

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

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December 5, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 11/28/2025 to 12/4/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 28	Nov 29	Nov 30	Dec 01	Dec 02	Dec 03	Dec 04	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	B I	-	-	-	1	-	1	-	26	34	80
GUATEMALA											
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	1	-	-	2	5	33	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	5	-	-	4	13	8	14	1,131	586	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	1	-	-	1	1	-	-	93	54	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	2	-	-	-	-	2	8	67	71	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	17	-	-	11	9	22	24	468	351	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	-	-	-	-	5	4	48	3	137
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	21	-	-	12	3	7	10	856	2,000	3,966
<u>WATERMELONS - SEEDLESS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	-	2	-	22	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	-	12	-	-	4	19	13	194
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	-	-	4	-	-	-	4	3	290
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	9	4	-	11	47	38	1,754
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	-	-	-	13	-	-	13	-	230
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	62	-	-	32	49	39	42	2,015	2,374	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	-	1	3	-	85	113	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	-	-	-	9	7	49	5	341	246	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	-	-	-	1	-	7	-	212	667	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	-	-	22	3	62	-	484	408	1,271
GRAND TOTALS		108	-	-	119	103	207	171	6,090	7,143	41,019

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

Shipments in 40,000 LB Units from 11/28/2025 to 12/4/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 28	Nov 29	Nov 30	Dec 01	Dec 02	Dec 03	Dec 04	Total This Season	To Date Last Season	Final Last Season
<u>CANTALOUPE</u>	-										
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	-	26	-	13	4	88	52	1,150
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	25	-	-	14	22	14	27	127	19	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	2	-	-	98	275	100	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	3	-	-	45	-	72	15	308	428	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	64	5	-	25	244	234	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	-	-	-	20	-	7	104	76	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	15	-	-	14	7	10	12	407	403	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	-	-	1	-	4	7	25
GRAND TOTALS		43	-	-	165	54	110	188	1,557	1,319	14,549

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HONEYDEWS**BRAZIL**

IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	-	1	-	12	7	36
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GUATEMALA

IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	-	-	10	4	1	17	10	365
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	7	-	-	2	-	5	7	25	6	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	-	-	-	-	52	84	27	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	2	-	-	13	-	32	2	112	64	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	4	-	-	6	22	59	765
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	-	-	-	1	-	94	101	12	158

MEXICO

MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	30	-	-	22	16	8	16	979	1,006	3,682
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	-	-	-	-	1	1	3

GRAND TOTALS		39	-	-	41	27	50	178	1,353	1,192	8,092
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Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B. Shipping Point and Delivered Sales Shipping Point Basis for December 5, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: 1/2 cartons 9s supplies insufficient and in too few hands to establish a market 12s supplies insufficient and in too few hands to establish a market

HONEYDEWS: DEMAND MODERATE. MARKET SLIGHTLY **LOWER**. Wide range in quality and condition. 2/3 cartons 5s 9.00-12.00 occasional higher 6s 8.00-10.00 occasional higher 8s 6.00-8.00 occasional higher

WATERMELONS: SUPPLY APPROXIMATELY 36-45 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET CARTONS 6S SLIGHTLY **HIGHER**, 5S AND MINIATURE ABOUT STEADY, OTHERS SLIGHTLY **LOWER**. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.95-15.00 mostly 12.95-14.00 occasional higher 8s 10.95-13.00 mostly 10.95 9s 7.00-10.00 mostly 7.00-8.00 occasional higher and lower Red Flesh Seedless Type cartons 4s 20.00-23.00 mostly 20.00-22.00 occasional higher 5s 22.00-25.00 mostly 22.00-24.00 occasional higher 6s 18.00-20.00 occasional higher and lower 24 inch bins approx 36 count 196.00-217.00 mostly 203.00 approx 45 count 196.00-217.00 mostly 203.00 approx 60 count 189.00-210.00 mostly 196.00

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 196.00-240.00 mostly 210.00-238.00 occasional higher and lower approx 45 count 196.00-240.00 mostly 210.00-238.00 occasional higher and lower approx 60 count 180.00-240.00 mostly 200.00-238.00 few low as 170.00

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTHERN CALIFORNIA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY LIGHT. DEMAND DEMAND FAIRLY GOOD AT SLIGHTLY **LOWER** PRICES. MARKET SLIGHTLY **LOWER**. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. Wide range in price. 1/2 cartons 9s 20.00-22.95 12s 16.00-20.95 oversized 1/2 cartons 9s (6 size) 21.00-22.95

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY FAIRLY LIGHT. DEMAND FAIRLY LIGHT. MARKET **LOWER**. GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. Wide range in prices,. 1/2 cartons 9s 16.85-21.95 mostly 18.85-20.95 12s 14.85-19.95 mostly 16.95-18.95 15s 13.95-14.95 oversized 1/2 cartons 9s (6 size) 16.95-22.95 mostly 18.95-20.95

HONEYDEWS: SUPPLY LIGHT. DEMAND FAIRLY LIGHT. MARKET **LOWER**. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. Wide range in prices,. 2/3 cartons 5s 13.85-16.95 mostly 16.95 6s 11.85-16.95 mostly 16.95 8s 14.95 oversized 2/3 cartons 5s (4 size) 13.85-16.95 mostly 16.95

WHOLESALE TERMINAL MARKET PRICES AS OF December 5, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ATLANTA

