NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII - Number 240

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

December 17, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/10/2025 to 12/16/2025

	Trans Mode/ Imp-	Dec	Total This	To Date Last	Final Last						
Commodity/Var/Prop/Origin/District	Exp	10	11	12	13	14	15	16	Season	Season	Season
WATERMELONS DRAFF	-										
BRAZIL IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	1	-	2	25	37
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	-	-	-	-	-	-	1	29	35	80
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	51	-	-	-	-	-	-	118	100	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	3	-	-	-	-	2	1	12	55	568
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	-	12	-	-	-	-	12	7	50
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	14	13	11	-	-	3	6	1,213	593	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	1	-	-	-	-	-	3	97	69	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	3	-	2	-	-	2	3	84	75	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	47	33	19	-	-	28	40	676	479	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	1	1	4	-	-	2	7	100	3	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	ΤI	-	1	-	-	-	-	-	13	-	10
WATERMELONS - RED FLESH SEEDLESS											
MINIATURE MEXICO	-										
	ΤI	7	10	6			0	7	0.53	2.125	2.066
MEXICO CROSSINGS THROUGH NOGALES ARIZONA WATERMELONS - RED FLESH SEEDLESS		/	19	6	-	-	8	/	953	2,125	3,966
MINIATURE - ORGANIC	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	3	3	1	-	-	1	1	99	110	235
WATERMELONS - SEEDLESS	_										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	1	-	-	-	2	1	27	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	3	-	3	-	-	21	2	71	40	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	2	6	7	-	-	3	-	30	18	290
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	6	3	-	-	-	-	19	2	271
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	-	23	-	-	-	-	28	76	53	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	31	-	-	-	-	2	20	138	108	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	-	-	-	-	-	3	30	1	230

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Shipments in 40,000 LB Units from 12/10/2025 to 12/16/	2025										
Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Total This Season	To Date Last Season	Final Last Season
MEXICO											0000011
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	68	68	31	_	_	47	32	2,428	2,551	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	2	3	4	_	_	1	1	98	117	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	23	_	_	_	_	22	2	429	264	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	25	_	_	_	_	18	10	287	755	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	4	_	_	_	_	14	6	534	425	1,271
GRAND TOTALS		288	177	103	_	-	177	174	7,575	8,013	43,238
Trans Mode: T = Truck A = Air B	= Boat R	•								.0,200	
CANTALOUPES	_		33	•		•			•		
GUATEMALA	_										
IMPORTS THROUGH FREEPORT TEXAS	ВІ	3	-	2	-	-	30	14	185	130	1,150
IMPORTS THROUGH HOUSTON TEXAS	ВІ	-	-	-	-	-	9	-	17	46	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	36	38	40	-	-	14	-	336	217	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	71	2	20	-	-	-	23	454	316	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	16	67	1	-	-	10	53	619	687	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	40	-	1	-	-	2	38	372	339	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	16	1	28	-	-	-	8	189	144	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	20	28	6	-	-	13	4	514	465	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	-	-	-	-	-	4	7	25
GRAND TOTALS		202	136	98	-	-	78	140	2,690	2,351	14,810
Trans Mode: T = Truck A = Air B					Imp-Exp: E = Export I = Import					<u> </u>	
<u>HONEYDEWS</u>	_			-		_					
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	1	-	-	-	-	1	-	15	10	36
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	1	-	-	-	-	10	5	52	31	365
IMPORTS THROUGH HOUSTON TEXAS	ВІ	-	-	-	-	-	2	-	3	11	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	10	14	3	-	-	4	-	77	53	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	26	8	1	-	-	-	21	161	139	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	1	28	-	-	-	-	37	204	161	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	11	-	1	-	-	-	2	48	78	765
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	3	-	3	-	-	-	7	123	18	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	24	17	11	-	-	19	17	1,164	1,136	3,682
GRAND TOTALS		77	67	19	_	-	36	89	1,847	1,637	8,146

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 17, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis **HONEYDEWS: SUPPLY 5-6S VERY** LIGHT. DEMAND MODERATE. MARKET LOWER. Wide range in quality and condition. 2/3 cartons 6s 10.00-11.00 mostly 10.00 8s 5.00-7.00 few as high 8.00 **WATERMELONS: SUPPLY MINIATURE** VERY LIGHT. DEMAND APPROXIMATELY 60 COUNT FAIRLY LIGHT, OTHERS MODERATE, MARKET CARTONS 4-6S SLIGHTLY HIGHER, APPROXIMATELY 36 AND 45 COUNTS SLIGHTLY LOWER, OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 14.00-16.00 mostly 14.00 few as high 17.00 8s 13.00-15.00 mostly 14.00 few as high 16.00 9s supplies insufficient and in too few hands to establish a market Red Flesh Seedless Type cartons 4s 20.00-24.00 mostly 21.00-22.00 5s 20.00-24.00 mostly 21.00-22.00 6s 12.00-17.00 mostly 13.00-15.00 occasional higher 24 inch bins approx 36 count 196.00-217.00 mostly 196.00-203.00 one label 224.00 approx 45 count 196.00-217.00 mostly 196.00-203.00 one label 224.00 occasional

