

Event Prospectus



2018 P3 Airport Summit July 23-24, 2018

Manchester Grand Hyatt | San Diego, CA



Where Public-Private Partnerships Begin

Public-private partnerships have seen much recent success in delivering critical infrastructure across the country. As some airports face challenges in finding ways to enhance their capacity to fund and construct major expansion or even maintain needed infrastructure, many are looking to P3s as an opportunity to facilitate growth.

The P3 Airport Summit invites you to join us for two days on the latest modes of airport infrastructure delivery. Our program is designed to help you explore alternative delivery methods, plan and procure successful P3 initiatives, discover industry best practices in selecting and negotiating with partners, and steps to take to ensure project success.



The agenda will cover many recent examples of P3 airport transactions in the U.S. and abroad, examine airport infrastructure challenges faced nationwide; and how innovations in project delivery, procurement, life-cycle asset management, and technology can help solve them.

Our audience of airport industry leaders provides a unique opportunity to network with P3 experts, owners, and prospective partners in a development focused forum.

The Summit provides two days of networking functions: including receptions, roundtable sessions, social lunches, 1 on 1's areas, and specific industry events designed for you to connect with speakers, airport operators, airlines, industry peers, P3 specialists, and prospective partners.

925 industry delegates participated in the 2017 P3 Airport Summit.







Welcome

It's a pleasure to welcome you to the 2018 P3 Airport Summit.

Across the nation public-private partnerships are at work. Many public entities are finding P3s as a way to allocate project risk, drive creativity and efficiency, and capital to maintain and repair existing airport infrastructure.

At the P3 Airport Summit, delegates will discover a program that explores how P3s can address some of our most significant infrastructure challenges. Through plenary sessions, panel discussions, workshops, and roundtables; this year's agenda examines the political, financial, technical, and legal considerations we must make when evaluating a P3.

At this year's Summit you will find a program with over 100 experienced and incredible speakers. These industry leaders, experts, and operators will help us all better understand the value proposition behind P3s, the critical principles behind successful partnerships, and how the delivery model is being used to create, maintain, and improve our nation's airport infrastructure.

Delegates will take advantage of the opportunities available at the P3 Airport Summit to let new partnerships grow. They will find that many attending share similar capital improvement challenges, and others who have found viable solutions for their airports and are attending to share what they did. Numerous networking events have been incorporated into the agenda, and we hope you are able to make the most of these sessions and connect with some of the delegates in attendance.

Thank you for considering to join us this year. We hope the program is a unique and rewarding experience that helps you meet all of your business, educational, and networking objectives.

Sincerely,

The P3 Airport Summit Team



Over 100 commercial service, primary, cargo service, reliever, and general aviation airports were represented in 2017.









Program

Our program will present a series of keynotes, case studies, panels, workshops, and diverse networking opportunities designed for attendees to deepen their understanding on the value proposition of P3s, and the role they can play in the delivery of essential airport infrastructure.

Our two day agenda has been programmed to help you plan and procure successful P3 initiatives, understand best practices in selecting and negotiating with prospective partners, and take steps to ensure project success.

Over 100 leading practitioners will present their firsthand observations of airport P3 projects of all sizes in different markets. We will also offer in-depth roundtable discussions for airport owner and public sector delegates with interest in discussing specific P3 issues in a more candid and interactive forum.

Attendees with little experience in the development and operation of the P3 model will benefit from our industry experts presenting their knowledge, and valuable insights into market trends crucial for business decisions.

More seasoned professionals will benefit from our incredible networking opportunities, cultivate relationships with project sponsors, and learn new methods to address complex project delivery goals.

The 2018 agenda offers multiple daily breaks, receptions, and specific events designed for you to meet with industry professionals, project sponsors/owners, and a chance to reconnect with old colleagues.

With over 900+ participating delegates, attendees find the P3 Airport Summit to be one of the most effective places on their event schedule to cultivate relationships and network with the industry's most active and influential professionals.

Agenda

The Summit agenda features a broad range of topics specifically tailored to the needs of airport authorities evaluating P3s. This program will share examples of where P3s can be applicable; and how they can save money and time when dealing with upgrades, repairs, and maintenance. The program will also highlight when P3s do or do not make sense, and what major considerations need to be made once choosing this route, including the first steps.

