

# Walker-Miller Energy Services

Disclosure Report Date Submitted: March 27th, 2025

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## **Disclosure Materials**

Certified B Corporations must complete a Disclosure Questionnaire to identify potentially sensitive issues related to the company (e.g. historical fines, sanctions, material litigation, or sensitive industry practices).

This component does not affect the company's score on the B Impact Assessment. If the company answers affirmatively to any items in the Disclosure Questionnaire that B Lab deems relevant for public stakeholders, then, as a condition of their certification, the company must:

- Be transparent about details of the disclosure issues identified on the company's public B Impact Report
- 2) Describe how the company has addressed this issue
- 3) Demonstrate that management practices are in place to avoid similar issues from arising in the future, when necessary.

In all cases, the Standards Advisory council reserves the right to refuse certification if the company is ultimately deemed not to uphold the spirit and integrity of the community.

In addition to the voluntary indication of sensitive issues in the Disclosure Questionnaire, companies pursuing Certification also are subject to a background check by B Lab staff. Background checks include a review of public records, news sources, and search engines for company names, brands, executives/founders, and other relevant topics.

Sensitive issues identified through background checks may or may not be within the scope of questions in the Disclosure Questionnaire, but undergo the same review process and are subject to the same possible review by the Standards Advisory Council, including ineligibility for B Corp Certification, required remediation, or disclosure.

#### **B Lab's Public Complaints Process**

Any party may submit a complaint about a current B Corp through B Lab's Public Complaint Process. Grounds for complaint include:

- Intentional misrepresentation of practices, policies, and/or claimed outcomes during the company's certification process
- 2) Breaches of the B Corp Community's core values as expressed in our Declaration of Interdependence

This document contains a copy of the company's completed Disclosure Questionnaire and related disclosure documentation provided by the company.



## **Disclosure Questionnaire**

#### **Industries and Products**

#### Yes No Please indicate if the company is involved in production of or trade in any of the following. Select Yes for all options that **Animal Products or Services** $\boxed{}$ **Biodiversity Impacts** Chemicals $\boxed{}$ **Disclosure Alcohol Disclosure Firearms Weapons** $\boxed{}$ **Disclosure Mining** $\boxed{}$ **Disclosure Pornography** $\boxed{}$ **Disclosure Tobacco** $\boxed{}$ **Energy and Emissions Intensive** $\boxed{}$ Industries Fossil fuels $\square$ Gambling **Genetically Modified Organisms** $\overline{\mathbf{A}}$ Illegal Products or Subject to $\overline{\mathbf{A}}$ **Phase Out** Industries at Risk of Human $\square$ **Rights Violations Monoculture Agriculture** $\square$ **Nuclear Power or Hazardous** $\overline{\mathbf{A}}$ **Materials** Payday, Short Term, or High **Interest Lending Water Intensive Industries** $\overline{\mathbf{A}}$ Tax Advisory Services

#### **Outcomes & Penalties**

	Yes	No	
Please indicate if the company has had any formal complaint to a regulatory agency or been assessed any fine or sanction in the past five years for any of the following practices or policies. Check all that apply.			
Anti-Competitive Behavior		$\checkmark$	
Breaches of Confidential Information		$\checkmark$	
Bribery, Fraud, or Corruption		$\checkmark$	
Company has filed for bankruptcy		$\checkmark$	
Consumer Protection		V	
Financial Reporting, Taxes, Investments, or Loans		N	
Hazardous Discharges Into Air/Land/Water (Past 5 Yrs)		V	
Labor Issues		V	
Large Scale Land Conversion, Acquisition, or Relocation		K	
Litigation or Arbitration			
On-Site Fatality		V	
Penalties Assessed For Environmental Issues		V	
Political Contributions or International Affairs		N	
Recalls		V	
Significant Layoffs	$\checkmark$		
Violation of Indigenous Peoples Rights		V	
Other			



### **Practices**

	Yes	No
Please indicate if the following statements are true regarding whether or not the company engages in the following practices. Check all that apply. If the statement is true, select "Yes." If false, select "No."		
Animal Testing		V
Company/Suppliers Employ Under Age 15 (Or Other ILO Minimum Age)		V
Company prohibits freedom of association/collective bargaining		V
Company workers are prisoners		$\searrow$
Conduct Business in Conflict Zones		
Confirmation of Right to Work		V
Does not transparently report corporate financials to government		N
Employs Individuals on Zero-Hour Contracts		K
Facilities located in sensitive ecosystems		N
ID Cards Withheld or Penalties for Resignation		K
No formal Registration Under Domestic Regulations		N.
No signed employment contracts for all workers		V
Overtime For Hourly Workers Is Compulsory		V
Payslips not provided to show wage calculation and deductions		V

	Yes	No
Sale of Data		$\vee$
Tax Reduction Through Corporate Shells		V
Workers cannot leave site during non-working hours		Ŋ
Workers not Provided Clean Drinking Water or Toilets		$\searrow$
Workers paid below minimum wage		N
Workers Under Bond		V
Other	N.	

