.03 |
| OPERATION - |
| Economic Impact 4.5 |
| Geographic Structure and Scope |
| We realize that for companies with more than one office, the definition of local involvement is a more complicated one to answer. Please tell us a bit about the structure of your company geographically. |
| Archetype tiene en España una única oficina en Madrid. |
| Points Available: 0.00 |
| New Jobs Added Last Year |
| Number of full-time and part-time jobs that have been added to your company's payroll. Enter 0 if none or if your company has no |
| workers. |
| Last twelve months: |
| Last twelve months: 0 |
| ☐ We do not track this |
| Points Available: 0.00 |

Job Growth Rate

What was your company's net job growth rate for full-time and part-time positions over the last 12 months? ONLY include newly

| created jobs that are paid a living wage. |
|---|
| If there is no living wage data available for your country of operations, include new jobs that pay 10% or more above a minimum wage. |
| 0% (no growth on a net basis) |
| O 1-14% |
| O 15-24% |
| O _{25%+} |
| Points Available: 4.00 |
| Non-accredited Investor Ownership |
| What percentage of the company is owned by individuals who would qualify as non-accredited investors? |
| ○ 0% |
| O 1-9% |
| O 10-24% |
| O 25-49% |
| ○ 50%+ |
| O Don't know |
| Points Available: 2.00 |
| Local Ownership |
| Is the majority (over 50%) of the company's ownership located locally to at least two-thirds of the company's workforce? |
| "Local" is defined as being part of the same community. While the size and distance of a community may vary by context, they should generally be based on a small-scale economically and culturally connected area like a metropolitan area or a city/town. |
| ○Yes |
| ○ No |
| Don't know |
| Points Available: 2.00 |
| Local Purchasing and Hiring Policies |
| What written local purchasing or hiring policies does your company have in place? |
| "Local" is defined as being part of the same community. While the size and distance of a community may vary by context, they should generally be based on a small-scale |
| economically and culturally connected area like a metropolitan area or a city/town. |
| ☐ Written preference at each facility to purchase from local suppliers |
| Formal targets or goals for the amount of local purchasing |
| Ready-to-use lists of preferred local suppliers and vendors for specific facilities |
| Written preference for hiring and recruiting local managers |
| ✓ Incentives for staff to live within 20 miles of local company facility |
| Other (please describe) |
| ☐ No written local purchasing or hiring policies in place |
| Points Earned: 0.50 of 1.00 |

| Spending on Local Suppliers |
|---|
| What percentage of your company's expenses (excluding labor) was spent with independent suppliers local to the company's headquarters or relevant facilities in the last fiscal year? |
| Please click "Learn More" to understand how to answer this question. |
| O <20% |
| O 20-39% |
| O 40-59% |
| © 60%+ O Don't know |
| Oblitation |
| Points Earned: 2.00 of 2.00 |
| Facilities in Low-Income Communities |
| What percentage of your workforce is low-income or does not have a college degree AND is also employed in company facilities located in low-income communities? |
| <10% |
| O 10-19% |
| O 20-29% |
| O 30%+ |
| ○ Don't Know |
| Points Available: 2.00 |
| Impactful Banking Services |
| What characteristics apply to the financial institution that provides the majority of your company's banking services? |
| Certified CDFI or national equivalent social investment organization |
| Certified B Corporation |
| ✓ Member of the Global Alliance for Banking on Values |
| Cooperative bank or credit union |
| ☐ Local bank committed to serving the community |

Points Earned: 2.00 of 2.00

☐ None of the above

☐ Independently owned bank

Civic Engagement & Giving

OPERATIONS

| Corporate Citizenship Program |
|---|
| How does your company take part in civic engagement? |
| Your answers determine which future questions in the assessment are applicable to your company. |
| ✓ Financial or in-kind product donations (excluding political causes) |
| ☐ Community investments |
| ✓ Community or pro-bono service |
| Advocacy for adopting improved social or environmental policies or performance |
| ✓ Partnerships with charitable organizations or membership with community organizations |
| ✓ Discounted products or services to qualified underserved groups |
| Free use of company facilities to host community events |
| ☐ Equity or ownership in the company granted to a nonprofit |
| Other - please describe |
| ☐ None of the above |
| Points Earned: 0.83 of 0.83 |
| Community Service Policies and Practices |
| How does your company manage employee community service? |
| ✓ We have hosted or organized company service days in the last year |
| ☐ The company offers paid time off for community service |
| 20 hours or more a year of paid time off |
| Our company monitors and records total volunteer hours |
| ✓ Our company has set community service or pro-bono targets |
| Other - please describe |
| ☐ None of the above |
| Points Earned: 0.41 of 0.83 |
| % of Employees Volunteer Service |
| What percentage of employees took paid time off for volunteer service last year? |
| © 0% |
| ○ 1-24% |
| O 25-49% |
| ○ 50-74% |
| ○ 75%+ |
| O Don't know |
| Points Available: 1.66 |
| Total Amount of Volunteer Service Hours |
| Number of hours volunteered by full-time and part-time employees of the organization during the last fiscal year |
| This should include both paid and unpaid time spent volunteering during traditional work hours, either for company-organized events or for employee-initiated activities. |
| Number of hours volunteered by full-time and part-time employees of the organization during the last fiscal year ✓ We do not track this |
| Points Available: 0.00 |

