

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

230 North 1st Avenue, Suite 404
Phoenix, AZ 85003
Phone: 602-557-0410

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December 16, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/9/2025 to 12/15/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	-	-	1	2	19	37
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	51	-	-	-	-	-	118	100	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	3	-	-	-	-	2	11	55	568
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	-	-	12	-	-	-	12	7	50
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	30	14	13	11	-	-	3	1,207	590	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	1	1	-	-	-	-	-	95	66	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	-	3	-	2	-	-	2	81	75	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	19	47	33	19	-	-	28	636	467	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	25	1	1	4	-	-	2	92	3	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	T I	-	-	1	-	-	-	-	13	-	10
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	15	7	19	6	-	-	8	947	2,114	3,966
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	2	3	3	1	-	-	1	99	110	235
<u>WATERMELONS - SEEDLESS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	2	-	1	-	-	-	2	27	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	23	3	-	3	-	-	21	69	25	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	2	6	7	-	-	3	30	18	290
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	3	-	6	3	-	-	-	19	2	271
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	15	-	23	-	-	-	-	49	53	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	10	31	-	-	-	-	2	119	108	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	B I	2	-	-	-	-	-	-	27	1	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	48	68	68	31	-	-	47	2,396	2,522	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	2	3	4	-	-	1	97	117	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	20	23	-	-	-	-	22	427	264	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	22	25	-	-	-	-	18	277	734	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	10	4	-	-	-	-	14	528	421	1,271
GRAND TOTALS		247	288	177	103	-	-	177	7,406	7,909	43,238

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

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Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Total This Season	To Date Last Season	Final Last Season
CANTALOUPE	-										
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	48	3	-	2	-	-	30	171	89	1,150
IMPORTS THROUGH HOUSTON TEXAS	B I	7	-	-	-	-	-	9	17	42	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	36	38	40	-	-	14	336	212	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	32	71	2	20	-	-	-	431	315	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	88	16	67	1	-	-	10	566	681	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	12	40	-	1	-	-	2	333	339	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	6	16	1	28	-	-	-	181	144	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	5	20	28	6	-	-	13	510	460	965
GRAND TOTALS		198	202	136	98	-	-	78	2,549	2,289	14,810

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HONEYDEWS**BRAZIL**

IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	1	1	-	-	-	-	1	15	9	36
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GUATEMALA

IMPORTS THROUGH FREEPORT TEXAS	B I	19	1	-	-	-	-	10	47	21	365
IMPORTS THROUGH HOUSTON TEXAS	B I	1	-	-	-	-	-	2	3	11	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	10	14	3	-	-	4	77	52	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	12	26	8	1	-	-	-	140	139	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	12	1	28	-	-	-	-	167	161	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	2	11	-	1	-	-	-	46	78	765
IMPORTS THROUGH WILMINGTON DELAWARE	B I	4	3	-	3	-	-	-	115	18	158

MEXICO

MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	23	24	17	11	-	-	19	1,147	1,113	3,682
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GRAND TOTALS		74	77	67	19	-	-	36	1,757	1,602	8,146
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SHIPPING POINT INFORMATION

Sales F.O.B. Shipping Point and Delivered Sales Shipping Point Basis for December 16, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

HONEYDEWS: SUPPLY 5-6S VERY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in quality and condition. 2/3 cartons 8s 7.00-8.95 mostly 7.00-8.00 occasional lower

WATERMELONS: SUPPLY MINIATURE LIGHT. DEMAND MODERATE. MARKET MINIATURE SLIGHTLY **HIGHER**, APPROXIMATELY 60 COUNT, CARTONS 6S SLIGHTLY **LOWER**, OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 14.00-16.00 occasional higher 8s 13.00-15.00 few 16.00 9s supplies in too few hands to establish a market Red Flesh Seedless Type cartons 4s 20.00-22.00 few 23.00-24.00 5s 20.00-23.00 mostly 20.00-22.00 few 24.00 6s 10.00-16.00 mostly 12.00 occasional higher 24 inch bins approx 36 count 196.00-217.00 mostly 203.00 one label 224.00 approx 45 count 196.00-217.00 mostly 203.00 one label 224.00 occasional lower approx 60 count 154.00-196.00 mostly 168.00-175.00 occasional higher and lower

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 170.00-216.00 mostly 180.00-210.00 occasional higher and lower approx 45 count 180.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 60 count 170.00-238.00 mostly 180.00-200.00 few low as 160.00

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTHERN CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY REGULAR SIZE 9S AND 12S LIGHT, JUMBO SIZE 9S VERY LIGHT,. DEMAND FAIRLY LIGHT. MARKET REGULAR SIZE 9S **LOWER**, 12S SLIGHTLY **LOWER**, JUMBO SIZE ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. Wide range in price. 1/2 cartons 9s 19.00-20.95 12s 16.00-18.95 oversized 1/2 cartons 9s (6 size) 20.00-22.95

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY REGULAR SIZE 9S AND 12S LIGHT, JUMBO SIZE 9S VERY LIGHT. DEMAND FAIRLY LIGHT. MARKET REGULAR 9S AND 15S SLIGHTLY **LOWER**, 12S **LOWER**, JUMBO SIZE 9S ABOUT STEADY. GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. Wide range in price. 1/2 cartons 9s 16.95-19.95 mostly 16.95-18.95 12s 14.95-16.95 mostly 14.95-15.95 15s 12.95-14.95 oversized 1/2 cartons 9s (6 size) 18.95-20.95 mostly 19.95

