

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

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December 15, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/8/2025 to 12/14/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN	B I	-	-	51	-	-	-	-	118	100	470
PENNSYLVANIA-NEW JERSEY											
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	1	-	3	-	-	-	-	8	55	568
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	-	-	-	12	-	-	12	7	50
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	6	30	14	13	11	-	-	1,204	590	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	1	1	-	-	-	-	95	66	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	6	-	3	-	2	-	-	79	75	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	3	19	47	33	19	-	-	608	467	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	25	1	1	4	-	-	90	3	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	T I	-	-	-	1	-	-	-	13	-	10
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	23	15	7	19	6	-	-	938	2,114	3,966
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	1	2	3	3	1	-	-	98	110	235
<u>WATERMELONS - SEEDLESS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN	B I	-	2	-	1	-	-	-	25	3	53
PENNSYLVANIA-NEW JERSEY											
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	23	3	-	3	-	-	48	25	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	3	-	2	6	7	-	-	27	18	290
IMPORTS THROUGH PHILADELPHIA-CAMDEN	B I	6	3	-	6	3	-	-	19	2	271
PENNSYLVANIA-NEW JERSEY											
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	4	15	-	23	-	-	-	49	53	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	29	10	31	-	-	-	-	116	108	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	2	-	-	-	-	-	27	1	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	70	48	68	68	31	-	-	2,349	2,522	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	3	-	2	3	4	-	-	96	117	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	19	20	23	-	-	-	-	405	264	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	-	22	25	-	-	-	-	259	734	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	15	10	4	-	-	-	-	513	421	1,271
GRAND TOTALS		189	247	288	177	103	-	-	7,224	7,890	43,201

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

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Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Total This Season	To Date Last Season	Final Last Season
CANTALOUPE	-										
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	48	3	-	2	-	-	141	89	1,150
IMPORTS THROUGH HOUSTON TEXAS	B I	-	7	-	-	-	-	-	9	42	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	43	-	36	38	40	-	-	323	212	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	30	32	71	2	20	-	-	431	315	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	3	88	16	67	1	-	-	556	681	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	32	12	40	-	1	-	-	331	339	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	6	16	1	28	-	-	181	144	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	22	5	20	28	6	-	-	497	460	965
GRAND TOTALS		130	198	202	136	98	-	-	2,473	2,289	14,810

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HONEYDEWS	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	1	1	-	-	-	-	14	9	36
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	19	1	-	-	-	-	37	21	365
IMPORTS THROUGH HOUSTON TEXAS	B I	-	1	-	-	-	-	-	1	11	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	7	-	10	14	3	-	-	73	52	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	9	12	26	8	1	-	-	140	139	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	-	12	1	28	-	-	-	167	161	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	9	2	11	-	1	-	-	46	78	765
IMPORTS THROUGH WILMINGTON DELAWARE	B I	1	4	3	-	3	-	-	115	18	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	47	23	24	17	11	-	-	1,128	1,113	3,682
GRAND TOTALS		73	74	77	67	19	-	-	1,721	1,602	8,146

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SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 15, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

HONEYDEWS: SUPPLY 5-6S VERY LIGHT. DEMAND MODERATE. MARKET **HIGHER**. Wide range in quality and condition. 2/3 cartons 8s 7.00-9.00 mostly 7.00-8.00 occasional lower
WATERMELONS: SUPPLY APPROXIMATELY 36-45 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET MINIATURE 9S SLIGHTLY **HIGHER**. CARTONS 6S SLIGHTLY **LOWER**. OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.95-15.00 mostly 12.95-14.00 occasional higher 8s 10.95-13.00 mostly 12.00-13.00 occasional higher 9s 7.00-10.00 mostly 8.00-9.00 occasional higher Red Flesh Seedless Type cartons 4s 20.00-22.00 occasional higher 5s 20.00-23.00 mostly 20.00-22.00 occasional higher 6s 12.00-16.00 mostly 12.00-14.00 24 inch bins approx 36 count 196.00-217.00 mostly 203.00 approx 45 count 196.00-217.00 mostly 203.00 approx 60 count 161.00-203.00 mostly 175.00-182.00 few low as 154.00

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 170.00-216.00 mostly 180.00-210.00 occasional higher and lower approx 45 count 180.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 60 count 170.00-238.00 mostly 180.00-200.00 few low as 160.00

WHOLESALE TERMINAL MARKET PRICES AS OF December 15, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHEVILLE

