NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII - Number 245

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

December 29, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/22/2025 to 12/28/2025

	Trans Mode/ Imp-	Dec	Total This	To Date Last	Final Last						
Commodity/Var/Prop/Origin/District	Exp	22	23	24	25	26	27	28	Season	Season	Season
WATERMELONS	-										
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	56	-	-	-	-	234	184	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	-	5	-	4	-	-	25	89	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	10	11	12	-	-	-	-	1,271	600	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	1	-	-	-	-	-	99	91	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	-	3	-	-	1	-	-	100	89	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	29	81	52	-	87	-	-	1,074	782	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	-	9	-	-	2	-	-	115	3	137
WATERMELONS - RED FLESH SEEDLESS MINIATURE	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	4	4	5	-	4	-	-	993	2,213	3,966
WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ŢΙ	-	1	1	-	-	-	-	101	110	235
WATERMELONS - SEEDLESS	_										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	2	-	-	-	-	-	29	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	20	2	3	-	-	-	-	102	60	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH	ВІ	3	2	4	_	2	_	_	55	44	290
CALIFORNIA IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	5	4	-	-	-	-	34	12	271
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	_	_	16	_	_	_	_	118	112	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	_	_	29	_	43	_	_	232	212	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	_	9	2	_	_	_	_	49	13	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	17	16	12	_	17	_	_	2,587	2,710	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	9	4	5	-	4	-	-	126	130	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	10	-	5	-	-	-	-	457	281	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	83	89	2	_	9	_	_	494	976	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	14	4	_	_	_	_	_	558	477	1,271
GRAND TOTALS		199	243	213	_	173	_		8,926	9,272	43,516

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

National Watermelon Report		volum	e LII –	Numbe	r 245 F	age 2				Decem	ber 29, 2
Shipments in 40,000 LB Units from 12/22/2025 to 12/2	8/2025										
	Trans Mode/ Imp-	Dec	Dec	Dec	Dec	Dec	Dec	Dec	Total This	To Date Last	Final Last
Commodity/Var/Prop/Origin/District	Exp	22	23	24	25	26	27	28	Season	Season	Season
<u>CANTALOUPES</u>	-										
DOMINICAN REPUBLIC											
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	-	-	-	-	2	-	-	2	-	-
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	28	16	6	-	-	-	-	241	208	1,150
IMPORTS THROUGH HOUSTON TEXAS	ВІ	8	-	-	-	-	-	-	25	52	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	12	5	38	-	5	-	-	525	418	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	40	92	-	-	-	-	654	551	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	4	-	88	-	181	-	-	989	890	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	-	16	-	29	-	-	459	391	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	4	4	-	-	-	-	245	217	719
HONDURAS											
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	_	_	_	_	10	_	_	10	-	382
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	2	1	_	_	1	_	_	519	483	965
GRAND TOTALS		54	66	244		228		-	3,674	3,218	15,194
Trans Mode: T = Truck A = Air	B = Boat R	= Rail F	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = I	nport	•	-
HONEYDEWS	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	1	-	-	-	-	-	16	12	36
GUATEMALA	ВІ										
IMPORTS THROUGH FREEPORT TEXAS		9	3	1	-	-	-	-	65	64	365
IMPORTS THROUGH HOUSTON TEXAS	ВІ	2	-	-	-	-	-	-	6	13	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	9	-	13	-	3	-	-	134	112	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	17	40	-	-	-	-	251	236	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	1	-	20	-	29	-	-	282	256	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	1	-	6	-	9	-	-	75	106	765
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	1	5	4	-	-	-	-	134	35	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	14	17	5	-	5	-	-	1,239	1,240	3,682
GRAND TOTALS		37	43	89	_	46	_	-	2,202	2,074	8,146

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 29, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA Sales F.O.B. Shipping Point and/or Delivered

Sales, Shipping Point Basis **HONEYDEWS: SUPPLY 5S LIGHT AND** IN FEW HANDS. DEMAND MODERATE.

Wide range in quality and condition. 2/3 cartons 6s 10.00-12.00 8s 7.00-8.00 few as high 8.95 occasional lower

WATERMELONS: SUPPLY MINIATURE LIGHT AND IN FEW HANDS. DEMAND MINIATURE FAIRLY GOOD, OTHERS MODERATE. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 14.95-16.95 8s 14.95-16.95 9s 14.95-16.95 mostly 14.95 Red Flesh Seedless Type cartons 4s 19.00-23.00 mostly 20.00-21.00 occasional higher 5s 19.00-23.00 mostly 20.00-21.00 occasional higher 6s 12.00-16.00 mostly 13.00-15.00 occasional higher 24 inch bins approx 36 count 182.00-210.00 mostly 182.00-196.00 occasional higher approx 45 count 189.00-217.00 mostly 189.00-196.00 occasional higher and lower approx 60 count 161.00-182.00 mostly 168.00-175.00 occasional lower

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND

MODERATE. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 180.00-216.00 mostly 190.00-216.00 occasional higher and lower approx 45 count 200.00-240.00 mostly 200.00-224.00 occasional higher and lower approx 60 count 200.00-240.00 mostly 200.00-224.00

