

ORGANIC DAIRY MARKET NEWS

Information gathered August 10 – 21, 2026.

ORGANIC DAIRY MARKET OVERVIEW

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link:

<https://www.organictransition.org/events/>

A selection of upcoming events is included below:

PFI's Practical Farm Field Day, Harlan, IA - Aug 22
 MI-TOPP's Perennial Farm Conference, Traverse City, MI - Aug 22
 Georgia Organics' Input Guide for the Southeast, Virtual - Aug 24
 OAK's Greenhouse Field Day, Lexington, KY - Aug 25
 CAFF's Organic Fertilizer Field Day, Fayetteville, AR - Aug 26
 NOFA/MASS's On Farm Fertility, Middleboro, MA - Aug 26
 CT NOFA's Microscopy: The Doctor is In!, Ridgefield, CT - Aug 26
 ORRF's Pest & Disease Management Northwest, Virtual - Aug 27
 Purdue's Grazing 102 Workshop, Dubois, IN - Aug 28-29
 Rodale's Elevating Grain, Cold Spring, NY - Aug 29
 Farmers Rising's Organic Field Day, Woodstock, IL - Aug 31
 Glynwood's Bilingual Farmer Field Day, Kerhonkson, NY - Aug 31
 OSA's Research Farm Field Day, Port Hadlock, WA - Aug 31
 Georgia Organic's Ask an Organic Farmer, Virtual - Sep 1

The USDA AMS National Organic Program (NOP) provides an email notification service, the Organic Insider, to send out updates to the organic community. The NOP Organic Insider from August 17th announced five new members appointed to the National Organic Standards Board (NOSB) and provided information about the new appointees. The NOSB was established by the Organic Foods Production Act in 1990 and assists with developing standards for the National Organic Program. There are 15 members on the board each serving 5-year terms, the newest appointees' terms end January 2031.

The NOP Organic Insider from August 19th discussed a publication in the Federal Register titled USDA National Organic Program: Notice of Intent to Extend a Previously Approved Information Collection (Strengthening Organic Enforcement). This publication announced the NOP's intent to revise and extend collection, which was previously approved, and is necessary for the Strengthening Organic Enforcement final rule. The public is welcome to make comments regarding the accuracy or necessity of information collected through October 19, 2026.

To learn more from Organic Insider, view archives, or register to receive updates by email visit:

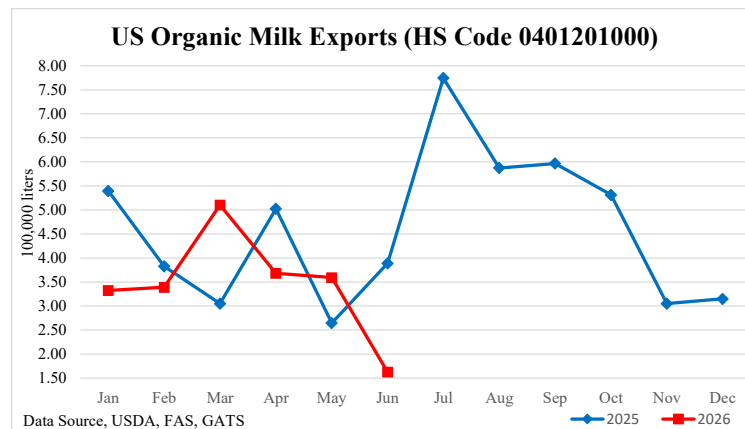
<https://www.ams.gov/reports/organic-insider>

The UK-based Agriculture and Horticulture Development Board (AHDB) recently released a report reviewing the dairy market in the country for June 2026. In Great Britain, organic milk deliveries were down 1.2 percent in June compared to a year ago. Demand for organic dairy products is strong and the premium for organic milk, compared to conventional, is increasing. According to ADHB's report, this illustrates the need to maintain and grow production in the country.

ORGANIC DAIRY FLUID OVERVIEW

The Foreign Agricultural Service (FAS) releases monthly export data which includes export volumes and values for organic milk categorized as HS-10 code 0401201000. Recently released data for June 2026 indicated organic milk exports were 162,477 liters, down 54.8 percent from the month prior, and down 58.2 percent from June 2025.

Exports of organic milk from the start of the year through June, 2,071,393 liters, are down 13.1 percent, compared to the same time period last year.



European organic milk average pay prices for June 2026 increased in France and in Bavaria, but decreased in Germany and Austria, compared to May. The average pay price in June 2026 was down from a year ago in Austria, Germany, Bavaria, and France.

Organic Milk Pay Prices in Europe – June 2026

Country	Euros/100KG	*(USD/100KG)	% Change May 2026	% Change Jun 2025
Austria (1)	54.53	\$63.09	-0.71	-11.26
Austria (2)	60.27	\$69.73	-0.61	-10.07
Germany	64.28	\$74.37	-0.05	-1.29
Bavaria	64.86	\$75.04	+0.17	-1.04
France	47.56	\$55.03	5.46	-0.25

*Results are based on the exchange rate for June 15, 2026, exchange rate of 1 Euro/1.15702 USD.

Austria (1) prices exclude "haymilk," Austria (2) prices include "haymilk" which is produced by cows mainly fed grasses and dry hay, rather than silage.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall price for organic cull cows traded higher than conventional cull cows. The average price for the top 10 organic cows auctioned was \$212.96 per hundredweight, compared to an average price of \$187.19 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,283.0 pounds compared to 1,311.0 pounds for the top 10 organic cows.