The agenda will offer numerous case studies (big, medium and small examples of successful and unsuccessful projects) of how P3s can work. We will also provide a perspective on current P3 activities in the market and update on P3's in progress including their challenges and successes.

The 2018 Summit anticipates over 1,000 participating delegates.







Agenda (continued)

The agenda takes a clear look at current trends in P3s, while examining contract structures, facility types, and financing mechanisms in use. Through conversations with airport owners, airlines, and advisers, the Summit explores best practices and lessons learned from successful partnerships.

A list of best practices and lessons learned will be presented, including:

Pre-award Discussion Topics:

- Assessing the feasibility of a P3 project what type of projects are best served by P3s
- Steps to take to ensure your procurement process is setup for success
- Identifying the merits and risks of P3 structures
- Options for small and medium hub airports seeking partnerships
- Defining project requirements and identifying appropriate project delivery models
- How to score, select, and negotiate with prospective partners
- Common pitfalls in P3 transactions
- Understanding the potential credit impacts P3s can have on rating and debt capacity
- Political considerations for developing and implementing P3 projects
- The role of a political or internal champion in building P3 partnerships
- Coordinating internal and external stakeholders to optimize P3 delivery
- Hidden costs and overlooked risks
- Meeting deferred O&M challenges: how major maintenance, repair and replacement should be considered when evaluating a P3
- How have P3 projects failed and what are the lessons learned
- Why aren't P3s or alternative delivery mechanisms more commonly used in the US market?

Team Work and Collaboration Discussion Topics:

- The importance of early engagement with private partners
- The benefits of P3 beyond financing
- Integration tools and techniques that enhance collaboration
- Owner roles/responsibilities in executing a P3
- Risk balance and expectation management
- Stakeholder management
- Communication strategies how to win political and local support with successful planning

Advanced Project Delivery Discussion Topics:

- Aligning Owner, Airline, and Developer perspectives
- Contract administration
- Risk identification, mitigation, and tradeoff strategies
- Asset monetization of non-core infrastructure assets using P3s
- Financing solutions and value propositions under the P3 Model
- The influence of design within the P3 process
- Value creation from transferring operations and maintenance
- International models under P3
- Latest innovations and life-cycle efficiencies in P3 delivery



Our 2017 keynote speakers included: Deborah Flint, Executive Director of Los Angeles World Airports and Jane Garvey, North American Chairman of Meridiam







Workshops

Join industry leaders for breakfast and an interactive conversation specifically tailored to the needs of airport authorities evaluating P3s.

This pre-event session is designed for those beginning to explore P3s, helping them understand where P3s can be applicable and how they can save money and time when dealing with upgrades and capital improvement plans. Learn when P3s do or do not make sense, and what major considerations need to be made once choosing this route, including the first steps.

Exhibition Hall

Conference delegates will be able to interact with industry leaders and airport business and facility officers in a relaxed social setting as well as meet with some of our presenters, sponsors, and event partners.

The exhibition hall is one of our central meeting points for all attendees during the event. Attendees are encouraged to setup one-on-one, pre-scheduled, or private appointments with participants.

Networking Events

The Airport Summit will also offer several ways for attendees to network and connect with each other. The program will offer multiple daily breaks, receptions, one-on-one meeting areas and specific events designed for you to meet new industry faces and reconnect with old colleagues.



40% of conference delegates represent a public owner, airport, or airline.







Event Sponsors





Over 30 panel, roundtable, and case study sessions will be presented during the summit.









Participating Groups

AC Martin **AECOM AECOM Hunt** Aena Desarrollo Internacional **AERO BridgeWorks AERO Systems Engineering** Aerostar Airport Holdings Aertec Solutions, S.L. AFCO/AvPorts Affiliated Engineers, Inc. Airhiz Airmall

Airport & Aviation Professionals Airport Consultants Council Airport de Montreal Airports Dept., County of San Luis Obispo

Airports Worldwide Alaska Airlines Aldridge Electric

Allegheny County Airport Authority Alston & Bird LLP

Alvarez & Marsal American Airlines Americaribe APP Properties, Inc. ARC

Arora Engineers, Inc. Arthur J. Gallagher & Co.

