USDA Agricultural Marketing Service
U.S. DEPARTMENT OF AGRICULTURE

DAIRY MARKET NEWS

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DAIRY MARKET NEWS AT A GLANCE

CME GROUP CASH MARKETS (7/24)
BUTTER: Grade AA closed at $1.5075. The weekly average for Grade AA is $1.5410 (-0.0675).
CHEESE: Barrels closed at $1.6300 and 40# blocks at $1.6075. The weekly average for barrels is $1.6285 (+0.0335) and blocks $1.6475 (+0.0420).
NONFAT DRY MILK: Grade A closed at $1.4025. The weekly average for Grade A is $1.4185 (-0.0860).
DRY WHEY: Extra grade dry whey closed at $0.6800. The weekly average for dry whey is $0.6925 (-0.0015).

BUTTER HIGHLIGHTS: Domestic butter demand remains steady throughout the country. Demand from international buyers varies from steady to strong. Spot cream availability is tightening. Stakeholders report Central region volumes are more limited in availability than East or West region volumes. Cream demand from butter makers varies from moderate to stronger. Production schedules are mixed, but generally churns are busier in the West region compared to the Central or East region. Spot loads of both 80 and 82 percent butterfat butter can be found. Bulk butter overages range from 3 below to 5 above market across all regions.

CHEESE HIGHLIGHTS: Contacts report milk production continues to meet cheese manufacturers' needs, with an uptick in supply in the East and West regions. Due to unforeseen shutdowns at multiple dairy commodity production facilities, milk flow availability has increased in those regions. The Central region reports high summer temperatures are negatively impacting milk output, and some plants are noting lighter production, with insufficient supply to run full loads. Demand is in line with mid-July patterns across retail, bulk, and food service channels. Cheese production in the East and West is reported as steady, with no changes in output. Spot trades of milk remain limited, with little change week over week. Demand for spot milk to supplement contractual intakes from cheese manufacturers is moderate. Central region Class III spot milk prices range from flat to $5-over. Spot availability of cheese varies widely nationwide; makers in the West report tight availability, while traders describe supply as generally accessible. The Central region is seeing a pickup in demand and steady interest in exports. The East remains steady, with no notable changes.

FLUID MILK HIGHLIGHTS: Milk production and milk movement varied across regions this week. In the East, milk and cream volumes increased primarily due to several facilities experiencing unplanned downtime. Cream remained accessible and cream multiples moved higher as Class II users absorbed most available volumes. Class III supply was mixed, and Class IV was actively steady. Condensed skim remained readily available with prices flat to modestly lower. In the Central region, seasonal decline in milk output reduced spot milk availability. Class I demand was light with expectations it will increase as bottlers prepare for school schedules. Demand for Classes II and IV remained strong. Class III spot loads were limited, with prices ranging from flat to above Class. Cream production declined with higher cream multiples and limited spot offers, and Class II processors secured most available spot cream. Butter schedules were steady, though some plants struggled to source enough cream. Across the West, milk production varied with lighter output reported in California. Processing capacity in the Central Valley is tight. In Arizona and New Mexico, lighter farm output and more spot loads are available due to pauses in production schedules. In the Pacific Northwest, steady to lighter output with tighter spot loads. Cream is available with mixed demand, top end multiples moved higher, and condensed skim remained generally available with steady interest. Cream multiples for all Classes range: 1.28 - 1.57 in the East; 1.20 - 1.50 in the Midwest; 1.04 - 1.26 in the West.

DRY PRODUCTS HIGHLIGHTS: Nonfat dry milk prices moved lower across all regions and heat levels, except for the mostly low/medium heat series in the Central and East, which held firm. The steepest declines occurred at the top of the low/medium heat range in the West and the top of the high heat range in the Central and East regions. Dry buttermilk in the Central and East regions eased at the bottom of the range and held steady at the top, while the West was steady at the bottom and lower at the top of both the price range and mostly range. Dry whey was slightly higher at the bottom of the Central range and steady elsewhere; the West was unchanged, and the East dipped at the bottom but held steady across the remainder of the series. Lactose strengthened at the bottom and held firm throughout the rest of the range. Whey protein concentrate 34% held steady at the bottom and strengthened across the remainder of the series. Dry whole milk prices eased at both ends of the range. Acid casein had a large increase at the top of the price range, while the bottom was unchanged. Rennet casein prices held steady.

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DAIRY MARKET NEWS PRICE SUMMARY FOR JULY 20-24, 2026
PRICES ($/LB) & CHANGES FROM PREVIOUS PUBLISHED PRICES

Commodity	Range		Mostly	
NDM				
Central Low/Med. Heat	1.4300	1.7400	1.5500	1.6500
Change	-0.0200	-0.0800	N.C.	N.C.
Central High Heat	1.5800	1.8000		
Change	-0.0200	-0.1000		
West Low/Med. Heat	1.4450	1.6000	1.4800	1.5600
Change	-0.0725	-0.1000	-0.0800	-0.1000
West High Heat	1.5500	1.7000		
Change	-0.0700	-0.0600		
DRY WHOLE MILK				
National	2.0100	2.2100		
Change	-0.0200	-0.0200		

Commodity	Range		Mostly	
BUTTERMILK				
Central/East	1.5000	1.7200		
Change	-0.0400	N.C.		
West	1.6000	1.8000	1.6500	1.7500
Change	N.C.	-0.0500	-0.0500	-0.0500
WHEY				
Central	0.6100	0.7200	0.6200	0.7000
Change	0.0100	N.C.	N.C.	N.C.
West	0.6500	0.7300	0.6700	0.7100
Change	N.C.	N.C.	N.C.	N.C.
Northeast	0.6100	0.7300		
Change	-0.0300	N.C.		

Commodity	Range		Mostly	
LACTOSE				
Central/West	0.5300	0.7500	0.5900	0.7100
Change	0.0300	N.C.	N.C.	N.C.
WPC 34%				
Central/West	1.6300	2.2500	1.9300	2.0500
Change	N.C.	0.0700	0.0800	0.0500
CASEIN				
Rennet	4.4000	5.6000		
Change	N.C.	N.C.		
Acid	4.3000	5.5000		
Change	N.C.	0.6000		
ANIMAL FEED WHEY				
Central	0.3500	0.3800		
Change	N.C.	N.C.		

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ORGANIC DAIRY MARKET NEWS: The UK-based Agriculture and Horticulture Development Board (AHDB) recently released a report reviewing the organic dairy market in the country for May 2026. In Great Britain, organic milk deliveries were down in May from a year ago, and organic cow numbers are declining. The report notes production capacity is limited, but demand is increasing for organic dairy products. European organic milk average pay prices for May 2026 increased in France and in Austria for milk when excluding haymilk, but decreased in Germany, Bavaria, and in Austria, when including haymilk, compared to April. The average pay price in May 2026 was down from a year ago in Austria, Germany, Bavaria, and France.

JUNE MILK PRODUCTION (NASS): Milk production in the 24 major States during June totaled 18.9 billion pounds, up 2.4 percent from June 2025. May revised production, at 19.7 billion pounds, was up 2.2 percent from May 2025. The May revision represented a decrease of 43 million pounds or 0.2 percent from last month's preliminary production estimate.

ADVANCED CLASS PRICES (FMMO): The base Class I price for August 2026 is $18.76 per cwt, a decrease of $2.57 per cwt when compared to July 2026. A Class I differential for each order's principle pricing point (county) is added to the base price to determine the Class I Price. Class I Extended Shelf Life (ESL) Adjustment was -$0.72 per hundredweight for the month of August 2026. The price per hundredweight increased $0.74 from the previous month. For August 2026, the advanced Class IV skim milk pricing factor is $13.18 per cwt, the Class II skim milk price is $13.88 per cwt, and the Class II nonfat solids price is $1.4925 per pound. The two-week product price averages for August 2026 are: butter $1.6524, nonfat dry milk $1.6709, cheese $1.4940, and dry whey $0.6501.

APRIL MAILBOX MILK PRICES (FMMO): In April 2026, mailbox milk prices for selected reporting areas in Federal milk orders averaged $19.84 per cwt, up $1.00 from the March 2026 average and down $0.62 per cwt from the April 2025 average. The component tests of producer milk in March 2026 were: butterfat, 4.31%; protein, 3.37%; and other solids, 5.77%.

JUNE MARKET SUMMARY AND UTILIZATION: During June, 12.5 billion pounds of milk were received from Federally pooled producers. This volume of milk is 2.9 percent higher than the 2025 volume. Regulated handlers pooled 3.1 billion pounds of producer milk as Class I products, up 3.2 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 25%, Class II = 12%, Class III = 57%, Class IV = 6%. The weighted average statistical uniform price was $20.00 per cwt, $0.25 higher than last month and $0.45 higher than last year.

WEEKLY GROCERY STORE ACTIVITY: In Week 30, conventional dairy ads decreased 10 percent, and organic ads are down 29 percent. The most advertised conventional commodity is cheese, which appeared in 1 percent fewer ads this week. Ads for the most advertised organic commodity, milk, declined 18 percent.

COMMODITY	MONDAY Jul 20	TUESDAY Jul 21	WEDNESDAY Jul 22	THURSDAY Jul 23	FRIDAY Jul 24	WEEKLY CHANGE	WEEKLY AVERAGE
CHEESE BARRELS	1.6275 (+0.0150)	1.6275 (N.C.)	1.6275 (N.C.)	1.6300 (+0.0025)	1.6300 (N.C.)	(+0.0175)	1.6285 (+0.0335)
40 POUND BLOCKS	1.6300 (+0.0025)	1.6600 (+0.0300)	1.6700 (+0.0100)	1.6700 (N.C.)	1.6075 (-0.0625)	(-0.0200)	1.6475 (+0.0420)
NONFAT DRY MILK GRADE A	1.4500 (-0.0200)	1.4300 (-0.0200)	1.4100 (-0.0200)	1.4000 (-0.0100)	1.4025 (+0.0025)	(-0.0675)	1.4185 (-0.0860)
BUTTER GRADE AA	1.5725 (-0.0175)	1.5750 (+0.0025)	1.5400 (-0.0350)	1.5100 (-0.0300)	1.5075 (-0.0025)	(-0.0825)	1.5410 (-0.0675)
DRY WHEY EXTRA GRADE	0.6950 (N.C.)	0.6975 (+0.0025)	0.7000 (+0.0025)	0.6900 (-0.0100)	0.6800 (-0.0100)	(-0.0150)	0.6925 (-0.0015)

Prices are USD per lb. in carlot quantities. Carlot unit weights: Cheese, 40,000-44,000 lbs.; Nonfat Dry Milk, 41,000-45,000 lbs.; Butter, 40,000-43,000 lbs.; Dry Whey, 41,000-45,000 lbs. Weekly Change is the sum of daily price changes. Weekly Average is the simple average of the daily close prices for the calendar week. Weekly Average Change is the difference between current and previous Weekly Average. Computed by Dairy Market News for informational purposes.

Five days of trading information can be found at https://www.cmegroup.com/trading/agricultural/spot-call-data.html

BUTTER

EAST

Milk intakes into regional butter plants are heavier than last week, because of several customer shutdowns that redirected additional volumes. Cream remains available, but multiples are higher than last week, reflecting a strong early-week pull from Class II users. Requests for cream are more active than the previous reporting period, and cream continues to be diverted toward higher value uses rather than butter production. Churn schedules remain steady, with butter production seasonally stable, showing no change from last week. Retail and foodservice butter demand also remain unchanged, holding at seasonally consistent levels.

All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter
Bulk Basis Pricing - 80% Butterfat $/LB: -0.0200 – +0.0500

CENTRAL

Milk output and component levels continue to decline in the Central region. Cream production is lighter this week and contacts say spot offers are limited. Some contacts note that downtime at production plants in the region is having a negative impact on cream production. Most spot cream is going to Class II processors, and some butter makers are searching for cream to keep churns active. Butter production is steady, though some plants have downtime this week. Demand for butter is unchanged in domestic markets, but export interest is strong. Contacts say spot loads of butter are available, but inventories are not excessive.

