

Privcap/

Privcap Game Change:

Energy 2017 Conference

The Houstonian Hotel
Houston, TX

Dec. 5th-6th

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Now in its fourth year, **Privcap Game Change: Energy 2017** will once again bring together senior private equity executives, institutional investors and a range of experts from government and industry for a day of knowledge sharing and networking. You'll gain market intelligence and new connections to help your business thrive.

5 Reasons You Must Attend



- 1 **Fund managers** meet leading institutional investors looking to deploy capital
- 2 **Institutional investors** learn about the latest industry dynamics and meet managers who can help meet investment goals
- 3 **Service providers** deepen relationships with existing clients and generate new business
- 4 **Learning and networking**—there's ample time for meetings and informal discussions
- 5 The event is **packed with influencers**—you'll meet and learn from the industry's brightest minds

"I spoke to lots of people and they all agreed with me—that it was truly a good use of their time."

—Dana Sands, Partner,
Energy & Infrastructure Partners



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Confirmed Speakers



James Baker
(Former) U.S. Secretary of State,
U.S. Department of State



David Rockecharlie
Member and Head of
Energy Real Assets,
KKR



Greg Beard
Global Head of Natural Resources,
Senior Partner,
Apollo Global Asset Management, LLC



Melanie Kenderdine
(former) Energy Counselor to the Secretary &
Director, Office of Energy Policy and Systems
Analysis,
U.S. Department of Energy



Christopher Ortega
Partner,
TPG



Joseph Hezir
(Former) Chief Financial Officer,
U.S. Department of Energy

Regina Mayor
Global Sector Head & U.S.
National Sector Leader of Energy
and Natural Resources
KPMG

Marc Khouzami
Director, Alternatives Division,
Deutsche Asset Management

John Breckenridge
Managing Director, Head of Clean Energy
and Infrastructure Investment Management,
Capital Dynamics

Jeffrey Eaton
Partner,
Eaton Partners

Cathleen Ellsworth
Managing Director,
BlackRock

Glen Matsumoto
Partner,
Actis

Elaine Walsh
Partner,
Baker Botts

Anoop Poddar
Senior Partner & President,
Energy Ventures

Patrick McWilliams
Partner,
NGP

Raj Atluru
Managing Director,
Element Partners

Charles Bauer
Managing Director,
EnCap Investments

W. Matthew Strock
Partner, Mergers & Acquisitions and Private
Equity,
Vinson & Elkins LLP

Sharam Honari
Partner,
BlackGold Capital Management

Christopher Ortega
Partner,
TPG

Steve Sprenger
Principal, Valuation Services,
RSM US LLP

Leonard Tao
Managing Director, Investment and
Portfolio Management,
Kerogen Capital

Nadia Sager
Partner,
Latham & Watkins LLP

Guillermo Zuñiga
National Commissioner,
Energy Regulatory Commission

Gil Tal
Professional Researcher,
University of California Davis

Joncarlo Mark
Founder,
Upwelling Capital Group

Joseph Robert Edwards
Partner,
White Deer Energy

Lee Bailey
Managing Director,
Ascent Holdings

Kirk Coburn
Team Member,
Shell Technology Ventures

Brian Crumley
Co-Founder and Managing Partner,
Vortus Investments

Jorge Dickens
Partner,
ACON Investments

German Cueva
Managing Director,
Riverstone Holdings

Richard Aube
Co-President,
Pine Brook Partners

Brandon Blaylock
Partner and Director of Investments,,
Mexico Infrastructure Partners

Eduardo Fernando Prud'homme Nieves
Head of Technical Management and Planning Unit,
CENAGAS

Lori Vettters
President & CEO,
Houston Technology Center

Daniel Lee
Head of Fundraising and Investor Relations,
Aethon Energy

Chuck Yates
Managing Partner,
Kayne Anderson

Blair Garrou
Co-Founder & Partner,
Mercury Fund

Vidisha Prasad
Managing Director,
Guggenheim Securities

Mark Stoner
Partner,
Bayou City Energy

Johanna Schmidtke
Investment Director,
Saudi Aramco Energy Ventures

Stephen Clark
Managing Director,
Raymond James Energy

Ruben Cruz
Head of Energy and Natural Resources,
KPMG

Michael Harling
Partner, Deal Advisory,
KPMG

Clay Bretches
President & CEO,
Sendero Midstream

William Brilliant
Investment Principal and Partner,
Global Infrastructure Partners

