

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

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December 12, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/5/2025 to 12/11/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 05	Dec 06	Dec 07	Dec 08	Dec 09	Dec 10	Dec 11	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	B I	1	-	-	-	-	-	-	28	35	80
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	-	51	-	118	100	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	1	-	3	-	8	55	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	-	-	6	30	14	13	1,193	588	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	-	1	1	-	95	63	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	1	-	-	6	-	3	-	77	73	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	19	-	-	3	19	47	33	589	411	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	11	-	-	-	25	1	1	86	3	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	T I	-	-	-	-	-	-	1	13	-	10
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	12	-	-	23	15	7	19	932	2,100	3,966
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	1	-	-	1	2	3	3	97	110	235
<u>WATERMELONS - SEEDLESS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	2	-	1	25	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	-	-	23	3	-	45	25	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	3	-	-	3	-	2	6	20	13	290
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	6	3	-	6	15	2	271
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	6	-	-	4	15	-	23	49	46	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	29	10	31	-	116	108	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	B I	11	-	-	-	2	-	-	27	1	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	49	-	-	70	48	68	68	2,318	2,497	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	3	-	2	3	92	115	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	3	-	-	19	20	23	-	405	261	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	-	-	-	-	22	25	-	259	732	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	-	-	15	10	4	-	513	421	1,271
GRAND TOTALS		117	-	-	189	247	288	177	7,120	7,762	43,151

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

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<u>CANTALOUPE</u>	-										
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	-	-	48	3	-	139	89	1,150
IMPORTS THROUGH HOUSTON TEXAS	B I	2	-	-	-	7	-	-	9	42	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	39	-	-	43	-	36	38	283	115	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	30	32	71	2	410	311	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	72	-	-	3	88	16	67	555	653	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	2	-	-	32	12	40	-	330	339	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	26	-	-	-	6	16	1	153	143	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	10	-	-	22	5	20	28	491	451	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	-	-	-	-	4	7	25
GRAND TOTALS		151	-	-	130	198	202	136	2,374	2,150	14,810

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HONEYDEWS**BRAZIL**

IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	1	1	-	14	9	36
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GUATEMALA

IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	-	-	19	1	-	37	21	365
IMPORTS THROUGH HOUSTON TEXAS	B I	-	-	-	-	1	-	-	1	11	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	14	-	-	7	-	10	14	70	23	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	9	12	26	8	139	129	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	14	-	-	-	12	1	28	167	155	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	9	2	11	-	45	78	765
IMPORTS THROUGH WILMINGTON DELAWARE	B I	3	-	-	1	4	3	-	112	18	158

MEXICO

MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	26	-	-	47	23	24	17	1,117	1,093	3,682
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GRAND TOTALS		57	-	-	73	74	77	67	1,702	1,537	8,146
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SHIPPING POINT INFORMATION

Sales F.O.B. Shipping Point and Delivered Sales Shipping Point Basis for December 12, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

HONEYDEWS: SUPPLY 5-6S VERY LIGHT. DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. 2/3 cartons 8s 5.00-7.00 occasional higher and lower

WATERMELONS: SUPPLY APPROXIMATELY 36-45 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET MINIATURE 8S SLIGHTLY HIGHER, OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.95-15.00 mostly 12.95-14.00 occasional higher 8s 10.95-13.00 mostly 12.00-13.00 occasional higher 9s 7.00-10.00 mostly 7.00-8.00 occasional higher and lower Red Flesh Seedless Type cartons 4s 20.00-22.00 occasional higher 5s 20.00-23.00 mostly 20.00-22.00 6s 12.00-16.00 mostly 14.00 few 18.00, occasional higher 24 inch bins approx 36 count 196.00-217.00 mostly 203.00 occasional higher approx 45 count 196.00-217.00 mostly 203.00 occasional higher approx 60 count 168.00-210.00 mostly 175.00-182.00 few low as 154.00

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 196.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 45 count 196.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 60 count 170.00-238.00 mostly 180.00-200.00 few low as 160.00

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTHERN CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. Wide range in price. 1/2 cartons 9s 20.00-22.95 12s 16.00-20.95 oversized 1/2 cartons 9s (6 size) 20.00-22.95

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY FAIRLY LIGHT. DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. Wide range in price. 1/2 cartons 9s 16.85-21.95 mostly 18.85-20.95 12s 14.85-19.95 mostly 16.95-18.95 15s 13.95-14.95 oversized 1/2 cartons 9s (6 size) 16.95-22.95 mostly 18.95-20.95