WHOLESALE TERMINAL MARKET PRICES AS OF December 29, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-andvegetable-terminal-markets-standard-reports

ASHEVILLE

CANTALOUPES: MARKET. OFFERINGS LIGHT. flat cartons GUATEMALA 12s 28.00-36.00

HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates ARIZONA 6s 26.00-34.00

ATLANTA

CANTALOUPES: OFFERINGS

HONDURAS LIGHT. 1/2 cartons GUATEMALA 9s 25.00-28.00 mostly 26.00-27.00 occasional higher 12s 25.00-28.00 mostly 26.00-27.00 occasional higher HONDURAS 9s 23.00-25.00 occasional lower 12s 19.00-22.50 mostly 20.00-21.00 few lots 14.50 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00 occasional

HONEYDEWS: 2/3 cartons GUATEMALA 5s 22.00-23.00 occasional higher/lower 6s 22.00-23.00 occasional higher/lower MEXICO 5s 17.00-20.00 mostly 18.00-19.00 6s 16.00-17.00 few 21.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower WATERMELONS: OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 41.00-44.00 mostly 42.00-43.00 occasional higher/lower 5s 30.00-33.00 mostly 31.00-32.00 few high as 37.00 occasional lower 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 184.00-194.00 occasional higher/lower 45s 319.00-329.00 occasional lower 60s 244.00-254.00 occasional lower flat cartons FLORIDA RED FLESH SEEDLESS MINIATURE 8s 14.00-15.00 occasional higher/lower

BOSTON

CANTALOUPES: 1/2 cartons GUATEMALA 9s 21.00-25.00 mostly 22.00-24.00 12s 21.00-25.00 mostly 22.00-24.00 **HONEYDEWS**: 2/3 cartons GUATEMALA 5s 18.00-21.00 mostly 18.00-20.00 6s 18.00-21.00 mostly 18.00-20.00 MEXICO 6s ordinary condition 5.00-6.00 poor condition 3.00-4.00 8s ordinary condition 5.00-6.00 poor condition 3.00-4.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZÍL 6s 45.00

WATERMELONS: cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s 14.00 MEXICO RED FLESH SEEDLESS TYPE 5s 40.00-42.00 6s 40.00-42.00 24 inch bins GUATEMALA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.50-12.00 45s 8.50-10.00 60s 6.50-8.00

CHICAGO

CANTALOUPES: 1/2 cartons CALIFORNIA 9s 21.00 12s 18.00 GUATEMALA 9s 20.00-21.00 12s 18.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 24.00-25.00 GUATEMALA 9s (6 size) 24.00-25.00

HONEYDEWS: 2/3 cartons GUATEMALA 5s 22.00 6s 19.00 MEXICO 5s 22.00 6s 20.00 oversized 2/3 cartons MEXICO 5s (4 size)

WATERMELONS: cartons MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-40.00 mostly 38.00-39.00 5s 36.00-40.00 mostly 38.00-39.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 45s 340.00 60s 330.00

LOS ANGELES

CANTALOUPES: 17 kg containers GUATEMALA 12s 20.00-27.00 mostly 23.00-25.00 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 24.00-26.00 fair condition 12.00 MEXICO 9s insufficient to quote oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00

HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-22.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00

MELON, HAMI: OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 5s 31.00-33.00 **WATERMELONS**: cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 5s 32.00-35.00 mostly 32.00-33.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 268.00-270.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality insufficient to quote flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s insufficient to quote

MIAMI

CANTALOUPES: OFFERINGS

MODERATE. 1/2 cartons GUATEMALA 9s 19.50 occasional higher 12s 19.50 occasional higher

HÖNEYDEWS: OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 21.00-24.00 occasional lower 6s 21.00-24.00 occasional lower 8s 21.00- 24.00 occasional lower WATERMELONS: FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPES: flat cartons

GUATEMALA 9s (6 size) 22.00 1/2 cartons GUATEMALA 9s 20.00-22.00 fine appearance 24.00-26.00 12s 20.00-22.00 fine appearance 24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-28.00 Few 30.00

HONEYDEWS: 2/3 cartons GUATEMALA 5s 22.00-24.00 Few 26.00 6s 20.00-22.00 MEXICO 5s 22.00 6s 20.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 26.00-28.00 Few 30.00

MELON, HAMI: OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s fine appearance 26.00-28.00

WATERMELONS: cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s holdovers 15.00-16.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00 fine appearance 44.00-46.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-40.00

PHILADELPHIA

CANTALOUPES: 1/2 cartons

GUATEMALA 9s 22.00-24.00 mostly 22.00 12s 20.00-24.00 mostly 20.00-22.00 HONDURAS 9s 21.00 9s (6 size) 26.00 12s 20.00-22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 22.00-26.00 mostly 23.00-24.00

HONEYDEWS: 2/3 cartons GUATEMALA 5s 22.00-24.00 mostly 23.00 6s 22.00 8s 16.00 one lot 8.00 MEXICO 5s 23.00 WATERMELONS: cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 5s 40.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s 350.00 45s 350.00 flat cartons GUATEMALA RED FLESH SEEDLESS MINIATURE Round Types 6s ordinary condition 5.00