Volunteer Service Per Capita What was the percentage of per capita worker time donated as volunteer, community service, or pro bono time in the reporting period? Calculate by total volunteer hours / total hours worked, generally 2000 hours per FTE. © 0% ○ .1-.9% of time ○ 1-2.4% of time ○ 2.5-5% of time ○ 5%+ of time ○ Don't know Points Available: 1.66

Charitable Giving and Community Investment Policies and Practices

What are your company's practices regarding donations or community investments?

☐ We have a formal statement on the intended social or environmental impact of our company's philanthropy
 ☑ We have a formal donations commitment (e.g. 1% for the planet)

✓ We match individual workers' charitable donations✓ We allow our workers or customers to select charities to receive our company's donations

☐ We have screening practices for charitable contributions or impact measurement mechanisms for our community investments

None of the above

Points Earned: 0.83 of 0.83

Total Amount of Charitable Donations

Total amount (in currency terms) donated to registered charities in the last fiscal year

Report with the currency specified in "Reporting currency" for this metric.

Total amount (in currency terms) donated to registered charities in the last fiscal year

Sensitive

Points Available: 0.00

% of Revenue Donated

What was the equivalent percentage of revenue donated to charity during the last fiscal year?

Please include tax deductible in-kind donations but do not include pro bono time.

O No donations last fiscal year

0.1-0.4% of revenue

0.5-1% of revenue

○ 1.1-2.4% of revenue

2.5-5%. of revenue

○5%+ of revenue

O Don't know

Points Earned: 0.66 of 3.31

Advancing Social and Environmental Performance

| How has your company worked with its stakeholders (including competitors) to improve behavior or performance on so | cial or |
|--|---------|
| environmental issues in the past two years? | |

| We have provided data or contributed to academic research on social or environmental topics ✓ We participate in panel presentations or other public forums on social or environmental topics ☐ We provide public resources for other businesses or stakeholders on improving social or environmental performance ☐ Other - please describe ✓ None of the above | We have worked with other industry players on a cooperative initiative on relevant social and environmental standards for our industry |
|--|--|
| We provide public resources for other businesses or stakeholders on improving social or environmental performance Other - please describe | ☐ We have provided data or contributed to academic research on social or environmental topics |
| Other - please describe | ✓ We participate in panel presentations or other public forums on social or environmental topics |
| | ☐ We provide public resources for other businesses or stakeholders on improving social or environmental performance |
| ✓ None of the above | Other - please describe |
| | ✓ None of the above |

Points Earned: 0.41 of 0.41

OPERATIONS

Supply Chain Management

0.0

Significant Supplier Descriptions

Please select the types of companies that represent your Significant Suppliers:

Significant Suppliers represent 80% of your company's purchases in currency terms (excluding salaries on payroll and bonuses, rent, utilities, and taxes).

| ☐ Product Manufacturers |
|---|
| ✓ Professional Service Firms (Consulting, Legal, Accounting |
| ☐ Independent Contractors |
| ☐ Marketing and advertising |
| ✓ Office Supplies |
| ☐ Benefits Providers |
| ✓ Technology |
| |

Raw materials

Farms

Other - please describe

Points Available: 0.00

Social or Environmental Screening of Suppliers

Does your company screen or evaluate Significant Suppliers for social and environmental impact?

This question determines the set of supplier-focused questions your company will respond to.

O Yes

No

Points Available: 0.00

Outsourced Staffing Services

Does your company outsource support services (staffing) essential to the delivery of your services to other individuals or organizations?

Your answers determine which future questions in the assessment are applicable to your company.

O Yes

No

Points Available: 0.00

Environment

This section asks about your environmental footprint to determine which questions are applicable later on in the assessment. It also identifies whether your company's product/service is designed to deliver a specific, material, positive environmental impact, and if so, opens the Environmental Impact Business Model section that is most applicable.

Type of Facilities

What kind of facilities does your business primarily operate in?

Your answers determine which future questions in the assessment are applicable to your company.

O Company-owned office space

Leased office space

O Co-working Space

O Virtual or home offices

Points Available: 0.00

Environmental Business Model

Are your company's products/services or processes structured to restore or preserve the environment in any of the following ways? (Please note: the environmental impact of your day-to-day operations will be assessed in the remaining sections of the Environment Impact Area. This guestion is specifically asking about your products/services or innovative production processes.)

Answering affirmatively will opt you into additional sections of the B Impact Assessment with more specific questions about this Impact Business Model.

Through an innovative manufacturing, wholesale or agriculture process which is designed to significantly reduce environmental impact compared to typical practices for the industry

Through a product or service that preserves, conserves, or restores the environment or resources

✓ None of the above

Points Available: 0.00

Environmental Management

OPERATIONS

4.2

Green Building Standards

What percentage of company facilities (by area, both owned by company or leased) is certified to meet the requirements of an accredited green building program?

