NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

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December 30, 2025

Movement information is current as of the date of the report. Information is subject to revision.

Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/23/2025 to 12/29/2025

| | Trans Mode/ Imp- | Dec | Total This | To Date Last | Final Last |
|---|------------------------|-----|-----|-----|-----|-----|-----|-----|---------------|-----------------|---------------|
| Commodity/Var/Prop/Origin/District | Exp | 23 | 24 | 25 | 26 | 27 | 28 | 29 | Season | Season | Season |
| WATERMELONS | _ | | | | | | | | | | |
| GUATEMALA | | | | | | | | | | | |
| IMPORTS THROUGH FREEPORT TEXAS | ВІ | - | - | - | - | - | - | 1 | 1 | - | - |
| IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY | ВІ | - | 56 | - | - | - | - | - | 234 | 184 | 470 |
| IMPORTS THROUGH SOUTH FLORIDA/TAMPA | ВІ | - | 5 | - | 4 | - | - | 1 | 26 | 89 | 568 |
| MEXICO | | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA | ΤI | 11 | 12 | - | - | - | - | 17 | 1,289 | 600 | 7,084 |
| MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA | ΤI | 1 | - | - | - | - | - | - | 100 | 91 | 306 |
| MEXICO CROSSINGS THROUGH PHARR TEXAS | ΤI | 3 | - | - | 1 | - | - | - | 100 | 89 | 476 |
| MEXICO CROSSINGS THROUGH PROGRESO TEXAS | ΤI | 81 | 52 | - | 87 | - | - | 23 | 1,097 | 782 | 4,868 |
| MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS | ΤI | 9 | - | - | 2 | - | - | - | 115 | 3 | 137 |
| WATERMELONS - RED FLESH SEEDLESS MINIATURE | - | | | | | | | | | | |
| MEXICO | | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC | T I - | 4 | 5 | - | 4 | - | - | 2 | 995 | 2,213 | 3,966 |
| MEXICO | | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA | ΤI | 1 | 1 | - | - | - | - | - | 101 | 110 | 235 |
| WATERMELONS - SEEDLESS | _ | | | | | | | | | | |
| BRAZIL | | | | | | | | | | | |
| IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY | ВІ | 2 | - | - | - | - | - | 1 | 30 | 3 | 53 |
| GUATEMALA | | | | | | | | | | | |
| IMPORTS THROUGH FREEPORT TEXAS | ВІ | 2 | 3 | - | - | - | - | 2 | 104 | 60 | 194 |
| IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA | ВІ | 2 | 4 | - | 2 | - | - | 14 | 68 | 44 | 290 |
| IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY | ВІ | 5 | 4 | - | - | - | - | - | 34 | 12 | 271 |
| IMPORTS THROUGH PORT CANAVERAL FLORIDA | ВІ | - | 16 | - | - | - | - | - | 118 | 112 | 1,851 |
| IMPORTS THROUGH SOUTH FLORIDA/TAMPA | ВІ | - | 29 | - | 43 | - | - | 1 | 233 | 212 | 1,754 |
| IMPORTS THROUGH WILMINGTON DELAWARE | ВІ | 9 | 2 | - | - | - | - | 6 | 54 | 13 | 230 |
| MEXICO | | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA | ΤI | 16 | 12 | _ | 17 | _ | _ | 42 | 2,629 | 2,710 | 14,547 |
| MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA | ΤI | 4 | 5 | _ | 4 | _ | _ | 12 | 138 | 130 | 476 |
| MEXICO CROSSINGS THROUGH PHARR TEXAS | ΤI | _ | 5 | _ | _ | _ | _ | 1 | 459 | 281 | 1,148 |
| MEXICO CROSSINGS THROUGH PROGRESO TEXAS | ΤI | 89 | 2 | _ | 9 | _ | _ | 38 | 532 | 976 | 2,866 |
| MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS | ΤI | 4 | - | _ | - | _ | _ | - | 558 | 477 | 1,271 |
| WATERMELONS - SEEDLESS - ORGANIC | | • | | | | | | | 222 | ••• | -,-/- |
| MEXICO | - | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA | ΤI | - | - | - | - | - | - | 2 | 45 | 42 | 375 |
| GRAND TOTALS | | 243 | 213 | - | 173 | - | - | 163 | 9,090 | 9,272 | 43,516 |

