## Octopus Group 2021 Aggregated Scoring Methodology Summary and Brand List

### **Octopus Group and its Subsidiaries**

As the B Corporation Certification is a company-level certification, the assessment of a Parent Company is required to include its subsidiaries in which it owns >50% of the shares and has controlling interest. Depending on the operations of the certifying company, Parent Companies may roll up their subsidiaries into a single assessment or assess separately.

Parent companies and their subsidiaries that were included in the scope of certification, and share the same name as the certified parent, may use the B Corp logo with regards to the certified parent's brand. Only Certified B Corps that have met the performance requirement (ie. 80 point bar) may use the B Corp logo with regards to their specific entity.

### **Aggregated Scoring Methodology**

Octopus Group and its subsidiaries were required to be assessed in the B Impact Assessment and undergo a review by B Lab staff. Octopus Group's subsidiaries were divided into three groups and the overall score was calculated using an employee-based weighted average of its underlying assessments. The assessments used on each group are as follows:

- Octopus Investments asset management entities (1 assessment)
- Octopus Energy energy retailer entities (1 assessment)
- Aurora special school entities (1 assessment)

The group scored an overall 85.45 out of 200 total available points. The minimum verified score required for B Corp Certification is 80.

Learn more about the <u>B Impact Assessment</u>.

The overall scores of individual company groups, which were used by B Lab to determine the overall score of Octopus Group, are listed below.

Company Name	BIA Score
Octopus Investments	94.2
Octopus Energy	71.9
Aurora	90.5

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The scores of individual company groups per impact area are listed below.

Company Name	Governance	Workers	Community	Environment	Customers
Octopus Investments	17.2	39.3	14.7	5.8	16.9
Octopus Energy	4.8	23.3	11.0	29.3	3.3
Aurora	12.8	17.8	7.1	5.3	47.2

### **Brands**

Brands that are not distinct operating entities included in the Parent Company's certification are not Certified B Corps themselves, but may use the Certified B Corporation logo if B Lab has determined that they have independently met the performance requirement for certification. Otherwise, the Certified B Corporation logo shall only be used in reference to the brand as part of the Parent Company's certification.

#### **Brand List**

Below is a list of brands included in the scope of certification at the time Octopus Group certified. These brands have been determined to have met the performance standards for certification independently and can therefore use B Corp IP.

Brand Name		
Octopus Investments Octopus Renewables Octopus Ventures Octopus Wealth Octopus Real Estate		

Due to the fact that Octopus Energy did not meet the minimum performance bar on its own, with a verified score of 71.9, the following brands are not permitted to use the B Corp IP:

- Octopus Energy
- Octopus Electric Vehicles
- Affect Energy Limited
- 4Hundred Gmbh