Aspen Airport

Astaldi Construction Corp Atkins

AtlasIED

Austin Bergstrom International Airport

Austin Chamber of Commerce Austin Commercial

Austin Industries, Inc. Autoridad Aeroportuaria de Guavaguil

AvAirPros, Inc.

Avenue 360 Infrastructure & Real Estate

Avis Budget Group, Inc. **Balfour Beatty**

Balfour Beatty Infrastructure, Inc. Bank of America Merrill Lynch

Beezley Management Bennett Jones Llp

Benoy

Borealis Infrastructure

Bouygues Bâtiment International Bradford Airport Logistics

Brock Solutions

Broward County Aviation Dept. Bruce & Merrilees Electric Company

BTY Group Burns & McDonnell BuroHappold **C&S** Companies

Carillion Carlton Fields, P.A. CCR USA

CEC Planning Centennial Airport

CH2M

CHA Consulting, Inc.

Charlotte Douglas Int'l Airport Chennault International Airport

Authority CIBC Citi

City of Buckeye

City of Dallas Department of

Aviation City of Detroit City of Houston

City of Houston - Aviation City of Kansas City, MO/Aviation

City of Long Beach - Airport

City of Longmont City of McKinney City of Palmdale City of Phoenix

City of Rancho Palos Verdes

City of San Antonio

City of San Diego - Real Estate

Assets

City of San Diego Real Estate

Assets Dept

City of San Jose Attorney's Office

City of St. Louis, Office of the Mayor

City of Tracy Clark Construction

Clark Construction Group, Inc.

Clark Hill PLC Clark Pacific CohnReznick LLP

Colorado Center for Infrastructure

Investment Conlee Consulting Connor Capital SB

Construction-CAD Solutions Consultant

Corgan

Corporate Marketing & Communications Manager

County of Inyo Crawford, Murphy & Tilly Crawford, Murphy & Tilly, Inc.

Credit Agricole CIB

Credit Agricole Corporate &

Investment Bank Credit Suisse Creelman Inc. CrowdVision CS Capital

CS Project Delivery

CSRS, INC

Cumming Construction

Currier & Company, Inc. Davis Wright Tremaine

DCI Engineers

Debevoise & Plimpton LLC DeCosta Consulting, LLC Denver International Airport Department of Transportation Des Moines Airport Authority

d'Escoto, Inc.

Development One, Inc. DH Green Energy

DIALOG Digitalist Group Dorsey & Whitney LLP DPR Construction DY Consultants ECORP Consulting, Inc.

Edgemoor Infrastructure & Real

Estate EFI Global, Inc.

El Paso International Airport

Elite Line Services

Engie

ENGIE Services Inc.

EnSafe

Enterprise Holdings Ernst & Young Exambela Consulting F.H. Paschen

FAA

Faithful+Gould

Fanning Partnership Fine Art

Advisory

Fengate Real Asset Investments

Ferrovial Agroman Ferrovial Airports

Financial Freedom Funding LLC

Fitch Ratings Flatiron Fraport AG Frasca & Associates Freese and Nichols Friedman Memorial Airport Front Range Airport

Gannett Fleming

Garver **GCR**

Georgetown University McCourt School of Public Policy Gilbane Building Company

Global Infrastructure Partners

Goldman Sachs Groupe ADP

Hamilton Hall Real Estate Partners Hanson Professional Services

Hawaii State House of Representatives

Hawaii State Legislature

Our attendees are from:

West Coast 37%

East Coast 28%

19%

12%









Participating Groups

Hawaii State Procurement Office Hawaiian Airlines

HDR

Heath & Lineback Engineers, Inc.

Hensel Phelpls

HKS Architects, Inc.

HNTB

Hojeij Branded Foods

HOK

HOK Group

Hollywood Burbank Airport

Honeywell

Hunt Construction

Husch Blackwell LLP

IATA ICF

Illinois State Board of Investment

InfraWEST

ING Capital LLC

Integral Group Interloc Solutions

International Enterprise Singapore

Intervistas Consulting Inc

Ivy Ventures, Inc.