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

| National Watermelon Report | V | | December 30, 2025 | | | | | | | | |
|--|-------------------------------|-----------|-------------------|-----------|-----------|-----------|-----------|------------|-------------------------|---------------------------|-----------------------|
| Shipments in 40,000 LB Units from 12/23/2025 to 12/2 | 9/2025 | | | | | | | | | | |
| Commodity/Var/Prop/Origin/District | Trans Mode/ Imp- Exp | Dec 23 | Dec 24 | Dec 25 | Dec 26 | Dec 27 | Dec 28 | Dec 29 | Total This Season | To Date Last Season | Fina Las Seasor |
| CANTALOUPES | _ | | | | | | | | | | |
| DOMINICAN REPUBLIC | | | | | | | | | | | |
| IMPORTS THROUGH PORT CANAVERAL FLORIDA | ВІ | - | - | - | 2 | - | - | 1 | 3 | - | |
| GUATEMALA | | | | | | | | | | | |
| IMPORTS THROUGH FREEPORT TEXAS | ВІ | 16 | 6 | - | - | - | - | 2 | 243 | 208 | 1,15 |
| IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA | ВІ | 5 | 38 | - | 5 | - | - | 57 | 582 | 418 | 2,69 |
| IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY | ВІ | 40 | 92 | - | - | - | - | 2 | 657 | 551 | 3,21 |
| IMPORTS THROUGH PORT CANAVERAL FLORIDA | ВІ | - | 88 | - | 181 | - | - | 19 | 1,008 | 890 | 3,63 |
| IMPORTS THROUGH SOUTH FLORIDA/TAMPA | ВІ | - | 16 | - | 29 | - | - | 1 | 460 | 391 | 2,13 |
| IMPORTS THROUGH WILMINGTON DELAWARE | ВІ | 4 | 4 | - | - | - | - | 32 | 277 | 217 | 71 |
| HONDURAS | | | | | | | | | | | |
| IMPORTS THROUGH SOUTH FLORIDA/TAMPA | ВІ | - | - | - | 10 | - | - | 1 | 11 | - | 38 |
| MEXICO | | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA | ΤI | 1 | - | - | 1 | - | - | - | 519 | 483 | 96 |
| GRAND TOTALS | | 66 | 244 | - | 228 | - | - | 115 | 3,765 | 3,166 | 14,93 |
| Trans Mode: T = Truck A = Ai | r B = Boat R | = Rail F | P = Pigg | yback | lm | o-Exp: | E = Exp | ort I = In | port | | |
| HONEYDEWS | - | | | | | | | | | | |
| BRAZIL IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY | ВІ | 1 | - | - | - | - | - | 1 | 17 | 12 | 3 |
| GUATEMALA | | | | | | | | | | | |
| IMPORTS THROUGH FREEPORT TEXAS | ВІ | 3 | 1 | - | - | - | - | - | 65 | 64 | 36 |
| IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA | ВІ | - | 13 | - | 3 | - | - | 17 | 151 | 112 | 81 |
| IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY | ВІ | 17 | 40 | - | - | - | - | - | 251 | 236 | 1,05 |
| IMPORTS THROUGH PORT CANAVERAL FLORIDA | ВІ | - | 20 | - | 29 | - | - | 12 | 293 | 256 | 1,21 |
| IMPORTS THROUGH SOUTH FLORIDA/TAMPA | ВІ | - | 6 | - | 9 | - | - | 1 | 76 | 106 | 76 |
| IMPORTS THROUGH WILMINGTON DELAWARE | ВІ | 5 | 4 | - | - | - | - | 3 | 138 | 35 | 15 |
| MEXICO | | | | | | | | | | | |
| MEXICO CROSSINGS THROUGH NOGALES ARIZONA | ΤI | 17 | 5 | - | 5 | - | - | 6 | 1,245 | 1,240 | 3,68 |
| GRAND TOTALS | | 43 | 89 | - | 46 | - | - | 40 | 2,236 | 2,061 | 8,08 |