## Supply Chain Disclosures

	Yes	No
Please indicate if any of the following statements are true regarding your company's significant suppliers.		
Business in Conflict Zones		V
Child or Forced Labor		N
Negative Environmental Impact		V
Negative Social Impact		V
Other		✓



## **Disclosure Questionnaire Statement**

## **Disclosure Questionnaire Category: Other - Disclosure Industries**

Topic	Clients in Controversial and Ineligible Industries
Summary of Issue	Walker-Miller Energy Services has clients in the following industries: Nuclear Power and Fossil Fuels.
	<ul> <li>The types of services/products offered to these clients include:</li> <li>The company helps clients be more energy efficient.</li> <li>They provide energy-efficient products to residential and commercial companies of their clients.</li> </ul>
Size/Scope of Issue (e.g. \$ financial implication, # of individuals affected)	In the last fiscal year, 100% of the company's annual revenue was from clients in Fossil Fuels.
Impact on Stakeholders	Companies that work with clients in controversial industries can directly or indirectly increase the harmful impact to stakeholders by enabling business growth. Therefore, companies that work with clients in these industries should have practices in place to ensure that their impact is aimed at decreasing the negative impacts of the industry.
	Companies offering certain types of services and products to controversial clients are required to have at a minimum a grievance/complaints mechanism and a whistleblower protection policy.
Implemented Management Practices	Walker-Miller Energy Services has the following mechanisms in place to manage the risks related to their business relationships with clients in controversial and ineligible industries:
	Grievance/complaints mechanism. This is accessible to the public through the email address info@wmenergy.com. Once the Ombudsperson or HR confirms receipt of the grievance, the arbitrator(s) (Chief People & Culture Officer and/or Chief Operating Officer) will assign an investigator to conduct and complete the investigation regarding the complaint within five (5) business days. Upon completion of the investigation, the investigator will submit a final report to the arbitrator and notify the team member or individual that the investigation has concluded. The arbitrator will schedule a grievance hearing with



the team member/individual within twenty-four business hours of the conclusion of the investigation. The arbitrator will send a letter confirming the decision, including the following: the decision on the grievance, stating whether it is fully, partly, or not substantiated; the reasons for the decision; any further action; and how to appeal against the decision (where deemed necessary). Reports of grievances will be kept confidential to the extent possible, consistent with the need to conduct an adequate investigation. All parties involved in a grievance process, including the team member/individual, alleged parties, and investigators, must keep all details of the grievance confidential.

Whistleblower Protection Policy. The policy includes the following statements:

- W-M and its representatives will not retaliate against a whistleblower. This includes but is not limited to protection from retaliation in the form of an adverse employment action such as termination, demotion, compensation decreases, poor work assignments/performance reviews, and threats of physical harm. Any whistleblower who believes they are being retaliated against must contact HR, the CEO, any member of the leadership team, or submit a case via AllVoices immediately.
- Whistleblower protections are provided in two major areas: confidentiality and against retaliation. As far as possible, the confidentiality of the whistleblower will be maintained.
- Under no circumstances should there be any retaliation, and this information is to remain confidential. Where necessary, additional steps such as transfer to a new department, role, or people leader will take place to ensure that there is no retaliation.
- Once an investigation is concluded, if a W-M team member is found to have retaliated in any way, such as termination, demotion, compensation decreases, poor work assignments, poor performance reviews, or threats of physical harm, that team member is subject to corrective action up to termination.
- All reports of illegal and dishonest activities will be promptly submitted to Human Resources, responsible for investigating and coordinating corrective action.



	Team members with any questions regarding this policy should contact the Human Resources Department or a member of the leadership team.
Report	The grievance/complaints mechanism and policy on whistleblower protection (Bottom of the page).



## **Disclosure Questionnaire Statement**

Disclosure Questionnaire Category: Significant Layoffs of >20% of the Workforce

**Walker-Miller Energy Services** experienced significant layoffs of more than 20% of the workforce within the last five years. Certified B Corps are required to make transparent when such practices have occurred.