



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are mostly steady. Offerings of all sizes are light to moderate, product is noted as slightly more available. Retail and food service demand is light to moderate. Floor stocks are balanced. Market activity is moderate. In the parts structure, boneless skinless breasts and wings are steady to weak. Tenders and bone-in breasts are steady at best. The balance of dark items are steady to weak. Offerings of boneless skinless breasts and wings is moderate to heavy, bone-in breast are moderate. Dark items are moderate with leg meat in the softest position. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

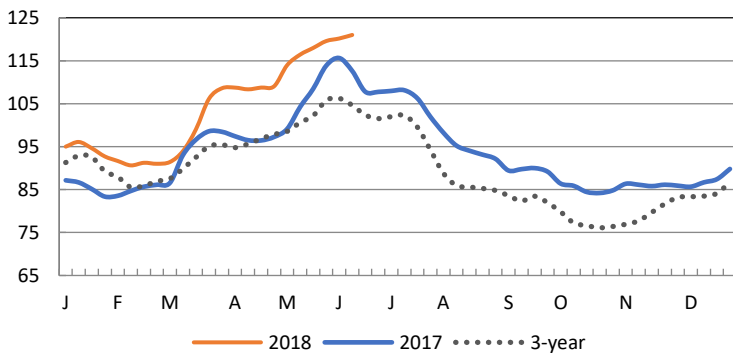
National Whole Broiler/Fryer

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	121.00	↑ 0.82	13,040
Last Week:	120.18		12,000
Last Year:	112.61	↑ 8.39	12,388

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
May	117.59	65,780



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 2-Jun-18

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	149,456	868	1,432	2,300	292
Avg Wt	6.13	3.51	8.28	6.48	6.17
Last week	166,447	1,103	1,654	2,757	455
Same wk yr ago	151,149	1,076	1,199	2,275	333
Avg Wt	6.11	3.30	7.92	5.73	6.08
To-date/2018*	3,500,358	23,497	33,108	56,605	9,481
To-date/2017*	3,530,498	29,619	30,641	60,260	8,647
% Change YTD	-1%	-21%	8%	-6%	10%

Ready-to-Cook Weight and Dressing Percentage

Current week	696,286	1,691	8,122	9,813	1,279
Last week	775,443	2,106	9,121	11,227	2,142
Same wk yr ago	701,875	1,971	6,505	8,476	1,437
To-date/2018*	16,444,275	44,864	183,695	228,559	45,047
To-date/2017*	16,442,193	54,438	169,618	224,056	41,534
% Change YTD	0%	-18%	8%	2%	8%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.1 million head. Estimated U.S. slaughter for this period was 151.3 million head, or 14.8 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

	Current Week 6/9/2018 (1)	Previous Week 6/2/2018
----- Thousand head -----		
Class		
Broiler/fryer	165,226 (2)	153,586
Light hens	1,128	884
Heavy hens	1,685	1,419
Total	168,039	155,889

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending the week ending 09-Jun-18 is 165.5 million head compared to 166.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.6 million head or 0.1 million more than estimated available. For the week of 16-Jun-18 the estimated available is 164.9 million head.

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	121.99	4,914	120.62	4,454
WOGS:	126.70	1,542	124.24	1,458
New York				
Whole Body:	120.96	1,387	121.27	1,319
Central				
Whole Body:	115.90	4,550	115.57	4,110
WOGS:	115.87	4,350	115.60	3,950
Chicago				
Whole Body:	116.73	3,092	116.15	2,682
Western				
Whole Body:	126.10	3,576	125.11	3,436
WOGS:	125.92	3,476	124.90	3,336
Los Angeles				
Whole Body:	125.77	1,814	125.01	1,754

