

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

230 North 1st Avenue, Suite 404
Phoenix, AZ 85003
Phone: 602-557-0410

Volume LII – Number 228

<https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf>

December 1, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 11/24/2025 to 11/30/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 24	Nov 25	Nov 26	Nov 27	Nov 28	Nov 29	Nov 30	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	B I	-	-	2	-	-	-	-	24	33	80
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	21	-	-	-	-	21	38	470
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	21	16	22	-	5	-	-	1,092	583	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	1	1	-	1	-	-	91	54	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	6	2	1	-	2	-	-	57	67	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	2	12	20	-	17	-	-	401	321	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	-	5	-	-	-	-	39	1	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	T I	1	-	1	-	-	-	-	12	-	10
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	23	18	6	-	21	-	-	823	1,963	3,966
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	1	2	3	-	-	-	-	86	102	235
<u>WATERMELONS - SEEDLESS</u>	-										
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	3	-	-	-	-	3	7	194
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	2	2	-	-	-	-	-	23	7	1,754
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	58	61	38	-	62	-	-	1,853	2,249	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	1	2	-	-	-	81	107	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	13	4	11	-	-	-	-	271	239	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	-	-	7	1	-	-	-	203	646	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	6	2	25	-	-	-	-	396	356	1,271
GRAND TOTALS		133	120	167	3	108	-	-	5,516	6,821	40,831

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

Shipments in 40,000 LB Units from 11/24/2025 to 11/30/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 24	Nov 25	Nov 26	Nov 27	Nov 28	Nov 29	Nov 30	Total This Season	To Date Last Season	Final Last Season
CANTALOUPE	-										
ARIZONA											
WESTERN ARIZONA	T	2	1	-	-	-	-	-	3,274	2,680	2,680
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	19	-	11	-	-	-	-	44	23	1,150
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	9	-	16	-	25	-	-	50	19	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	107	-	-	-	-	175	100	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	14	-	53	-	3	-	-	175	332	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	19	-	-	-	-	-	150	200	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	6	-	10	-	-	-	-	77	76	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	18	11	10	-	15	-	-	365	368	965
GRAND TOTALS		68	31	207	-	43	-	-	4,310	3,798	17,204

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

HONEYDEWS

GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	-	2	-	-	-	-	2	-	365
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	-	4	-	7	-	-	11	6	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	33	-	-	-	-	33	27	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	5	-	14	-	2	-	-	65	62	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	6	-	-	-	-	-	13	37	765
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	37	20	27	-	30	-	-	917	931	3,682
GRAND TOTALS		42	26	80	-	39	-	-	1,041	1,063	7,895

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for December 1, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY LIGHT AND IN FEW HANDS. DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. 1/2 cartons 9s 15.95-20.95 mostly 16.95 12s 14.95-18.95 mostly 14.95-16.95 15s supplies insufficient and in too few hands to establish a market
HONEYDEWS: DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in price, quality and condition. 2/3 cartons 5s 5.00-8.00 mostly 6.00-8.00 few high as 10.00 6s 5.00-8.00 mostly 6.00-8.00 few high as 10.00 8s 5.00-7.00

WATERMELONS: SUPPLY APPROXIMATELY 36-60 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET APPROXIMATELY 36-60 COUNTS SLIGHTLY HIGHER, OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.00-16.00 mostly 14.00-15.00 8s 10.95-14.00 mostly 10.95-12.95 occasional higher 9s 6.00-10.00 mostly 7.00-8.00 occasional higher Red Flesh Seedless Type cartons 4s 20.00-24.00 mostly 20.00-22.00 occasional lower 5s 18.00-24.00 mostly 20.00-22.00 occasional higher 6s 16.00-21.00 mostly 16.95-18.00 occasional higher 24 inch bins approx 36 count 189.00-210.00 mostly 196.00-203.00 occasional higher approx 45 count 189.00-210.00 mostly 196.00-203.00 occasional higher approx 60 count 182.00-203.00 mostly 189.00-196.00 occasional higher

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND FAIRLY LIGHT. MARKET LOWER. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 224.00-240.00 mostly 231.00-240.00 occasional higher and lower approx 45 count 210.00-240.00 mostly 224.00-240.00 occasional higher and lower approx 60 count 224.00-240.00 occasional higher and lower

WHOLESALE TERMINAL MARKET PRICES AS OF December 1, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHEVILLE

CANTALOUPE: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 28.00-40.00
HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates MEXICO 6s 21.00-29.00