CANTALOUPE: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 20.00-28.00
HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates ARIZONA 6s 18.00-23.00
WATERMELONS: MARKET. OFFERINGS LIGHT. 36 inch bins repacked enroute 28s 280.00-300.00

ATLANTA

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS HONDURAS LIGHT. 1/2 cartons GUATEMALA 9s 25.00-28.00 mostly 26.00-27.00 occasional higher 12s 25.00-28.00 mostly 26.00-27.00 occasional higher HONDURAS 9s 23.00-25.00 occasional lower 12s 19.00-22.50 mostly 20.00-21.00 few lots 14.50
HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 17.00-19.00 6s 17.00-18.00 MEXICO 5s 17.00-20.00 mostly 18.00-19.00 6s 16.00-17.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower
WATERMELONS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 36.00-37.00 occasional higher/lower 5s 36.00-37.00 occasional higher/lower 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher/lower RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional higher/lower MEXICO RED FLESH SEEDLESS TYPE 36s 190.00-194.00 occasional higher/lower 45s 270.00-275.00 mostly 271.00-272.00 occasional lower

BOSTON

CANTALOUPE: MARKET GUATEMALA LOWER, OTHERS ABOUT STEADY. 1/2 cartons GUATEMALA 9s 21.00-22.00 12s 18.00-19.00
HONEYDEWS: MARKET HIGHER. 2/3 cartons GUATEMALA 5s 19.00-20.00 6s 19.00-20.00 MEXICO 6s 12.00-14.00
MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00
MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00
MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00
MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00
MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00
WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 42.00 6s 42.00-44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 GUATEMALA RED FLESH SEEDLESS TYPE 45s 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPE: MARKET GUATEMALA 12S AND MEXICO 9S HIGHER; GUATEMALA 9S (6 SZ) AND 9S LOWER. 1/2 cartons GUATEMALA 9s 23.00-25.00 fair appearance 20.00 12s 23.00 fair condition 14.00 MEXICO 9s 28.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 23.00-26.50 mostly 24.00-26.00
HONEYDEWS: MARKET HIGHER. 2/3 cartons GUATEMALA 5s 24.00 fair appearance 20.00 6s 24.00 fair appearance 19.00 MEXICO 5s 23.00 6s 23.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 24.00
WATERMELONS: MARKET LOCAL REPACK CARTONS 4S AND 24 INCH BINS 45S SLIGHTLY HIGHER; OTHERS ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 36.00 5s 34.00 FLORIDA RED FLESH SEEDLESS TYPE 4s fine appearance 42.50 GUATEMALA RED FLESH SEEDLESS TYPE 5s 37.00 MEXICO RED FLESH SEEDLESS TYPE 4s 37.00-38.00 5s 36.00 fine appearance 40.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 320.00 45s 320.00-330.00 60s 300.00-320.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fair condition 15.00 fine appearance 23.00 8s fine appearance 23.00
ORGANIC WATERMELONS: MARKET LOCAL REPACK CARTONS 4S AND 24 INCH BINS 45S SLIGHTLY HIGHER; OTHERS ABOUT STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. 17 kg containers GUATEMALA 12s 22.00-24.00 1/2 cartons GUATEMALA 9s 24.00-26.00 MEXICO 9s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00

HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-21.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 258.00-260.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 30.00-32.00

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons GUATEMALA 9s 22.00-28.00 mostly 22.00-26.00 occasional higher 12s 22.00-28.00 mostly 22.00-26.00 occasional higher

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 20.00-24.00 occasional lower 6s 20.00-24.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00- 6.00 occasional higher

NEW YORK

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 20.00-22.00 fine appearance 26.00-28.00 12s 20.00-22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 28.00

HONEYDEWS: MARKET SLIGHTLY HIGHER. 2/3 cartons GUATEMALA 5s 18.00-20.00 fine appearance 26.00-28.00 6s 18.00-20.00 fine appearance 22.00-26.00 mostly 24.00 MEXICO 5s 22.00

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s fine appearance 26.00-28.00

WATERMELONS: MARKET ABOUT STEADY. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s holdovers 15.00-16.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 25.00-26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-44.00 mostly 42.00 fine appearance 46.00-48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-42.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 19.00-22.00 mostly 20.00 12s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 24.00

HONEYDEWS: MARKET HIGHER. 2/3 cartons GUATEMALA 5s 20.00-22.00 mostly 21.00 6s holdovers 15.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons MEXICO 6s 24.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 5s 26.00 6s 27.00-29.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 37.00-38.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 42.00 5s 42.00