



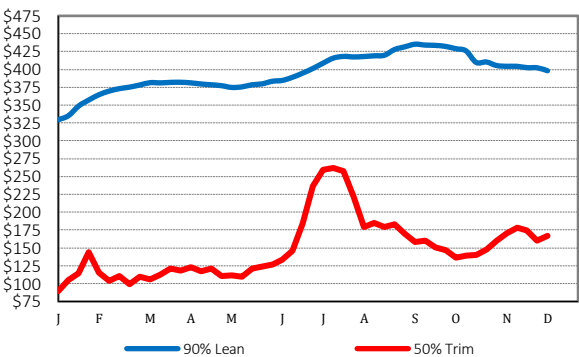
National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

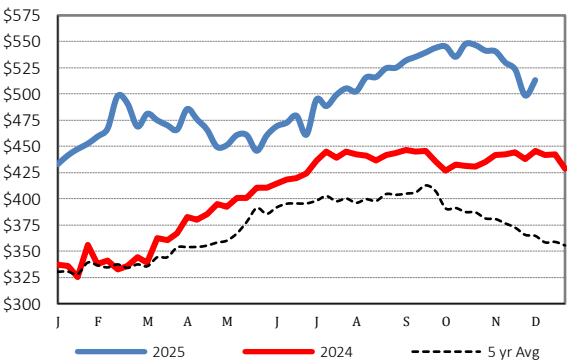
December 12, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items				
National			Central		LM XB 461	Loads	Wtd Avg	Change	
LM XB 460	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		308.96	(1.97)	
Fresh 92-94%	7.8	413.60	5.6	420.11	Inside Rounds - Boxed	1.2	483.36	(0.49)	
Fresh 90%	39.2	395.31	17.3	394.61	Outside Rounds	2.2	391.20	(28.94)	
Fresh 85%	65.8	340.07	40.1	331.22	Eye of Rounds	1.2	450.39	(0.01)	
Fresh 81%	7.1	323.05	4.9	322.10	Flats and Eyes - Combos	3.9	485.31	1.30	
Fresh 65%	13.2	215.48	9.1	214.79	Striploins	3.5	588.09	5.83	
Fresh 50%	82.5	146.14			S.P.B. - Combo	4.8	493.48	2.36	
Ground Beef					Cow By-Product Drop Estimate				
LM XB 459					NW LS 444				
			Loads	Wtd Avg	CWT Live	14.22			
Fresh 73%			6.9	315.35	CWT Dressed	30.26			
Fresh 81%			22.5	345.45	Canadian Live Cow Prices				
Fresh 93%			1.3	515.03	WA LS 718	Prices in US Dollars			
Ground Chuck			4.3	364.77	Ontario			126.38	
Ground Round			1.1	463.23	Alberta			149.96	
Ground Sirloin			0.2	548.45	Weekly Canadian Imports				
Steer/Heifer/Cow Ground Beef					WA LS 637	Week ending:		11/29/25	
Fresh 81%			8.4	339.31	Slaughter St/Hf/Cow			12,199	
Fresh 93%			0.6	510.07	Slaughter Bulls			751	
Ground Chuck			1.0	370.21	YTD St/Hf/Cow			503,633	
					YTD Bulls			27,027	
Estimated Cattle Slaughter					Weekly Cow Prices - Dressed Basis				
SJ LS 710					LM CT168	Breaker	Boning	Lean	Bull
Week to Date (est)				596,000	National	282.41	297.21	292.11	318.69
Same Period Last Week (est)				600,000					
Same Period Last Year (act)				609,630					
Cow and Bull Total Through Thursday				84,000	Northwest	274.40	285.42	288.60	315.07
Previous Week Total Cow & Bull Est				110,000					
					Southwest	285.57	303.24	303.91	320.19
Beef Production									
SJ LS 711	11/29/2025	11/22/2025	11/30/2024		Eastern	287.58	294.30	282.21	319.50
Cow and Bull Slaughter	91,673	113,092	98,369						
Year to Date Totals	5,120,574	15,028,901	5,597,964						

