

NATIONAL WATERMELON REPORT



United States
Department of
Agriculture

Agricultural Marketing Service
Specialty Crops Program
Market News Division

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November 26, 2025

No reports will be issued Thursday, November 27, 2025, in observance of Thanksgiving Day.

The next report will be issued Friday, November 28, 2025.

Movement information is current as of the date of the report. Information is subject to revision.

Information is for major shipping point areas.

Shipments in 40,000 LB Units from 11/19/2025 to 11/25/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 19	Nov 20	Nov 21	Nov 22	Nov 23	Nov 24	Nov 25	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>	-										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	B I	2	1	-	-	-	-	-	22	33	80
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	53	53	42	-	-	21	16	1,065	573	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	1	-	-	-	-	-	1	89	52	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	1	2	3	-	-	6	2	53	59	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	3	13	23	-	-	2	12	364	287	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	3	-	-	-	-	-	-	33	1	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	T I	-	-	-	-	-	1	-	10	-	10
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	25	15	20	-	-	23	18	797	1,908	3,966
<u>WATERMELONS - RED FLESH SEEDLESS</u>											
<u>MINIATURE - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	1	4	-	-	1	2	83	98	235
<u>WATERMELONS - SEEDLESS</u>	-										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	3	-	3	-	-	-	-	20	3	53
GUATEMALA											
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	1	14	1	-	-	2	2	23	3	1,754
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	88	64	99	-	-	58	61	1,752	2,146	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	2	-	3	-	-	-	-	78	104	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	-	-	4	-	-	13	4	260	231	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	5	-	-	-	-	-	-	196	626	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	19	-	-	-	-	6	2	371	356	1,271
<u>WATERMELONS - SEEDLESS - ORGANIC</u>	-										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	1	-	-	-	-	-	-	38	19	375
GRAND TOTALS		207	163	202	-	-	133	120	5,256	6,521	40,220

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

Shipments in 40,000 LB Units from 11/19/2025 to 11/25/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 19	Nov 20	Nov 21	Nov 22	Nov 23	Nov 24	Nov 25	Total This Season	To Date Last Season	Final Last Season
<u>CANTALOUPE</u>	-										
ARIZONA											
WESTERN ARIZONA	T	1	-	-	-	-	2	1	3,274	2,680	2,680
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	B I	-	3	-	-	-	19	-	33	23	1,150
IMPORTS THROUGH LOS ANGELES-LONG BEACH CALIFORNIA	B I	-	-	-	-	-	9	-	9	8	2,698
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	38	-	-	-	-	-	68	36	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	-	87	-	-	-	14	-	119	187	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	3	36	1	-	-	-	19	150	176	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	B I	1	-	23	-	-	6	-	68	52	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	30	22	29	-	-	18	11	341	319	965
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	-	-	-	-	-	-	3	6	25
GRAND TOTALS		35	186	53	-	-	68	31	4,065	3,487	17,229

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<u>HONEYDEWS</u>	-										
ARIZONA											
WESTERN ARIZONA	T	-	1	-	-	-	-	-	469	512	512
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	-	2	-	-	-	-	11	4	36
GUATEMALA											
IMPORTS THROUGH PORT CANAVERAL FLORIDA	B I	-	22	-	-	-	5	-	49	24	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	B I	-	-	-	-	-	-	6	13	21	765
IMPORTS THROUGH WILMINGTON DELAWARE	B I	-	-	6	-	-	-	-	7	7	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	50	43	33	-	-	37	20	860	846	3,682
GRAND TOTALS		50	66	41	-	-	42	26	1,409	1,414	6,365

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SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for November 26, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPE: SUPPLY LIGHT AND IN FEW HANDS. DEMAND FAIRLY LIGHT. MARKET ABOUT STEADY. Wide range in quality and condition. 1/2 cartons 9s 16.95-20.95 mostly 16.95-18.95 occasional lower 12s 14.95-18.95 mostly 14.95-16.95 15s 12.95-14.95 occasional higher
HONEYDEWS: DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in price, quality and condition. 2/3 cartons 5s 5.00-8.00 mostly 6.00-8.00 occasional higher 6s 5.00-8.00 mostly 6.00-8.00 occasional higher 8s 5.00-7.00

WATERMELONS: SUPPLY APPROXIMATELY 36-60 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 12.00-16.00 mostly 14.00-15.00 8s 10.95-14.00 mostly 10.95-12.95 occasional higher 9s 6.00-8.00 mostly 7.00-8.00 occasional higher Red Flesh Seedless Type cartons 4s 20.00-22.95 mostly 20.00-22.00 occasional higher and lower 5s 18.00-24.00 mostly 20.00-22.00 occasional higher 6s 15.95-21.00 mostly 16.95-18.00 occasional higher 24 inch bins approx 36 count 182.00-210.00 mostly 189.00-203.00 occasional higher approx 45 count 182.00-210.00 mostly 189.00-203.00 occasional higher approx 60 count 182.00-203.00 mostly 182.00-196.00 occasional higher and lower

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 45 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 60 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower

WHOLESALE TERMINAL MARKET PRICES AS OF November 26, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHEVILLE

CANTALOUPE: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 34.00-38.00
HONEYDEWS: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates MEXICO 6s 20.00-29.00