J.A. Watts, Inc.

Jackson Municipal Airport Authority

lacobs

Jacobsen Daniels

JE Dunn Construction

JeffFegan.com LLC

Jensen Hughes

JFK International Air Terminal LLC

JLM Strategic Talent Partners John A. Martin & Associates, Inc.

John Martin Structural Engineers John Wavne Airport

Johnson Controls

Jviation

Kane Environmental, Inc.

Kansas City Aviation Department Kaplan Kirsch & Rockwell LLP

Kent State University Airport

KeyBanc Capital Markets

Kiewit Building Group Inc.

Kiewit Canada Development Corp. Kiewit Development Company

Kiewit Engineering Group

Kimley-Horn

Kohrs Lonnemann Heil Engineers,

PSC

KPMG

Kutak Rock LLP

KWM Capital Management LLC

L.C. Fulenwider Inc.

La Plata County

LaGuardia Gateway Partners

Lea+Elliott, Inc.

Ledcor Construction Inc.

LeighFisher

Liberty Hall Advisors LLC

Liner LLP

Long Beach Airport

Loop Capital

Los Angeles City Attorney's Office

Los Angeles World Airports LostAndFound.com

Louis Berger US

Louisiana Department of

Transportation

Lyft

M.C. Dean, Inc. M2P Consulting

Macquarie Capital

MAG USA

Magnusson Klemencic Associates

Majestic Realty Co. Matt Cheroutes LLC Mayer Brown LLP

McCarthy Building Companies

McCarthy Tetrault LLP

McClure Engineering Company

McKinsey & Company

MCR MDC. Inc.

Mead & Hunt, Inc.

Mecury Public Affairs

Meridiam

Metropolitan Washington Airports

Authority

Miami-Dade County Aviation

Department

Miaymoto International

Michael Baker International

Miyamoto International

MJE Loop Capital

Modalis Infrastructure Partners

Moody's Investors Service

Morgan Stanley

Mortenson Mott MacDonald

Move Consultina

NBIC Associates

Nearmap US, Inc.

Nieuport Aviation Infrastructure

Partners

Ninyo & Moore

Norman Y. Mineta San Jose

International Airport

Nossaman LLP

OAG

Oaktree Capital

Office of Civil Rights-DDOT

Office of Los Angeles Mayor Eric

Garcetti

Ogden City Corp

Oklahoma Aeronautics Commission

Oklahoma Department of

Commerce

O'Melveny & Myers LLP

Ontario International Airport Auth. Ontario International Airport

Authority

Orrick Herrington & Sutcliffe Llp

P2S Engineering, Inc.

P3C Media

Pacific National Group

Page Parsons

Paslay Management Group

Patrick Engineering

PCL Construction Services, Inc. Pease Development Authority

PFM **PGAL**

Philadelphia International Airport

Pinal Couinty Arizona

Pinal County

Piper Jaffray

Pitkin County

PlanGrid Planning & Management

Services, Inc.

Plenary Concessions

Plenary Group **PMA Consuiltants**

PMA Consultants

POPULOUS

Port Authority of New York & New Jersey Port of Seattle

PR P3 Authority

PR Ports Authority Project Finance Advisory Limited

Propeller Airports PRT Consulting

Puerto Rico Ports Authority Pulaski County Fiscal Court

Q&D Construction, Inc.

R.C. Construction Co., Inc.

Rainford and Associates Red Brick Consulting, Inc.

Regional Director | Business &

Corporate Strategist

Reno-Tahoe Airport Authority

RESET Richards, Watson & Gershon Ricondo & Associates, Inc.

Rock Hill-York County Airport

Commission

Rohadfox Construction Control Services Corporation Rosendin Electric, Inc.

Ross & Baruzzini Royal Electric RS&H, Inc.

Rutan & Tucker, LLP **RW Block Consulting**

S&P Global Ratings Sacramento County Airport

Sacyr Construction USA

Sacyr Infrastructure USA LLC

The agenda offers multiple daily breaks, receptions, 1-on-1 meeting areas and events designed to meet new faces.









