

2025 Crop Overview

Production

U.S. production of 2025 organic Upland and American Pima cotton totaled 57,802 bales, based on reports from organic producers, marketing associations, and organic-certified gins. This marked an increase of 1,085 bales from the previous year. An additional 1,015 transitional bales were reported. Texas continued to lead organic cotton plantings and production, followed by acreage in Arizona, California, and New Mexico.

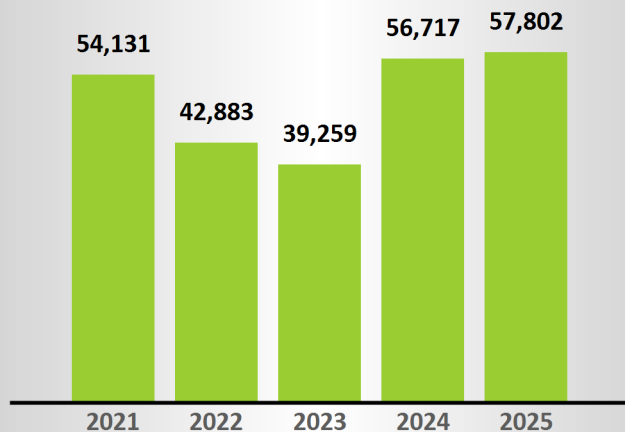
Cottonseed

Organic cottonseed prices ranged from 385 to 660 dollars per ton, compared with 215 to 350 dollars per ton for conventional cottonseed. Cottonseed yields ranged from 500 to 897 pounds of seed per bale of ginned lint. Most organic cottonseed was sold to organic dairies, with some retained for oil production and livestock feed.

2026 Crop Outlook

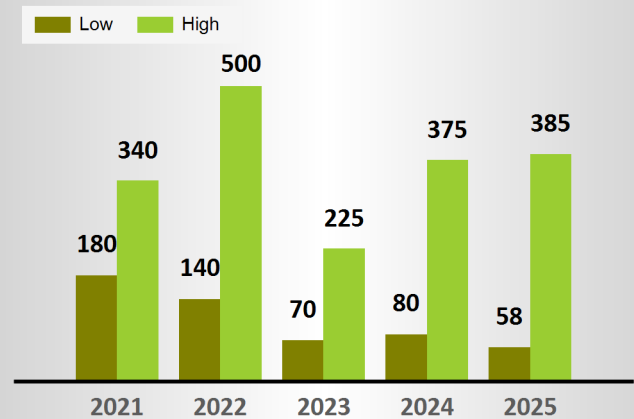
Timely August rainfall was critical for advancing the crop and reducing heat stress from persistent high temperatures. Some fields were lost to hail and excessive heat, and overall acreage was lower due to stewardship-driven crop rotations. Pockets of stands continued to progress. Organic Upland acreage declined as growers shifted toward stronger organic Pima contract opportunities. Demand remained light amid strong global competition.

**Organic Upland and American Pima
Bale Production**



Source: USDA, AMS Cotton and Tobacco Program

**Organic Upland and American Pima Lint
Prices in Cents Per Pound**



Source: USDA, AMS Cotton and Tobacco Program