HONEYDEWS: SUPPLY LIGHT. DEMAND 5S AND 8S FAIRLY LIGHT AT SLIGHTLY **HIGHER** PRICES, OTHERS MODERATE. MARKET 5S AND 8S SLIGHTLY **HIGHER**, OTHERS ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. Wide range in price. 2/3 cartons 5s 15.95-18.95 mostly 15.95-17.95 6s 14.95-18.95 mostly 16.95-17.95 8s 14.95-15.95 oversized 2/3 cartons 5s (4 size) 15.95

WATERMELONS: SUPPLY VERY LIGHT. DEMAND LIGHT. GUATEMALA, By Boat. Many present shipments from prior bookings and/or previous commitments. Red Flesh Seedless Miniature flat cartons 6s 16.85 8s 15.95 9s 14.95 Red Flesh Seedless Type Round Varieties cartons 4s 29.85 5s 29.85 24 inch bins 36s 295.00 45s 295.00 60s 295.00

FIRST REPORT**WHOLESALE TERMINAL MARKET PRICES AS OF December 16, 2025.**

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHEVILLE

CANTALOUPE: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 20.00-28.00

HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates ARIZONA 6s 18.00-23.00

WATERMELONS: MARKET. OFFERINGS LIGHT. 36 inch bins repacked enroute 28s 280.00-300.00

ATLANTA

CANTALOUPE: MARKET STEADY. OFFERINGS HONDURAS LIGHT. 1/2 cartons GUATEMALA 9s 25.00-28.00 mostly 26.00-27.00 occasional higher 12s 25.00-28.00 mostly 26.00-27.00 occasional higher HONDURAS 9s 23.00-25.00 occasional lower 12s 19.00-22.50 mostly 20.00-21.00 few lots 14.50

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 17.00-19.00 6s 17.00-18.00 MEXICO 5s 17.00-20.00 mostly 18.00-19.00 6s 16.00-17.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 36.00-37.00 occasional higher/lower 5s 36.00-37.00 occasional higher/lower 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 30-35s 180.00-190.00 occasional higher/lower RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional higher/lower MEXICO RED FLESH SEEDLESS TYPE 36s 190.00-194.00 occasional higher/lower 45s 270.00-275.00 mostly 271.00-272.00 occasional lower 60s 270.00-275.00 mostly 271.00-272.00 occasional lower

BOSTON

CANTALOUPE: MARKET HIGHER. 1/2 cartons GUATEMALA 9s 21.00-25.00 mostly 22.00-24.00 12s 21.00-25.00 mostly 22.00-24.00 occasional lower

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 19.00-20.00 6s 19.00-20.00 MEXICO 6s 12.00-14.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET MEXICO LOWER, OTHERS ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 40.00-42.00 6s 40.00-42.00 24 inch bins GUATEMALA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.50-12.00 45s 8.50-10.00 60s 6.50-8.00

CHICAGO

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 23.00-25.00 fair appearance 20.00 12s 23.00 fair condition 14.00 MEXICO 9s 28.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 23.00-26.50 mostly 24.00-26.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 24.00 fair appearance 20.00 6s 24.00 fair appearance 19.00 MEXICO 5s 23.00 6s 23.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 24.00

WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 36.00 5s 34.00 FLORIDA RED FLESH SEEDLESS TYPE 4s fine appearance 42.50 GUATEMALA RED FLESH SEEDLESS TYPE 5s 37.00 MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-38.00 5s 36.00 fine appearance 40.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 320.00 45s 320.00-330.00 60s 300.00-320.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fair condition 15.00 fine appearance 23.00 8s fine appearance 23.00

ORGANIC WATERMELONS: MARKET STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. 17 kg containers GUATEMALA 12s 22.00-24.00 1/2 cartons GUATEMALA 9s 24.00-26.00 MEXICO 9s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00

HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-21.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 258.00-260.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 30.00-32.00

MIAMI

CANTALOUPE: MARKET LOWER. OFFERINGS MODERATE. 1/2 cartons GUATEMALA 9s 20.00-24.00 occasional higher 12s 20.00-24.00 occasional higher

HONEYDEWS: MARKET SLIGHTLY HIGHER. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 21.00-24.00 occasional lower 6s 21.00-24.00 occasional lower 8s 21.00-24.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00- 6.00 occasional higher

NEW YORK

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 20.00-22.00 fine appearance 26.00-28.00 12s 20.00-24.00 mostly 22.00 MEXICO 12s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-28.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 fine appearance 26.00-28.00 6s 18.00-20.00 fine appearance 22.00-26.00 mostly 24.00 MEXICO 5s 22.00 6s 20.00

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s fine appearance 26.00-28.00

WATERMELONS: MARKET ABOUT STEADY. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s holdovers 15.00-16.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00-28.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-44.00 mostly 42.00 fine appearance 46.00-48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-42.00 mostly 40.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 19.00-22.00 mostly 20.00-21.00 12s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 20.00-24.00 mostly 22.00-23.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 20.00-22.00 mostly 21.00 6s holdovers 15.00-17.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 40.00-44.00 mostly 42.00 5s 42.00 flat cartons GUATEMALA RED FLESH SEEDLESS MINIATURE Round Types 6s 18.00-20.00 8s 20.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 24.00