Participating Groups

San Diego Airport Authority San Diego County Regional Airport San Jose International Airport

San Luis Obispo County Regional Airport

Saunders Construction SBI Consultants, Inc. SCA Strategic Partnerships International

Schnabel Engineering Scott Associates

SDCRAA Board Member Selbert Perkins Design

SHoP Architects

Siemens

Siemens Industry

Siemens Postal, Parcel & Airport

Logistics LLC SITA

Skanska

Skanska Infrastructure

Development

Skanska USA Building

Skidmore Owings Merrill, LLP Smith Gambrell & Russell LLP

SmithGroupJJR SMTD Law LLP

Société Générale

Southland Industries

Southwest Airlines

Squire Patton Boggs LLP

St Pete-Clearwater International

St. Louis Lambert International

Airport

Stantec

Stantec Architecture Ltd.

Star America Infrastructure Partners

State of Hawaii

Steer Davies Gleave

Steinberg

Stonepeak Infrastructure Partners

Suffolk Construction

Sundt Construction

Sussman Corporate Security

Swanson Rink

Swinerton Builders

Syska Hennessy Group

T.Y. Lin International Tampa International Airport

TBI Airport Management

Teel Construction

Telamon Enterprise Ventures

Tensar International

Terracon Consultants, Inc.

Texas ERS

The Austin Company

The Haskell Company

The PFM Group

The Solis Group

The Walsh Group

The Weitz Company

Thornton Tomasetti Thyssenkrupp Airport Systems TIBCO Software Inc.

Towill, Inc.

TRANSYSTEMS

Tri-State Airport

Troutman Sanders LLP

T-Squared Professional Engineers

Turner & Townsend

Turner Construction Company

Turner Surety and Insurance

Brokerage

U Street Parking, Inc

UK Department for International

Trade, British Consulate-General

Ultra Electronics

Unison Consulting

Unison Consulting, Inc.

UNITE HERE Airport Group

United Airlines

University of Oklahoma Max

Westheimer Airport

Vanderlande Industries Inc.

Vanir Construction Management,

Vantage Airport Group

Vasey Aviation Group

VINCI Airports

Voom Flights (an Airbus

Company)

VRH Construction Corp.

VT Group

VTC

Walter P Moore

Watry Design, Inc.

Webcor Builders

Weitz

Wells Fargo Securities

Western Peak

Western Peak Inc.

Westfield

Whiting-Turner

William Blair & Company

Winnipeg Airport Services Corp

Winstead PC

WJ Advisors LLC

Woods Bagot

Woolpert

WSP

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95% of our 2017 summit participants would recommend the event to colleagues and friends.









Registration Information

General Audience

- Early Registration \$995 Register by Friday, April 6, 2018
- Regular Registration \$1,195 Register by Friday, June 8, 2018
- Last Minute Registration \$1,395

Government or Airport Employee

- Early Registration \$345 Register by Friday, April 6, 2018
- Regular Registration \$395 Register by Friday, June 8, 2018
- Last Minute Registration \$450

Register online by visiting www.p3airportsummit.com

Hotel & Event Venue

The beautiful Manchester Grand Hyatt San Diego Hotel is our event headquarters. A block of rooms are being held at the hotel at a special rate of \$219. Reservations must be made by July 13, 2018 or before the block is sold out in order to guarantee this rate. Reservations made after this date can only be honored on a space and rate available basis.

To make your hotel reservations, call the hotel directly at (619) 232-1234 and identify yourself as part of P3 Airport Summit

Getting There

The Manchester Grand Hyatt San Diego is located at 1 Market Pl, San Diego, CA 92101.

One major airport serves the San Diego area and is convenient for staying at Manchester Grand Hyatt Hotel: San Diego International Airport – 3.0 miles

We have have partnered with ride share app company, Lyft, to provide attendees transportation to and from the event at Manchester Grand Hyatt. Before you request a ride, go to the payment section of the Lyft app, and enter the credit code "P3Summit" under the "Add Payment Method" section. There is a Lyft icon to the left of the box.

The applied credit is displayed on the ride payment screen. This code is eligible for two rides up to \$20 each for new and existing Lyft users for transportation to and from the event at Manchester Grand Hyatt.