



DISCLOSURE MATERIALS

Certified B Corporations must complete a Disclosure Questionnaire to identify potentially sensitive issues related to the company (e.g. historical fines, sanctions, material litigation, or sensitive industry practices).

This component does not affect the company's score on the B Impact Assessment. If the company answers affirmatively to any items in the Disclosure Questionnaire and B Lab deems them to be material, the company must:

- 1) Be transparent about the disclosure issues identified on the company's public B Impact Report
- 2) Describe how the company has addressed this issue.
- 3) Demonstrate that management systems are in place to avoid similar issues from arising in the future.

In all cases, the Standards Advisory council reserves the right to refuse certification if the company is ultimately deemed not to uphold the spirit of the community.

In addition to the voluntary indication of sensitive issues in the Disclosure Questionnaire, companies pursuing Certification also are subject to background checks by B Lab staff. Background checks include a review of public records, news sources, and search engines for company names, brands, executives/founders, and other relevant topics.

Sensitive issues identified through background checks may or may not be within the scope of questions in the Disclosure Questionnaire, but undergo the same review process and are subject to the same possible review by the Standards Advisory Council, including ineligibility for B Corp Certification, required remediation, or disclosure.

This document contains a copy of the company's completed Disclosure Questionnaire and related disclosure documentation provided by the company.



DISCLOSURE QUESTIONNAIRE

Company Name: Clif Family Winery & Farm, LLC
Date Submitted: 03/01/2023

Industries & Products	Yes	No
Please indicate if the company is involved in production of or trade in any the following. Select Yes for all options that apply.		
Animal Products or Services	√	
Biodiversity Impacts	√	
Chemicals		√
Company Explanation Of Disclosure Item Flags		√
Disclosure Alcohol	√	
Disclosure Firearms Weapons		√
Disclosure Mining		√
Disclosure Pornography		√
Disclosure Tobacco		√
Energy and Emissions Intensive Industries	√	
Fossil fuels		√
Gambling		√
Genetically Modified Organisms		√
Illegal Products or Subject to Phase Out		√
Industries at Risk of Human Rights Violations		√
Monoculture Agriculture	√	
Nuclear Power or Hazardous Materials		√
Payday, Short Term, or High Interest Lending		√
Water Intensive Industries	√	
Tax Advisory Services		√

Supply Chain Disclosures	Yes	No
Please indicate if any of the following statements are true regarding your company's significant suppliers.		
Business in Conflict Zones		√
Child or Forced Labor		√
Negative Environmental Impact		√
Negative Social Impact		√
Other		√

Outcomes & Penalties	True	False
Please indicate if the company has had any formal complaint to a regulatory agency or been assessed any fine or sanction in the past five years for any of the following practices or policies. Check all that apply.		
Anti-Competitive Behavior		√
Breaches of Confidential Information		√
Bribery, Fraud, or Corruption		√
Company Explanation Of Disclosure Item Flags		√
Company has filed for bankruptcy		√
Consumer Protection		√
Financial Reporting, Taxes, Investments, or Loans		√
Hazardous Discharges Into Air/Land/Water (Past 5 Yrs)		√
Labor Issues		√
Large Scale Land Conversion, Acquisition, or Relocation		√
Litigation or Arbitration		√
On-Site Fatality		√
Penalties Assessed For Environmental Issues		√
Political Contributions or International Affairs		√
Recalls		√
Significant Layoffs		√
Violation of Indigenous Peoples Rights		√
Other		√

Practices	True	False
Please indicate if the following statements are true regarding whether or not the company engages in the following practices. Check all that apply. If the statement is true, select "Yes." If false, select "No."		
Animal Testing		√
Company/Suppliers Employ Under Age 15 (Or Other ILO Minimum Age)		√
Company Explanation Of Disclosure Item Flags		√
Company prohibits freedom of association/collective bargaining		√
Company workers are prisoners		√
Conduct Business in Conflict Zones		√
Confirmation of Right to Work		√
Does not transparently report corporate financials to government		√
Employs Individuals on Zero-Hour Contracts		√
Facilities located in sensitive ecosystems		√
ID Cards Withheld or Penalties for Resignation		√
No formal Registration Under Domestic Regulations		√
No signed employment contracts for all workers		√
Overtime For Hourly Workers Is Compulsory		√
Payslips not provided to show wage calculation and deductions		√
Sale of Data		√
Tax Reduction Through Corporate Shells		√
Workers cannot leave site during non-working hours		√
Workers not Provided Clean Drinking Water or Toilets		√
Workers paid below minimum wage		√
Workers Under Bond		√
Other		√