All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter
Bulk Basis Pricing - 80% Butterfat $/LB: -0.0300 – +0.0200

WEST

Stakeholders indicate cream production is fulfilling dairy commodity manufacturers' needs in the West. Although cream multiples are increasing so far in week 30, spot cream loads are generally still available in the region. Despite moderate demand for spot cream loads from butter manufacturers, butter production schedules are busy. Many butter producers report cream volumes continue to push anticipated downtime back. Some butter producers are putting a heavier focus on unsalted over salted butter production with their churns. Spot loads of 80 and 82 percent butterfat butter are available, but unsalted loads are tighter. Demand from domestic and international buyers is steady.

All First Sales, F.O.B., Grade AA, Conventional, and Edible Butter
Bulk Basis Pricing - 80% Butterfat $/LB: 0.0000 – +0.0300

CHEESE

EAST

Eastern cheese plant contacts report steady production, with no notable changes from last week. Milk supplies into cheese facilities were heavier, reflecting regional shutdowns that increased milk inflow. With one major eastern cheese plant down this week, any elevated Class III volumes were likely redirected to processors in nearby Midwest regions, supporting private-brand distribution. Demand across retail, bulk, and foodservice channels was steady, in line with mid-July patterns. The overall market tone remains steady, with no notable changes in output, demand, or inventories.

CENTRAL

Contacts in the Central region say high summer temperatures continue to negatively impact milk output. Spot prices for Class III milk range from flat-Class to $5-over, as of report publication. Last week some Central region cheesemakers said they were getting offers for spot milk from plants with down time but offers have dried up this week. Spot trades of milk are limited. Cheese production is steady to lighter, as some plant managers say their production is insufficient to run full schedules, and they are having trouble finding additional milk. Domestic demand for cheese is starting to pick up, but export interest is steady. Spot loads of cheese are available, though some contacts anticipate inventories of cheese barrels to tighten in the coming weeks.

WEST

Contacts report milk production is filling cheese manufacturing needs. Availability of spot Class III milk loads varies from stable to tighter. In a few parts of the region, some unforeseen downtime at dairy commodity producing facilities is keeping spot milk loads more available than anticipated. Demand for spot milk loads to go along with contractual intakes from cheese manufacturers is moderate. No changes in cheese production paces are reported this week. Some cheese makers note their spot load availability is very tight. Traders report spot loads are generally available. Domestic demand for cheese is steady. Export demand varies from steady to stronger.

FOREIGN

Demand for foreign type cheese from the retail sector varies from steady to lighter. Demand for foreign type cheese from the food service sector is steady. Export demand for foreign type cheese varies from steady to lighter. Industry sources indicate demand from southern European buyers has decreased since higher temperatures there have subsided to some degree. According to the newest CLAL.it data for the EU-27, January through May 2026 cheese imports increased by a higher percentage than cheese exports. Week-to-week European milk production is mixed and is also seasonally lighter. Some handlers indicate temperatures are more favorable to cow comfort and milk production changes are less drastic in Week 30. Industry sources note decreasing milk prices. European cheese production varies from steady to lighter. Availability of spot cheese loads is tighter.

COLD STORAGE

Date/Change	Butter	Cheese
07/20/2026:	68,199	83,949
07/01/2026:	63,675	84,925
Change:	4,524	(976)
% Change:	7	(1)

FLUID MILK AND CREAM

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

EAST

Milk production is low in the East region, but temperatures are returning to seasonal norms from the extreme heat in previous weeks. Milk is heavy into balancing plants this week, as some facilities experienced unplanned downtime, pushing additional volumes to available processors. Contacts report that cream is not difficult to find, however, cream multiples are moving higher, supported by strong early-week requests of Class II users absorbing available cream. Class III milk supply is mixed this week as some facilities were unexpectedly down, pushing milk to other facilities Production and demand from Class IV operations were reported unchanged from last week. Condensed skim remains readily available and easy to source, with Class II and Class III condensed skim prices flat to modestly lower week-over-week.

Northeastern U.S., F.O.B. Condensed Skim	
Price Range - Class II, $/LB Solids:	2.14 – 2.34
Price Range - Class III, $/LB Solids:	1.44 – 1.71

Northeastern U.S., F.O.B. Cream	
Price Range - All Classes, $/LB Butterfat:	2.0589 – 2.5253
Multiples Range - All Classes:	1.2800 – 1.5700
Price Range - Class II, $/LB Butterfat:	2.1876 – 2.5253
Multiples Range - Class II:	1.3600 – 1.5700

CENTRAL

Milk output is seasonally declining in the Central region. Stakeholders say there is less spot milk available compared to last week. Class I demand is light, but some contacts say it will pick up in the coming weeks as bottlers prepare for school children to return from summer break. Contacts report strong demand for Classes II and IV. The spot market for Class III milk is quieter, as cheesemakers say there are not many loads available. Prices for Class III spot milk range from flat to $5-over Class. Some cheesemakers say declining milk output has negatively affected their ability to run full schedules this week. Cream production is declining in the Central region and cream multiples increased across the All Classes range this week. Spot offers are limited and Class II processors are securing most spot cream on the market. Butter production is steady, though some plant managers say they are unable to find enough spot cream to maintain full production schedules.

Price Range - Class III Milk; $/CWT; Spot Basis:	0.00 – 5.00
Trade Activity: Slow	

Midwestern U.S., F.O.B. Cream	
Price Range - All Classes; $/LB Butterfat:	1.9302 – 2.4128
Multiples Range - All Classes:	1.2000 – 1.5000
Price Range - Class II, $/LB Butterfat:	2.0911 – 2.4128
Multiples Range - Class II:	1.3000 – 1.5000

WEST

Milk production in California is lighter this week. Manufacturers report they are receiving contracted milk. Spot milk loads remain available. In the Central Valley, open capacity continues to be tight. Farm level milk output in Arizona and New Mexico is lightening as well. Spot loads are more available due to unforeseen pauses in production schedules. A few manufacturers note selling condensed skim milk loads due to inventories building from processing equipment issues. Milk production in the Pacific Northwest varies from steady to lighter. Spot milk loads are generally tighter. According to the newest milk production report from the National Agricultural Statistics Service, the number of milk cows again increased in Oregon and decreased in Washington in June 2026 compared to the same month last year. The report also shows an 8.1 percent milk production increase in Oregon. Temperatures remain hotter, reducing cow comfort and lightening farm level milk output in the mountain states of Idaho, Utah, and Colorado. Idaho handlers note 2026 milk output as stronger than 2025 milk output thus far, but also that milk volumes are manageable. Demand for all Classes is steady throughout the region. Spot cream loads are somewhat tighter. Multiples moved higher across both ranges this week. Cream demand is steady. Stakeholders indicate condensed skim milk loads are generally available throughout the region. Condensed skim milk demand is steady.

Western U.S., F.O.B. Cream	
Price Range - All Classes, $/LB Butterfat:	1.6728 – 2.0267
Multiples Range - All Classes:	1.0400 – 1.2600
Price Range - Class II, $/LB Butterfat:	1.8015 – 2.0267
Multiples Range - Class II:	1.1200 – 1.2600

NONFAT DRY MILK, BUTTERMILK, & DRY WHOLE MILK

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound

NONFAT DRY MILK - CENTRAL AND EAST

Both ends of the Central and East region low/medium heat nonfat dry milk (NDM) price range shifted lower this week. The mostly price series is unchanged. Domestic demand is unchanged and export interest is light. Some contacts say purchasers in Mexico are looking for additional spot loads this week, but interest varies by manufacturer. Some manufacturers are offering more spot loads this week, but inventories remain snug overall in the Central and East regions. Drying operations are running busy schedules, and plant managers continue to focus on low/medium heat NDM, limiting high heat production. Prices for high heat NDM are trending lower, following low/medium heat. Demand for high heat NDM is unchanged and contacts say spot loads are difficult to find.

Price Range - Low & Medium Heat:	1.4300 – 1.7400
Mostly Range - Low & Medium Heat:	1.5500 – 1.6500
Price Range - High Heat:	1.5800 – 1.8000

NONFAT DRY MILK - WEST

In the West, low/medium heat nonfat dry milk (NDM) prices continue to move lower at both ends of the range and mostly price series. Domestic demand is steady. Demand from international buyers remains mixed. Production schedules vary from steady to somewhat lighter. A few processors note dryer issues. Spot loads are more available, but inventories are not robust. High heat NDM prices moved lower along with low/medium heat prices. Production schedules vary from steady to stronger. Demand is steady. Some manufacturers note inquiries from buyers outside the US are increasing.

Price Range - Low & Medium Heat:	1.4450 – 1.6000
Mostly Range – Low & Medium Heat:	1.4800 – 1.5600
Price Range - High Heat:	1.5500 – 1.7000

DRY BUTTERMILK - CENTRAL AND EAST

Buttermilk powder (BMP) markets are steady with a modestly weaker undertone on reported trade activity and contact market assessment. Inventory remains sufficient, with supplies available in both the Central and Eastern Regions. Demand is reported as soft, though spot interest continues. Export opportunities remain present, supported by tight conditions in the European market. Based on reported prices, the bottom end of the range is modestly lower. Overall, the tone is assessed as steady.

Price Range:	1.5000 – 1.7200

DRY BUTTERMILK - WEST

Dry buttermilk prices moved lower at the bottom and are unchanged at the top of the range in the West. Prices moved lower at both ends of the mostly price series. Domestic demand is steady. Export demand varies from steady to lighter. Some stakeholders indicate domestic prices are not competitive compared to some internationally produced loads. Production schedules vary from steady to stronger. Some dry buttermilk manufacturers report the pace of production has not caught up with filling demand, but is narrowing the gap. Traders report spot loads can be found.

Price Range:	1.6000 – 1.8000
Mostly Range:	1.6500 – 1.7500

DRY WHOLE MILK

Dry whole milk prices eased at both ends of the range as continued weakness in nonfat dry milk added pressure to the softening market. Producers held to contracted production schedules, keeping the market steady. Inventories remained balanced and aligned with consistent demand. The overall market tone stayed quiet and stable.

Price Range – 26% Butterfat:	2.0100 – 2.2100

WHEY, WPC 34%, LACTOSE, & CASEIN

Prices represent carlot/trucklot quantities for domestic and export sales packaged in 25 kg. or 50 lb. bags, or totes, spray process, dollars per pound.

DRY WHEY– CENTRAL

Dry whey prices increased at the bottom of the range in the Central region this week, while holding steady at the top. The mostly price range is unchanged. Domestic demand varies by manufacturer but is steady from last week. Dry whey produced in the U.S. is competitively priced with loads produced in other countries, contributing to strong demand. Contacts say a large international tender had a positive impact on demand in recent weeks. Dry whey production remains limited as some manufacturers continue to focus on higher whey protein concentrates, but output is unchanged from last week. Animal feed whey prices are unchanged. Contacts say the animal feed market remains quiet. Few manufacturers are making animal feed whey and inventories are tight, but spot interest is limited.

Price Range - Animal Feed:	0.3500 – 0.3800
Price Range – Non-Hygroscopic:	0.6100 – 0.7200
Mostly Range – Non-Hygroscopic:	0.6200 – 0.7000

DRY WHEY– EAST

Dry whey markets remain steady, with the lower end of the price range adjusted modestly on reported market activity. Some contacts report trading activity at the higher end of the price range, supporting a steady upper portion of the range. CME spot trade indications and National Dairy Price Sales reporting align within the updated range and help reinforce overall market structure. Whey processors remain focused on high-protein whey derivative markets such as WPC 80% and WPI, and some contacts note that whey derivatives are beginning to encounter forward price resistance following their recent upward run. Overall, the market tone is steady.