ATLANTA

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 24.00-27.00 mostly 25.00-26.00 few 28.00-29.00 occasional lower 12s 24.00-27.05 mostly 25.00-26.00 few 28.00-29.00 occasional lower GUATEMALA 9s 24.00-28.00 mostly 25.00-26.00 Occasional higher 12s 24.00-28.00 mostly 25.00-26.00 Occasional higher MEXICO 9s 24.00-27.00 mostly 25.00-26.00 occasional higher/lower 12s 24.00-27.00 mostly 25.00-26.00 occasional higher/lower oversized 1/2 cartons GUATEMALA 9s (6 size) 32.00 occasional lower
HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA-CALIFORNIA 5s 15.00-18.00 mostly 16.00-17.00 few 19.00 occasional higher 6s 16.00-18.00 mostly 16.00-17.00 MEXICO 5s 15.00-18.00 mostly 16.00-17.00 few 19.00 occasional higher 6s 15.00-18.00 mostly 16.00-17.00 occasional lower 8s 16.00-19.00 mostly 17.00-18.00 few 20.00 occasional lower oversized 2/3 cartons MEXICO 5s (4 size) 17.00 occasional higher/lower
WATERMELONS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 44.00-44.50 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher/lower 5s 34.00-37.50 mostly 35.00-36.00 occasional lower 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 30-35s 180.00-190.00 occasional higher RED FLESH SEEDLESS TYPE 45s 265.00-275.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 45s 325.00-329.00 occasional lower 60s 325.00-329.00 occasional lower

BOSTON

CANTALOUPE: MARKET STEADY. 1/2 cartons ARIZONA 9s 25.00-26.00 12s 25.00-26.00 GUATEMALA 9s 21.00-24.00 mostly 21.00-22.00 12s 21.00-24.00 mostly 21.00-22.00 MEXICO 9s 21.00-24.00 mostly 21.00-22.00 12s 21.00-24.00 mostly 21.00-22.00
HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA 5s 18.00 6s 18.00 GUATEMALA 5s 17.00 6s 17.00 MEXICO 6s 12.00-13.00
MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00
MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00
MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00
MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00
MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00
WATERMELONS: MARKET MEXICO 5 COUNT CARTONS HIGHER, OTHERS ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 5s 44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPE: MARKET MEXICO 9S AND GUATEMALA 12S LOWER; OTHERS STEADY. 1/2 cartons GUATEMALA 9s 22.00-24.00 12s 24.00 MEXICO 9s 21.00 12s 22.00 oversized 1/2 cartons MEXICO 9s (6 size) 25.00-26.00
HONEYDEWS: MARKET MEXICO 5S AND GUATEMALA 6S HIGHER; MEXICO 6S LOWER; OTHERS STEADY. 2/3 cartons ARIZONA 5s 15.50 6s 14.50 GUATEMALA 6s 18.00 MEXICO 5s 15.50 6s 12.00-16.00 mostly 14.50 oversized 2/3 cartons GUATEMALA 5s (4 size) 16.00 MEXICO 5s (4 size) 12.00-16.00 mostly 15.00
WATERMELONS: MARKET MEXICO MEXICO RED FLESH SEEDLESS MINIATURE 8S, MEXICO CARTON 5S, AND FLORIDA BINS LOWER; OTHERS ABOUT STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 36.00 MEXICO RED FLESH SEEDLESS TYPE 4s fine appearance 42.00 5s 36.00 fine appearance 41.00 6s 26.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 45s 300.00 MEXICO RED FLESH SEEDLESS TYPE 36s 330.00 45s 320.00-360.00 60s 310.00-320.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s 18.00 8s 18.00 fine appearance 23.00
ORGANIC WATERMELONS: MARKET MEXICO MEXICO RED FLESH SEEDLESS MINIATURE 8S, MEXICO CARTON 5S, AND FLORIDA BINS LOWER; OTHERS ABOUT STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 23.00-24.00 MEXICO 9s 23.00-24.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 24.00-26.00 GUATEMALA 9s (6 size) 24.00-25.00
HONEYDEWS: MARKET STEADY. 2/3 cartons MEXICO 5s 14.00-15.00 mostly 14.00 6s 14.00-15.00 mostly 14.00 oversized 2/3 cartons MEXICO 5s (4 size) 14.00-15.00 mostly 15.00
WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 21.00-23.00

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons GUATEMALA 9s 26.00-28.00 occasional higher 12s 26.00- 28.00 occasional higher
HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons GUATEMALA 5s 22.00-24.00 occasional lower 6s 22.00-24.00 occasional lower
WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 6.00 occasional higher 45s per melon 5.00 occasional higher 60s per melon 4.00-5.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) fine appearance 32.00 1/2 cartons GUATEMALA 9s 22.00 -24.00 12s 20.00-23.00 mostly 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-28.00
HONEYDEWS: MARKET SLIGHTLY HIGHER. 2/3 cartons GUATEMALA 5s 18.00-20.00 fine appearance 20.00-22.00 6s 15.00-17.00 MEXICO 5s 16.00-18.00 few 14.00 6s 15.00-18.00 oversized 2/3 cartons GUATEMALA 5s (4 size) fine appearance 24.00-26.00 MEXICO 5s (4 size) 20.00-22.00
WATERMELONS: MARKET STEADY. cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-42.00 mostly 40.00 fine appearance 45.00-48.00 mostly 46.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 22.00-25.00 mostly 24.00-25.00 12s 24.00-25.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 21.00-22.00
HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 mostly 20.00 MEXICO 5s 21.00-22.00 6s 21.00-22.00 fair quality 16.00
MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 6s 26.00
MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 38.00
WATERMELONS: OFFERINGS LIGHT. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 5s 36.00-37.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 36.00-37.00 fine appearance 45.00-46.00 5s fine appearance 44.00