

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

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December 23, 2025

No reports will be issued Wednesday through Friday, December 24-26, 2025, in observance of Christmas holiday.

The next report will be issued Monday, December 29, 2025.

**Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.**

Shipments in 40,000 LB Units from 12/16/2025 to 12/22/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 16	Dec 17	Dec 18	Dec 19	Dec 20	Dec 21	Dec 22	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	B I	1	-	-	-	-	-	-	29	37	80
GUATEMALA											
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	-	2	-	-	-	-	2	1	16
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	60	-	-	-	-	-	178	141	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	1	4	-	-	-	-	-	16	82	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	6	4	11	10	-	-	10	1,249	596	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	3	-	-	1	-	-	-	98	86	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	3	8	2	1	-	-	-	96	81	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	40	47	73	29	-	-	29	854	602	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	7	-	-	3	-	-	-	103	3	137
<u>WATERMELONS - RED FLESH SEEDED TYPE</u>	-										
MICHIGAN											
MICHIGAN	T	-	-	-	-	2	-	-	169	122	122
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	7	8	6	9	-	-	4	980	2,181	3,966
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	1	-	-	-	-	-	-	100	110	235
<u>WATERMELONS - SEEDLESS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	1	-	-	-	-	-	-	27	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	2	3	-	3	-	-	20	97	55	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	3	-	10	-	-	3	47	27	290
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	5	1	-	-	-	25	12	271
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	28	-	24	1	-	-	-	101	74	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	20	19	-	3	-	-	-	160	180	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	B I	3	-	8	-	-	-	-	38	12	230

Shipments in 40,000 LB Units from 12/16/2025 to 12/22/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 16	Dec 17	Dec 18	Dec 19	Dec 20	Dec 21	Dec 22	Total This Season	To Date Last Season	Final Last Season
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	32	28	33	36	-	-	17	2,542	2,633	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	1	-	1	6	-	-	9	113	122	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	2	6	7	-	-	-	10	452	275	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	10	23	2	-	-	-	83	394	867	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	6	7	-	-	-	-	14	554	444	1,271
<u>WATERMELONS - SEEDLESS - ORGANIC</u>											
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	2	1	1	-	-	-	42	34	375
GRAND TOTALS		174	222	175	114	2	-	199	8,479	8,780	43,664

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

CANTALOUPE**GUATEMALA**

IMPORTS THROUGH FREEPORT TEXAS	B I	14	3	-	2	-	-	28	218	149	1,150
IMPORTS THROUGH HOUSTON TEXAS	B I	-	-	-	-	-	-	8	25	48	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	34	50	44	-	-	12	477	292	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	23	63	5	-	-	-	-	522	473	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	53	13	78	5	-	-	4	720	782	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	38	38	2	3	-	-	-	415	382	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	8	14	34	-	-	-	-	237	181	719

MEXICO

MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	4	2	-	-	-	-	2	517	474	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	1	-	-	-	-	-	5	7	25

GRAND TOTALS		140	168	169	54	-	-	54	3,136	2,788	14,812
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HONEYDEWS**GUATEMALA**

IMPORTS THROUGH FREEPORT TEXAS	B I	5	1	-	-	-	-	9	61	41	365
IMPORTS THROUGH HOUSTON TEXAS	B I	-	-	-	-	-	-	2	6	12	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	14	15	3	-	-	9	118	73	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	21	28	4	-	-	-	-	193	209	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	37	7	19	1	-	-	1	232	205	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	2	10	1	-	-	-	1	60	91	765
IMPORTS THROUGH WILMINGTON DELAWARE	B I	7	-	2	-	-	-	1	126	28	158

MEXICO

MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	17	11	12	11	-	-	14	1,212	1,169	3,682
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GRAND TOTALS		89	71	53	15	-	-	37	2,023	1,838	8,146
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Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

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SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 23, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

HONEYDEWS: SUPPLY 5S LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in quality and condition. 2/3 cartons 6s 10.00-11.50 8s 5.00-7.00 mostly 6.00-7.00 few as high 8.00

WATERMELONS: SUPPLY MINIATURE LIGHT AND IN FEW HANDS. DEMAND MINIATURE FAIRLY GOOD, OTHERS FAIRLY LIGHT. MARKET ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 14.95-16.95 mostly 15.95-16.95 occasional higher 8s 14.95-16.95 mostly 15.95-16.95 occasional higher 9s 14.95-16.95 Red Flesh Seedless Type cartons 4s 19.00-22.00 mostly 20.00-21.00 few as high 24.00 5s 19.00-22.00 mostly 20.00-21.00 few as high 24.00 6s 12.00-17.00 mostly 13.00-15.00 occasional higher 24 inch bins approx 36 count 189.00-217.00 mostly 189.00-203.00 few as high 210.00 occasional higher and lower approx 45 count 182.00-217.00 mostly 189.00-203.00 few as high 210.00 occasional higher approx 60 count 150.00-175.00 mostly 161.00-168.00 occasional higher

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 170.00-216.00 mostly 180.00-210.00 occasional higher and lower approx 45 count 180.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 60 count 170.00-238.00 mostly 180.00-200.00 few low as 160.00

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY REGULAR SIZE 9S AND 12S MODERATE. JUMBO SIZE 9S (6 SIZE) VERY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 16.95-19.95 12s 13.95-16.95 15s supplies in too few hands to establish a market. oversized 1/2 cartons 9s (6 size) 19.85-20.95

HONEYDEWS: SUPPLY LIGHT. DEMAND 5S MODERATE, 6S FAIRLY GOOD. MARKET ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 15.85-18.95 6s 15.85-18.95 8s supplies insufficient to quote oversized 2/3 cartons 5s (4 size) supplies in too few hands to establish a market.