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds. 1: Prices not reported due to confidentiality.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,234	110.58
Tenderloins	600	166.16
Breast - Line Run	448	109.61
Front Halves	529	84.75
Legs	1,185	39.05
Leg Quarters (Bulk)	1,116	33.30
Leg Quarters (4/10)	1,070	36.23
Wings (Whole)	537	144.50
Wings (Cut)	549	150.05
Drumsticks	1,126	31.90
Thighs	555	41.34
B/S Thighs	787	110.71

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
52.50 - 65.00	59.03	59.02

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	116.46	2,597,560
Tenderloins	157.55	1,036,380
Breast - With Ribs	136.60	140,770
Breast - Line Run	115.66	595,247
Legs	51.48	449,713
Leg Quarters (Bulk)	37.93	2,067,492
Drumsticks	43.78	909,448
Thighs	55.31	231,760
B/S Thighs	114.82	817,800
Wings (Whole)	133.99	1,227,690
Backs and Necks	11.28	1,410,949
Livers (5 Pound Tubs)	64.31	52,210
Gizzards (Hearts)	79.24	78,440

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI
Week of 04-Jun-18 to 08-Jun-2018

	Price per lb.		Mostly
Breast - B/S	75.00 - 109.00	91.00 - 99.00	
Tenderloins	154.00 - 159.00	154.00 - 155.00	
Breast - Line Run	101.00 - 120.00	100.00 - 106.00	
Legs	39.00 - 49.00	47.00 - 49.00	
Leg Quarters (Bulk)	34.00 - 39.00	37.00 - 38.00	
Leg Quarters (4/10)	37.00 - 42.00	39.00 - 40.00	
Drumsticks	37.00 - 39.00	-	
Thighs	44.00 - 50.00	44.00 - 48.00	
B/S Thighs	105.00 - 115.00	107.00 - 112.00	
Wings (Whole)	130.00 - 146.00	135.00 - 146.00	
Backs & Necks (Stripped)	17.00 - 33.00	-	
Livers	32.00 - 60.00	-	
Gizzards (Hearts)	42.00 - 61.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending June 01, 2018

	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Rayon						
Low	102.66	157.41	111.79	50.19	18.25	79.85
High	104.03	166.54	120.91	57.03	20.53	79.85
Mostly	103.34	161.98	116.35	52.47	18.25	79.85
San Juan						
Low	102.43	155.13	109.50	50.19	18.25	79.85
High	103.34	164.26	118.63	57.03	20.53	79.85
Mostly	102.66	159.69	114.07	52.47	18.25	79.85
New San Juan						
Low	102.66	159.69	114.07	52.47	18.25	79.85
High	104.49	168.82	123.19	59.31	20.53	79.85
Mostly	103.34	164.26	118.63	54.75	18.25	79.85
Becerra						
Low	103.34	161.98	116.35	54.75	18.25	79.85
High	104.94	171.10	125.47	61.60	20.53	79.85
Mostly	104.03	166.54	120.91	57.03	18.25	79.85

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equiv.; negotiated prices in trucklot and less than trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2- weeks.)

Prices of 15-20% MSC are trending steady. The undertone is steady. Demand ranges light to moderate into both domestic and export channels. Supplies are generally moderate. Market activity is slow to moderate. Supplies of raw materials are moderate to available. Frame prices are steady to slightly lower with trading levels at 12-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	8-Jun-18	Last Week	Last Year	8-Jun-18	Last Week	Last Year
15% or Less						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-
15-20%	32.00 - 35.00	32.00 - 35.00	27.00-39.00	24.00 - 26.00	23.00 - 26.00	21.00-31.00
Price Range						
Wtd Avg Price	34.08	33.51	33.22	25.07	24.51	25.83
Volume Traded	520	695	1,225	1,510	1,591	2,219
Volume Exported	480	575	825	-	204	41
20% or More						
Price Range			-			-
Wtd Avg Price			-			-
Volume Traded	-	-	-	-	-	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 2-Jun-18