0<20%

020-49%

050-79%

080%+

O N/A

Points Available: 1.40

Facility Improvement with Landlord

If you lease your facilities, have you worked with your landlord to implement or maintain any of the following?

Energy efficiency improvements

☐ Water efficiency improvements

✓ Waste reduction programs (including recycling)

✓ None of the above

N/A - Company does not lease majority of facilities

Points Earned: 0.93 of 1.40

| Virtual Office Stewardship |
|--|
| low does your company encourage good environmental stewardship in how employees manage their virtual offices? |
| ✓ We have a written policy encouraging environmentally preferred products and practices in employee virtual offices (e.g. recycling) |
| ✓ Our company shares resources with employees regarding environmental stewardship in home offices (e.g. energy efficiency) |
| ✓ We have a policy in place for the safe disposal of e-waste and other hazardous materials purchased for employee home offices |
| Employees are provided with a list of environmentally-preferred vendors for office supplies |
| ☐ None of the above |
| □ N/A |
| Points Earned: 2.80 of 2.80 |
| Environmental Management Systems |
| Does your company have an environmental management system (EMS) covering waste generation, energy usage, water usage, |
| and carbon emissions that includes any of the following? |
| Checkboxes 3-5 can only be selected if Checkbox 2 applies. |
| ✓ Policy statement documenting our organization's commitment to the environment |
| Assessment undertaken of the environmental impact of our organization's business activities |
| Stated objectives and quantifiable targets for environmental aspects of our organization's operations |
| ✓ Programming designed, with allocated resources, to achieve these targets |
| Periodic compliance and auditing to evaluate programs conducted |
| ✓ We have no environmental management system |
| Points Earned: 0.56 of 1.40 |
| Air & Climate 2.5 |
| Monitoring Energy Usage |
| Does your company monitor, record, or report its energy usage? |
| Please select one answer option indicating if the company monitors energy use and potentially sets targets (answers 1-4). If the company sets targets, answer option 5 ma apply in addition. |
| ☐ We do not currently monitor and record usage |
| ✓ We monitor and record usage but have set no reduction targets |
| We monitor usage and have set intensity targets (e.g. relative to dollars of revenue, volume produced, etc.) that are being monitored |
| ✓ We monitor usage and have set absolute reduction targets regardless of company growth |
| ☐ We have met specific reduction targets during the reporting period |
| Points Earned: 0.48 of 0.48 |
| Total Energy Use |
| Total energy used (Gigajoules) during the last 12 months: |
| Total energy used (Gigajoules) during the last 12 months: 51.12 |
| ☐ We do not track this |
| Points Available: 0.00 |

| Total energy used from renewable resources (Gigajoules) during the last 12 months: |
|---|
| Total energy used from renewable resources (Gigajoules) during the last 12 months: 28.11 |
| ☐ We do not track this |
| Points Available: 0.00 |
| Renewable Energy Usage |
| What percentage of energy use is produced from renewable sources? |
| Include electricity and other energy consumption from heating, hot water, etc. |
| O 0% |
| O 1-24% |
| O 25-49% |
| © 50-74% |
| O 75-99% |
| O 100% |
| ○ Don't Know |
| Points Earned: 0.15 of 0.24 |
| Low Impact Renewable Energy Use |
| |
| What percentage of energy use is produced from low-impact renewable sources? |
| Include electricity and other energy consumption from heating, hot water, etc. Please include both purchased and onsite-generated renewable energy. |
| |
| ○ 1-24% |
| O 25-49% |
| O 50-74% |
| ○ 75-99% |
| ○ 100% |
| ○ Don't know |
| Points Available: 0.97 |
| Facility Energy Efficiency |
| For what systems has your company used energy conservation or efficiency measures for a majority of your corporate facilities (by |
| square feet) in the past year? |
| ✓ Equipment: Energy Star appliances, automatic sleep modes, after-hour timers, etc. |
| ☑ Lighting: natural light, CF bulbs, occupancy sensors, daylight dimmers, task lighting, etc. |
| ✓ HVAC: programmable thermostat, timers, occupancy sensors, shade sun-exposed walls, double-paned windows, etc. |
| Other - please describe |
| ☐ None of the above |
| □ N/A - We utilize virtual office |
| Points Earned: 0.48 of 0.48 |