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

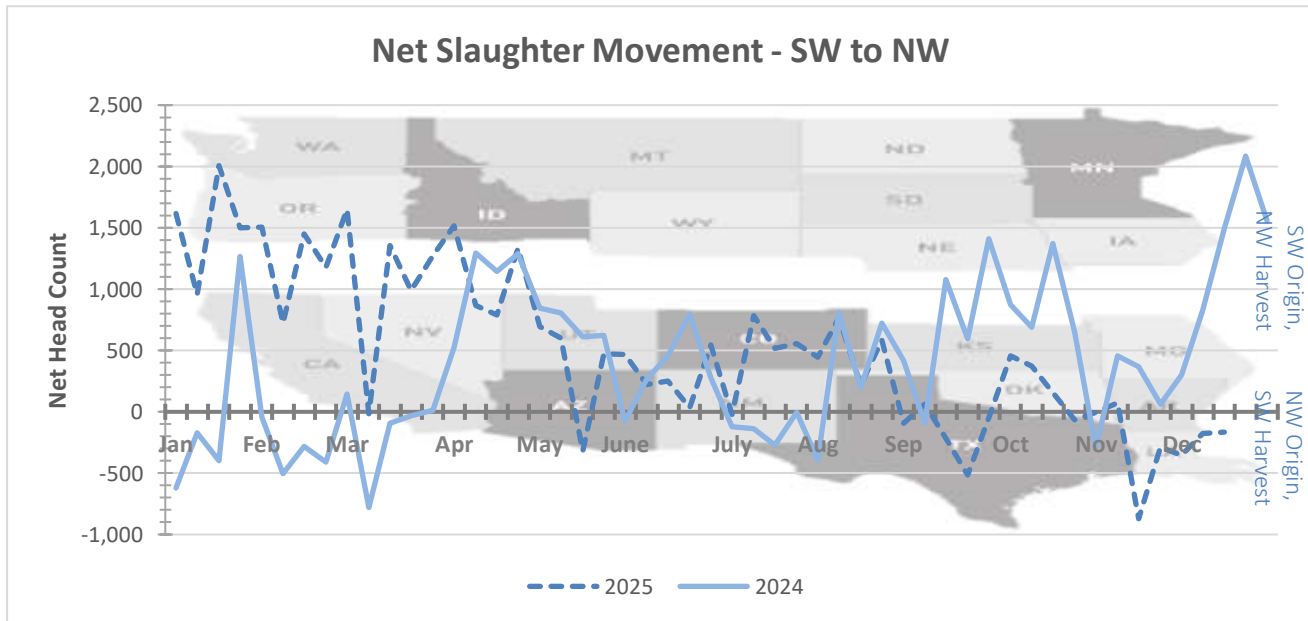


Net Slaughter Movement of Cows and Bulls

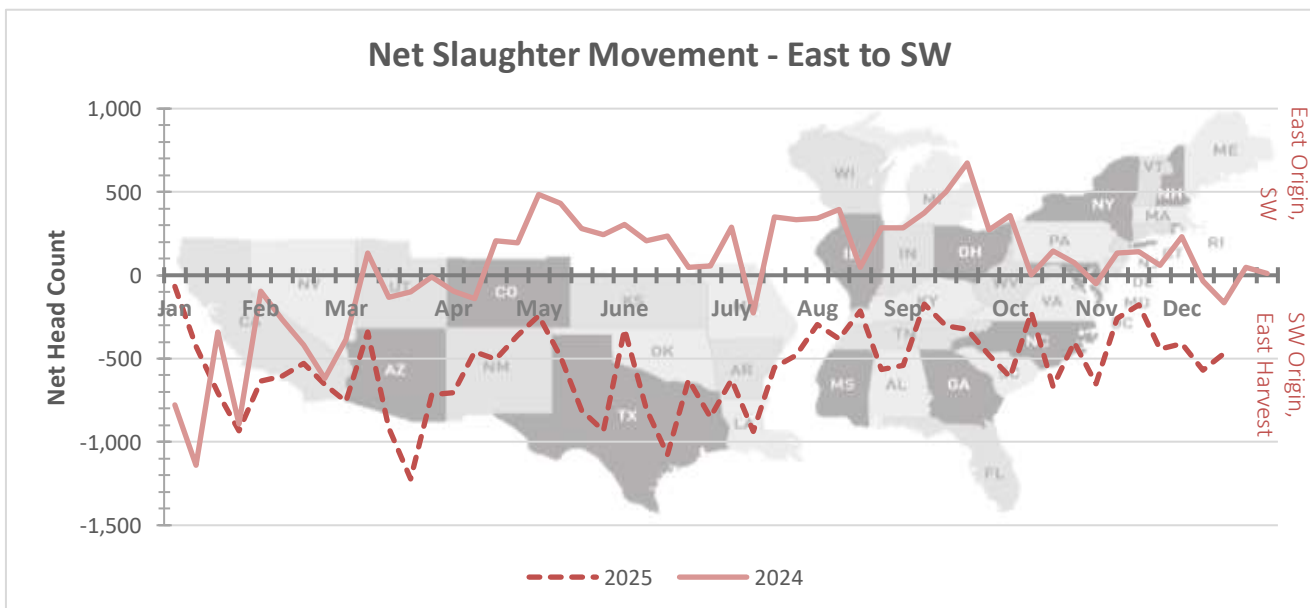
