## NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1<sup>st</sup> Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

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December 10, 2025

CORRECTED COPY: MEXICO CROSSINGS THROUGH NOGALES, RED FLESH SEEDLESS WATERMELONS, SIZES 4S AND 5S ADDED.

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/3/2025 to 12/9/2025

	Trans Mode/ Imp-	Dec	Total This	To Date Last	Final Last						
Commodity/Var/Prop/Origin/District WATERMELONS	Exp	03	04	05	06	07	08	09	Season	Season	Season
DOMINICAN REPUBLIC	-										
	ВІ	1	_	1					27	25	00
IMPORTS THROUGH SAN JUAN PUERTO RICO	٥.	1	-	1	-	-	-	-	27	35	80
GUATEMALA IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	46	-	-	-	-	-	67	65	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	2	-	-	-	1	-	6	38	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	8	14	_	_	_	6	30	1,166	588	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	_	_	_	_	_	_	1	94	60	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	2	8	1	_	_	6	_	74	71	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	22	24	19	_	_	3	19	509	364	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	5	4	11	_	_	_	25	84	3	137
WATERMELONS - RED FLESH SEEDLESS MINIATURE MEXICO	-										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC	T1 -	7	10	12	-	-	23	15	906	2,057	3,966
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	1	1	-	-	1	2	91	110	235
WATERMELONS - SEEDLESS	_										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	2	-	-	-	-	-	2	24	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	-	4	-	-	-	-	23	42	13	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	-	-	3	-	-	3	-	11	11	290
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	6	3	9	-	271
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	-	-	6	-	-	4	15	25	11	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	11	-	-	-	29	10	85	77	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	-	11	-	-	-	2	27	1	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	39	42	49	-	-	70	48	2,183	2,438	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	3	-	-	-	-	3	-	88	115	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	49	5	3	-	-	19	20	383	257	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	7	-	-	-	-	-	22	234	687	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	62	-	-	-	-	15	10	509	408	1,271
GRAND TOTALS		207	171	117	-	-	189	247	6,644	7,412	43,141

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

National Watermelon Report		Volum	e LII – I	Numbe	r 235 P	age 2				Decem	ber 10, 20
Shipments in 40,000 LB Units from 12/3/2025 to 12/9/20	25										
Construction Alexa (Decoration (District	Trans Mode/ Imp-	Dec	Dec	Dec	Dec	Dec	Dec	Dec	Total This	To Date Last	Final Last
Commodity/Var/Prop/Origin/District  CANTALOUPES	Exp	03	04	05	06	07	08	09	Season	Season	Season
GUATEMALA	-										
IMPORTS THROUGH FREEPORT TEXAS	ВІ	13	4					48	136	F2	1 150
	ВІ	13		-	-	-	-			52	1,150
IMPORTS THROUGH HOUSTON TEXAS IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	14	- 27	2 39	-	-	43	7	9 208	16 99	261 2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	98	-	-	-	30	32	337	179	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	72	15	72	-	-	3	88	471	541	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	25	2	-	-	32	12	290	288	2,139
MPORTS THROUGH WILMINGTON DELAWARE	ВΙ	-	7	26	-	-	-	6	136	107	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	10	12	10	-	-	22	5	444	440	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	1	-	-	-	-	-	-	4	7	25
GRAND TOTALS		110	188	151	-	-	130	198	2,035	1,729	14,810
Trans Mode: T = Truck A = Air B	= Boat R	= Rail F	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = Ir	nport		
<u>HONEYDEWS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	1	-	-	-	-	-	1	13	9	36
GUATEMALA	D.I.										
IMPORTS THROUGH FREEPORT TEXAS	ВІ	4	1	-	-	-	-	19	36	10	365
IMPORTS THROUGH HOUSTON TEXAS	ВІ	-	-	-	-	-	-	1	1	4	57
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	5	7	14	-	-	7	-	46	21	814
MPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	52	-	-	-	9	12	106	80	1,057
MPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	32	2	14	-	-	-	12	138	117	1,212
MPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	6	-	-	-	9	2	34	69	765
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	94	3	-	-	1	4	109	18	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	8	16	26	-	-	47	23	1,076	1,063	3,682
GRAND TOTALS		50	178	57	_		73	74	1,560	1,392	8,149