Price Range – Non-Hygroscopic:	0.6100 – 0.7300

DRY WHEY– WEST

Dry whey prices are stable for both the range and mostly price series. Demand from domestic and international buyers is steady. Cheese production is making adequate amounts of liquid whey for manufacturers. Stakeholders report sweet whey production schedules are balanced with interest levels of buyers. Although stakeholders indicate whey protein concentrates are losing some traction in market price strength, production of whey protein concentrates is keeping its pace of utilizing liquid whey volumes.

Price Range – Non-Hygroscopic:	0.6500 – 0.7300
Mostly Range – Non-Hygroscopic:	0.6700 – 0.7100

WHEY PROTEIN CONCENTRATE

Whey protein concentrate (WPC) 34% prices held steady at the bottom of the range and strengthened across the remainder of the series, supported by strong demand and extremely tight inventories. Some producers are concluding the last weeks of WPC 34% output and shifting toward WPC 80%, further tightening supply and limiting spot availability. With production winding down and little product available outside contracts, market activity remains constrained. Strong global interest adds to the firmness, including strong demand in Argentina, with sales near $1.93. Overall, constrained production, scarce inventories, and minimal spot activity continue to keep values elevated and the market tone strong.

WPC 80% demand remains strong, with regular loads reported in the $12s to lower $13s, while instant WPC 80% ranges from the low-$12s to mid-$13s. Contacts note some recent pushback on WPC 80% as demand has softened slightly and spot loads are easier to find than in previous months. Others note that inventories remain tight and spot availability is nonexistent. Whey protein isolate (WPI) continues to draw firm interest, with most prices ranging from the upper $13s to mid $14s and some resales topping $15. Inventories for WPI remain tighter than for WPC 80%.

Price Range - 34% Protein:	1.6300 – 2.2500
Mostly Range - 34% Protein:	1.9300 – 2.0500

LACTOSE

Lactose prices strengthened at the bottom of the range and held firm throughout the rest of the series. Demand remains steady and continues to exceed available product, as tight spot inventories and limited Q3 availability keep production closely tied to contracted needs. Some contacts reported booking 100-mesh loads for prompt manufacturer shipment. Market participants note slightly increased interest for Q4, though few are quoting yet, and expectations sit in the mid $0.60s. Despite some market fatigue and occasional reformulation discussions, no meaningful easing appears on the horizon. Contacts report pushback from Asian customers due to increased prices. Overall, the market tone remains firm.

Price Range - Non Pharmaceutical:	0.5300 – 0.7500
Mostly Range - Non Pharmaceutical:	0.5900 – 0.7100

CASEIN

The bottom of the acid casein price range is unchanged, but contacts report higher prices at the top of the range this week. Demand is unchanged in Oceania, but interest from purchasers in other regions is strengthening. Spot inventories are tightening. Rennet casein production is light in Oceania, and plant managers continue to focus on meeting contractual obligations.

Rennet casein prices are holding steady this week. Contacts in Europe report steady to lighter demand in the region but interest from purchasers in other regions is strong. Spot inventories are tight and contacts say most recent production is going toward contracts. Milk output is seasonally declining in Europe, and plant managers say rennet casein production is declining.

Acid Casein Price Range:	4.3000 – 5.5000
Rennet Casein Price Range:	4.4000 – 5.6000

U.S. Dairy Cow Slaughter (1000 head) under Federal Inspection

WEEK ENDING	2026 WEEKLY DAIRY COWS	2026 CUMULATIVE DAIRY COWS	2025 WEEKLY DAIRY COWS	2025 CUMULATIVE DAIRY COWS
7/11/2026	49.5	1,447.8	49.4	1,376.3

WEBSITE: http://www.ams.usda.gov/mnreports/ams_3658.pdf
SOURCE: The slaughter data are gathered and tabulated in a cooperative effort by the Agricultural Marketing Service, the Food Safety and Inspection Service, and the National Agricultural Statistics Service, all of USDA

FEDERAL MILK ORDER CLASS III MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2021	16.04	15.75	16.15	17.67	18.96	17.21	16.49	15.95	16.53	17.83	18.03	18.36
2022	20.38	20.91	22.45	24.42	25.21	24.33	22.52	20.10	19.82	21.81	21.01	20.50
2023	19.43	17.78	18.10	18.52	16.11	14.91	13.77	17.19	18.39	16.84	17.15	16.04
2024	15.17	16.08	16.34	15.50	18.55	19.87	19.79	20.66	23.34	22.85	19.95	18.62
2025	20.34	20.18	18.62	17.48	18.57	18.82	17.32	17.24	17.59	16.91	17.18	15.86

FEDERAL MILK ORDER CLASS IV MILK PRICES (3.5% Butterfat)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
2021	13.75	13.19	14.18	15.42	16.16	16.35	16.00	15.92	16.36	17.04	18.79	19.88
2022	23.09	24.00	24.82	25.31	24.99	25.83	25.79	24.81	24.63	24.96	23.30	22.12
2023	20.01	18.86	18.38	17.95	18.10	18.26	18.26	18.91	19.09	21.49	20.87	19.23
2024	19.39	19.85	20.09	20.11	20.50	21.08	21.31	21.58	22.29	20.90	21.12	20.74
2025	20.73	19.90	18.21	17.92	18.13	18.30	18.89	18.50	16.17	14.30	13.89	13.64

FEDERAL MILK ORDER CLASS PRICES FOR 2026 (3.5% Butterfat)

CLASS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
I (BASE)	16.35	14.70	15.47	18.66	20.15	22.18	21.33	18.76				
II	13.92	15.34	17.34	18.82	20.28	22.78						
III	14.59	14.94	16.16	16.82	16.92	15.98						
IV	13.55	16.29	18.94	20.22	22.32	20.96						

Further information may be found at: https://www.ams.usda.gov/rules-regulations/mmr/dmr

NATIONAL DAIRY PRODUCTS SALES REPORT
U.S. AVERAGES AND TOTAL POUNDS

WEEK ENDING	BUTTER	CHEESE – 40 LB BLOCKS	DRY WHEY	NDM
7/18/2026	1.6439 3,787,970	1.4921 8,434,887	0.6530 7,269,034	1.6432 22,295,865

Further data and revisions may be found on the internet at: http://www.ams.usda.gov/rules-regulations/mmr/dmr

CME GROUP, INC FUTURES
Selected closing prices

CLASS III MILK FUTURES (Pit-Traded) ($/cwt)

DATE	7/17	7/20	7/21	7/22	7/23
JUL 26	15.74	15.73	15.74	15.74	15.76
AUG 26	17.82	17.42	17.58	17.93	17.62
SEP 26	18.11	17.62	17.85	18.13	17.85

CLASS IV MILK FUTURES (Pit-Traded) ($/cwt)

DATE	7/17	7/20	7/21	7/22	7/23
JUL 26	18.40	18.40	18.40	18.39	18.39
AUG 26	17.57	17.13	16.94	16.80	16.75
SEP 26	17.50	17.32	17.04	16.79	16.70

CASH SETTLED BUTTER FUTURES (Electronic-Traded) (¢/lb)

DATE	7/17	7/20	7/21	7/22	7/23
JUL 26	164.000	163.500	162.850	162.850	161.525
AUG 26	167.000	165.000	162.975	160.000	158.000
SEP 26	171.500	167.300	164.175	162.500	161.375

NONFAT DRY MILK FUTURES (Pit-Traded) (¢/lb)

DATE	7/17	7/20	7/21	7/22	7/23
JUL 26	164.250	164.250	164.400	164.000	164.000
AUG 26	151.750	149.950	149.000	147.500	147.500
SEP 26	150.800	148.550	147.375	145.000	145.500

DRY WHEY FUTURES (Electronic-Traded) (¢/lb)

DATE	7/17	7/20	7/21	7/22	7/23
JUL 26	65.500	65.500	64.925	65.100	65.350
AUG 26	67.500	67.075	67.025	67.725	67.700
SEP 26	68.700	67.600	69.000	69.250	69.250

CASH-SETTLED CHEESE FUTURES (Electronic-Traded) ($/lb)

DATE	7/17	7/20	7/21	7/22	7/23
JUL 26	1.536	1.534	1.537	1.535	1.537
AUG 26	1.722	1.687	1.700	1.732	1.700
SEP 26	1.745	1.700	1.715	1.744	1.715

Further information may be found at: https://www.cmegroup.com/markets/agriculture/dairy.html

ORGANIC DAIRY MARKET NEWS

Information gathered July 13 – 24, 2026.

ORGANIC DAIRY MARKET OVERVIEW

The Transition to Organic Partnership Program (TOPP) was formed through cooperative agreements between the USDA and non-profit organizations to provide technical assistance and support for transitioning and existing organic farmers. A calendar of events held by partner organizations can be found at the following link: https://www.organictransition.org/events/

A selection of upcoming events is included below:

NOFA-VT's Building Soil, Bristol, VT - Jul 25
Plains TOPP's Transition to Organic Workshop, Coweta, OK - Jul 25
CT NOFA's Soil Health: Practical Application, Ridgefield, CT - Jul 25
NOFA-NH's Field Day Mulching in Organic, Hillsboro, NH - Jul 27
IAC's Rocky Mountain Summit, Great Falls, MT - Jul 28-29
OFARM's Organic Grain Producers Meeting, Morris, MN - Jul 28
UI's Organic Ag Center Farm Tour, Sandpoint, ID - Jul 29
NOFA/Mass's Microplastic in Agriculture, Virtual - Jul 29
VABF's Demystifying Organics Workshop, North Garden, VA - Jul 30
MI-TOPP's Cost-Benefit of Organic Certification, Virtual - Jul 30
MI-TOPP's Organic Value-Added & Agritourism, Sodus MI - Jul 31
WVFFC's The Hidden Superpowers of the Soil Microbiome:
  Parkersburg, WV - Aug 1
  Flemington, WV - Aug 2
OCIA's Transition to Organic Farming, North Platte, NE - Aug 1
Family Farmers & Food Systems Conference, San Marcos, TX - Aug 2-4
NCTFA's Silvopasture & Livestock Production, Union, CT - Aug 3
OSU's Organic Grains & Pulses Field Day, Corvallis, OR - Aug 4
Glynwood's Organic Hay Production, Hudson, NY - Aug 6
OGRAIN's No Till, No Spray, No Weeds, Arlington, WI - Aug 6
OAK's Agroforestry & Regenerative, Mount Vernon, KY - Aug 6

The UK-based Agriculture and Horticulture Development Board (AHDB) recently released a report reviewing the organic dairy market in the country for May 2026. In Great Britain, organic milk deliveries were down in May from a year ago, and organic cow numbers are declining. The report notes production capacity is limited, but demand is increasing for organic dairy products.

ORGANIC DAIRY FLUID OVERVIEW

Federal Milk Market Order 1, in the Northeast, reports utilization of types of organic milk by regulated plants. During June 2026, organic whole milk utilization totaled 17.21 million pounds, down from 19.38 million pounds the previous year. The butterfat content, 3.30 percent, is up from 3.29 a year ago. The utilization of organic reduced fat milk, 14.10 million pounds, decreased from 15.69 million pounds a year ago. The butterfat content, 1.53 percent, is up from 1.49 percent last year.

The Agricultural Marketing Service (AMS) reported May 2026 estimated fluid product sales. The U.S. sale of total organic milk products was 250 million pounds, down 1.0 percent from the previous year. From the start of the year through May, the U.S. sale of total organic milk products was 1,266 million pounds, down 0.9 percent compared to the same period a year prior. Organic whole milk sales, 143 million pounds, increased 2.0 percent compared to a year earlier and increased 3.3 percent year-to-date. Reduced fat milk (2%) sales were 77 million pounds, down 2.0 percent from the previous year and down 3.6 percent year-to-date. Fat free milk (skim) sales, 10 million pounds, decreased 13.4 percent from the previous year and declined 10.9 percent year-to-date.