**4:00-5:00PM CASE STUDIES: Real Assets in Mexico**

- Update on energy opportunity
- Local demand dynamics
- Growing interest in agriculture
- Partnering with local institutions and family groups
- Navigating the new regulatory framework

Joncarlo Mark MODERATOR
Brandon Blaylock
Eduardo Fernando Prud'homme Nieves
Guillermo Zuñiga
Lee Bailey

Founder, **Upwelling Capital Group**
Partner & Director of Investments, **Mexico Infrastructure Partners / EXI**
Head of Technical Management and Planning Unit, **CENAGAS**
National Commissioner, **Energy Regulatory Commission**
Managing Director, **Ascent Holdings, LLC**

5:00-5:30PM PANEL DISCUSSION: State of the Energy Market in Latin America

- Where is the smart money being deployed across Latin America's energy market?
- How is foreign capital partnering with local operating experts?
- What are the key risks and expected returns?

Ruben Cruz MODERATOR
Germán Cueva
Jorge Dickens

Head of Energy and Natural Resources, **KPMG Mexico**
Managing Director, **Riverstone Holdings**
Managing Partner, **ACON Investments**

5:30-7:30PM KICKOFF COCKTAIL RECEPTION


7:30-8:40AM GENERAL SESSION BREAKFAST / PANEL DISCUSSION: The Early-Stage Energy Opportunity

Dick Williams	President & CEO, Houston Exponential
Anoop Poddar	Senior Partner & President, Energy Ventures
Kirk Coburn	Venture Principal, Shell Technology Ventures
Blair Garrou	Co-Founder & Partner, Mercury Fund
Johanna Schmidtke	Investment Director, Saudi Aramco Energy Ventures

8:45-9:20AM PANEL DISCUSSION: The Efficiency Revolution

Matthew Strock	Partner, Mergers & Acquisitions and Private Equity, Vinson & Elkins LLP
Greg Beard	Global Head of Natural Resources, Senior Partner, Apollo Global Management LLC
Chris Ortega	Partner, TPG Capital
David Rockecharlie	Member & Head of Energy Real Assets, KKR
Joseph Robert Edwards	Partner, White Deer Energy

9:20-9:55AM PANEL DISCUSSION: Energy Infrastructure and the "Bottleneck"

John Breckenridge	Managing Director, Head of Clean Energy & Infrastructure Investment Management, Capital Dynamics
Glen Matsumoto	Partner, Actis
Ben Krause	Partner, 3i

9:55-10:30AM PANEL DISCUSSION: Renewables in the Institutional Portfolio

Elaine Walsh	Partner, Baker Botts LLP
Raj Atluru	Managing Director, Activate Capital
Joncarlo Mark	Founder, Upwelling Capital Group

10:30-11:05AM MORNING KEYNOTE INTERVIEW: Secretary of State James Baker

Regina Mayor	Global Sector Leader, Energy and Natural Resources, KPMG
James Baker	61 st U.S. Secretary of State, U.S. Department of State

11:05-11:35AM MORNING NETWORKING BREAK
11:40-12:10PM MORNING BREAKOUT SESSIONS *Each 30-minute breakout session happens twice, allowing delegates to attend two.*
12:15-12:45PM Breakout A: Regulatory Regime Change

David Reece	Assistant Director, Division of Enforcement, U.S. Securities and Exchange Commission
Brooksany Barrowes	Partner, Baker Botts LLP

Breakout B: New Frontiers in Capital Formation

Charles Bauer	Managing Director, EnCap Investments
Nadia Sager	Partner, Latham & Watkins LLP

Breakout C: Deal Flow Dynamics

Joseph Robert Edwards	Partner, White Deer Energy
Chuck Yates	Managing Partner, Kayne Anderson Capital Advisors

12:50-2:15PM LUNCH
1:20-1:50PM LUNCHTIME KEYNOTE: The Future of Natural Gas

Joseph Hezir	Former Chief Financial Officer, U.S. Department of Energy
Melanie Kenderdine	Former Energy Counselor to the Secretary & Director, Office of Energy Policy and Systems Analysis, U.S. Department of Energy

