NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1st Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII – Number 227

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

November 28, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 11/21/2025 to 11/27/2025

	Trans Mode/ Imp-	Nov	Total This	To Date Last	Final Last						
Commodity/Var/Prop/Origin/District	Exp	21	22	23	24	25	26	27	Season	Season	Season
<u>WATERMELONS</u>	_										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	-	-	-	-	-	2	-	24	33	80
GUATEMALA											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	21	-	21	38	470
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	42	-	-	21	16	22	-	1,087	581	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	-	-	1	1	-	90	54	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	3	-	-	6	2	1	-	54	63	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	23	-	-	2	12	20	-	384	321	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	-	-	-	-	-	5	-	39	1	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	ΤI	-	-	-	1	-	1	-	12	-	10
WATERMELONS - RED FLESH SEEDLESS MINIATURE	-										
MEXICO	т.										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	20	-	-	23	18	6	-	802	1,947	3,966
WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC	_										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	4	-	-	1	2	3	-	86	102	235
WATERMELONS - SEEDLESS	_										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	3	-	-	-	-	-	-	20	3	53
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	-	-	-	-	-	3	-	3	7	194
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	1	-	-	2	2	-	-	23	7	1,754
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	99	-	-	58	61	38	-	1,791	2,216	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	3	-	-	-	-	1	2	80	107	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	4	-	-	13	4	11	-	271	237	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	-	-	-	-	-	7	1	203	645	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	-	-	-	6	2	25	-	396	356	1,271
WATERMELONS - SEEDLESS - ORGANIC	_										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	-	-	-	-	-	-	-	38	19	375
GRAND TOTALS		202	_		133	120	167	3	5,426	6,766	40,884

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

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Shipments in 40,000 LB Units from 11/21/2025 to 11/2	7/2025										
	Trans Mode/ Imp-	Nov	Nov	Nov	Nov	Nov	Nov	Nov	Total This	To Date Last	Final Last
Commodity/Var/Prop/Origin/District	Exp	21	22	23	24	25	26	27	Season	Season	Season
<u>CANTALOUPES</u>	-										
ARIZONA											
WESTERN ARIZONA	Т	-	-	-	2	1	-	-	3,274	2,680	2,680
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	-	-	-	19	-	11	-	44	23	1,150
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	-	-	-	9	-	16	-	25	19	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	107	-	175	100	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	-	-	-	14	-	53	-	172	324	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	1	-	-	-	19	-	-	150	200	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	23	-	-	6	-	10	-	77	76	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	29	-	-	18	11	10	-	350	362	965
GRAND TOTALS		53	_		68	31	207	_	4,267	3,784	17,204
Trans Mode: T = Truck A = Air	B = Boat R	= Rail F	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = I	mport		
<u>HONEYDEWS</u>	_										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	2	-	-	-	-	-	-	11	4	36
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	ВІ	-	-	-	-	-	2	-	2	-	365
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	ВІ	-	-	-	-	-	4	-	4	6	814
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	33	-	33	27	1,057
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	-	-	-	5	-	14	-	63	62	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	-	-	-	6	-	-	13	37	765
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	6	-	-	-	-	-	-	7	12	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	33	-	-	37	20	27	-	887	910	3,682
GRAND TOTALS		41	_	_	42	26	80	_	1,020	1,058	8,089

SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for November 28, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis CANTALOUPES: SUPPLY LIGHT. DEMAND MODERATE. MARKET STEADY. GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 18.85-21.95 mostly 18.85-20.95 12s 17.85-19.95 mostly 18.95 oversized 1/2 cartons 9s (6 size) 18.95-22.95 mostly 18.95-20.95 HONEYDEWS: SUPPLY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 15.85-16.95 mostly 16.95 6s 15.85-16.95 mostly

MEXICO CROSSINGS THROUGH TEXAS

16.95 oversized 2/3 cartons 5s (4 size) 15.85-

16.95 mostly 16.95

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND

MODERATE. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 45 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 60 count

224.00-266.00 mostly 238.00-266.00 occasional higher and lower

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPES: SUPPLY LIGHT AND IN FEW HANDS. DEMAND FAIRLY LIGHT. MARKET 9S SLIGHTLY LOWER, OTHERS ABOUT STEADY. Wide range in quality and condition. 1/2 cartons 9s 15.95-20.95 mostly 16.95 12s 14.95-18.95 mostly 14.95-16.95 15s 12.95-14.95

HONEYDEWS: DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in price, quality and condition. 2/3 cartons 5s 5.00-8.00 mostly 6.00-8.00 few high as 10.00 6s 5.00-8.00 mostly 6.00-8.00 few high as 10.00 8s 5.00-7.00

WATERMELONS: SUPPLY APPROXIMATELY 36-60 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.00-16.00 mostly 14.00-15.00 8s 10.95-14.00 mostly 10.95-12.95 occasional higher 9s 6.00-10.00 mostly 7.00-8.00 occasional higher Red Flesh Seedless Type cartons 4s 20.00-24.00 mostly 20.00-22.00 occasional lower 5s 18.00-24.00 mostly 20.00-22.00 occasional higher 6s 16.00-21.00 mostly 16.95-18.00 occasional higher 24 inch bins approx 36 count 182.00-210.00 mostly 189.00-203.00 occasional higher approx 45 count 182.00-210.00 mostly 189.00-203.00 occasional higher approx 60 count 182.00-203.00 mostly 182.00-196.00 occasional higher and lower