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 30, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis **HONEYDEWS:** DEMAND MODERATE. MARKET 6S SLIGHTLY LOWER, 8S ABOUT STEADY. Wide range in quality and condition. 2/3 cartons 6s 10.00-12.00 mostly 10.00-11.00 8s 7.00-8.00 occasional higher **WATERMELONS: SUPPLY MINIATURE** LIGHT AND IN FEW HANDS. DEMAND MINIATURE MODERATE, OTHERS FAIRLY LIGHT. MARKET MINIATURE 6-8S SLIGHTLY HIGHER, 9S AND CARTONS 4S SLIGHTLY LOWER. OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 16.00-18.00 mostly 16.00-16.95 8s 14.95-16.95 mostly 14.95-15.95 9s 13.95-15.95 mostly 13.95-14.95 Red Flesh Seedless Type cartons 4s 19.00-22.00 mostly 19.00-20.00 5s 20.00-23.00 mostly 20.00-21.00 6s supplies insufficient and in too few hands to establish a market 24 inch bins approx 36 count 182.00-210.00 mostly 182.00-196.00 occasional higher approx 45 count 189.00-217.00 mostly 189.00-196.00 few as high 224.00 approx 60 count 161.00-182.00 mostly 168.00-175.00 occasional lower

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis WATERMELONS: DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36

Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 180.00-216.00 mostly 190.00-216.00 occasional higher and lower approx 45 count 200.00-240.00 mostly 200.00-224.00 occasional higher and lower approx 60 count 200.00-240.00 mostly 200.00-224.00

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTHERN CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPES: SUPPLY REGULAR SIZE 9S LIGHT, JUMBO SIZE 9S VERY LIGHT 12S MODERATE. DEMAND FAIRLY GOOD. GUATEMALA, few HONDURAS. By Boat. Most present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 19.95-20.95 12s 15.95-18.95 oversized 1/2 cartons 9s (6 size) 19.95-22.95

HONEYDEWS: SUPPLY VERY LIGHT. DEMAND MODERATE. Guatemala. Most present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 15.00-19.95 6s 14.50-19.95 oversized 2/3 cartons 5s (4 size) supplies in too few hands to establish a market. FIRST REPORT

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPES: SUPPLY REGULAR SIZE 9S AND 12S MODERATE. JUMBO SIZE 9S (6 SIZE) VERY LIGHT. DEMAND MODERATE. GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 16.95-19.95 12s 13.95-16.95 15s supplies in too few hands to establish a market. oversized 1/2 cartons 9s (6 size) 19.85-20.95

HONEYDEWS: SUPPLY LIGHT.
DEMAND 5S MODERATE, 6S FAIRLY
GOOD. GUATEMALA. By Boat. Most
present shipments from prior bookings and/or
previous commitments. 2/3 cartons 5s 15.8519.95 6s 15.85-19.95 8s supplies insufficient
to quote oversized 2/3 cartons 5s (4 size)
supplies in too few hands to establish a
market.

WATERMELONS: SUPPLY VERY LIGHT. DEMAND FAIRLY GOOD. GUATEMALA, By Boat. Many present shipments from prior bookings and/or previous commitments. Red Flesh Seedless Miniature flat cartons 6s 16.85 8s 16.85-17.85 9s 16.85 Red Flesh Seedless Type Round Varieties cartons 4s 29.85-30.85 5s 29.85-30.85 24 inch bins 36s 295.00-305.00 45s 295.00-305.00 60s 295.00-305.00

WHOLESALE TERMINAL MARKET PRICES AS OF December 30, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

ASHEVILLE

CANTALOUPES: MARKET. OFFERINGS LIGHT. flat cartons GUATEMALA 12s 28.00-36.00

HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates ARIZONA 6s 26.00-34.00

ATLANTA

CANTALOUPES: MARKET STEADY. OFFERINGS HONDURAS LIGHT. 1/2 cartons GUATEMALA 9s 25.00-28.00 mostly 26.00-27.00 occasional higher 12s 25.00-28.00 mostly 26.00-27.00 occasional higher HONDURAS 9s 23.00-25.00 occasional lower 12s 19.00-22.50 mostly 20.00-21.00 few lots 14.50 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00 occasional lower