MEXICO CROSSINGS THROUGH TEXAS

lower approx 60 count 154.00-196.00 mostly

168.00-175.00 occasional higher and lower

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY

LIGHT MARKET STEADY, W. 1

LIGHT. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 170.00-216.00 mostly 180.00-210.00 occasional higher and lower approx 45 count 180.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 60 count 170.00-238.00 mostly 180.00-200.00 few low as 160.00

WHOLESALE TERMINAL MARKET PRICES AS OF December 17, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

ASHEVILLE

CANTALOUPES: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 20.00-28.00 **HONEYDEWS**: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates ARIZONA 6s 18.00-23.00

WATERMELONS: MARKET. OFFERINGS LIGHT. 36 inch bins repacked enroute 28s 280.00-300.00

ATLANTA

CANTALOUPES: MARKET STEADY. OFFERINGS HONDURAS LIGHT. 1/2 cartons GUATEMALA 9s 25.00-28.00 mostly 26.00-27.00 occasional higher 12s 25.00-28.00 mostly 26.00-27.00 occasional higher HONDURAS 9s 23.00-25.00 occasional lower 12s 19.00-22.50 mostly 20.00-21.00 few lots 14.50

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA 5s insufficient to quote GUATEMALA 6s 23.00-24.00 occasional higher/lower MEXICO 5s 17.00-21.00 mostly 18.00-19.00 6s 16.00-17.00 few 21.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-40.00 mostly 38.00-39.00 few 44.50 occasional higher/lower 5s 27.00-30.00 mostly 28.00-29.00 few 32.00 occasional higher/lower 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher/lower RED FLESH SEEDLESS TYPE 45s insufficient to quote MEXICO RED FLESH SEEDLESS TYPE 36s 190.00-194.00 occasional higher/lower 45s 320.00-329.00 occasional lower 60s 320.00-329.00 occasional lower flat cartons FLORIDA RED FLESH SEEDLESS MINIATURE 8s 17.00-18.00

BOSTON

CANTALOUPES: MARKET ABOUT

STEADY. 1/2 cartons GUATEMALA 9s 21.00-25.00 mostly 22.00-24.00 12s 21.00-25.00 mostly 22.00-24.00 occasional lower HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 19.00-20.00 6s 19.00-20.00 MEXICO 6s 12.00-14.00 MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons

BRAZIL 6s 45.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 40.00-42.00 6s 40.00-42.00 24 inch bins GUATEMALA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.50-12.00 45s 8.50-10.00 60s 6.50-8.00

CHICAGO

CANTALOUPES: MARKET STEADY. 1/2 cartons GUATEMALA 9s 23.00-25.00 fair appearance 20.00 12s 23.00 fair condition 14.00 MEXICO 9s 28.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 23.00-26.50 mostly 24.00-26.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 24.00 fair appearance 20.00 6s 24.00 fair appearance 19.00 MEXICO 5s 23.00 6s 23.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 24.00 WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 36.00 5s 34.00 FLORIDA RED FLESH SEEDLESS TYPE 4s fine appearance 42.50 GUATEMALA RED FLESH SEEDLESS TYPE 5s 37.00 MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-38.00 5s 36.00 fine appearance 40.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 320.00 45s 320.00-330.00 60s 300.00-320.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fair condition 15.00 fine appearance 23.00 8s fine appearance 23.00 **ORGANIC WATERMELONS: MARKET** STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition

8.00

LOS ANGELES

CANTALOUPES: MARKET ABOUT STEADY. 17 kg containers GUATEMALA 12s 20.00-27.00 mostly 23.00-25.00 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 24.00-26.00 fair condition 12.00 MEXICO 9s insufficient to quote oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00 HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-22.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00 MELON, HAMI: MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 5s 31.00-33.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 5s 32.00-35.00 mostly 32.00-33.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 268.00-270.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality insufficient to quote flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s insufficient to quote

MIAMI

CANTALOUPES: MARKET ABOUT STEADY. OFFERINGS MODERATE. 1/2 cartons GUATEMALA 9s 20.00-24.00 occasional higher 12s 20.00-24.00 occasional higher

HÖNEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 21.00-24.00 occasional lower 6s 21.00-24.00 occasional lower 8s 21.00-24.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00-6.00 occasional higher

NEW YORK

CANTALOUPES: MARKET STEADY. 1/2 cartons GUATEMALA 9s 20.00-22.00 fine appearance 26.00-28.00 12s 20.00-24.00 mostly 22.00 MEXICO 12s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-28.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 22.00-24.00 fine appearance 26.00-28.00 6s 18.00-22.00 mostly 20.00 MEXICO 5s 22.00 6s 20.00 MELON, HAMI: OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s fine appearance 26.00-28.00

WATERMELONS: MARKET SLIGHTLY LOWER. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s holdovers 15.00-16.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-42.00 mostly 40.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-40.00

PHILADELPHIA

CANTALOUPES: MARKET STEADY. 1/2 cartons GUATEMALA 9s 19.00-22.00 mostly 20.00-21.00 12s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 20.00-24.00 mostly 22.00-23.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 20.00-22.00 mostly 21.00 6s holdovers 15.00-17.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 40.00-44.00 mostly 42.00 5s 42.00 flat cartons GUATEMALA RED FLESH SEEDLESS MINIATURE Round Types 6s 18.00-20.00 8s 20.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 24.00