Estimated Total U.S. Sales Of Organic Fluid Milk Products

May 2026, with comparison

Product Name	Sales[1] May	Sales[1] Y-T-D	% Change Prev Yr.	% Change Y-T-D
Whole Milk	143	724	2.0	3.3
Flavored Whole Milk	1	4	1.9	27.7
Reduced Fat Milk (2%)	77	394	-2.0	-3.6
Low Fat Milk (1%)	15	76	-8.0	-12.6
Fat-Free Milk (Skim)	10	47	-13.4	-10.9
Flavored Fat-Reduced Milk	4	21	-16.1	-14.5
Other Fluid Milk Products	0	0	-100.0	-92.1
Total Fat-Reduced Milk	106	538	-4.6	-6.1
Total Organic Milk Products	250	1,266	-1.0	-0.9

1. Sales in million pounds. Data may not add due to rounding

European organic milk average pay prices for May 2026 increased in France and in Austria for milk when excluding haymilk, but decreased in Germany, Bavaria, and in Austria, when including haymilk, compared to April. The average pay price in May 2026 was down from a year ago in Austria, Germany, Bavaria, and France.

Organic Milk Pay Prices in Europe

May 2026

Country	Euros/100KG	*(USD/100KG)	% Change Apr 2026	% Change Jun 2025
Austria (1)	54.92	$64.23	+0.79	-9.36
Austria (2)	60.64	$70.92	-0.05	-8.48
Germany	64.31	$75.21	-0.43	-0.62
Bavaria	64.75	$75.72	-0.11	-0.64
France	45.19	$52.85	+2.24	-3.07

*Results are based on the exchange rate for April 15, 2026, exchange rate of 1 Euro/1.17846 $USD.
Austria (1) prices exclude "haymilk," Austria (2) prices include "haymilk" which is produced by cows mainly fed grasses and dry hay, rather than silage.

In a recent report from a Pacific Northwest livestock auction, the top 10 organic cull cows and the overall price for organic cull cows traded higher than conventional cull cows. The average price for the top 10 organic cows auctioned was $216.59 per hundredweight, compared to an average price of $190.81 per hundredweight for the top 10 conventional cows auctioned. The average weight for the top 10 conventional cows was 1,1623.5 pounds compared to 1,528.0 pounds for the top 10 organic cows.

The overall price for organic cows auctioned was $184.05 per hundredweight with an average weight of 1,185.3 pounds, while the overall price for conventional cows auctioned was $147.68 per hundredweight with an average weight of 1,243.2 pounds.

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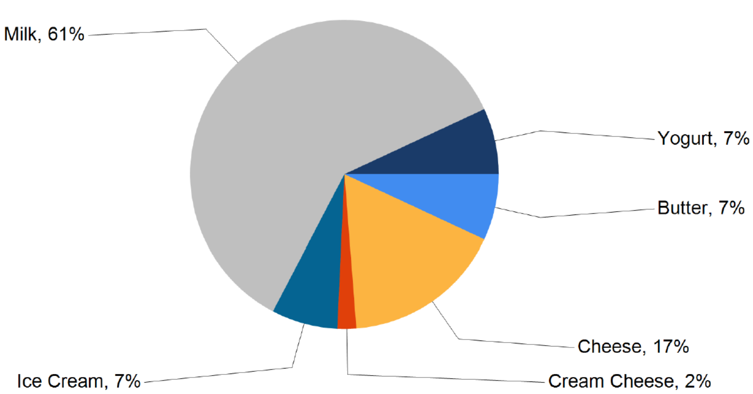
NATIONAL ORGANIC GRAIN AND FEEDSTUFFS

The following was reported by USDA AMS Livestock, Poultry, and Grain Market News (LPGMN) in the National Organic Grain and Feedstuffs Report. Trade activity is moderate on good demand. Country elevator: There were no comparable spot market organic feed corn trades. Forward contracts are set to deliver Q3 2026-Q1 2028. Organic feed soybeans sold 30 cents/bushel (bu) lower delivered this period with forward contracts delivering Q4 2026 through Q1 2028. There were no comparable wheat trades this period. Feed mill: organic feed corn spot market was $1.12/bu higher delivered with forward contracts delivering Q3 2026-Q1 2027. There were no comparable soybean trades. Spot market soft red winter wheat sold 14 cents/bu higher delivered. Forward contracts this period are set for Q3 2026 delivery. Crush facility: organic feed soybeans were 28 cents/bu higher delivered with no forward contracts this period. The next report will be published on Wednesday, August 5, 2026.

ORGANIC DAIRY RETAIL OVERVIEW

In Week 30, organic dairy ads declined 29 percent, and every commodity present in last week's survey appeared in fewer ads this week. Organic sour cream was present in the week 29 survey but was absent this week. Milk remained the most advertised organic commodity, while appearing in 18 percent fewer ads. Cheese overtook ice cream as the second most advertised commodity in week 30, and yogurt moved up to the third most advertised this week.

Percentage of Total Organic Ads by Commodity



The most advertised organic milk product is half gallons, which appeared in 15 percent fewer ads this week. The weighted average advertised price (average price) for this product decreased 6 cents to $4.19. Conventional half gallon milk's average price for week 30 is $1.99, leaving an organic premium of $2.20.

Organic cheese ad declined 9 percent and the most advertised organic cheese product, 6-8-ounce sliced ads are down 31 percent. The average price for organic 6-8-ounce sliced cheese is $5.04, up 15 cents. This product's conventional counterpart has an average price of $2.41. The week 30 organic premium for 6-8-ounce sliced cheese is $2.63.

Ads for organic yogurt fell 32 percent. Organic 4-6-ounce regular style yogurt appeared in ads last week but is absent this week. The only organic yogurt product present in surveyed ads for week 30 is 32-ounce regular style. Ads for this product increased 21 percent, and the average price fell 3 cents to $5.08. Conventional 32-ounce regular style yogurt has an average price of $3.38, and the week 30 organic premium for this product is $1.70.

Organic ice cream ads are down 73 percent, and this commodity appeared in the same number of ads as organic butter this week. The only organic butter product present in ads is sold in 8-ounce packages and ads are down 15 percent. The average price for 8-ounce organic butter is $5.33, while conventional 8-ounce butter's average price is $2.62. The organic premium for this product is $2.71. The only organic ice cream product present this week is 14-16-ounce containers and ads are down 54 percent for this product. Organic 14-16-ounce ice cream has an average price of $6.33, down 33 cents. Conventional ice cream in the same package size's average price is $3.77 in week 30, leaving an organic premium of $2.56.

NATIONAL ORGANIC DAIRY WEIGHTED AVERAGE ADVERTISED PRICES

COMMODITY	This Week	Last Week	Last Year
Butter - 8 oz.	$5.33	$5.43	$4.79
Cheese - 6-8 oz. Block	$7.14	$5.19	$3.61
Cheese - 6-8 oz. Shred	$3.49	n.a.	$4.49
Cheese - 6-8 oz. Sliced	$5.04	$4.89	$5.86
Cream Cheese - 8 oz.	$3.53	$3.19	n.a.
Ice Cream - 14-16 oz.	$6.33	$6.66	$7.19
Ice Cream - 48-64 oz.	n.a.	$10.46	n.a.
Milk - Half Gal	$4.19	$4.25	$6.49
Milk - Gallon	$7.11	$7.83	$8.74
Sour Cream - 16 oz.	n.a.	$3.99	$3.99
Yogurt - 4-6 oz. Yogurt	n.a.	$2.13	n.a.
Yogurt - 32 oz. Yogurt	$5.08	$5.11	$4.94

June Milk Production

Milk production in the 24 major States during June totaled 18.9 billion pounds, up 2.4 percent from June 2025. May revised production, at 19.7 billion pounds, was up 2.2 percent from May 2025. The May revision represented a decrease of 43 million pounds or 0.2 percent from last month's preliminary production estimate. Production per cow in the 24 major States averaged 2,051 pounds for June, 7 pounds above June 2025. The number of milk cows on farms in the 24 major States was 9.23 million head, 185,000 head more than June 2025, and 18,000 head more than May 2026. Milk production in the United States during the April - June quarter totaled 60.2 billion pounds, up 2.4 percent from the April - June quarter last year. The average number of milk cows in the United States during the quarter was 9.67 million head, 44,000 head more than the January - March quarter, and 192,000 head more than the same period last year.

State	Milk Cows [1, 2]				Milk Production [1, 3]			
	June		April - June		June		April - June	
	2025	2026	2025	2026	2026	Percent change from 2025	2026	Percent change from 2025
	(thousands)				*(million lbs)*	*(percent)*	*(million lbs)*	*(percent)*
AZ	191	197	191.0	197.0	404	3.6	1,268.0	3.6
CA	1,710	1,714	1,710.0	1,714.0	3,437	0.2	10,582.0	1.1
CO	211	221	210.0	220.0	478	5.1	1,446.0	4.9
FL	97	101	96.0	101.0	183	4.6	570.0	5.4
GA	87	89	87.0	88.0	181	5.8	555.0	5.1
ID	715	729	710.0	728.0	1,571	2.2	4,733.0	2.8
IL	75	76	76.0	76.0	139	1.5	433.0	1.2
IN	191	198	191.0	198.0	395	3.9	1,202.0	3.5
IA	242	245	243.0	245.0	507	1.6	1,551.0	1.0
KS	206	240	201.0	240.0	475	16.7	1,465.0	19.8
KY	--	--	40.0	37.0	--	--	199.0	-7.4
ME	--	--	24.0	24.0	--	--	137.0	-2.1
MD	--	--	39.0	41.0	--	--	220.0	4.8
MI	452	466	451.0	465.0	1,072	3.6	3,257.0	3.1
MN	444	452	443.0	452.0	902	2.6	2,744.0	2.5
MO	--	--	54.0	55.0	--	--	208.0	2.0
NE	--	--	50.0	50.0	--	--	315.0	0.3
NV	--	--	34.0	36.0	--	--	228.0	6.0
NM	238	239	239.0	238.0	486	0.4	1,508.0	-0.1
NY	641	651	639.0	651.0	1,400	1.6	4,251.0	1.9
NC	--	--	35.0	36.0	--	--	214.0	1.9
OH	254	255	255.0	255.0	482	0.4	1,469.0	0.2
OK	--	--	43.0	46.0	--	--	220.0	6.8
OR	118	127	117.0	126.0	226	8.1	679.0	8.6
PA	460	455	462.0	453.0	801	0.1	2,451.0	-1.5
SD	233	245	232.0	243.0	474	5.6	1,424.0	4.9
TN	--	--	22.0	22.0	--	--	105.0	-
TX	696	725	693.0	723.0	1,577	4.9	4,800.0	4.7
UT	96	100	97.0	100.0	199	4.2	601.0	4.2
VT	113	113	113.0	112.0	208	0.5	630.0	-0.3
VA	67	66	0.0	0.0	114	-0.9	0.0	0.0
WA	239	237	243.0	236.0	478	-0.4	1,454.0	-2.7
WI	1,270	1,290	1,268.0	1,293.0	2,741	1.6	8,398.0	1.8
24 State Total	9,046	9,231	--	--	18,930	2.4	--	--
U.S.[4, 5]			9,474.0	9,666.0			60,194.0	2.4

(D) Withheld to avoid disclosing data for individual operations. (NA) Not available. [1] Preliminary. [2] Includes dry cows, excludes heifers not yet fresh. [3] Excludes milk sucked by calves. [4] Includes states for which individual monthly estimates are not available. [5] Milk cows will not add due to rounding. **Source:** U.S. Department of Agriculture. National Agricultural Statistics Service. *Milk Production*, (*June 2026*).