B Corp Certification - Disclosure Questionnaire Documentation

PROVIDED BY: **Clif Family Winery & Farm, LLC** UPDATED AS OF: **03/01/2023**

DISCLOSURE QUESTIONNAIRE CATEGORY	Animal Products and Services
TOPIC	Clif Family Winery & Farm, LLC operates an animal farm and has direct control over the treatment of animals in its care.
SUMMARY OF ISSUE	The company uses the eggs from their chickens in food they prepare in their food truck. Company has a mixed farming system. Chickens are housed in 4 coops (25 per coop) with access to their run during the day.
SIZE/SCOPE OF ISSUE (e.g. \$ financial implication, # of individuals affected)	The company only has a maximum of 100 chickens at any time on the farm. They have a large coop for the chickens and rotate them around the farm with a mobile coop as well. They do not separate revenues from eggs as it is an ingredient and not sold as a standalone item, but total food truck revenues represent 5% of total revenues.
IMPACT ON STAKEHOLDERS	The sale or use of animal products and animal-related services by businesses poses a risk to the humane treatment of animals if adequate management practices are not in place.
IMPLEMENTED MGT PRACTICES	<p>Clif Family Winery & Farm, LLC does not have specific measurements of how its animal treatment compares to others in the industry, nor has set targets related to increasing animal welfare. Guidelines established for animal husbandry and checklists to ensure animal welfare; including cleanliness, safety, feeding and other measures.</p> <p>The company has a certified egg handler license with CDFA but they do not work with any third parties or implement any innovative practices on animal welfare as it is a very small part of its overall business and farming operations. Its grain feed is supplemented with an assortment of greens and scraps from the farm. During spring and summer months, when the grass is green, the company rotates some chickens out on the land using mobile coops and electric fences for protection. The company's chickens always have organic food, water and plenty of space, and makes sure they are healthy with a balanced diet, appropriate shelter, and nesting boxes. A member of the farm team checks on them daily, and they have a coop cleaning schedule that ensures the coops are cleaned and maintained regularly.</p>



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DISCLOSURE QUESTIONNAIRE CATEGORY	Environmentally Intensive Industries
TOPIC	Biodiversity Impact/Monoculture
SUMMARY OF ISSUE	As a vineyard and winery, Clif Family Winery & Farm operates in an industry in which biodiversity impact and monoculture agriculture are material environmental issues. 1) There is an impact on biodiversity from grape-growing as more vineyards are developed at larger scale with a lack of attention to biodiversity. This can also have a negative aspect on human well-being including food security, vulnerability to natural disasters, energy security and access to clean water.
SIZE/SCOPE OF ISSUE (e.g. \$ financial implication, # of individuals affected)	In the previous fiscal year, 73.8% of Clif Family Winery & Farm's revenue was earned from the sale of wine 23.68% of the land under the company's control is cultivated as vineyard, 1.32% is cultivated with other crops each season, and 75% is uncultivated. Approximately 100% of cultivated land is planted or re-planted each year.
IMPACT ON STAKEHOLDERS	Agriculture, particularly in cases where a single crop is cultivated at a time, poses a risk to local ecosystems of flora and fauna as well as the potential degradation of cultivated land.
IMPLEMENTED MGT PRACTICES	<p>The company has not created specific targets, but biodiversity has always been a focal point for Clif Family Winery.</p> <p>For cultivated land in use for vineyards:</p> <ul style="list-style-type: none"> • All of the company's cultivated land is CCOF certified organic • They use a variety of integrated pest management practices that decrease their need to use pesticides, including: <ul style="list-style-type: none"> ➢ Increasing soil health. Reduced tilling has increased the health of soil, increased the health of plants and limited dependence on fertilizers and pesticides. • Only use organically certified products. • Prioritize purchasing certified organic seeds and transplants, supporting other organic producers. • Promote diversity that invites predator/beneficial insects into the garden. • Have many bluebird boxes. <p>For cultivated land in use for crops other than vineyards:</p> <ul style="list-style-type: none"> • Rather than plant vineyards in all available land, the company created a diverse farm with olive trees, fruit orchards, and vegetable gardens, so some land is not cultivated by vineyards, but by other crops: <ul style="list-style-type: none"> ➢ Crops are planted which attract a diversity of insects and birds. ➢ To keep the soil covered and protect from erosion in winter months they use a combination of cover crops, naturalized plants and silage tarps to cover the soil. Compost is both made on-site and purchased. Compost is spread annually to add organic matter back into the soil. • Purchasing biologicals like beneficial nematodes to predate on the thrip larvae in the soil. <ul style="list-style-type: none"> ➢ Increase space between plants and in fruit trees to decrease pests and diseases. ➢ Cover fruits and vegetables with bird netting or insect netting. ➢ Know your crop. Each crop has a different set of requirements for pest/disease



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For uncultivated land:

- It is important to the company that they maintain the health of the 75% of uncultivated land, and they have no intentions of cultivating this land in order to maintain the natural use of the land.
- They increase biodiversity in uncultivated land by inviting beneficial animals like bluebirds, raptors and beneficial insects to the farm by adding birdhouses, perches, and insect habitat.