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

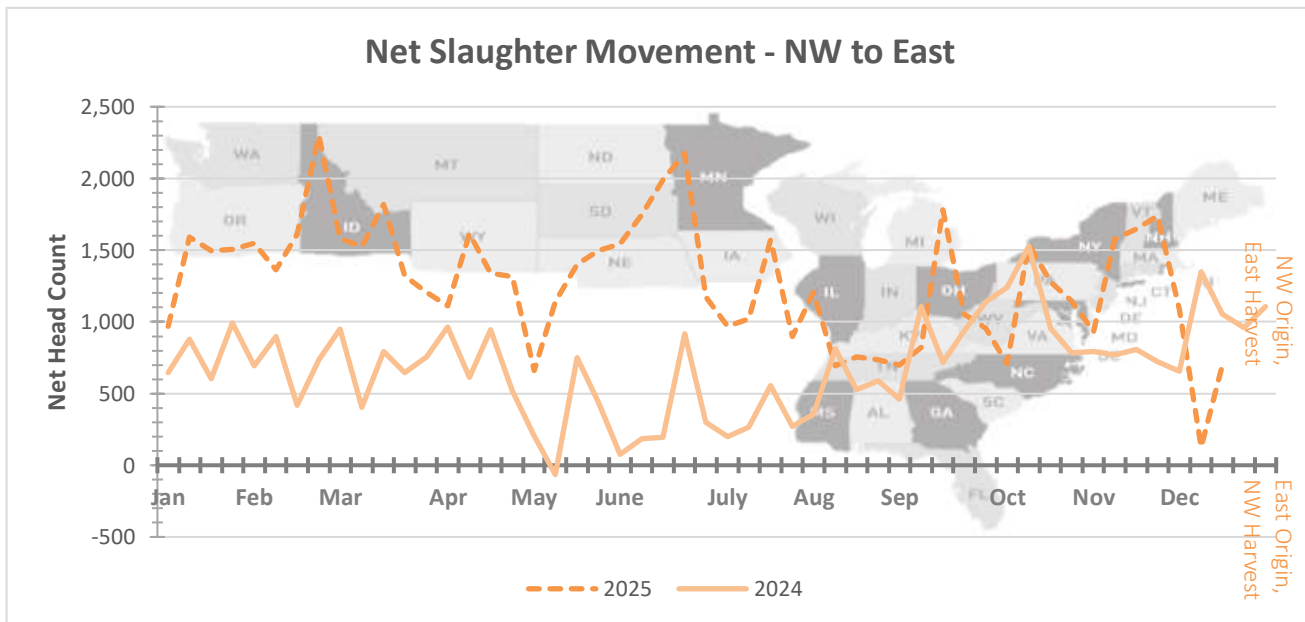
Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.