CANTALOUPE: MARKET STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 24.00-27.00 mostly 25.00-26.00 few 28.00- 29.00 occasional lower 12s 24.00-27.05 mostly 25.00-26.00 few 28.00-29.00 occasional lower GUATEMALA 9s 24.00-28.00 mostly 25.00-26.00 Occasional higher 12s 24.00-28.00 mostly 25.00-26.00 Occasional higher MEXICO 9s 24.00-27.00 mostly 25.00-26.00 occasional higher/lower 12s 24.00-27.00 mostly 25.00-26.00 occasional higher/lower oversized 1/2 cartons GUATEMALA 9s (6 size) 32.00 occasional lower HONDURAS 9s 24.00-25.00 12s 22.00-22.50

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA-CALIFORNIA 5s 15.00-18.00 mostly 16.00-17.00 few 19.00 occasional higher 6s 16.00-18.00 mostly 16.00-17.00 MEXICO 5s 15.00-18.00 mostly 16.00-17.00 few 19.00 occasional higher 6s 15.00-18.00 mostly 16.00- 17.00 occasional lower 8s 16.00-19.00 mostly 17.00-18.00 few 20.00 occasional lower oversized 2/3 cartons MEXICO 5s (4 size) 17.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 44.00-44.50 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher/lower 5s 34.00-37.50 mostly 35.00-36.00 occasional lower 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher RED FLESH SEEDLESS TYPE 45s 265.00-275.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 45s 325.00-329.00 occasional lower 60s 325.00-329.00 occasional lower

BOSTON

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 21.00-26.00 mostly 23.00-25.00 ordinary condition 8.00-10.00 12s 21.00-26.00 mostly 23.00-25.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 17.00-20.00 mostly 18.00-19.00 fair condition 8.00-10.00 6s 17.00-20.00 mostly 18.00-19.00 MEXICO 6s 12.00-14.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 25.00 RED FLESH SEEDLESS TYPE 5s 44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPE: MARKET STEADY. flat cartons ARIZONA 9s (6 size) 22.00 1/2 cartons GUATEMALA 9s 22.00-26.00 mostly 24.00 12s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 6s 16.00 GUATEMALA 5s 19.00 MEXICO 5s 16.00 6s 18.00 fair appearance 12.00 oversized 2/3 cartons MEXICO 5s (4 size) 14.00-18.00 mostly 15.00-16.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons ARIZONA 5s holdovers 8.00

WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 34.00 5s 34.00 MEXICO RED FLESH SEEDLESS TYPE 4s fine appearance 42.00 5s fine appearance 41.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 45s 290.00 60s 250.00 fine appearance 330.00 MEXICO RED FLESH SEEDLESS TYPE 45s 330.00 60s 300.00-310.00 flat cartons GUATEMALA RED FLESH SEEDLESS MINIATURE 6s 18.00 fair condition 14.00 8s 18.00 MEXICO RED FLESH SEEDLESS MINIATURE 8s fine appearance 23.00-24.00

ORGANIC WATERMELONS: MARKET STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 24.00-26.00 MEXICO 9s 24.00-25.00 oversized 1/2 cartons ARIZONA-CALIFORNIA 9s (6 size) 24.00-26.00 GUATEMALA 9s (6 size) 25.00-27.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons MEXICO 5s 14.00-16.00 6s 14.00-15.00 mostly 14.00 oversized 2/3 cartons MEXICO 5s (4 size) 19.00-20.00

WATERMELONS: MARKET ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00- 33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 21.00-23.00

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons GUATEMALA 9s 23.00-28.00 mostly 23.00-26.00 occasional higher 12s 23.00-28.00 mostly 23.00-26.00 occasional higher

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 19.00-24.00 occasional lower 6s 19.00-24.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 8.00 occasional higher 45s per melon 6.00-7.00 occasional higher 60s per melon 5.00- 6.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) fine appearance 30.00-32.00 1/2 cartons GUATEMALA 9s 22.00-24.00 12s 22.00-25.00 MEXICO 9s 25.00 12s 24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 24.00-28.00 mostly 26.00

HONEYDEWS: MARKET STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 6s 16.00-18.00 MEXICO 5s 16.00-18.00 few 14.00 6s 16.00- 18.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 20.00-22.00 fine appearance 24.00-26.00 MEXICO 5s (4 size) 20.00-22.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 5s fine appearance 26.00-28.00 6s fine appearance 26.00-28.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-42.00 mostly 40.00 fine appearance 45.00-48.00 mostly 46.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 21.00-22.00 12s 21.00-22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 23.00-24.00

HONEYDEWS: MARKET SLIGHTLY LOWER. 2/3 cartons GUATEMALA 5s 18.00-20.00 occasional 17.00 6s 18.00-20.00 MEXICO 5s 19.00- 20.00 6s 18.00-20.00 mostly 18.00-19.00

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s 27.00-28.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 6s 26.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 38.00

WATERMELONS: MARKET MEXICO 4S-5S AND MINIATURE 6S LOWER, OTHERS ABOUT STEADY. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 4s fair condition 20.00 5s 32.00 fair condition 20.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 42.00 fine appearance 45.00 5s 42.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE Round Types 45s 300.00 60s 280.00 SANGRIA TYPE 28s fair condition 150.00 35s fair condition 150.00 flat cartons BRAZIL RED FLESH SEEDLESS MINIATURE Round Types 6s 26.00-28.00 MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 24.00