Total Renewable Energy Use

| Have conservation and efficiency improvements led to energy savings for your facilities? If so, by how much? |
|---|
| Please calculate based on changes from last year or annualized from a base year, referring to electricity use and other energy consumption from heating, hot water, etc. |
| ○0% |
| O 1-4% |
| ○ 5-9% |
| ○ 10-14% |
| O 15-20% |
| © >20% |
| ○ Don't know |
| Points Earned: 0.97 of 0.97 |
| Monitoring Greenhouse Gas Emissions |
| How does your company manage its greenhouse gas emissions for at least Scope 1 and 2? |
| Please select only one answer option indicating if the company monitors greenhouse gas emissions and potentially sets targets (answers 1-4). If the company sets targets and/or achieved carbon neutrality, answers 5 or 6 may apply in addition. |
| ✓ We do not currently monitor and record emissions |
| ☐ We regularly monitor and record emissions but have not set any reduction targets |
| We regularly monitor and record emissions and have set specific reduction targets relative to previous performance (e.g. a 5% reduction of GHGs from baseline year) |
| We regularly monitor and record emissions and have set specific science-based targets necessary to achieve global goals to address climate change |
| We have met the specific reduction targets set during this reporting period |
| ☐ We have achieved carbon neutrality |
| Points Available: 0.48 |
| Greenhouse Gas Emissions Reduced |
| What percentage of Scope 1 and 2 GHG emissions has been saved due to efficiency improvements implemented by your |
| company? |
| O 0% |
| O 1-4% |
| ○5-9% |
| O 10-14% |
| O 15-20% |
| O 20%+ |
| ● Don't Know |
| Points Available: 0.97 |
| Reducing Impact of Travel/Commuting |
| Does your company have any programs or policies in place to reduce the environmental footprint caused by travel/commuting? |
| Employees are subsidized/incentivized for use of public transportation, carpooling, or biking to work |
| ☑ Facilities are designed to facilitate use of public transportation, biking, or cleaner burning vehicles (e.g. electric chargers) |
| ✓ Employees are encouraged to use virtual meeting technology to reduce in person meetings |
| ✓ Company has a written policy limiting corporate travel |
| ☐ None of the above |
| Points Earned: 0.48 of 0.48 |
| |

Energy Use Reductions

| your company purchased certified carbon credits in the reporting period, what % of Scope 1 and 2 GHG emissions were offset | |
|---|--------------------|
| \bigcirc 0% | |
| ○ 1-24% | |
| O 25-49% | |
| ○ 50-74% | |
| ○ 75-99% | |
| O 100% | |
| ○ Don't know | |
| N/A - No carbon offsets purchased | |
| Points Available: 0.48 | |
| | OPERATION |
| Water | 0.3 |
| | |
| Monitoring and Managing Water Use | |
| Does your company monitor and manage your water usage? | |
| Please select only one answer option indicating if the company monitors water usage and potentially sets targets (answers 1-4). If the company sets targets | s, answer option 5 |
| may apply in addition. | |
| ✓ We do not currently monitor and record water usage | |
| ☐ We regularly monitor and record water usage but have not set any reduction targets | |
| Use monitor and record water usage and have set specific reduction targets relative to previous performance (e.g. a 5% reduction of water usage from | n baseline year) |
| Use regularly monitor and record emissions and have set science-based targets necessary to achieve sustainable usage linked to our local watershed | I |
| ☐ We have met specific reduction targets set during this reporting period | |
| Points Available: 1.00 | |
| Water Conservation Practices | |
| What water conservation methods have been implemented at the majority of your corporate offices or plant facilities: | |
| Please check all that apply. | |
| ✓ Low-flow faucets, taps, toilets, urinals, or showerheads | |
| Grey-water usage for irrigation | |
| ☐ Low-volume irrigation | |
| ☐ Harvest rainwater | |
| Other - please describe | |
| ☐ None of the above | |
| □ N/A - Our company has a virtual office | |
| Points Earned: 0.33 of 1.00 | |

% GHG Emissions Offset

Land & Life 3.0

Monitoring and Reporting Non-hazardous Waste

How does your company monitor and manage your waste production?

| Please select one answer option indicating if the company monitors waste production and potentially sets targets (answers 1-4). If the company sets targets, answers 5 |
|--|
| and/or 6 may apply in addition. |
| ☐ We do not currently monitor and record waste production |
| ✓ We regularly monitor and record waste production but have not set any reduction targets |
| We regularly monitor and record waste production and have set specific reduction targets relative to previous performance (e.g. a 5% reduction of waste to landfill from |
| baseline year) |
| ☐ We regularly monitor and record waste produced and have set a zero waste target |
| ☐ We have met the specific reduction targets set during this reporting period |
| ☐ We produce zero waste to landfill / ocean |
| Points Earned: 0.25 of 1.00 |
| Non-hazardous Waste Generated |
| Waste Produced: Non-Hazardous Waste (metric tonnes) during the last 12 months |
| Waste Produced: Non-Hazardous Waste (metric tonnes) during the last 12 months 1.2 We do not track this |
| Points Available: 0.00 |
| Total Waste Disposed |
| Waste Disposed (metric tonnes) during the last 12 months |
| Waste Disposed (metric tonnes) during the last 12 months 0 We do not track this |
| Points Available: 0.00 |
| Total Waste Recycled |
| Waste Disposed: Recycled/Reused (metric tonnes) during the last 12 months |
| Waste Disposed: Recycled/Reused (metric tonnes) during the last 12 months 1.2 We do not track this |
| Points Available: 0.00 |
| Recycling Programs |
| Does the company have a company-wide recovery and recycling program that includes the following? |
| Please check all that apply. |
| ✓ Paper |
| ✓ Cardboard |
| ✓ Plastic |
| ✓ Glass & metal |
| ☐ Composting |
| □ None of the above |
| Points Earned: 1.00 of 1.00 |

