NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

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https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

December 8, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 12/1/2025 to 12/7/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 01	Dec 02	Dec 03	Dec 04	Dec 05	Dec 06	Dec 07	Total This Season	To Date Last Season	Final Last Season
WATERMELONS	LAP	01	02	- 03	04	- 03	- 00	- 07	3683011	Jeason	Jeason
DOMINICAN REPUBLIC	-										
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	1	_	1	_	1	_	_	27	34	80
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	46	-	-	-	67	65	470
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	1	-	-	2	-	-	-	5	37	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	4	13	8	14	-	-	-	1,131	587	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	1	1	-	-	-	-	-	93	58	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	-	-	2	8	1	-	-	68	71	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	11	9	22	24	19	-	-	487	363	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS WATERMELONS - RED FLESH SEEDLESS	ТΙ	-	-	5	4	11	-	-	59	3	137
MINIATURE MEXICO	-										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC MEXICO	T I	12	3	7	10	12	-	-	868	2,038	3,966
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	_	_	_	1	1	_	_	88	110	235
WATERMELONS - SEEDLESS					_	_					
BRAZIL	-										
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	2	-	-	-	-	22	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	12	-	-	4	-	-	-	19	13	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	4	-	-	-	3	-	-	8	11	290
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	-	-	-	-	6	-	-	6	11	1,851
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	9	4	-	11	-	-	-	47	68	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	13	-	-	11	-	-	24	1	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	32	49	39	42	49	-	-	2,064	2,421	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	1	3	-	-	-	-	85	114	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	9	7	49	5	3	-	-	343	254	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	1	-	7	-	-	-	-	212	685	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	22	3	62	-	-	-	-	484	408	1,271
GRAND TOTALS		119	103	207	171	117	-	-	6,207	7,355	42,870

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-E

Imp-Exp: E = Export I = Import

National Watermelon Report	,	Volume	LII – N	Numbe	r 233 P	age 2				Decen	nber 8, 202
Shipments in 40,000 LB Units from 12/1/2025 to 12/7/20	25										
Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Dec 01	Dec 02	Dec 03	Dec 04	Dec 05	Dec 06	Dec 07	Total This Season	To Date Last Season	Final Last Season
CANTALOUPES	_										
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	26	-	13	4	-	-	-	88	52	1,150
IMPORTS THROUGH HOUSTON TEXAS	ВІ	-	-	-	-	2	-	-	2	14	261
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	14	22	14	27	39	-	-	165	53	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	2	-	-	98	-	-	-	275	179	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	45	-	72	15	72	-	-	380	541	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	64	5	-	25	2	-	-	246	280	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	20	-	7	26	-	-	130	100	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	14	7	10	12	10	-	-	417	430	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	1	-	-	-	-	4	7	25
GRAND TOTALS		165	54	110	188	151	-	-	1,707	1,656	14,810
Trans Mode: T = Truck A = Air B	= Boat R	= Rail F	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = Ir	nport		
<u>HONEYDEWS</u>	_										
BRAZIL IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	1	-	-	-	-	12	7	36
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	-	10	4	1	-	-	-	17	10	365
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	2	-	5	7	14	-	-	39	20	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	52	-	-	-	84	80	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	13	-	32	2	14	-	-	126	117	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	4	-	-	6	-	-	-	22	69	765
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	1	-	94	3	-	-	105	18	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	TI	22	16	8	16	26	-	-	1,006	1,039	3,682
GRAND TOTALS		41	27	50	178	57	-	-	1,412	1,361	8,092

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 8, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPES: Wide range in quality. 1/2 cartons 9s supplies insufficient and in too few hands to establish a market 12s supplies insufficient and in too few hands to establish a market. Light and sporadic crossings expected to continue through December.

LAST REPORT.

HONEYDEWS: DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in quality and condition. 2/3 cartons 5s 9.00-12.00 occasional higher 6s 8.00-10.00 occasional higher 8s 6.00-8.00

WATERMELONS: SUPPLY APPROXIMATELY 36-45 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET CARTONS 5-6S LOWER, OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.95-15.00 mostly 12.95-14.00 occasional higher 8s 10.95-13.00 mostly 10.95 9s 7.00-10.00 mostly 7.00-8.00 occasional higher and lower Red Flesh Seedless Type cartons 4s 20.00-22.00 occasional higher 5s 21.00-23.00 mostly 21.00-22.00 occasional higher 6s 14.00-18.00 mostly 15.00-16.00 occasional higher and lower 24 inch bins approx 36 count 196.00-217.00 mostly 203.00 occasional higher approx 45 count 196.00-217.00 mostly 203.00 occasional higher approx 60 count 175.00-210.00 mostly 196.00

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY
LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh
Seedless Type 24 inch bins approx 36 count 196.00-240.00 mostly 210.00-238.00 occasional higher and lower approx 45 count 196.00-240.00 mostly 210.00-238.00 occasional higher and lower approx 60 count 180.00-240.00 mostly 200.00-238.00 few low

as 170.00

WHOLESALE TERMINAL MARKET PRICES AS OF December 8, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

ASHEVILLE

CANTALOUPES: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 28.00-36.00 HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates MEXICO 6s 25.00-27.00 WATERMELONS: MARKET.