Advanced Class Prices by Order, August 2026

August 2026 Highlights

Base Class I Price: The base Class I price for August 2026 is $18.76 per cwt, a decrease of $2.57 per cwt when compared to July 2026. A Class I differential for each order's principle pricing point (county) is added to the base price to determine the Class I Price.

Class I Extended Shelf Life (ESL) Adjustment was -$0.72 per hundredweight for the month of August 2026. The price per hundredweight increased $0.74 from the previous month.

Class II Price Information: For August 2026, the advanced Class IV skim milk pricing factor is $13.18 per cwt, the Class II skim milk price is $13.88 per cwt, and the Class II nonfat solids price is $1.4925 per pound.

Product Price Averages: The two-week product price averages for August 2026 are: butter $1.6524, nonfat dry milk $1.6709, cheese $1.4940, and dry whey $0.6501.

Advanced Class Prices by Order for August 2026

Federal Milk Order Class I Price Information [1, 2]

Federal Milk Order Marketing Area [3]	Order Number	Aug 2026		
		Class I Price (3.5%)	Class I Skim Milk Price [4]	Class I Butterfat Price
		(dollars per cwt)	*(dollars per cwt)*	*(dollars per pound)*
Northeast (Boston)	001	23.86	18.28	1.7769
Appalachian (Charlotte)	005	24.36	18.78	1.7819
Florida (Tampa)	006	25.56	19.98	1.7939
Southeast (Atlanta)	007	24.56	18.98	1.7839
Upper Midwest (Chicago)	030	21.96	16.38	1.7579
Central (Kansas City)	032	21.96	16.38	1.7579
Mideast (Cleveland)	033	22.56	16.98	1.7639
California (Los Angeles)	051	21.56	15.98	1.7539
Pacific Northwest (Seattle)	124	21.46	15.88	1.7529
Southwest (Dallas)	126	22.46	16.88	1.7629
Arizona (Phoenix)	131	21.36	15.78	1.7519
All-Market Average		22.88	17.30	1.7671

[1] To convert the Class I price per 100 pounds to the Class I price per gallon, divide by 11.63 - the approximate number of gallons in 100 pounds of milk. [2] The mandatory $0.20 per cwt processor assessment under the Fluid Milk Promotion Order is not included in the Class I prices shown in this table. [3] Names in parentheses are the major city in the principal pricing point of the markets. [4] Please see the Advanced Prices and Pricing Factors Announcement: https://www.ams.usda.gov/mnreports/dymadvancedprices.pdf.

Mailbox Milk Prices for Selected Reporting Areas in Federal Milk Marketing Orders, April 2026, With Comparisons

In April 2026, mailbox milk prices for selected reporting areas in Federal milk orders averaged $19.84 per cwt, up $1.00 from the March 2026 average and down $0.62 per cwt from the April 2025 average. The component tests of producer milk in March 2026 were: butterfat, 4.31%; protein, 3.37%; and other solids, 5.77%.

Mailbox Milk Prices, April 2026

Reporting Area [1]	Mailbox Milk Price [2]		
	Apr 2025	Mar 2026	Apr 2026
	(dollars per hundredweight)		
New England States [3]	21.69	20.22	21.22
New York	21.48	20.46	21.43
Eastern Pennsylvania [4]	21.10	19.59	20.60
Appalachian States [5]	21.97	20.12	22.20
Southeast States [6]	23.10	21.23	23.35
Southern Missouri [7]	20.42	18.86	19.94
Florida	24.23	21.95	24.33
Western Pennsylvania [8]	20.38	20.73	22.31
Ohio	21.70	20.65	22.28
Indiana	21.08	19.57	21.24
Michigan	20.27	19.16	20.48
Wisconsin	20.37	18.55	19.12
Minnesota	20.48	19.13	19.49
Iowa	19.67	18.32	19.02
Illinois	20.71	19.43	20.36
Corn Belt States [9]	19.52	17.95	19.04
Western Texas [10]	19.93	18.25	19.40
New Mexico	18.70	17.44	18.51
Northwest States [11]	17.70	18.11	18.78
California	20.30	17.92	18.88
All Federal Order Areas [12]	20.46	18.84	19.84

[1] Areas for which prices are reported for at least 75% of the milk marketed under Federal milk marketing orders. [2] Net pay prices received by dairy farmers for milk. Prices reflect all payments received for milk sold and all costs associated with marketing the milk. Prices are weighted averages of the prices reported for all orders receiving milk from the reporting area and are reported at the average butterfat tests. [3] Includes Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island and Vermont. [4] Includes all counties to the east of those listed in [8]. [5] Includes Kentucky, North Carolina, South Carolina, Tennessee, and Virginia. [6] Includes Alabama, Arkansas, Georgia, Louisiana, and Mississippi. [7] Includes the counties Vernon, Cedar, Polk, Dallas, Laclede, Texas, Dent, Crawford, Washington, St. Francois, and Perry, and all those to the south of these. [8] Includes the counties of Warren, Elk, Clearfield, Indiana, Westmoreland, and Fayette, and all those counties to the west of these. [9] Includes Kansas, Nebraska, and the Missouri counties to the north of those listed in [7]. [10] Includes all counties to the west of Fanin, Hunt, Van Zandt, Henderson, Houston, Cherokee, Nacogdoches, and Shelby. [11] Includes Oregon and Washington. [12] Weighted average of prices for all reporting areas.

Market Summary and Utilization Report, June 2026

Highlights. During June, 12.5 billion pounds of milk were received from Federally pooled producers. This volume of milk is 2.9 percent higher than the 2025 volume. Regulated handlers pooled 3.1 billion pounds of producer milk as Class I products, up 3.2 percent when compared to the previous year. The all-market average Class utilization percentages were: Class I = 25%, Class II = 12%, Class III = 57%, Class IV = 6%. The weighted average statistical uniform price was $20.00 per cwt, $0.25 higher than last month and $0.45 higher than last year.

Federal Milk Order Marketing Area [1]	Order Number	Receipts of Producer Milk: Total	Receipts of Producer Milk: Change from Prev. Year	Utilization of Producer Milk in Class I: Total	Utilization of Producer Milk in Class I: Change from Prev. Year
		(million lbs)	*(percent)*	*(million lbs)*	*(percent)*
Northeast (Boston)	001	2,318.7	1.7	622.1	4.8
Appalachian (Charlotte)	005	396.6	-1.8	286.1	4.4
Florida (Tampa)	006	197.2	5.7	152.1	5.4
Southeast (Atlanta)	007	292.3	4.1	215.2	15.7
Upper Midwest (Chicago)	030	2,664.8	20.8	153.2	7.6
Central (Kansas City)	032	1,254.6	14.0	326.5	5.4
Mideast (Cleveland)	033	1,577.1	-12.0	527.9	2.2
California (Los Angeles)	051	1,868.5	-19.0	383.0	3.1
Pacific Northwest (Seattle)	124	380.2	-23.4	61.7	-40.4
Southwest (Dallas)	126	1,144.7	51.1	298.2	5.3
Arizona (Phoenix)	131	385.6	20.8	96.6	-3.2
All Market Total or Average [2]		12,480.2	2.9	3,122.4	3.2

[1] Each name in parentheses is the major city in the principal pricing point of the market. [2] Totals may not add due to rounding. Averages are the weighted average percent change.

Federal Milk Order Marketing Area [1]	Order Number	Utilization of Producer Milk in All Classes [2]: Class I	Class II	Class III	Class IV	Uniform Price [3]
		(percent) [2]				*($ per cwt)*
Northeast (Boston)	001	27	31	30	13	22.20
Appalachian (Charlotte)	005	72	18	8	2	26.05
Florida (Tampa)	006	77	20	2	1	27.41
Southeast (Atlanta)	007	74	18	5	3	26.48
Upper Midwest (Chicago)	030	6	1	93	1	16.85
Central (Kansas City)	032	26	7	57	9	19.57
Mideast (Cleveland)	033	33	12	44	10	20.75
California (Los Angeles)	051	21	6	70	3	18.64
Pacific Northwest (Seattle)	124	16	5	79	0	18.49
Southwest (Dallas)	126	26	5	68	1	19.52
Arizona (Phoenix)	131	25	27	18	31	21.52
All Market Total or Average [3]		25	12	57	6	20.00

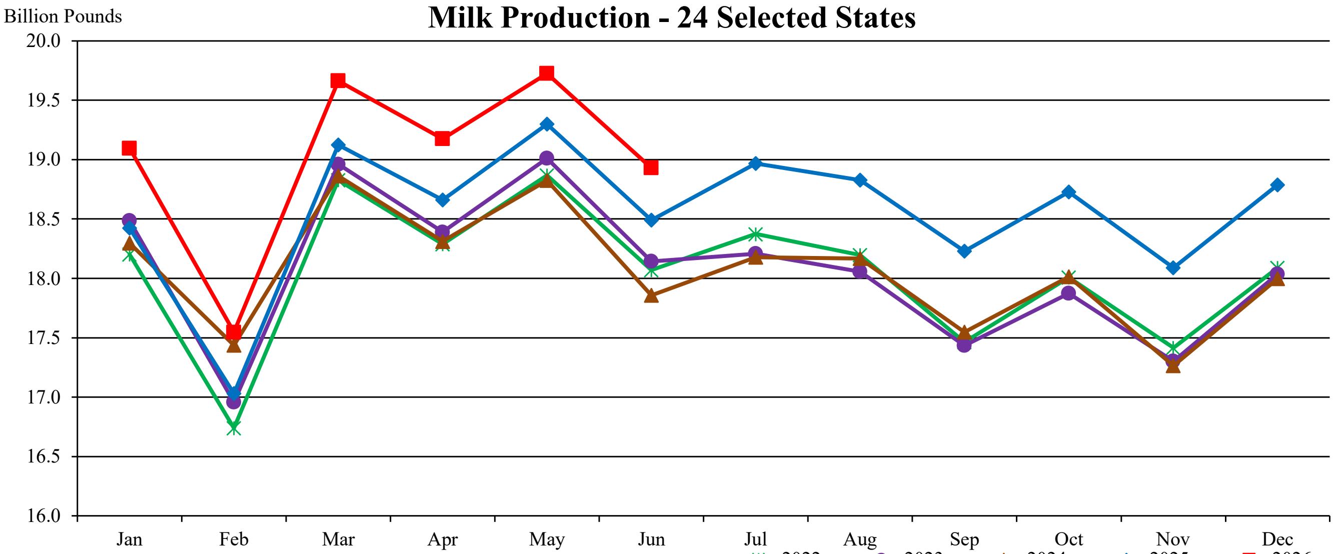
[1] Each name in parentheses is the major city in the principal pricing point of the market. [2] Totals may not add to 100 percent due to rounding. Averages are weighted averages. [3] Statistical uniform prices for component pricing orders (Class III price plus producer price differential). For other orders, uniform skim milk price times 0.965 plus uniform butterfat price times 3.5.

U.S. Milk Production - 24 Selected States (Billion Pounds)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	18.201	16.739	18.826	18.287	18.868	18.070	18.373	18.196	17.465	18.009	17.415	18.088
2023	18.485	16.958	18.960	18.389	19.011	18.142	18.207	18.056	17.435	17.872	17.302	18.034
2024	18.297	17.437	18.862	18.311	18.824	17.858	18.178	18.166	17.548	18.014	17.265	17.998
2025	18.423	17.030	19.124	18.659	19.298	18.489	18.967	18.827	18.230	18.726	18.088	18.787
2026	19.095	17.546	19.662	19.175	19.724	18.930	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Milk Production, released 7/22/2026

NOTE: February data adjusted to 28 day equivalents.