The overall price for organic cows auctioned was \$184.40 per hundredweight with an average weight of 1,120.6 pounds, while the overall price for conventional cows auctioned was \$150.94 per hundredweight with an average weight of 1,236.6 pounds.

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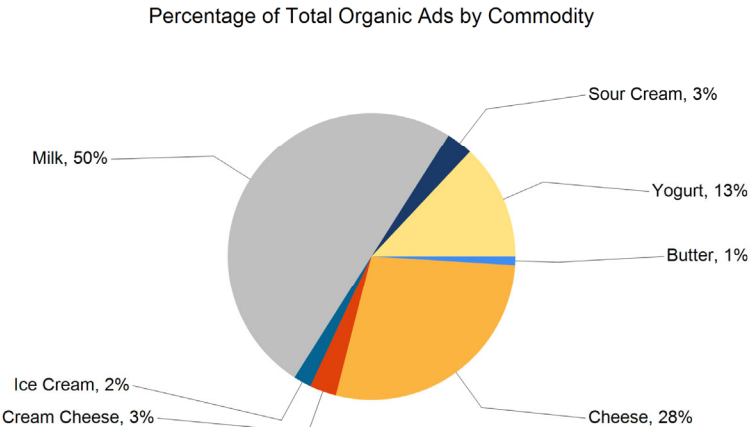
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NATIONAL ORGANIC GRAIN AND FEEDSTUFFS

The following was reported by USDA AMS Livestock, Poultry, and Grain Market News (LPGMN) in the National Organic Grain and Feedstuffs Report. Trade activity is moderate with good demand. Country Elevator: spot market organic feed corn sold 1.24/bu higher delivered. Forward contracts this period for Q3 2026-Q1 2028 delivery. There are comparable spot market trades for organic feed soybeans. Forward contracts this period for Q3 2026-Q2 2028 delivery. Feed Mill: spot market organic feed corn sold 1.08/bu lower delivered. Forward contracts this period for Q3 2026-Q2 2027 delivery. Spot market organic feed soft red winter wheat sold 1.19/bu lower delivered. Forward contracts this period for Q3 2026 delivery. Crush Facility: spot market organic feed soybeans sold 7 cents/bu lower delivered. Forward contracts this period for Q4 2026 delivery. There are no other comparable trades for organic grain and feedstuffs. The next report will be published on Wednesday, September 2, 2026.

ORGANIC DAIRY RETAIL OVERVIEW

Organic dairy advertisements increased 32 percent in last week’s survey, but ads fell 13 percent in week 34. Organic ice cream was absent from the week 32 retail survey but appeared in surveyed ads over the last two weeks. Butter had the largest percentage advertisement decrease in the organic aisle, falling 92 percent.



Milk is the most advertised organic commodity again this week, despite appearing in 35 percent fewer ads. The only organic milk product present in last week and this week’s retail survey was half gallons. The weighted average advertised price (average price) for organic half gallon milk decreased 66 cents to \$4.16. This product’s conventional counterpart has an average price of \$1.93. The organic premium for half gallon milk is \$2.23 for week 34.

The second most advertised organic commodity is cheese, which appeared in 99 percent more ads this week. In week 33, 6-8-ounce sliced cheese was the most advertised organic cheese product. Organic 6-8-ounce shredded cheese was absent from last week’s survey, but is the most advertised organic cheese product this week. The average price for this product is \$3.35. The average price for conventional 6-8-ounce shred style cheese is \$2.68, leaving an organic premium of \$0.67 this week.

Organic yogurt ads are up 83 percent, despite the absence of ads for two products, 4-6-ounce regular style yogurt and 32-ounce Greek yogurt, which appeared in last week’s survey. The only organic yogurt product present in ads this week is 32-ounce regular style. Ads for this product are up 150 percent, and the average price is \$4.64, up 31 cents. Conventional 32-ounce regular style yogurt’s average price is \$3.68, and the week 34 organic premium is \$0.96.

Organic cream cheese and sour cream appeared in the same number of ads this week. Total ads for organic cream cheese fell 17 percent from the previous survey, while organic sour cream ads are unchanged from last week. Organic 8-ounce cream cheese has an average price of \$3.99, down 8 cents. The average price for conventional 8-ounce cream cheese is \$2.96, leaving an organic premium of \$1.03. The average price for organic 16-ounce sour cream is unchanged from last week, \$4.49. This product’s conventional counterpart has an average price of \$2.33, and the week 34 organic premium is \$2.16.

NATIONAL ORGANIC DAIRY
WEIGHTED AVERAGE ADVERTISED PRICES

COMMODITY	This Week	Last Week	Last Year
Butter - 8 oz.	\$4.99	\$4.49	n.a.
Butter - 1 lb.	n.a.	\$9.41	\$8.15
Cheese - 6-8 oz. Block	\$3.50	\$6.88	n.a.
Cheese - 6-8 oz. Shred	\$3.35	n.a.	\$3.31
Cheese - 6-8 oz. Sliced	\$4.49	\$4.47	\$5.11
Cream Cheese - 8 oz.	\$3.99	\$4.07	\$2.99
Ice Cream - 14-16 oz.	\$6.22	n.a.	n.a.
Ice Cream - 48-64 oz.	\$14.99	\$9.32	\$8.99
Milk - Half Gal	\$4.16	\$4.82	\$5.40
Sour Cream - 16 oz.	\$4.49	\$4.49	n.a.
Yogurt - 4-6 oz. Yogurt	n.a.	\$1.85	n.a.
Yogurt - 32 oz. Greek	n.a.	\$4.99	\$5.49
Yogurt - 32 oz. Yogurt	\$4.64	\$4.33	\$4.50