



Company Purpose

- CoPeace helps impactful companies grow
- CoPeace provides capital and services
- Investing in CoPeace is available to all

Problem



- The profit-only, single bottom line approach has created a dirty and divided world
- ESG messaging has been confusing and paralyzing
- Few models allow access and diversification that are not correlated with market swings

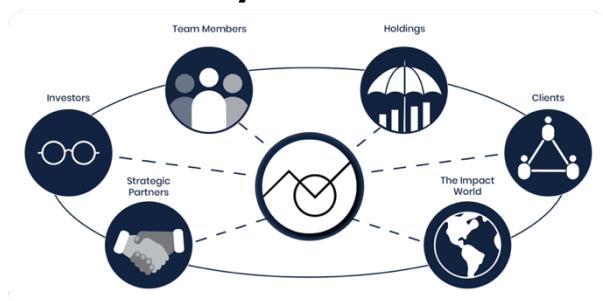
Solution

- The CoPeace model shows it is a good business decision to care about the future



- Through the Head + Heart + Math approach, impactful opportunities are carefully vetted
- Growing service revenues intended to cover operating expenses

CoPeace Ecosystem



Market Size



- The 2022 GIIN report estimates the worldwide impact investing market at \$1.164 trillion.
- Upcoming Wealth Transfer of over \$72 Trillion.

Competition



- ESG-type ETFs like \$JUST and \$CHGX
- iix Global, Africa Eats

Why This, Why Us, Why Now



- Public Benefit Corporation – stakeholder/shareholder/community value is legally built into our Bylaws
- Fully Certified B Corp – since 2019
- Raised over \$3.5M, inclusively to date through:
 - Accredited Investors
 - Crowdfunding
 - Founder financing
- A unique, accessible alternative investment into private companies that is normally reserved only for people of wealth

Business Model



- Modernized Holding Company fashioned after the Berkshire Hathaway model
- Derisked and diversified
- Blend of majority owned subsidiaries and strategic holdings

Holdings



- Uncharted
- Advanced Sustainable Technologies
- Compost Colorado
- You:Flourish
- Burst Media
- CoFi
- CoMa
- CoSpo (V.I.B.E.)
- CoMed (coming soon)



Media Coverage



- Forbes, Wall Street Journal, Yahoo Finance, Worth, Nasdaq, US News, etc.



Team



- Track Record of Success in various industries
- Diverse experience in Finance, Marketing & Leadership
- Accomplished Board and Advisory Network

Financial Summary