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

## SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 10, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

#### CENTRAL AND SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

**TOMATOES:** DEMAND MODERATE. MARKET ABOUT STEADY. Extra services included. MATURE GREENS 85% U.S. One or Better 25 lb cartons loose 5x5 size 11.35 5x6 size 11.35 6x6 size 10.35 6x7 size 9.35 **TOMATOES, CHERRY:** DEMAND

MODERATE. MARKET ABOUT STEADY. Palletizing and precooling included. flats 12 1-pint baskets with lids 9.35-10.35

**TOMATOES, GRAPE TYPE:** DEMAND MODERATE. MARKET ABOUT STEADY. Palletizing and precooling included. flats 12 1-pint containers with lids 8.35-9.35 20 lb cartons loose 15.35-16.35 **ORGANIC** flats 12 1-pint containers with lids 18.35

**TOMATOES, PLUM TYPE:** DEMAND MODERATE. MARKET ABOUT STEADY. Extra services included. ROMA 25 lb cartons loose extra large 15.35 large 13.35-15.35 medium 11.35

# MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis **HONEYDEWS:** SUPPLY 5-6S VERY

LIGHT. DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. 2/3 cartons 8s 5.00-7.00 occasional higher and lower

**WATERMELONS: SUPPLY** 

APPROXIMATELY 36-45 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.95-15.00 mostly 12.95-14.00 occasional higher 8s 10.95-13.00 mostly 10.95 9s 7.00-10.00 mostly 7.00-8.00 occasional higher and lower Red Flesh Seedless Type cartons 4s 20.00-22.00 occasional higher 5s 20.00-23.00 mostly 20.00-22.00 6s 12.00-16.00 mostly 14.00 few 18.00, occasional higher 24 inch bins approx 36 count 196.00-217.00 mostly 203.00 occasional higher approx 45 count 196.00-217.00 mostly 203.00 occasional higher approx 60 count 168.00-210.00 mostly 175.00-182.00 few low as 154.00

# MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 196.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 45 count 196.00-240.00 mostly 196.00-210.00 occasional higher and lower approx 60 count 170.00-238.00 mostly 180.00-200.00 few low as 170.00

## WHOLESALE TERMINAL MARKET PRICES AS OF December 10, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <a href="https://www.ams.usda.gov/market-news/fruit-and-yegetable-terminal-markets-standard-reports">https://www.ams.usda.gov/market-news/fruit-and-yegetable-terminal-markets-standard-reports</a>

## **ASHEVILLE**

**CANTALOUPES:** MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 28.00-36.00 **HONEYDEWS:** MARKET. OFFERINGS LIGHT. 2/3 cartons/crates MEXICO 6s

25.00-27.00

**WATERMELONS**: MARKET. OFFERINGS LIGHT. 36 inch bins repacked enroute 45s 150.00-165.00

## **ATLANTA**

**CANTALOUPES**: MARKET STEADY. OFFERINGS LIGHT. oversized 1/2 cartons HONDURAS 9s 23.00-25.00 Occasional lower 12s 19.00-22.50 mostly 20.00-21.00 Occasional lower

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 17.00-19.00 6s 17.00-18.00 MEXICO 5s 17.00-19.00 6s 16.00-17.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 36.00-37.00 occasional higher/lower 5s 36.00-37.00 occasional higher/lower 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher/lower RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional higher/lower MEXICO RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional lower 60s 270.00-275.00 mostly 271.00-272.00 occasional lower

#### **BOSTON**

**CANTALOUPES:** MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 21.00-26.00 mostly 23.00-25.00 occasional lower ordinary condition 8.00-10.00 12s 21.00-26.00 mostly 23.00-25.00 occasional lower

HONEYDEWS: MARKET GUATEMALA 5 COUNT AND 6 COUNT HIGHER, MEXICO 6 COUNT LOWER, OTHERS ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 6s 18.00-20.00 8s 15.00 MEXICO 6s 12.00-13.00 MELON, GAYA: OFFERINGS LIGHT. 2/3

cartons BRAZIL 6s 31.00

**MELON, HAMI :** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 42.00 6s 42.00-44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