HONEYDEWS: SUPPLY LIGHT. DEMAND FAIRLY LIGHT AT HIGHER PRICES. MARKET HIGHER. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. Wide range in price. 2/3 cartons 5s 14.85-18.95 mostly 16.95-18.95 6s 14.85-18.95 mostly 16.95-18.95 8s 14.95 oversized 2/3 cartons 5s (4 size) 14.85-18.95 mostly 16.95-18.95

WHOLESALE TERMINAL MARKET PRICES AS OF December 12, 2025.
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This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHEVILLE

CANTALOUPE: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 28.00-36.00

HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates MEXICO 6s 25.00-27.00

WATERMELONS: MARKET. OFFERINGS LIGHT. 36 inch bins repacked enroute 45s 150.00-165.00

ATLANTA

CANTALOUPE: MARKET STEADY. OFFERINGS LIGHT. oversized 1/2 cartons HONDURAS 9s 23.00-25.00 Occasional lower 12s 19.00- 22.50 mostly 20.00-21.00 Occasional lower

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 17.00-19.00 6s 17.00-18.00 MEXICO 5s 17.00-20.00 mostly 18.00-19.00 6s 16.00-17.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 36.00-37.00 occasional higher/lower 5s 36.00-37.00 occasional higher/lower 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher/lower RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional higher/lower MEXICO RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional lower 60s 270.00-275.00 mostly 271.00-272.00 occasional lower

BOSTON

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 21.00-26.00 mostly 23.00-25.00 occasional lower ordinary condition 8.00-10.00 12s 21.00-26.00 mostly 23.00-25.00 occasional lower

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 6s 18.00-20.00 8s 15.00 MEXICO 6s 12.00-13.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 42.00 6s 42.00-44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 GUATEMALA RED FLESH SEEDLESS TYPE 45s 5.00-6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 26.00 12s 21.00 fair condition 14.50 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.50-29.00 mostly 27.00-28.00

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 20.00 6s 16.00 GUATEMALA 5s 19.00 6s 18.00 MEXICO 5s 20.50 fair appearance 16.00 6s 16.00 fair appearance 12.50 oversized 2/3 cartons GUATEMALA 5s (4 size) 20.00

WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 34.00 5s 34.00 FLORIDA RED FLESH SEEDLESS TYPE 4s fine appearance 42.50 GUATEMALA RED FLESH SEEDLESS TYPE 5s 37.00 MEXICO RED FLESH SEEDLESS TYPE 4s fine appearance 41.00-42.00 5s fine appearance 41.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 45s 320.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fine appearance 23.00

ORGANIC WATERMELONS: MARKET STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. 17 kg containers GUATEMALA 12s 22.00-24.00 1/2 cartons GUATEMALA 9s 24.00-26.00 MEXICO 9s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00

HONEYDEWS: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-21.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 bins MEXICO RED FLESH SEEDLESS TYPE Round Types 45s 258.00-260.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 30.00-32.00

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons GUATEMALA 9s 22.00-28.00 mostly 22.00-26.00 occasional higher 12s 22.00-28.00 mostly 22.00-26.00 occasional higher

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 20.00-24.00 occasional lower 6s 20.00-24.00 occasional lower **WATERMELONS:** MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00- 6.00 occasional higher

NEW YORK

CANTALOUPE: MARKET SLIGHTLY LOWER. flat cartons GUATEMALA 9s (6 size) fine appearance 30.00-32.00 1/2 cartons GUATEMALA 9s 18.00-22.00 mostly 20.00 12s 20.00-22.00 MEXICO 12s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-28.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 6s 16.00-18.00 MEXICO 5s 20.00 6s 20.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 22.00-24.00 MEXICO 5s (4 size) 20.00-22.00

WATERMELONS: MARKET ABOUT STEADY. cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s 16.00-20.00 mostly 20.00 MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 25.00-28.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-44.00 mostly 42.00 fine appearance 46.00-48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 21.00-23.00 mostly 21.00-22.00 12s 20.00-22.00 mostly 20.00- 21.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 24.00

HONEYDEWS: MARKET HIGHER. 2/3 cartons GUATEMALA 5s 22.00 6s 20.00-22.00 mostly 21.00 MEXICO 5s 20.00-22.00 mostly 21.00 6s 20.00-22.00 mostly 21.00 **MELON, HAMI :** OFFERINGS LIGHT. 2/3 cartons MEXICO 6s 24.00 **MELON, JUAN CANARY:** OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 5s 26.00 6s 27.00-29.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 37.00-38.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 42.00 5s 44.00 flat cartons BRAZIL RED FLESH SEEDLESS MINIATURE Round Types 6s 26.00-28.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 5s 24.00- 25.00 6s 26.00 8s 20.00