OFFERINGS LIGHT. 36 inch bins repacked enroute 45s 150.00-165.00

ATLANTA

CANTALOUPES: MARKET ABOUT STEADY. OFFERINGS LIGHT. oversized 1/2 cartons HONDURAS 9s 23.00-25.00 Occasional lower 12s 19.00-22.50 mostly 20.00-21.00 Occasional lower HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA 5s 17.00-19.00 6s 17.00-18.00 MEXICO 5s 17.00-19.00 6s 16.00-17.00 occasional higher/lower 8s 19.00-20.00 occasional lower oversized 2/3 cartons GUATEMALA 5s (4 size) 23.00-24.00 occasional higher/lower

WATERMELONS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 36.00-37.00 occasional higher/lower 5s 36.00-37.00 occasional higher/lower 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher/lower RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional higher/lower MEXICO RED FLESH SEEDLESS TYPE 45s 270.00-275.00 mostly 271.00-272.00 occasional lower 60s 270.00-275.00 mostly 271.00-272.00 occasional lower

BOSTON

CANTALOUPES: MARKET STEADY. 1/2 cartons GUATEMALA 9s 21.00-26.00 mostly 23.00-25.00 ordinary condition 8.00-10.00 12s 21.00-26.00 mostly 23.00-25.00 **HONEYDEWS**: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 17.00-20.00 mostly 18.00-19.00 6s 17.00-20.00 mostly 18.00-19.00 MEXICO 6s 12.00-14.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, ORANGE FLESH: OFFERINGS

LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00
MELON, SANTA CLAUS (PIEL DE

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET MEXICO 5 COUNT CONTAINERS LOWER, OTHERS ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 42.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPES: MARKET 9S HIGHER; OTHERS ABOUT STEADY. 1/2 cartons GUATEMALA 9s 24.00-28.00 mostly 26.00 12s 24.00 fair condition 11.00-14.00 mostly 12.00-13.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-29.00 mostly 26.00 MEXICO 9s (6 size) 27.00 HONEYDEWS: MARKET GUATEMALA 5S HIGHER; MEXICO 6S AND ARIZONA 6S LOWER; OTHERS STEADY. 2/3 cartons ARIZONA 5s 19.00 6s 15.00 GUATEMALA 5s 24.00 6s 20.00 MEXICO 5s 20.50 fair appearance 16.00 6s 16.00 fair appearance 12.50 oversized 2/3 cartons GUATEMALA 5s (4 size) 20.00

MÈLON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons ARIZONA 5s holdovers 8.00

WATERMELONS: MARKET 45S LOWER: OTHERS ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 34.00 5s 34.00 FLORIDA RED FLESH SEEDLESS TYPE 4s fine appearance 42.50 MEXICO RED FLESH SEEDLESS TYPE 4s fine appearance 42.00 Occasional Lower 5s 25.00 fine appearance 41.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 45s 320.00 fine appearance 380.00 60s 300.00-310.00 fair appearance 275.00 fine appearance 380.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 23.00 8s fine appearance 23.00 **ORGANIC WATERMELONS: MARKET** 45S LOWER: OTHERS ABOUT STEADY.

45S LOWER; OTHERS ABOUT STEADY flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 24.00-26.00 MEXICO 9s 24.00-25.00 oversized 1/2 cartons ARIZONA-CALIFORNIA 9s (6 size) 24.00-26.00 GUATEMALA 9s (6 size) 25.00-27.00 **HONEYDEWS: MARKET STEADY. 2/3** cartons MEXICO 5s 14.00-16.00 6s 14.00-15.00 mostly 14.00 oversized 2/3 cartons MEXICO 5s (4 size) 19.00-20.00 **WATERMELONS**: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 21.00-23.00

MIAMI

CANTALOUPES: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons GUATEMALA 9s 23.00-28.00 mostly 23.00-26.00 occasional higher 12s 23.00-28.00 mostly 23.00-26.00 occasional higher **HONEYDEWS**: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 19.00-24.00 occasional lower 6s 19.00-24.00 occasional lower **WATERMELONS: MARKET ABOUT** STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00-6.00 occasional higher

NEW YORK CANTALOUPES: MARKET ABOUT

STEADY. 1/2 cartons GUATEMALA 9s

22.00-24.00 12s 22.00-24.00 MEXICO 9s 25.00-26.00 12s 24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 28.00-30.00 HONEYDEWS: MARKÉT STEADY. 2/3 cartons GUATEMALA 5s 16.00-20.00 mostly 18.00 6s 18.00-20.00 MEXICO 5s fine appearance 20.00-22.00 6s 20.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 20.00-22.00 MEXICO 5s (4 size) 22.00 **WATERMELONS**: MARKET CARTON 4 SIZE SLIGHTLY HIGHER, OTHERS STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00-28.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 40.00-44.00 mostly 42.00 fine appearance 46.00-48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00

PHILADELPHIA

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 21.00-22.00 12s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 20.00-24.00 mostly 22.00-24.00

HONEYDEWS: MARKET GUATEMALA SLIGHTLY LOWER, MEXICO ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-19.00 6s 18.00- 21.00 mostly 18.00-20.00 MEXICO 5s 21.00 6s 21.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 6s

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 38.00

WATERMELONS: MARKET FLORIDA 45S LOWER, OTHERS ABOUT STEADY. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 5s holdovers 30.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 42.00 fine appearance 44.00-46.00 5s 42.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE Round Types 45s 280.00 60s 280.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 36s 400.00 flat cartons BRAZIL RED FLESH SEEDLESS MINIATURE Round Types 6s 26.00-28.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 24.00-25.00 8s 24.00