WATERMELONS: SUPPLY VERY LIGHT. DEMAND FAIRLY GOOD. MARKET ABOUT STEADY. GUATEMALA, By Boat. Many present shipments from prior bookings and/or previous commitments. Red Flesh Seedless Miniature flat cartons 6s 16.85 8s 16.85 9s 16.85 Red Flesh Seedless Type Round Varieties cartons 4s 29.85 5s 29.85 24 inch bins 36s 295.00 45s 295.00 60s 295.00

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTHERN CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY REGULAR SIZE 9S LIGHT, JUMBO SIZE 9S VERY LIGHT 12S MODERATE. DEMAND FAIRLY GOOD. MARKET ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 19.95-20.95 12s 16.95-18.95 oversized 1/2 cartons 9s (6 size) 20.95-22.95

HONEYDEWS: SUPPLY VERY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Guatemala. Most present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 15.00-18.95 6s 14.50-18.95 oversized 2/3 cartons 5s (4 size) supplies in too few hands to establish a market.

FIRST REPORT**WHOLESALE TERMINAL MARKET PRICES AS OF December 23, 2025.**

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ATLANTA

CANTALOUPE: MARKET STEADY. OFFERINGS HONDURAS LIGHT. 1/2 cartons GUATEMALA 9s 25.00-28.00 mostly 26.00-27.00 occasional higher 12s 25.00-28.00 mostly 26.00-27.00 occasional higher HONDURAS 9s 23.00-25.00 occasional lower 12s 19.00-22.50 mostly 20.00-21.00 few lots 14.50 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 22.00-23.00 occasional higher/lower 6s 22.00-23.00 occasional higher/lower MEXICO 5s 17.00-20.00 mostly 18.00-19.00 6s 16.00-17.00 few 21.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET FLAT CARTONS RED FLESH SEEDLESS MINIATURE TYPE SLIGHTLY LOWER, OTHERS ABOUT STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 41.00-44.00 mostly 42.00-43.00 occasional higher/lower 5s 30.00 -33.00 mostly 31.00-32.00 few high as 37.00 occasional lower 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 184.00-194.00 occasional higher/lower 45s 319.00-329.00 occasional lower 60s 244.00-254.00 occasional lower flat cartons FLORIDA RED FLESH SEEDLESS MINIATURE 8s 14.00-15.00 occasional higher/lower

BOSTON

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 21.00-25.00 mostly 22.00-24.00 12s 21.00-25.00 mostly 22.00-24.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-21.00 mostly 18.00-20.00 6s 18.00-21.00 mostly 18.00- 20.00 MEXICO 6s ordinary condition 5.00-6.00 poor condition 3.00-4.00 8s ordinary condition 5.00-6.00 poor condition 3.00-4.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 40.00- 42.00 6s 40.00-42.00 24 inch bins GUATEMALA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.50-12.00 45s 8.50-10.00 60s 6.50-8.00

CHICAGO

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 24.00-25.00 fair appearance 20.00 12s 21.00-22.00 fair condition 16.00-19.50 mostly 17.00-18.00 oversized 1/2 cartons GUATEMALA 9s (6 size) fine appearance 24.00-28.00 mostly 26.00 HONDURAS 9s (6 size) 30.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 20.00-23.00 mostly 21.00-22.00 6s 19.00-21.00 MEXICO 5s 25.00 6s 25.00

WATERMELONS: MARKET ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 36.00 5s 35.00 GUATEMALA RED FLESH SEEDLESS TYPE 5s 37.00 MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-40.00 mostly 38.00-39.00 5s 37.00-40.00 mostly 38.00-39.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 45s 320.00-330.00 60s 300.00-320.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 23.00 8s fine appearance 19.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. 17 kg containers GUATEMALA 12s 20.00-27.00 mostly 23.00-25.00 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 24.00-26.00 fair condition 12.00 MEXICO 9s insufficient to quote oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00 -27.00

HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-22.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00

MELON, HAMI : MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 5s 31.00-33.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 5s 32.00-35.00 mostly 32.00-33.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 268.00-270.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality insufficient to quote flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s insufficient to quote

MIAMI

CANTALOUPE: MARKET SLIGHTLY LOWER. OFFERINGS MODERATE. 1/2 cartons GUATEMALA 9s 19.50 occasional higher 12s 19.50 occasional higher

HONEYDEWS: OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 21.00-24.00 occasional lower 6s 21.00-24.00 occasional lower 8s 21.00- 24.00 occasional lower

WATERMELONS: MARKET STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) fine appearance 32.00-34.00 1/2 cartons GUATEMALA 9s 20.00-22.00 fine appearance 24.00-26.00 12s 20.00-24.00 mostly 22.00 MEXICO 12s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 28.00-30.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 22.00-24.00 6s 18.00-22.00 mostly 20.00 MEXICO 5s 22.00 6s 20.00

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s fine appearance 26.00-28.00

WATERMELONS: MARKET ABOUT STEADY. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s holdovers 15.00-16.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00 fine appearance 44.00-46.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-40.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 20.00-22.00 mostly 20.00 12s 22.00 HONDURAS 12s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 21.00-26.00 mostly 21.00-23.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 20.00-22.00 mostly 20.00-21.00 6s 20.00-22.00 mostly 20.00- 21.00 MEXICO 6s 16.00-18.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons MEXICO 6s 20.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 40.00-44.00 5s 40.00 flat cartons GUATEMALA RED FLESH SEEDLESS MINIATURE Round Types 6s 12.00-14.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 25.00