Reducing Waste

Optional unweighted metrics: Approximately by what % has your company reduced solid and hazardous waste generation (normalized for revenue changes) over the following periods?

| (normalized for revenue changes) over the following periods: |
|---|
| The past two years |
| The past two years |
| ✓ We do not track this |
| Points Available: 0.00 |
| Hazardous Waste Disposal |
| Can your company verify that your hazardous waste is always disposed of responsibly? |
| This includes batteries, paint, electronic equipment, etc. |
| |
| ○ No |
| ○ N/A - We have eliminated hazardous waste |
| Points Earned: 1.00 of 1.00 |
| Chemical Reduction Methods |
| Which of the following environmentally preferred products have been purchased for the majority of your corporate facilities? |
| ✓ Non-toxic janitorial products |
| ✓ Unbleached / chlorine free paper products |
| ☐ Soy-based inks or other low VOC inks |
| Recycled/environmentally preferred office supplies (paper, pens, notebooks, etc.) |
| Other - please describe |
| ☐ None of the above |
| Points Earned: 0.75 of 1.00 |
| Customers |
| OPERATION |
| Customers Impact Area Introduction 0.0 |
| This section identifies whether your company's product/service is designed to deliver a specific, material, positive impact for its customers (beyond the value normally provided from goods or services), and if so, opens the Customer Impact Business Model section that is most applicable. |
| Customer Impact Business Model Introduction |
| Do any of your company's products/services address a social or economic problem for your customers and/or their beneficiaries? |
| Your answers determine which future questions in the assessment are applicable to your company. |
| |
| ○ No |
| Points Available: 0.00 |

Customer Focus of Product or Service

Is the social or economic problem addressed by your product/service one that is faced directly by your customers and/or your clients' beneficiaries?

If you answer "No" here, be sure to revisit the Environment and/or Community sections to ensure your business model impact is appropriately captured.

Yes

No, customers support in our ability to produce a positive social/economic impact, but the primary beneficiaries are other stakeholders (i.e. we donate to charities based on sales to customers, we sell fair trade products to our customers, we sell environmentally beneficial products to our customers)

Points Available: 0.00

Positive Impact of Product/Service

How would you describe the positive outcome for customers created by your product/service?

Ofrecemos a nuestros clientes consultoría para organizar eventos y ruedas de prensa más sostenibles

Points Available: 0.00

Beneficial Product Type

Which of the following most closely matches the outcome and/or problem solved for your customers as defined above?

Only select multiple answer options if your company sells various products or services with distinct outcomes, or if a single product or service achieves multiple outcomes.

| Access to products/services that fulfill basic human needs for individuals without prior access (e.g. providers of electricity or clean drinking water to rural poor |
|--|
| communities, affordable housing projects, waste and sanitation systems or disposal) |
| Improved or maintained health and wellness (e.g. medical equipment, medical services and medicines, preventative health services or products, healthy living |
| products, exercise and sporting products, prescription eyeglasses) |
| ☐ Improved education or skills development (e.g. schools, textbooks, tutoring services, career leadership training, education tools, games and software) |
| ✓ Increased economic opportunity for underserved groups (e.g. financial or insurance services or benefits consulting for the underserved, new mechanisms to connect |
| products to market) |
| ✓ Increased operational success or capital for purpose driven or underserved enterprises (e.g. impact investing or fundraising platforms, nonprofit accounting services) |
| ✓ Increased social and/or environmental impact for businesses or other organizations (e.g. sustainability consulting) |
| ☐ Increased access to arts, media, or culture (e.g. independent media, artisanal crafts, photography, information services) |
| ☐ Improves market access through physical or technological infrastructure (e.g. mobile telecommunications, business technologies or software, roads, bridges, railways, |
| ports, building and construction materials not previously available) |
| None of the above |

Points Available: 0.00

Economic Empowerment Product/Service Overview

Tell us more about how your product or service provides or improves economic opportunity and empowerment for individuals and/or communities.

NA

Points Available: 0.00

Verification of Underserved Beneficiaries

Can at least some of the beneficiaries of your product/service be verified to be underserved?

Answering affirmatively will opt you into additional sections of the B Impact Assessment with more specific questions about this Impact Business Model.

O Yes

No

Flow of Capital Overview

Please tell us more about how your product or service increases the flow of capital and/or provide capacity building to purpose driven enterprises.

by offering marketing services to increase these purpose driven enterprises awareness and bringing them more customers

Points Available: 0.00

Direct Impact on Supporting Purpose Driven / Underserved Businesses

For your products and/or services that are focused on increasing the success of purpose driven or underserved enterprises, did you select several answer options in the question "Beneficial Product Type"?