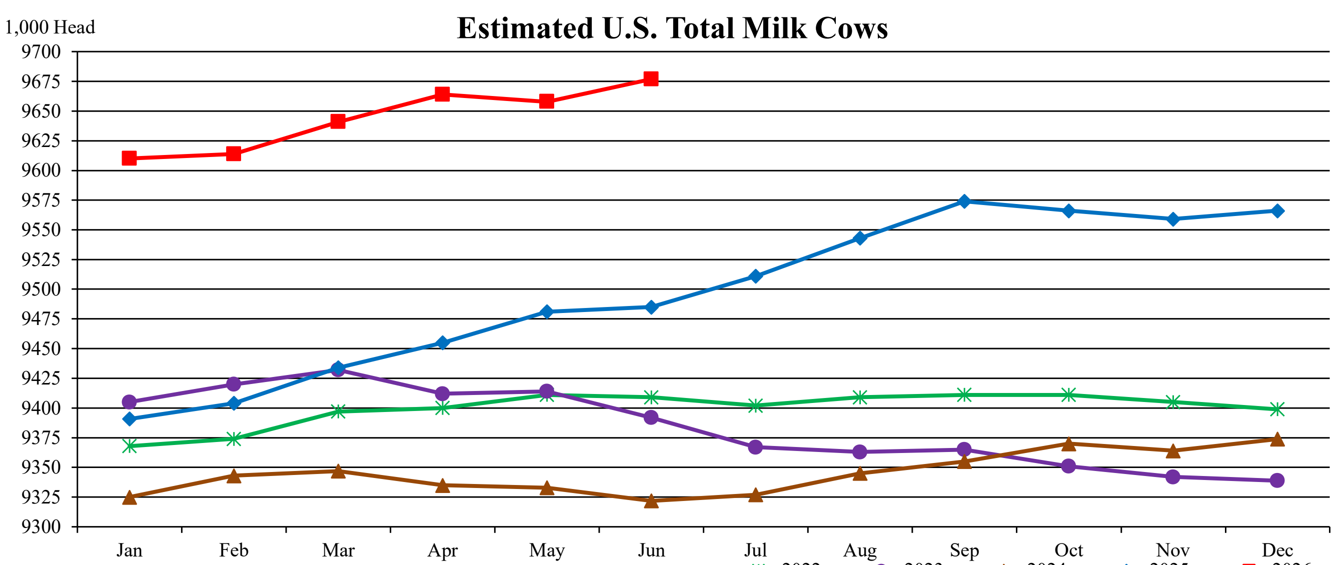


GRAPH: USDA, AMS, DMN

Estimated U.S. Total Milk Cows (1000 Head)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	9368	9374	9397	9400	9411	9409	9402	9409	9411	9411	9405	9399
2023	9405	9420	9432	9412	9414	9392	9367	9363	9365	9351	9342	9339
2024	9325	9343	9347	9335	9333	9322	9327	9345	9355	9370	9364	9374
2025	9391	9404	9434	9455	9481	9485	9511	9543	9574	9566	9559	9566
2026	9610	9614	9641	9664	9658	9677	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

DATA SOURCE, USDA, NASS Milk Production, released 7/22/2026 Includes Dry Cows. Excludes heifers not yet fresh.

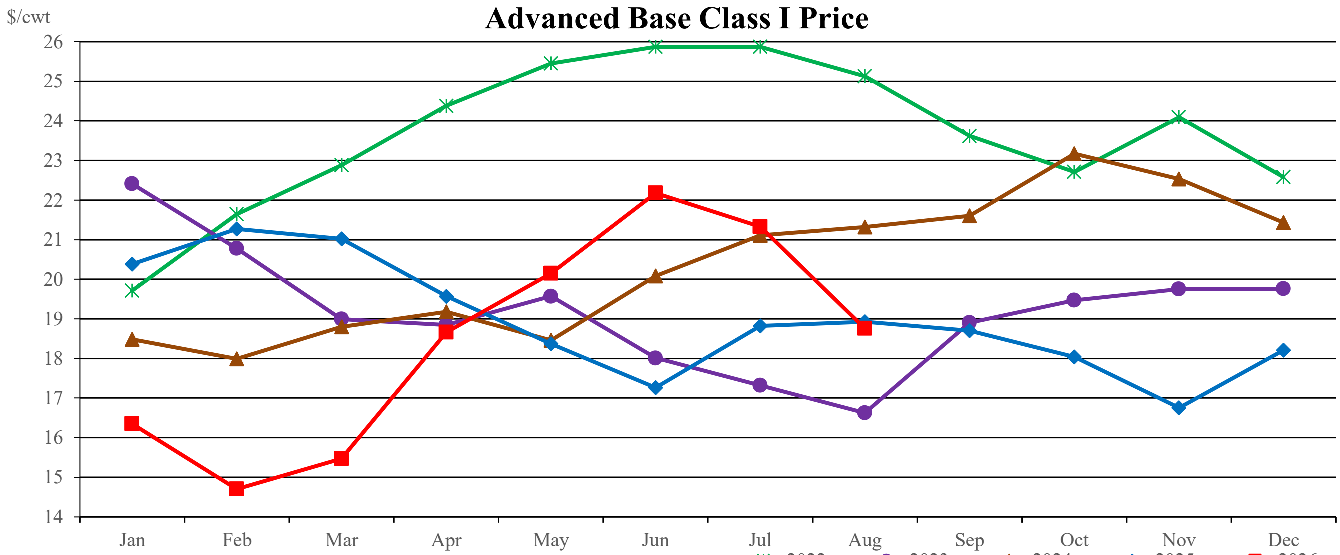


GRAPH: USDA, AMS, DMN

Advanced Base Class I Price ($/cwt)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	19.71	21.64	22.88	24.38	25.45	25.87	25.87	25.13	23.62	22.71	24.09	22.58
2023	22.41	20.78	18.99	18.85	19.57	18.01	17.32	16.62	18.90	19.47	19.75	19.76
2024	18.48	17.99	18.80	19.18	18.46	20.08	21.11	21.32	21.60	23.17	22.53	21.43
2025	20.38	21.27	21.02	19.57	18.37	17.26	18.82	18.93	18.70	18.04	16.75	18.21
2026	16.35	14.70	15.47	18.66	20.15	22.18	21.33	18.76	#N/A	#N/A	#N/A	#N/A

Data Source: USDA, FMMO: Announcement of Advanced Prices and Pricing Factors Released 7/22/2026

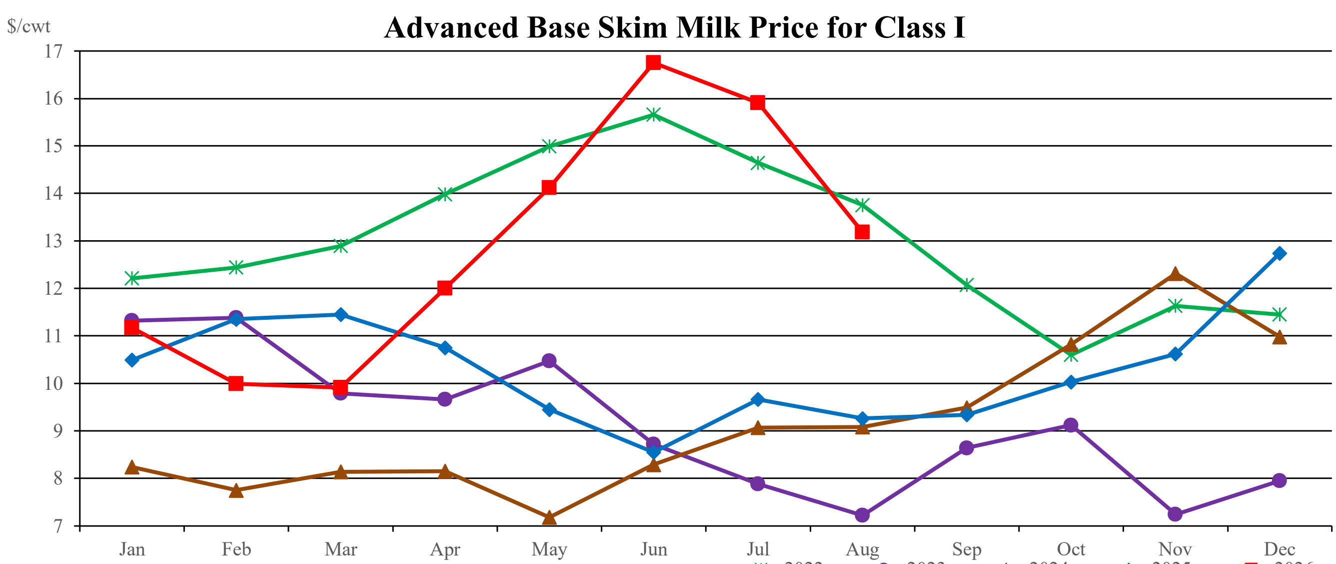


GRAPH: USDA, AMS, DMN

Advanced Base Skim Milk Price for Class I ($/cwt)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022	12.21	12.44	12.89	13.98	14.99	15.66	14.64	13.75	12.07	10.60	11.63	11.45
2023	11.32	11.38	9.79	9.66	10.47	8.72	7.88	7.22	8.64	9.12	7.24	7.95
2024	8.24	7.75	8.14	8.15	7.18	8.29	9.07	9.08	9.49	10.82	12.31	10.98
2025	10.49	11.35	11.45	10.75	9.45	8.55	9.66	9.26	9.34	10.03	10.62	12.74
2026	11.17	9.99	9.91	12.00	14.12	16.75	15.91	13.18	#N/A	#N/A	#N/A	#N/A

Data Source: USDA, FMMO: Announcement of Advanced Prices and Pricing Factors Released 7/22/2026



GRAPH: USDA, AMS, DMN

Weekly Grocery Store Dairy Feature Activity
Agricultural Marketing Service
Dairy Market News Branch
Fri Jul 24, 2026

Volume 93 - Number 30 | Friday, July 24, 2026 | Issued Weekly

Email us with accessibility issues with this report.

Advertised Prices for Dairy Products at Major Grocery Store Outlets ending during the period of 7/18/2026 to 7/30/2026

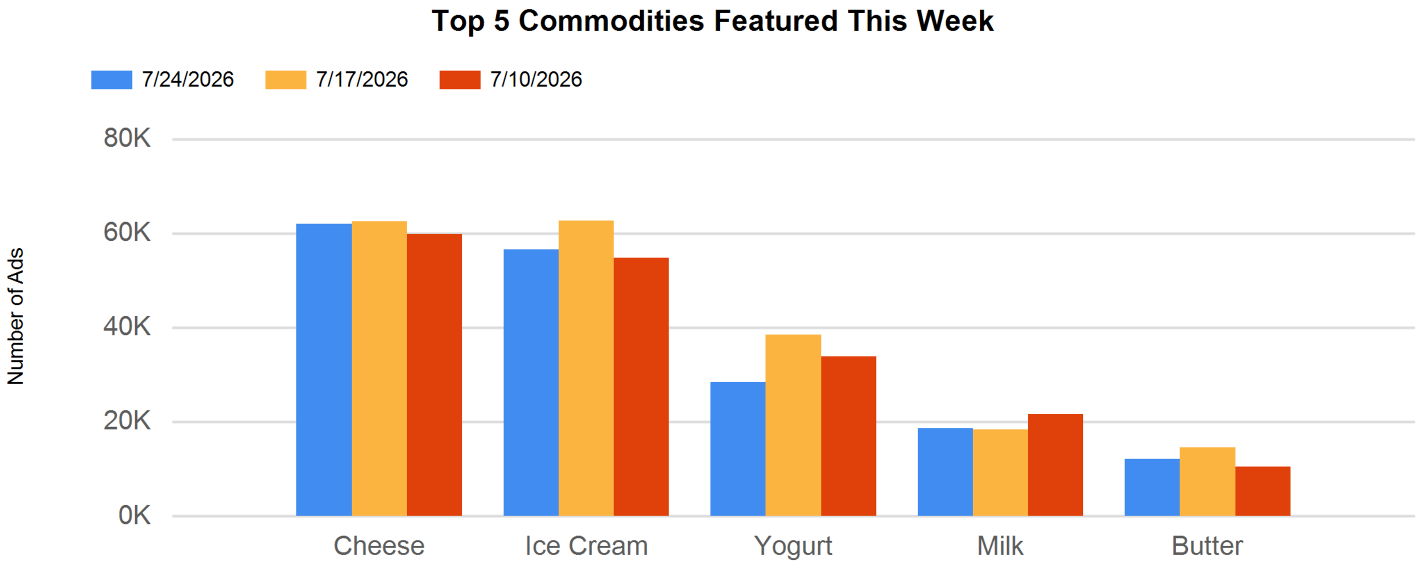
The information contained in this report reflects prices advertised by major grocery retailers to consumers through circulars and digital promotions and gathered by USDA through a weekly survey.