ATLANTA

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 24.00-27.00 mostly 25.00-26.00 few 28.00-29.00 occasional lower fine appearance insufficient to quote 12s 24.00-27.00 mostly 25.00-26.00 few 28.00-29.00 occasional lower MEXICO 9s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower 12s 23.00-26.00 mostly 24.00-25.00 occasional higher/lower oversized 1/2 cartons MEXICO 9s (6 size) 24.00-26.00 mostly 25.00-26.00 occasional higher/lower
HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA-CALIFORNIA 5s 18.00-19.00 mostly 19.00 occasional higher fair condition 13.00-14.00 poorer quality and condition lower 6s 16.00-18.00 mostly 17.00-18.00 occasional higher fair condition 13.00-14.00 poorer quality and condition lower MEXICO 5s 18.00-19.00 mostly 19.00 occasional higher 6s 16.00-18.00 mostly 17.00-18.00 occasional lower 8s 16.00-19.00 mostly 17.00-18.00 occasional lower oversized 2/3 cartons MEXICO 5s (4 size) 17.00 occasional higher/lower
WATERMELONS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 34.00-37.00 mostly 35.00-36.00 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher/lower 5s 34.00-37.00 mostly 35.00-36.00 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher RED FLESH SEEDLESS TYPE 45s 265.00-275.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 45s 325.00-329.00 occasional lower 60s 325.00-329.00 occasional lower

BOSTON

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons ARIZONA 9s 25.00-26.00 12s 25.00-26.00 MEXICO 9s 26.00-28.00 mostly 26.00-27.00 9s (6 size) 29.00 12s 26.00-29.00 mostly 26.00-28.00
HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 18.00 6s 18.00 GUATEMALA 5s 18.00 6s 18.00 MEXICO 6s 14.00-16.00
MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00
MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00
MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00
MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00
MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00
WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 5s 42.00 TEXAS RED FLESH SEEDLESS TYPE 5s 45.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 12.00 45s 10.00 60s 8.00

CHICAGO

CANTALOUPE: MARKET STEADY. 1/2 cartons GUATEMALA 9s 24.00-26.00 12s 22.00-25.00 mostly 23.00-24.00 MEXICO 9s 26.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-28.00 mostly 26.00-27.00 MEXICO 9s (6 size) 25.00-26.00
HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s fair appearance 10.00 6s 14.50 fair appearance 10.00 GUATEMALA 5s 17.00 6s 14.00 MEXICO 5s 13.50-15.00 6s 14.50-15.00 fair appearance 10.00-12.00 oversized 2/3 cartons ARIZONA 5s (4 size) 15.00 GUATEMALA 5s (4 size) 16.00 MEXICO 5s (4 size) 13.00-15.00
WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 5s 35.00 MEXICO RED FLESH SEEDLESS TYPE 4s 38.00 fine appearance 42.00 5s 38.50 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 320.00-340.00 45s 320.00 poor condition 260.00 fine appearance 380.00 60s 310.00-340.00 fine appearance 360.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 20.00 9s fair condition 7.00
ORGANIC WATERMELONS: MARKET STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

LOS ANGELES

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 23.00-24.00 MEXICO 9s 23.00-24.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 24.00-26.00 GUATEMALA 9s (6 size) 24.00-25.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons MEXICO 5s 14.00-15.00 mostly 14.00 6s 14.00-15.00 mostly 14.00 oversized 2/3 cartons MEXICO 5s (4 size) 14.00-15.00 mostly 15.00

WATERMELONS: MARKET MEXICO 4S AND 5S HIGHER, OTHERS ABOUT STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 5s 32.00-35.00 mostly 32.00-33.00 some as low as 30.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE Round Types 36s fair quality 150.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 21.00-23.00

MIAMI

CANTALOUPE: MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 31.00-33.00 occasional higher 12s 31.00-33.00 occasional higher

HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons ARIZONA-CALIFORNIA 5s 20.00-23.00 occasional lower 6s 20.00-23.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. FLORIDA RED FLESH SEEDED TYPE 35s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 6.00 occasional higher 45s per melon 5.00 occasional higher 60s per melon 4.00-5.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 22.00-24.00 fine appearance 26.00-28.00 12s 20.00-24.00 mostly 22.00 MEXICO 9s 20.00-22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) fine appearance 28.00-30.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 14.00-16.00 fine appearance 18.00-20.00 6s 14.00-16.00 MEXICO 5s 16.00-18.00 6s 14.00-18.00 oversized 2/3 cartons MEXICO 5s (4 size) 18.00-22.00 mostly 20.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-42.00 mostly 40.00 fine appearance 45.00-48.00 mostly 46.00

PHILADELPHIA

CANTALOUPE: MARKET ABOUT STEADY. 1/2 cartons CALIFORNIA 12s 26.00 GUATEMALA 9s 26.00-28.00 12s 24.00-26.00 mostly 25.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00-28.00 mostly 26.00 MEXICO 9s (6 size) 27.00-28.00 mostly 27.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 mostly 20.00 6s 20.00 MEXICO 5s 14.00 6s 13.00- 15.00 some 14.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 10 kg cartons BRAZIL 6s 26.00-27.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 17 kg cartons BRAZIL 7s 36.00-37.00

WATERMELONS: OFFERINGS LIGHT. cartons MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 45.00-46.00 mostly 45.00 5s 44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE Round Types 60s 300.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s 24.00