Only select multiple answer options in "Beneficial Product Type" if your company sells various products or services with distinct outcomes, or if a single product or service achieves multiple outcomes.

- O Yes, I selected several answer options in the question "Beneficial Product Type" even though the products/services sold do not achieve a multitude of outcomes.
- No, I did not select several answer options or I selected several answer options in the question "Beneficial Product Type" because the products/ services sold achieve multiple outcomes.

Points Available: 0.00

Direct Focus on Improving Impact of Organizations

For your products and/or services that are focused on improving the impact of organizations, did you select several answer options in the question "Beneficial Product Type"?

Only select multiple answer options in the question "Beneficial Product Type" if your company sells various products or services with distinct outcomes, or if a single product or service achieves multiple outcomes.

- Yes, I selected several answer options in the question "Beneficial Product Type" even though the products and/or services sold do not achieve a multitude of outcomes.
- No, I did not select several answer options or I selected several answer options in the question "Beneficial Product Type" because the products and/or services sold achieve multiple outcomes.

Points Available: 0.00

Impact on Underserved Populations

Does your product or service benefit underserved populations, either directly or by supporting organizations that directly serve them?

Answering affirmatively will opt you into additional sections of the B Impact Assessment with more specific questions about this Impact Business Model.

- Our products or services directly support underserved populations
- Our products or services support organizations that directly support underserved populations
- O Don't know
- None of the above

Points Available: 0.00

Total Customer Organizations

Total Number of Customers

Organizations served in the last 12 months:

Organizations served in the last 12 months: 38

☐ We do not track this

Total Customer Individuals Total Number of Customers Individuals served in the last 12 months:

Individuals served in the last 12 months:

✓ We do not track this

Points Available: 0.00

OPERATIONS

3.2

Customer Stewardship

Managing Customer Stewardship

Does your company do any of the following to manage the impact and value created for your customers or consumers?

| ☐ We offer product / service guarantees, warranties, or protection policies | |
|---|--|
| ☐ We have third party quality certifications or accreditations | |

- ☐ We have formal quality control mechanisms
- ✓ We have feedback / customer service feedback or complaint mechanisms
- ✓ We monitor customer or consumer satisfaction
- We assess the outcomes produced for our customers through the use of our product or service
- We have written policies in place for ethical marketing, advertisement, or customer engagement
- ✓ We manage the privacy and security of client / customer data
- None of the above

Points Earned: 0.83 of 1.25

Monitoring Customer Satisfaction and Retention

Which of the following are true of your company with regards to customer or client satisfaction and/or retention?

- ✓ Company monitors customer satisfaction
- Company shares customer satisfaction internally within the company
- Company shares customer satisfaction publicly
- Company has specified targets for customer / client satisfaction
- ☐ In the last year, company has achieved specified targets for satisfaction
- ☐ None of the above

Points Earned: 0.25 of 1.25

Managing Product Impacts

Does the company do any of the following with regards to managing the potential impact their products have on customers / beneficiaries?

- ✓ Company regularly monitors customer outcomes and well-being
- Company has formal program to incorporate customer testing and feedback into product design
- Company has formal programs in place to continuously improve outcomes produced for customers (including reducing negative effects or increasing positive effects)
- Other
- ☐ None of the above

Points Earned: 1.25 of 1.25

Data Usage and Privacy Does your company have any of the following to address data usage and privacy issues? Company has a formal publicly available data and privacy policy Company makes all users aware of information collected, length of time it is preserved, how it's used, and whether and how it is shared with other entities (public or private) All customers have option to decide how their data can be used Company's all email list building and email marketing strategies are GDPR compliant Other None of the above N/A - Company does not collect sensitive data Points Earned: 0.94 of 1.25 Support for Underserved/Purpose Driven Enterprises IMPACT BUSINESS MODELS - Impact Business Model 0.0 This IBM section is applicable if your company's products/services enable the financial or operational success of businesses that are purpose driven or underserved (e.g. accounting services for nonprofits, impact investing or fundraising platforms) Flow of Capital Product Description Which of the following product or service descriptions best fit your company? This question is used to calculate your base impact business model score. O Products or services support the operations of purpose driven enterprises or organizations (e.g. accounting services for nonprofit organizations) O Products or services support the operations of underserved enterprises, such as women/ minority owned or small to medium sized community businesses that lack access to services (e.g. incubators for urban businesses) O Products or services that directly raise capital for purpose-driven enterprises or underserved businesses (e.g. fundraising campaigns for a social service agencies) These descriptions do not apply to our company's product/service (Skip the remainder of this section) Points Available: 0.00 IMPACT BUSINESS MODELS **Impact Improvement - Impact Business Model** 0.0 This IBM section is applicable if your company's products/services improve the social or environmental impact of your client organizations (e.g. general sustainability consulting). Improved Impact Product Description What type of product or service does your company provide that improves the impact of your clients? Your answer to this unscored question is combined with other answers to automatically calculate your score in this section of the assessment. Our product or service contributes research, measurement, data collection, or reporting that supports impactful decision-making Our product or service provides consulting or implementation that improves the operational practices of our clients Our product or services provides consulting or implementation that transforms the culture or business model of our clients These descriptions do not apply to our company's product/service Points Available: 0.00

Disclosure Questionnaire

Disclosure Industries

Disclosure questions on specific production and trade.