WHOLESALE TERMINAL MARKET PRICES AS OF November 28, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports

ATLANTA

CANTALOUPES: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 24.00-27.00 mostly 25.00-26.00 few 28.00-29.00 occasional lower 12s 24.00-27.00 mostly 25.00-26.00 few 28.00-29.00 occasional lower MEXICO 9s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower 12s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower oversized 1/2 cartons MEXICO 9s (6 size) 24.00-26.00 mostly 25.00-26.00 occasional higher/lower

HÖNEYDEWS: MARKET SLIGHTLY LOWER. 2/3 cartons ARIZONA-CALIFORNIA 5s 15.00-18.00 mostly 16.00-17.00 few 19.00 occasional higher fair condition 11.00-12.00 poorer quality and condition lower 6s 16.00-18.00 mostly 16.00-17.00 occasional higher fair condition 11.00-12.00 poorer quality and condition lower MEXICO 5s 15.00-18.00 mostly 16.00-17.00 few 19.00 occasional higher 6s 15.00-18.00 mostly 16.00-17.00 occasional lower 8s 16.00-19.00 mostly 17.00-18.00 few 20.00 occasional lower oversized 2/3 cartons MEXICO 5s (4 size) 17.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 34.00-37.00 mostly 35.00- 36.00 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher/lower 5s 34.00-37.00 mostly 35.00-36.00 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher RED FLESH SEEDLESS TYPE 45s 265.00-275.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 45s 325.00-329.00 occasional lower 60s 325.00-329.00 occasional lower

BOSTON

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons ARIZONA 9s 25.00-26.00 12s 25.00-26.00 GUATEMALA 9s 21.00-24.00 mostly 21.00-22.00 12s 21.00-24.00 mostly 21.00-22.00 MEXICO 9s 21.00-24.00 mostly 21.00-22.00 12s 21.00-24.00 mostly 21.00-22.00

HONEYDEWS: MARKET GUATEMALA AND MEXICO LOWER, OTHERS ABOUT STEADY. 2/3 cartons ARIZONA 5s 18.00 6s 18.00 GUATEMALA 5s 17.00 6s 17.00 MEXICO 6s 12.00-13.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 5s 42.00 TEXAS RED FLESH SEEDLESS TYPE 5s 45.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPES: 1/2 cartons GUATEMALA 9s 24.00-26.00 12s 22.00-25.00 mostly 23.00-24.00 MEXICO 9s 26.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-28.00 mostly 26.00-27.00 MEXICO 9s (6 size) 25.00-26.00

HONEYDEWS: 2/3 cartons ARIZONA 5s fair appearance 10.00 6s 14.50 fair appearance 10.00 GUATEMALA 5s 17.00 6s 14.00 MEXICO 5s 13.50-15.00 6s 14.50-15.00 fair appearance 10.00-12.00 oversized 2/3 cartons ARIZONA 5s (4 size) 15.00 GUATEMALA 5s (4 size) 16.00 MEXICO 5s (4 size) 13.00-15.00

WATERMELONS: cartons repacked local RED FLESH SEEDLESS TYPE 5s 35.00 MEXICO RED FLESH SEEDLESS TYPE 4s 38.00 fine appearance 42.00 5s 38.50 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 320.00-340.00 45s 320.00 poor condition 260.00 fine appearance 380.00 60s 310.00-340.00 fine appearance 360.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 20.00 9s fair condition 7.00 ORGANIC WATERMELONS: flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPES: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 23.00-24.00 MEXICO 9s 23.00-24.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 24.00-26.00 GUATEMALA 9s (6 size) 24.00-25.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons MEXICO 5s 14.00-15.00 mostly 14.00 6s 14.00-15.00 mostly 14.00 oversized 2/3 cartons MEXICO 5s (4 size) 14.00-15.00 mostly 15.00

WATERMELONS: MARKET MEXICO 4S AND 5S HIGHER, OTHERS ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 21.00-23.00

MIAMI

CANTALOUPES: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 31.00-33.00 occasional higher 12s 31.00-33.00 occasional higher

HÖNEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons ARIZONA-CALIFORNIA 5s 20.00-23.00 occasional lower 6s 20.00-23.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 6.00 occasional higher 45s per melon 5.00 occasional higher 60s per melon 4.00-5.00 occasional higher

NEW YORK

New York City Terminal market will be closed Thursday, November 27, and Friday, November 28, 2025. The next report will be issued on Monday, December 1, 2025

PHILADELPHIA

No reports will be issued Thursday or Friday, November 27-28, 2025, in observance of Thanksgiving Day. Philadelphia wholesale produce market will be closed for business. The Philadelphia Markt News Office will be reopen November 28, 2025. The next report will be issued Monday, December 1, 2025.