2:20-2:50PM AFTERNOON BREAKOUT SESSIONS *Each 30-minute breakout session happens twice, allowing delegates to attend two.*
2:55-3:25PM Breakout A: Managing the Energy Carve-out

Michael Harling	Partner, Deal Advisory, Energy and Natural Resources, KPMG
Brian Crumley	Co-Founder & Managing Partner, Vortus Investments
Mark Stoner	Partner, Bayou City Energy
Christopher Edwards	Senior Director of Finance & Assistant Treasurer, Island Energy Services

Breakout B: Midstream Scene

Sharam Honari	Partner, BlackGold Capital Management
Steve Sprenger	Principal, Valuation Services, RSM US LLP
Clay Bretches	President & CEO, Sendero Midstream

Breakout C: Underwriting Volatility

Richard Aube	Co-President, Pine Brook
Elena Ippolitova	CFA / Energy Investment Officer, Leucadia National Corporation
Ian Fay	Senior Partner, Entoro Capital LLC

3:25-3:45PM AFTERNOON NETWORKING BREAK
3:45-4:10PM AFTERNOON KEYNOTE: New World Order: How Private Equity Is Targeting New Plays

Leonard Tao	Managing Director, Investment and Portfolio Management, Kerogen Capital
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4:10-4:45PM PANEL DISCUSSION: The Great Debate: The Impact of Electric Vehicles

Cathleen Ellsworth	Managing Director, BlackRock
Gil Tal	Professional Researcher, University of California Davis
Raj Atluru	Managing Director, Activate Capital
Brad Olsen	Co-Founder & Managing Director, Recurrent Investment Advisors

4:45-6:30PM CLOSING COCKTAILS & NETWORKING



Firms that Attended Game Change: Energy 2016

ACON Investments	Grupo EVYA	Baker Institute for Public Policy
Acquest Advisors LLC	H.C. Wainwright & Co	Ridgewood Energy
Aethon	Hamilton Lane	Ridgewood Private Equity Partners
AlpInvest	Hart Energy	Riverstone Holdings
Alvi Investments	Houston Business Journal	RSM US
Angelo Gordon	Houston Technology Center	SAP Private Equity
Angle Capital	Invesco Ltd.	Saudi Aramco Energy Ventures
Apollo Global Management	Kamehameha Schools	Simon-Kucher & Partners
Arclight Capital	Kerogen Capital	Spencer Stuart
Ascension Investment Management	Kimmeridge Energy	Statoil Technology Invests
Azimuth Capital Management	Kinetics Energy Services	Teacher Retirement System of Texas
Baker Botts	Kirby Energy Partners	Tenaska Capital Management
BerchWood Partners	Kirchner Group	Texas Treasury Safekeeping Trust Co
Black Legend Capital	Kirkland & Ellis LLP	The David & Lucile Packard Foundation
BNP Paribas	Latham & Watkins LLP	The Deal
Cambridge Associates	Lime Rock Partners	The Vero Group
Canadian National Rail	Matra Petroleum	TIAA
Carranza Consulting	McCombs	Tierra Resource Partners, LLC
CB&I	McKinsey & Company	TPH Partners
Chevron	MDA24	Transaction Services
Citizens for Affordable Energy	Meketa Group	Trilantic Capital Partners
Conrad N. Hilton Foundation	Natural Gas Intelligence	UH
Cycle Capital Management	Nextera Energy	UMFIA
Eaton Partners	NGP	University of Texas at Austin
Element Partners	Oasis Consulting Services	Upwelling Capital Group
EnCap Investments	Och-Ziff Capital Management	UTIMCO
Energy Ventures	Oil and Gas Advisor	Valuation Research
Evercore Partners	Pelican Energy Partners	Verti Capital
Evok Innovations	Petro Lucrum, Inc.	Vinson and Elkins
EY	Pine Brook Partners	Vortus
First Reserve	PO&G Resources	Washington University Investment Management Company
Global Association of Risk Professionals (GARP)	Preqin	Willett Advisors
Goldman Sachs	Quinbrook Infrastructure Partners	WL Ross & Co. LLC
	Reinsvold & Associates, LLC	York Capital Management
	Rice University	

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