Disclosure Alcohol Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Alcohol Please also select "Yes" if your company serves clients in this industry No Points Available: 0.00 **Disclosure Tobacco** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Tobacco Please also select "Yes" if your company serves clients in this industry O Yes No Points Available: 0.00 **Disclosure Gambling** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Please also select "Yes" if your company serves clients in this industry O Yes No Points Available: 0.00 **Disclosure Firearms Weapons** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Firearms, weapons or munitions Please also select "Yes" if your company serves clients in this industry Oyes No Points Available: 0.00 **Disclosure Pornography** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Pornography Please also select "Yes" if your company serves clients in this industry

O Yes

No

Disclosure Payday, Short Term, or High Interest Lending Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Payday, short-term, or high-interest lending Please also select "Yes" if your company serves clients in this industry No Points Available: 0.00 **Disclosure Fossil Fuels** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Fossil-fuel-based oil, natural gas, or coal extraction, distribution, sale, etc. Please also select "Yes" if your company serves clients in this industry O Yes No Points Available: 0.00 **Disclosure Mining** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Please also select "Yes" if your company serves clients in this industry O Yes No Points Available: 0.00 **Disclosure Nuclear Power or Hazardous Materials** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Nuclear power, radioactive materials or hazardous waste Please also select "Yes" if your company serves clients in this industry O Yes No Points Available: 0.00 **Disclosure Prisons**

Please indicate if your company is involved in the production, operation, trade, or sale of any the following:

Prisons

Please also select "Yes" if your company serves clients in this industry

O Yes

No

Disclosure Whole Life Insurance Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Whole life insurance products Select "Yes" only if the company earns 80%+ of its revenue from whole life insurance products. No Points Available: 0.00 **Disclosure Volunteer Placement to Orphanages** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Organizing volunteer programs to orphanages or child care organizations O Yes No Points Available: 0.00 **Disclosure Tax Advisory Services** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Tax advisory services O Yes No Points Available: 0.00 **Disclosure Animal Products or Services** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Animal-based products or services (including seafood) O Yes No Points Available: 0.00 **Disclosure Genetically Modified Organisms** Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Genetically modified organisms Please also select "Yes" if your company serves clients in this industry

O Yes

No

Disclosure Illegal Products or Subject to Phase Out Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Products or activities that are illegal under country laws or regulations where they have operated, banned in international conventions or agreements, or subject to international phase-out or regulation Yes No Points Available: 0.00 Disclosure Industries at Risk of Human Rights Violations Please indicate if your company is involved in the production, operation, trade, or sale of any the following: Industries reliant upon materials at high risk of human rights infringements (e.g. conflict minerals)

Other Disclosure Industries

Please indicate if your company is involved in the production, operation, trade, or sale of any the following:

Other industries that may cause social or environmental harm or are subject to stakeholder criticism or concern

O Yes

No

Points Available: 0.00

No

Points Available: 0.00

Company Explanation Of Disclosure Item Flags

If you selected "Yes" to any of the "Disclosure Industries" listed above, please provide a detailed explanation of the company's involvement for each affirmative response:

If this does not apply to you, please enter "Does not apply" in the text area below.

En el campo del alcohol trabajamos con Estrella Galicia, pero en campañas que fomentan el consumo responsable

Points Available: 0.00

Disclosure Practices

Disclosure questions on sensitive practices.

No formal Registration Under Domestic Regulations

Please indicate if your company engages in any of the following practices:

Company is not formally registered in accordance with all relevant regulations and requirements

If your company is a formally registered business, select "No."

O Yes

No

Tax Reduction Through Corporate Shells Please indicate if your company engages in any of the following practices: Company uses corporate shells or other structural means, such as establishing multiple corporate entities, to minimize tax payments O Yes No Points Available: 0.00 **Operates in conflict zones** Please indicate if your company engages in any of the following practices: Company operates in conflict zones O Yes No Points Available: 0.00 Sale of Data Please indicate if your company engages in any of the following practices: Company sells or provides access to consumer or user data O Yes No Points Available: 0.00 Facilities located in sensitive ecosystems Please indicate if your company engages in any of the following practices: Company facilities are located adjacent to or in sensitive ecosystems O Yes No Points Available: 0.00 **Marketing of Breastmilk Substitutes** Please indicate if your company engages in any of the following practices: Marketing of breastmilk substitutes O Yes No