Other general practices in place to protect biodiversity:

- The company respects animals that can be pests on farms by finding ways to keep crops safe that does not harm the animal. As a certified organic operation, the company must select, carry out and record production practices that "maintain or improve the natural resources of the operation," (NOP §205.200). Because of this the company maintains a 'Biodiversity and Natural Resources Visual Monitoring Log' that is a part of their annual organic inspection.
- Clif Family Winery & Farm uses sheep in their vineyards as an alternative to mowing and to maintain soil health. Sheep help reduce tractor passes, have built-in fertilization and the stimulation of sheep's hooves can even help build microflora in the soil and make it more resilient to extreme temperatures. When they did make the decision to plant an 80-acre vineyard, the company left 2-acres for future planting of other crops. Those 2-acres are currently not in use as the company is in the planning stages of what they will plant there.



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DISCLOSURE QUESTIONNAIRE CATEGORY	Environmentally Intensive Industries
TOPIC	Water Intensive Industries
SUMMARY OF ISSUE	As a vineyard and winery, Clif Family Winery & Farm operates in an industry that is water intensive. Aspects of the industry that make it water intensive include irrigation used in the cultivation of vines, water used in the winemaking process (e.g. for cleaning tanks and barrels), and water used in the bottling process.
SIZE/SCOPE OF ISSUE (e.g. \$ financial implication, # of individuals affected)	<p>In the previous fiscal year, 73.8% of Clif Family Winery & Farm's revenue was earned from the sale of wine.</p> <p>100% of the company's vineyards are irrigated through drip emitter irrigation.</p> <p>The company's custom crush winery partner just completed the Napa Green Winery audit and in that audit it was confirmed that they use 4.1 gallons of water/gallon of wine.</p>
IMPACT ON STAKEHOLDERS	As water intensive industries, agriculture and wine production poses risks such as water stress or depletion of local water sources if water use is not appropriately managed. Company's water sources for their vineyards include groundwater (wells), a natural spring and a reservoir. The company confirmed they follow all local and state rules for water use of shared resources. Their usage does not impact others based on these guidelines.
IMPLEMENTED MGT PRACTICES	<p>The company's winemaker conducts bi-weekly meetings with the Vineyard Management team to discuss the condition of the vines, soil moisture and weather conditions to make decisions in relation to irrigation. Irrigation is scheduled and applied according to plant needs as determined by visual observations and plant stress monitoring. The company does not use water for frost protection or heat control and has installed frost protection fans at all vineyard sites instead. Clif Family Winery & Farms has not yet set water reduction targets, but this is something on their agenda for the upcoming annual EMS meeting with key stakeholders.</p> <p>In addition, the company has installed flow meters (meters to track water use) at all vineyard locations. As part of their Napa Green Vineyard certification, they are required to begin recording monthly water usage in an online Resource Calculator. Although the company does not conduct an assessment of how their water usage compares to others in the Industry, as a Certified Napa Green Vineyard the company fulfills industry standards for water efficiency. This includes completing an Irrigation Distribution Uniformity Assessment every 3-5 years, offered by the Napa RCD; a process designed to provide a rapid evaluation of irrigation efficiency and uniformity throughout the vineyard. It identifies ways to improve water use and irrigation system performance to improve vine health.</p>



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DISCLOSURE QUESTIONNAIRE CATEGORY	Environmentally Intensive Industries
TOPIC	Energy and Emissions Intensive Industries
SUMMARY OF ISSUE	As an winery, Clif Family Winery & Farm operates in an industry that is energy and emissions intensive.
SIZE/SCOPE OF ISSUE (e.g. \$ financial implication, # of individuals affected)	Clif Family Winery & Farm earned 73.8% of its revenues from the sale of wine. Total energy use in 2021 was 26158.75 gigajoules.
IMPACT ON STAKEHOLDERS	As a energy intensive industry, manufacturing processes pose risks such as energy waste or overuse if this resource is not appropriately managed.
IMPLEMENTED MGT PRACTICES	With regards to steps taken to measure and manage energy use and/or carbon emissions, the company has Enrolled in the MCE Deep Green program for all business operations. They are also in the process of Developing a Carbon Farm Plan, as well as setting emissions goals via the SME Climate Hub and using Normative to track their carbon emissions. Company has signed up for a commitment through SME Climate Hub (https://smeclimatehub.org/) to halve their emissions by 2030 and to achieve net zero by 2050. They communicate this commitment publicly on their web site. Further, All company operations must be enrolled in MCE Deep Green.
REPORT	https://www.mcecleanenergy.org/opt-up/



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DISCLOSURE QUESTIONNAIRE CATEGORY	Alcohol
TOPIC	Company produces alcohol products
SUMMARY OF ISSUE	Clif Family Winery & Farm is a vineyard and a winery and earns a material amount of revenue from the sale of alcohol products
SIZE/SCOPE OF ISSUE (e.g. \$ financial implication, # of individuals affected)	In the previous fiscal year, 73.8% of Clif Family Winery & Farm's revenue was earned from the sale of alcohol.
IMPACT ON STAKEHOLDERS	Alcohol may have a negative impact on the health and well-being of individuals and their communities.
IMPLEMENTED MGT PRACTICES	<p>The company complies with all regulations and laws related to the sale of alcohol including county, state and federal laws.</p> <p>All employees are required to take a Responsible Beverage Service training and comply with all laws related to this. The company also brings up responsible beverage training tips during morning huddles.</p>