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 22.00-23.00 occasional higher/lower 6s 22.00-23.00 occasional higher/lower MEXICO 5s 17.00-20.00 mostly 18.00-19.00 6s 16.00-17.00 few 21.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 41.00-44.00 mostly 42.00-43.00 occasional higher/lower 5s 30.00-33.00 mostly 31.00-32.00 few high as 37.00 occasional lower 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 184.00-194.00 occasional higher/lower 45s 319.00-329.00 occasional lower 60s 244.00-254.00 occasional lower flat cartons FLORIDA RED FLESH SEEDLESS MINIATURE 8s 14.00-15.00 occasional higher/lower

BOSTON

CANTALOUPES: MARKET HIGHER. 1/2 cartons GUATEMALA 9s 22.00-23.00 9s (6 size) 25.00 12s 23.00-25.00

HONEYDEWS: MARKET GUATEMALA HIGHER, OTHERS ABOUT STEADY. 2/3 cartons GUATEMALA 5s 20.00-22.00 6s 20.00-22.00 MEXICO 6s poor condition 3.00 8s poor condition 3.00

MÉLON, GAYA: OFFERINGS LIGHT. 2/3

cartons BRAZIL 6s 31.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s 14.00 MEXICO RED FLESH SEEDLESS TYPE 5s 40.00-42.00 6s 40.00-42.00 24 inch bins GUATEMALA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.50-12.00 45s 8.50-10.00 60s 6.50-8.00

CHICAGO

CANTALOUPES: MARKET STEADY. 1/2 cartons CALIFORNIA 9s 21.00 12s 18.00 GUATEMALA 9s 20.00-21.00 12s 18.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 24.00-25.00 GUATEMALA 9s (6 size) 24.00-25.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 22.00 6s 19.00 MEXICO 5s 22.00 6s 20.00 oversized 2/3 cartons MEXICO 5s (4 size) 24.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-40.00 mostly 38.00-39.00 5s 36.00-40.00 mostly 38.00-39.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 45s 340.00 60s 330.00

LOS ANGELES

CANTALOUPES: MARKET STEADY. 17 kg containers GUATEMALA 12s 20.00-27.00 mostly 23.00-25.00 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 24.00-26.00 fair condition 12.00 MEXICO 9s insufficient to quote oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00 -27.00 HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-22.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00 **MELON. HAMI:** OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 5s 31.00-33.00 **WATERMELONS**: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 5s 32.00-35.00 mostly 32.00-33.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 268.00-270.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality insufficient to quote flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s insufficient to quote

MIAMI

CANTALOUPES: MARKET HIGHER. OFFERINGS MODERATE. 1/2 cartons GUATEMALA 9s 24.00 12s 24.00 HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 22.00-23.00 occasional higher and lower 6s 22.00-23.00 occasional higher and lower 8s 22.00-23.00 occasional higher and lower WATERMELONS: MARKET STEADY.

FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPES: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) 22.00 1/2 cartons GUATEMALA 9s 20.00-22.00 fine appearance 24.00-26.00 12s 20.00-22.00 fine appearance 24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-28.00 Few 30.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 22.00-24.00 Few 26.00 6s 20.00-22.00 MEXICO 5s 22.00 6s 20.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 26.00-28.00 Few 30.00 --- MELON, HAMI: OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s fine appearance 26.00-28.00 **WATERMELONS**: MARKET ABOUT STEADY. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s holdovers 15.00-16.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00 fine appearance 44.00-46.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-40.00

PHILADELPHIA

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 22.00-24.00 mostly 22.00 12s 20.00-24.00 mostly 20.00-22.00 HONDURAS 9s 21.00 9s (6 size) 26.00-27.00 12s 20.00-22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 22.00-26.00 mostly 23.00- 24.00 **HONEYDEWS**: MARKET STEADY. 2/3 cartons GUATEMALA 5s 22.00-24.00 mostly

cartons GUATEMALA 5s 22.00-24.00 mos 23.00 6s 22.00 8s 16.00 one lot 8.00 MEXICO 5s 23.00 WATERMELONS: OFFERINGS LIGHT.

WATERMELONS: OFFERINGS LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 40.00-44.00 flat cartons GUATEMALA RED FLESH SEEDLESS MINIATURE Round Types 6s ordinary condition 5.00