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	33,874	42,877	41,168	31,537	149,456
Avg Live Wgt	3.61	5.10	6.90	9.23	6.13
% of total /1	23%	29%	28%	21%	100%
Comparisons					
Last week	37,580	51,674	39,582	37,611	166,447
Avg Live Wgt	3.65	5.27	6.92	8.97	6.13
% of total /1	23%	31%	24%	23%	100%
Year Ago 2/	43,880	43,622	32,886	30,761	151,149
Avg Live Wgt	3.48	5.44	7.30	9.54	6.11
% of total /1	29%	29%	22%	20%	100%
To date/2018*	807,797	1,103,143	838,389	751,029	3,500,358
To date/2017*	890,733	1,111,707	809,442	718,616	3,530,498
% Change YTD	-9%	-1%	4%	5%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Slaughtered	Available*	Percent	Avg Wt
4/28	162.1	164.0	99%	6.23
5/5	162.6	165.6	98%	6.20
5/12	164.3	165.1	100%	6.18
5/19	166.1	161.9	103%	6.25
5/26	168.5	165.4	102%	6.13
6/2	151.3	166.1	91%	6.13
Year to date	3542.8	3594.3	99%	
6/9		164.9		
6/16		164.8		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	7,009	4.69%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	14,875	9.95%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	5,760	3.85%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	6,229	4.17%
Totals:		33,873	22.66%

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	3,853	3,927	4,006	3,980	5.40
AR	4,389	4,780	4,501	4,831	5.99
Delmarva	2,277	2,295	2,265	2,208	6.70
KY-LA-TN	2,304	2,337	2,403	2,374	5.45
MS	2,702	2,786	2,680	2,697	6.44
NC	3,979	3,162	3,130	3,055	7.99
TX	2,542	2,553	2,566	2,523	6.40
Total	22,046	21,840	21,551	21,668	6.29
Mon-Fri	109,313	(A)			99,403 (A)
Saturday	924	(included in total for date shown)			1,854

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Jun-18 and 09-Jun-18 is estimated to be 33,552,000 head down 5.21 percent from a week ago and down 0.4 percent from a year ago.

(Last week 35,396,000, last year 33,675,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending

09-Jun-18 is estimated to be 165,974,000 head up 11.02

percent from a week ago, and up 0.66 percent from a year ago.

(Last week 149,496,000, last year 164,892,000) Actual data incorporated when available.

Eastern Region Misc. Poultry

Week of June 4, 2018

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Midwest	205-220	215-230

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	102.00-120.50	105.00-115.00
Vacuum Packed (6-9/Box)	104.00-122.00	108.00-116.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz 92.16- 103.68 13 oz. 113.40- 147.09 15 oz. 123.20- 154.71
Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings

Week of June 4, 2018

This week, prices are steady. Demand ranges light to moderate. Supplies are moderate. Processing schedules return to normal. Market activity is slow to moderate. Prices paid to first receivers for 10-18 oz. boneless breasts at 750-900, bone-in legs at 450-510, gizzards at 230-250, wings at 100-125, livers at 182-215, and feet 125-150 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb

Origin	Frozen	Fresh
Midwest & Others	201-221	225-233

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 5.5-10.0 9.47

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 06-05-18

All Papers Required To Sell All Out Of State Poultry						
Hackettstown, NJ Heavy Fowl			Graystone Small Animal, Manheim, PA Price Range - cents per lb.			
Low	High	Avg	Red Fowl		Crossbred Fowl	
per lb.:	-	-	5-6 lbs:	.85 - 1.20	5-9 lbs: 1.20 - 1.60	
each:	2.50	7.00	4-5 lbs:	.75 - 1.00		

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
6/1	2,384	6.55
5/31	2,250	6.71
5/30	2,335	6.83
5/29	2,326	6.82
5/28	528	6.71
Weekly	9,823	6.72