## **CHICAGO**

**CANTALOUPES:** MARKET STEADY. 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 26.00 12s 24.00 fair condition 11.00-14.00 mostly 12.00-13.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-29.00 mostly 26.00 MEXICO 9s (6 size) 27.00 **HONEYDEWS:** MARKET STEADY. 2/3 cartons ARIZONA 5s 19.00 6s 15.00 GUATEMALA 5s 24.00 6s 20.00 MEXICO

GUATEMALA 5s 24.00 6s 20.00 MEXICO 5s 20.50 fair appearance 16.00 6s 16.00 fair appearance 12.50 oversized 2/3 cartons GUATEMALA 5s (4 size) 20.00 **WATERMELONS**: MARKET STEADY. cartons repacked local RED FLESH

cartons repacked local RED FLESH
SEEDLESS TYPE 4s 34.00 5s 34.00
FLORIDA RED FLESH SEEDLESS TYPE
4s fine appearance 42.50 MEXICO RED
FLESH SEEDLESS TYPE 4s fine appearance
42.00 Occasional Lower 5s 25.00 fine
appearance 41.00 24 inch bins MEXICO RED
FLESH SEEDLESS TYPE 45s 320.00 fine
appearance 380.00 60s 300.00-310.00 fair
appearance 275.00 fine appearance 380.00 flat
cartons MEXICO RED FLESH SEEDLESS
MINIATURE 6s fine appearance 23.00 8s
fine appearance 23.00

ORGANIC WATERMELONS: MARKET STEADY, flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

## **LOS ANGELES**

**CANTALOUPES**: MARKET ABOUT STEADY. 17 kg containers GUATEMALA 12s 22.00-24.00 1/2 cartons GUATEMALA 9s 24.00-26.00 MEXICO 9s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00

**HONEYDEWS**: MARKET HIGHER. OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 20.00-21.00 6s 16.00 oversized 2/3 cartons MEXICO 5s (4 size) 21.00-23.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 30.00-32.00

## MIAMI

**CANTALOUPES: MARKET ABOUT** STEADY. OFFERINGS LIGHT. 1/2 cartons GUATEMALA 9s 22.00-28.00 mostly 22.00-26.00 occasional higher 12s 22.00-28.00 mostly 22.00-26.00 occasional higher **HONEYDEWS**: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 20.00-24.00 occasional lower 6s 20.00-24.00 occasional lower **WATERMELONS: MARKET ABOUT** STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00- 6.00 occasional higher

## **NEW YORK**

CANTALOUPES: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) fine appearance 30.00-32.00 1/2 cartons GUATEMALA 9s 22.00-24.00 12s 20.00-24.00 mostly 22.00 MEXICO 9s 24.00-26.00 12s 24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-30.00 mostly 28.00

**HONEYDEWS**: MARKET STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 6s 18.00-20.00 few 16.00 MEXICO 5s fine appearance 20.00- 22.00 6s 20.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 22.00-24.00 MEXICO 5s (4 size) 22.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00-28.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-44.00 mostly 42.00 fine appearance 46.00-48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00

## **PHILADELPHIA**

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 21.00-23.00 mostly 21.00-22.00 12s 20.00-22.00 mostly 20.00-21.00 few 23.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-19.00 6s 18.00-20.00 mostly 18.00-19.00 fair condition 15.00 MEXICO 5s 20.00-22.00 mostly 21.00 oversized 2/3 cartons GUATEMALA 5s 21.00

**MELON, JUAN CANARY:** OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 5s 26.00 6s 27.00-29.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 37.00-38.00

WATERMELONS: MARKET MEXICAN MINIATURE TYPE LOWER, OTHERS HIGHER.. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 4s 38.00 5s 38.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 44.00 flat cartons BRAZIL RED FLESH SEEDLESS MINIATURE Round Types 6s 26.00-28.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 5s 24.00-25.00 6s

fair condition 15.00 8s 20.00