Activities against freedom of association/collective bargaining Please indicate if your company engages in any of the following practices: Company has taken a public stance against unionization, has engaged in activities that may be perceived as taking a stance against union organizing, or prohibits workers from freely associating and bargaining collectively for the terms of one's employment O Yes No Points Available: 0.00 **Employs Individuals on Zero-Hour Contracts** Please indicate if your company engages in any of the following practices: Company employs individuals on zero-hour contracts O Yes No Points Available: 0.00 Company workers are prisoners Please indicate if your company engages in any of the following practices: Company uses workers who are prisoners O Yes No Points Available: 0.00 Company Employs Workers Under Age 15 (Or Other ILO Minimum Age) Please indicate if your company engages in any of the following practices: Company employs workers under the age of 15 (or other minimum work age covered by the International Labour Organization Convention No. 138) and/or company does not keep personnel records that include evidence of the date of birth of each O Yes No Points Available: 0.00 **Overtime For Hourly Workers Is Compulsory** Please indicate if your company engages in any of the following practices: Overtime work is compulsory and exceeds 48 hours in a week O Yes No

Other Disclosure Practices Please indicate if your company engages in any of the following practices: Other sensitive practices that may cause social or environmental harm, or are subject to stakeholder concern O Yes No Points Available: 0.00 **Company Explanation Of Disclosure Item Flags** If you selected "Yes" to any of the "Disclosure Practices" listed above, please provide a detailed explanation of the company's engagement in each practice marked in the affirmative: If this does not apply to you, please enter "Does not apply" in the text area below. No aplica Points Available: 0.00 **Disclosure Outcomes & Penalties** Disclosure questions concerning litigation, relocation of communities, accidents, and on-the-job fatality. **On-Site Fatality** Please indicate if your company has experienced any of the following in the past 5 years: Company has had an operational or on-the-job fatality O Yes No Points Available: 0.00 **Litigation or Arbitration** Please indicate if your company has experienced any of the following in the past 5 years: Litigation or arbitration against company either ongoing, settled, or found against the company Oyes No Points Available: 0.00 Company has filed for bankruptcy Please indicate if your company has experienced any of the following in the past 5 years: Company has filed for bankruptcy O Yes No

Bribery, Fraud, or Corruption Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following: Bribery, fraud, or corruption Yes No Points Available: 0.00

Anti-Competitive Behavior

Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following:

Anti-competitive behavior



No

Points Available: 0.00

Financial Reporting, Taxes, Investments, or Loans

Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following:

Financial reporting, tax payments, investments, or loans

O Yes

No

Points Available: 0.00

Political Contributions or International Affairs

Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following:

Political contributions or international affairs

O Yes

No

Points Available: 0.00

Labor Issues

Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following:

Labor issues (including safety and discrimination)

O Yes

No

Breaches of Confidential Information Please indicate if your company has experienced any of the following in the past 5 years: Breaches of individual privacy and/or losses of individual confidential data O Yes No Points Available: 0.00 Significant Layoffs Please indicate if your company has experienced any of the following in the past 5 years: Company has had layoffs of more than 20% of the workforce O Yes No Points Available: 0.00 Hazardous Discharges Into Air/Land/Water (Past 5 Yrs) Please indicate if your company has experienced any of the following in the past 5 years: Company sites have experienced accidental discharges to air, land or water of hazardous substances O Yes No Points Available: 0.00 Large Scale Land Conversion, Acquisition, or Relocation Please indicate if your company has experienced any of the following in the past 5 years: Construction or operation of company involved large scale land acquisition, convergence, or degradation (including the construction or refurbishment of dams), or resulted in the resettlement or economic displacement of 5,000 or more people O Yes No Points Available: 0.00 **Penalties Assessed For Environmental Issues** Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following: Environmental management penalties, including animal welfare No Points Available: 0.00

Violation of Indigenous Peoples Rights

Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following:

Infringing on indigenous people's rights, for instance by utilizing lands owned or used by indigenous peoples without full documented consent of such peoples

○Yes

No

Points Available: 0.00

Other Disclosure Outcomes & Penalties

Please indicate if your company has had a formal complaint to a regulatory agency or been assessed a fine or sanction in the past five years for any of the following:

Other penalties, complaints, or grievances filed or levied against the company for negative impacts on local communities, human rights, or other stakeholder concerns

O Yes

No

Points Available: 0.00

Company Explanation Of Disclosure Item Flags

If you selected "Yes" to any of the "Disclosure Outcomes & Penalties" listed above, please provide a detailed explanation of the company's experience related to each affirmative response:

If this does not apply to you, please enter "Does not apply" in the text area below.

No aplica

Points Available: 0.00

Supply Chain Disclosure

Disclosure questions concerning the significant suppliers of the company

Suppliers in Conflict Zones

Please indicate if any of the following statements are true regarding your company's suppliers:

Operation in conflict zones

O Yes

No

O Don't Know

Points Available: 0.00

Suppliers Negative Social Impact

Please indicate if any of the following statements are true regarding your company's suppliers:

Practices or outcomes that produced substantial negative impacts regarding human rights, labor conditions, or local communities

O Yes

No

O Don't Know

Suppliers Negative Environmental Impact

Please indicate if any of the following statements are true regarding your company's suppliers:

Practices or outcomes that produced substantial negative environmental impact

O Yes
No

O Don't Know