Cattle/Hog Weekly Estimated Slaughter

	Under Federal Inspection (in 000's)				
W/E	06/09/18	06/02/18	% chg	06/03/17	% chg
Cattle	658	582	+13	636 ¹	+03
Hogs	2,271	2,030	+12	2,201 ¹	+03

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Broiler-Type Eggs Set in the United States Total Up 4 Percent

Hatcheries in the United States weekly program set 235 million eggs in incubators during the week ending June 2, 2018, up 4 percent from a year ago. Average hatchability for chicks hatched during the week in the United States was 82 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Total Up 2 Percent

Broiler growers in the United States weekly program placed 185 million chicks for meat production during the week ending June 2, 2018, up 2 percent from a year ago. Cumulative placements from the week ending January 6, 2018 through June 2, 2018 for the United States were 4.02 billion. Cumulative placements were up 1 percent from the same period a year earlier.

State	Broiler-Type Eggs Set, (1,000 eggs)		Broiler-Type Chicks Placed, (1,000 chicks)	
	May 26, 2018	Jun 02, 2018	May 26, 2018	Jun 02, 2018
AL.....	32,937	32,888	22,789	22,848
AR.....	24,942	25,083	22,782	22,183
DE.....	5,280	5,280	5,992	5,338
FL.....	1,225	1,224	1,451	1,318
GA.....	33,672	35,351	27,012	27,910
KY.....	7,982	8,117	6,354	6,033
LA.....	3,621	3,621	2,765	3,070
MD.....	8,257	8,247	5,192	5,829
MS.....	18,506	18,589	15,391	15,421
MO.....	8,844	8,842	5,835	6,512
NC.....	22,625	22,605	18,458	18,139
OK.....	7,891	7,753	4,526	4,073
PA.....	5,888	5,806	4,097	4,104
SC.....	5,719	5,718	5,062	4,239
TX.....	16,686	16,832	13,319	13,297
VA.....	6,466	6,335	5,529	6,291
CA, TN, & WV.....	12,538	12,477	11,467	11,571
Other States.....	9,422	9,739	7,402	7,198
United States.....	232,501	234,507	185,423	185,374
Percent of Prev Year...	103	104	102	102

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-06-06-2018.pdf>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Jul-18 is estimated at 164.0 million head. This compares to 163.8 million head the previous week and to 164.3 million head the same week a year ago, when the slaughter was 166.9 million head and the national weighted average price was 112.61 cents per pound.

US/Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jun 02, 2018 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	868	1,432	2,300
Last Week	1,103	1,654	2,757
Same week yr ago	1,076	1,199	2,275
To-date/2018*	23,497	33,108	56,605
To-date/2017*	29,619	30,641	60,260

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	352	0	352
Last Week	119	0	119
Same week yr ago	331	0	331
To-date/2018*	6,385	8	6,393
To-date/2017*	7,182	8	7,190

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,220	1,432	2,652
Last Week	1,222	1,654	2,876
Same week yr ago	1,407	1,199	2,606
To-date/2018*	29,882	33,116	62,998
To-date/2017*	36,801	30,649	67,450

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings

Processed other Poultry (000) lbs Selected Centers, incl Gov't Stocks			Cold Storage Holdings Pacific without Denver		
	Date	Quantity	Date	Quantity	Date
AM	06/04/18	86,458	06/04/18		06/05/17
AM	05/01/18	86,581		8888	9937
CHG		-123			
PCT CHG		0%		678	464

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	840.00 870.00	866.44
168 3 Round, top inside round	205.00 229.25	206.99
180 3 Loin, strip, bnls, 0x1	850.00 891.31	880.74
Ground Beef 81%	152.92 185.25	164.11

Fresh Pork Cuts - FOB Negotiated

	Price Range	Wtd Avg
Loin - 1/8 Trimmed Loin VAC		102.26
Bnls CC Strap-on		112.42
Butt - 1/8 Trim Steak Ready Butt Vac		126.50
Sparerib -Trmd Sparerib - MED		144.50