In Week 30, conventional dairy ads decreased 10 percent and organic ads are down 29 percent. The most advertised conventional commodity is cheese, which appeared in 1 percent fewer ads this week. Ads for the most advertised organic commodity, milk, declined 18 percent. Organic sour cream was present in ads for Week 29 but is absent this week. Conventional eggnog made a surprise summertime appearance in retail.

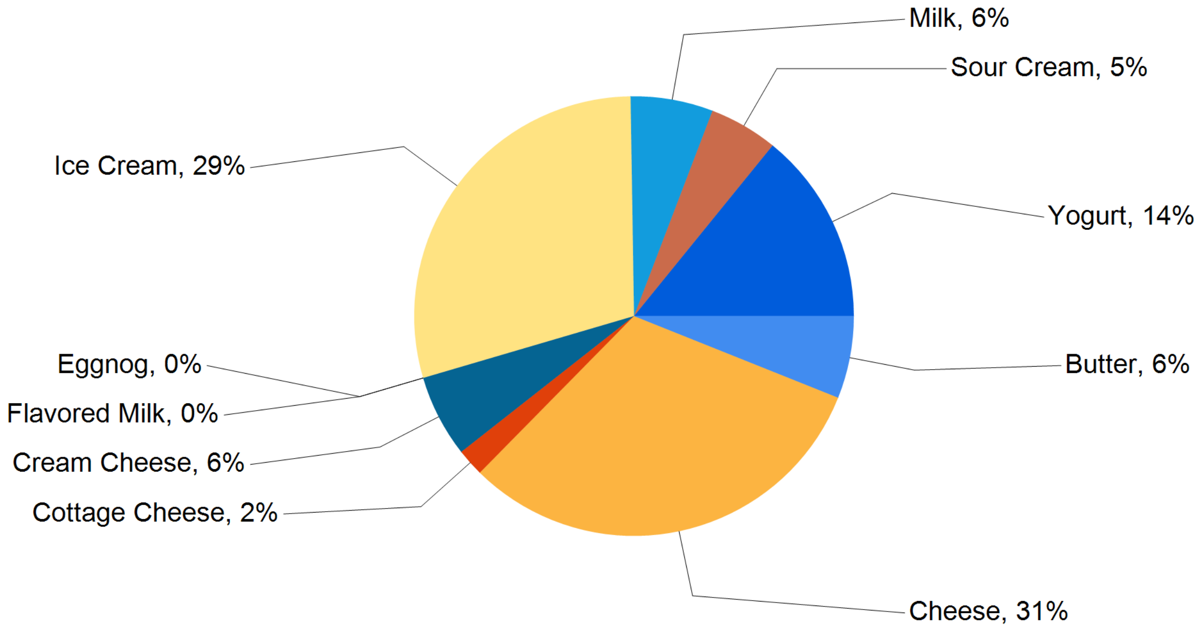
Cheese became the second most advertised organic commodity this week, despite appearing in 9 percent fewer ads. The most advertised conventional cheese product is 6-8-ounce shred style. Ads for conventional 6-8-ounce shred style cheese increased 1 percent, and the weighted average advertised price (average price) is $2.65, up 26 cents. There were no ads for 6-8-ounce organic shred style cheese in Week 29, but the product appeared this week. The average price for this product is $3.49, leaving a Week 30 organic premium of $0.84.

The second most advertised conventional commodity is ice cream. Conventional ice cream ads are down 7 percent, and ads decreased 73 percent for organic ice cream. Conventional 48-64-ounce ice cream ads fell 9 percent, and the average price decreased 24 cents to $3.88. There were no ads for organic 48-64-ounce ice cream this week, but last week the average price was $10.46.

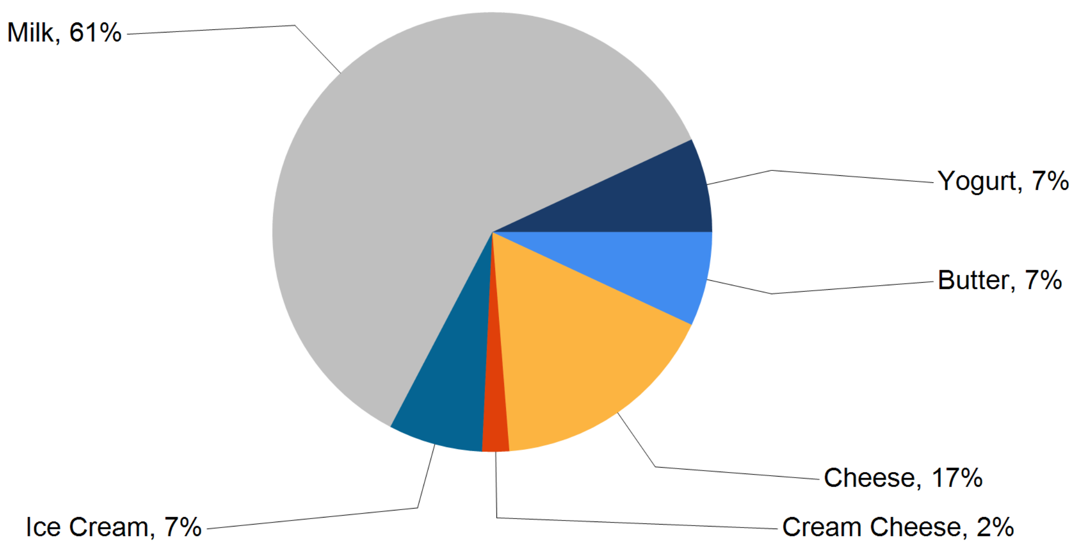
Conventional milk ads increased 14 percent, and ads for conventional gallon milk decreased 14 percent, and the average price is $3.12, down 18 cents. Organic gallon milk ads are down 64 percent. The average price for this product is down 72 cents to $7.11, leaving a Week 30 organic premium of $3.99.



Percentage of Total Conventional Ads by Commodity



Percentage of Total Organic Ads by Commodity



NATIONAL -- CONVENTIONAL DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	4691	2.62	3571	2.77	1078	3.45
Butter		1 lb	6834	3.85	10285	3.40	2948	3.97
Cheese	Natural Varieties	6-8 oz Block	12849	3.45	12896	3.19	5466	2.45
Cheese	Natural Varieties	6-8 oz Shred	17931	2.65	17779	2.38	7646	2.30
Cheese	Natural Varieties	6-8 oz Sliced	14942	2.41	16588	2.39	7407	2.25
Cheese	Natural Varieties	1 lb Block	1946	5.89	2334	5.29	584	3.89
Cheese	Natural Varieties	1 lb Shred	6734	5.00	6945	5.16	3992	4.00
Cheese	Natural Varieties	1 lb Sliced	1072	5.80	1695	5.68	879	3.23
Cheese	Natural Varieties	2 lb Block	1819	5.49	643	7.39	391	8.38
Cheese	Natural Varieties	2 lb Shred	3057	6.49	1908	10.50	1659	7.12
Cottage Cheese		16 oz	1518	2.91	1858	3.19	2352	2.60
Cottage Cheese		24 oz	2989	3.13	3565	3.34	553	3.32
Cream Cheese		8 oz	10350	2.60	9672	2.45	4711	2.63
Cream Cheese		12 oz	1263	4.55	821	4.78		
Eggnog		Quart	305	3.79				
Flavored Milk	All Fat Tests	Half Gallon	941	2.16	685	3.31	738	3.02
Flavored Milk	All Fat Tests	Gallon			288	4.46	99	4.11
Ice Cream		14-16 oz	25982	3.77	27777	3.36	11909	3.76
Ice Cream		48-64 oz	29921	3.88	32465	4.13	15297	3.79
Milk	All Fat Tests	Half Gallon	7428	1.99	5070	2.00	1631	2.26
Milk	All Fat Tests	Gallon	5261	3.12	6089	3.30	2014	3.71
Sour Cream		16 oz	8629	2.23	9152	2.10	4280	2.31
Sour Cream		24 oz	1305	3.79	7689	3.80	753	3.29
Yogurt	Greek	4-6 oz	13345	1.26	19636	1.24	5456	1.21
Yogurt	Yogurt	4-6 oz	3938	0.80	7663	0.88	4255	0.69
Yogurt	Greek	32 oz	4072	5.02	5550	5.55	1233	5.81
Yogurt	Yogurt	32 oz	6351	3.38	4654	2.96	692	3.53

REGIONAL -- CONVENTIONAL DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	2.49 - 3.99	932	2.91	1.94 - 4.31	1883	2.49	1.94	892	1.94
Butter		1 lb	2.79 - 4.99	2407	3.61	3.29 - 5.99	1395	4.28	1.99 - 4.99	695	3.32
Cheese	Natural Varieties	6-8 oz Block	1.50 - 5.99	4007	3.23	1.50 - 6.99	3292	3.14	1.67 - 7.99	1926	4.36
Cheese	Natural Varieties	6-8 oz Shred	1.69 - 5.99	3566	2.60	1.50 - 4.00	6583	2.64	1.97 - 3.99	1890	2.33
Cheese	Natural Varieties	6-8 oz Sliced	1.39 - 4.99	3148	2.57	1.39 - 4.00	4731	2.58	1.49 - 5.49	3248	2.22
Cheese	Natural Varieties	1 lb Block	5.99 - 8.49	811	7.20				3.99 - 5.99	378	5.04
Cheese	Natural Varieties	1 lb Shred	4.97	496	4.97	4.97	1341	4.97	3.50 - 5.99	868	4.17
Cheese	Natural Varieties	1 lb Sliced	5.00 - 7.99	435	6.12				6.99	199	6.99
Cheese	Natural Varieties	2 lb Block				5.49	463	5.49	5.49	105	5.49
Cheese	Natural Varieties	2 lb Shred	7.99	162	7.99				5.49 - 9.99	913	6.89
Cottage Cheese		16 oz	2.00 - 3.99	688	3.09	3.00	366	3.00	2.49 - 2.99	167	2.67
Cottage Cheese		24 oz	4.49	162	4.49	2.87 - 3.99	1460	2.96	2.94 - 3.49	952	2.97
Cream Cheese		8 oz	1.33 - 3.99	1987	2.82	1.56 - 2.98	2996	2.23	1.56 - 2.98	2056	2.22
Cream Cheese		12 oz	2.99 - 4.97	768	4.27						
Flavored Milk	All Fat Tests	Half Gallon							3.48	199	3.48
Ice Cream		14-16 oz	1.50 - 6.99	4549	4.03	2.12 - 6.99	6591	3.62	1.99 - 5.00	4945	3.18
Ice Cream		48-64 oz	2.50 - 5.99	5845	4.08	1.99 - 6.49	7633	3.38	1.99 - 5.99	4311	3.53
Milk	All Fat Tests	Half Gallon	1.99 - 2.32	732	2.26	1.67	1341	1.67	1.63 - 2.99	2742	2.08
Milk	All Fat Tests	Gallon	4.43	496	4.43	2.82	1341	2.82	2.72	892	2.72
Sour Cream		16 oz	1.69 - 3.00	1552	2.24	1.69 - 2.69	3384	2.20	1.84 - 2.64	2404	2.15
Sour Cream		24 oz				3.69 - 4.99	456	4.34			
Yogurt	Greek	4-6 oz	0.79 - 2.25	3063	1.21	1.00 - 1.66	4613	1.38	1.00 - 2.25	1729	1.20
Yogurt	Yogurt	4-6 oz	0.50 - 1.66	1642	0.81	1.00	187	1.00	0.39 - 1.00	643	0.68
Yogurt	Greek	32 oz	4.49 - 7.99	1107	6.18	4.99	366	4.99	2.79 - 6.49	1175	3.52
Yogurt	Yogurt	32 oz	2.49 - 4.99	893	3.37	2.64 - 5.49	2509	3.89	2.64 - 3.99	1934	2.76

Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	2.47 - 4.99	274	3.81	2.99 - 4.26	394	3.34	1.94 - 2.99	312	2.44
Butter		1 lb	2.49 - 4.99	462	3.62	2.99 - 4.49	1342	4.02	3.99 - 4.99	489	4.24
Cheese	Natural Varieties	6-8 oz Block	1.67 - 6.99	848	4.26	1.99 - 4.99	1429	2.87	1.87 - 6.99	1288	3.66
Cheese	Natural Varieties	6-8 oz Shred	1.67 - 3.99	2230	3.05	1.99 - 4.99	2059	2.61	1.97 - 4.99	1537	2.65
Cheese	Natural Varieties	6-8 oz Sliced	1.49 - 3.29	1204	1.93	1.49 - 3.00	1315	2.12	1.67 - 4.99	1225	2.58
Cheese	Natural Varieties	1 lb Block	3.99	95	3.99	3.49 - 4.99	305	4.60	4.99	305	4.99
Cheese	Natural Varieties	1 lb Shred	3.49 - 7.00	2715	5.09	3.49 - 4.97	611	4.78	4.99 - 6.99	671	5.99
Cheese	Natural Varieties	1 lb Sliced	3.49	61	3.49				4.99 - 5.99	366	5.16
Cheese	Natural Varieties	2 lb Block	5.49	440	5.49	5.49 - 5.99	504	5.77	4.99 - 5.00	294	4.99
Cheese	Natural Varieties	2 lb Shred	4.99 - 7.99	760	5.97	5.00 - 12.99	915	6.74	4.99 - 5.00	294	4.99
Cottage Cheese		16 oz	2.00 - 2.99	104	2.50	2.49	191	2.49			
Cottage Cheese		24 oz	4.00	52	4.00	3.99	191	3.99	2.87	162	2.87
Cream Cheese		8 oz	2.00 - 3.47	1431	3.25	1.99 - 4.99	1089	3.13	1.56 - 3.99	739	2.53
Cream Cheese		12 oz				4.97	485	4.97			
Eggnog		Quart							3.79	305	3.79
Flavored Milk	All Fat Tests	Half Gallon	2.49	65	2.49	1.99	354	1.99	1.39	305	1.39
Ice Cream		14-16 oz	2.00 - 7.99	3498	3.76	1.99 - 5.99	3328	3.86	1.99 - 7.99	2903	4.51
Ice Cream		48-64 oz	1.99 - 7.48	6198	4.48	1.99 - 13.99	3899	3.87	1.99 - 6.99	1816	4.09
Milk	All Fat Tests	Half Gallon	1.59 - 2.49	1393	2.10	1.99 - 2.50	622	2.09	1.39 - 2.00	577	1.58
Milk	All Fat Tests	Gallon	2.92 - 4.89	1381	3.15	3.02 - 3.22	970	3.12	3.36	162	3.36
Sour Cream		16 oz	1.79 - 3.50	440	2.78	1.99 - 4.49	502	2.26	1.84 - 2.64	324	2.24
Sour Cream		24 oz	3.50	107	3.50				2.79 - 3.99	720	3.48
Yogurt	Greek	4-6 oz	0.99 - 2.25	1067	1.21	0.99 - 1.50	1908	1.16	0.99 - 1.32	874	1.11
Yogurt	Yogurt	4-6 oz	0.39 - 0.69	237	0.55	0.60 - 1.00	632	0.73	0.60 - 1.99	577	1.03
Yogurt	Greek	32 oz	4.50 - 6.48	273	5.46	6.12 - 6.49	654	6.22	3.49 - 4.29	476	4.12
Yogurt	Yogurt	32 oz	4.43	75	4.43	2.97	61	2.97	2.64 - 3.79	853	3.21

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz				4.91	4	4.91
Butter		1 lb	3.00 - 5.99	30	4.47	2.33 - 5.99	14	3.38
Cheese	Natural Varieties	6-8 oz Block	2.79 - 7.99	25	5.58	2.49 - 6.99	34	3.44
Cheese	Natural Varieties	6-8 oz Shred	2.79 - 3.50	33	3.10	2.36 - 2.49	33	2.45
Cheese	Natural Varieties	6-8 oz Sliced	2.19 - 3.49	38	2.70	2.00 - 2.49	33	2.34
Cheese	Natural Varieties	1 lb Block	4.99 - 8.99	52	8.05			
Cheese	Natural Varieties	1 lb Shred	4.99 - 5.99	22	5.89	5.96	10	5.96
Cheese	Natural Varieties	1 lb Sliced	5.99	11	5.99			
Cheese	Natural Varieties	2 lb Block	5.99 - 8.99	13	6.45			
Cheese	Natural Varieties	2 lb Shred	5.99 - 8.99	13	6.45			
Cottage Cheese		16 oz	3.49	2	3.49			
Cottage Cheese		24 oz				3.44	10	3.44
Cream Cheese		8 oz	2.25 - 3.74	32	2.82	2.00 - 4.16	20	3.08
Cream Cheese		12 oz				5.96	10	5.96
Flavored Milk	All Fat Tests	Half Gallon	1.79	11	1.79	4.89	7	4.89
Ice Cream		14-16 oz	2.49 - 8.49	85	5.55	2.38 - 5.49	83	4.59
Ice Cream		48-64 oz	2.49 - 6.99	89	4.52	3.53 - 7.99	130	5.17
Milk	All Fat Tests	Half Gallon	1.79	11	1.79	3.78	10	3.78
Milk	All Fat Tests	Gallon	4.98	9	4.98	6.28	10	6.28
Sour Cream		16 oz	2.58	3	2.58	2.22 - 3.17	20	2.70
Sour Cream		24 oz	3.29 - 4.29	22	3.79			
Yogurt	Greek	4-6 oz	1.10 - 1.64	31	1.32	1.66 - 2.25	60	1.98
Yogurt	Yogurt	4-6 oz	0.70 - 0.99	16	0.76	1.13	4	1.13
Yogurt	Greek	32 oz	4.99	11	4.99	7.34	10	7.34
Yogurt	Yogurt	32 oz	3.29 - 3.99	22	3.64	4.59	4	4.59

NATIONAL -- ORGANIC DAIRY PRODUCTS

Dairy								
Commodity	Type	Pack Size	THIS PERIOD		LAST WEEK		LAST YEAR	
			Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price	Stores With Ads	Wtd Avg Price
Butter		8 oz	650	5.33	768	5.43	343	4.79
Butter		1 lb					75	9.79
Cheese	Natural Varieties	6-8 oz Block	265	7.14	244	5.19	82	3.61
Cheese	Natural Varieties	6-8 oz Shred	303	3.49			80	4.49
Cheese	Natural Varieties	6-8 oz Sliced	1049	5.04	1524	4.89	461	5.86
Cream Cheese		8 oz	198	3.53	422	3.19		
Ice Cream		14-16 oz	650	6.33	1417	6.66	761	7.19
Ice Cream		48-64 oz			968	10.46		
Milk	All Fat Tests	Half Gallon	5805	4.19	6838	4.25	1045	6.49
Milk	All Fat Tests	Gallon	125	7.11	351	7.83	171	8.74
Sour Cream		16 oz			110	3.99	8	3.99
Yogurt	Yogurt	4-6 oz			455	2.13		
Yogurt	Yogurt	32 oz	703	5.08	579	5.11	1450	4.94

REGIONAL -- ORGANIC DAIRY PRODUCTS

Commodity	Type	Pack Size	NORTHEAST U.S.			SOUTHEAST U.S.			MIDWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz				4.99	94	4.99			
Cheese	Natural Varieties	6-8 oz Block	7.99	190	7.99						
Cheese	Natural Varieties	6-8 oz Shred				3.00	228	3.00			
Cheese	Natural Varieties	6-8 oz Sliced	4.47 - 5.99	683	4.86	4.94	86	4.94			
Ice Cream		14-16 oz				5.99	94	5.99			
Milk	All Fat Tests	Half Gallon	3.97 - 6.49	1096	4.76	3.97 - 3.99	1569	3.97	3.97	892	3.97
Yogurt	Yogurt	32 oz	4.79 - 5.59	412	5.26				4.99	199	4.99

Commodity	Type	Pack Size	SOUTH CENTRAL U.S.			SOUTHWEST U.S.			NORTHWEST U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Butter		8 oz	4.99	118	4.99	4.99 - 5.99	438	5.49			
Cheese	Natural Varieties	6-8 oz Block	4.99	75	4.99						
Cheese	Natural Varieties	6-8 oz Shred	4.99	75	4.99						
Cheese	Natural Varieties	6-8 oz Sliced	4.49 - 5.99	167	5.16	5.99	109	5.99			
Cream Cheese		8 oz				3.11	109	3.11	3.99	81	3.99
Ice Cream		14-16 oz	5.99	118	5.99	5.99 - 6.99	438	6.49			
Milk	All Fat Tests	Half Gallon	3.97	1221	3.97	3.97 - 4.99	1008	4.33			
Milk	All Fat Tests	Gallon	6.99	115	6.99						
Yogurt	Yogurt	32 oz	4.49	92	4.49						

Commodity	Type	Pack Size	ALASKA U.S.			HAWAII U.S.		
			Price Range	Stores with Ads	Wtd Avg Price	Price Range	Stores with Ads	Wtd Avg Price
Cheese	Natural Varieties	6-8 oz Sliced				6.74	4	6.74
Cream Cheese		8 oz				4.23 - 5.09	8	4.66
Milk	All Fat Tests	Half Gallon	5.00	9	5.00	4.76	10	4.76
Milk	All Fat Tests	Gallon	8.29	3	8.29	8.49	7	8.49

REGIONAL DEFINITIONS

As used in this report, regions include the following states:

NORTHEAST U.S.	Connecticut, Delaware, Massachusetts, Maryland, Maine, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island and Vermont
SOUTHEAST U.S.	Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia
MIDWEST U.S.	Iowa, Illinois, Indiana, Kentucky, Michigan, Minnesota, North Dakota, Nebraska, Ohio, South Dakota and Wisconsin
SOUTH CENTRAL U.S.	Arkansas, Colorado, Kansas, Louisiana, Missouri, New Mexico, Oklahoma, and Texas
SOUTHWEST U.S.	Arizona, California, Nevada and Utah
NORTHWEST U.S.	Idaho, Montana, Oregon, Washington, and Wyoming
ALASKA	Alaska
HAWAII	Hawaii
NATIONAL	Continental United States

1--Dairy Market News surveys nearly 130 retailers, comprising over 22,000 individual stores, with online weekly advertised features.
2--As of October 1, 2022, the previous year weighted average prices and store counts will be calculated using the date from the prior year that most closely matches the current report date.

Source: USDA, AMS, Dairy Market News
www.ams.usda.gov/market-news/dairy
https://mymarketnews.ams.usda.gov/ | https://mymarketnews.ams.usda.gov/viewReport/2995

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