



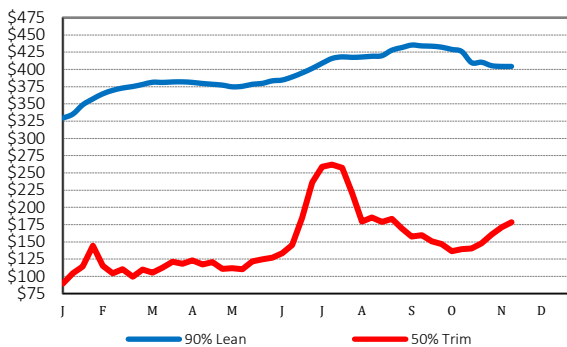
National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service
Livestock, Poultry, and Grain Market News

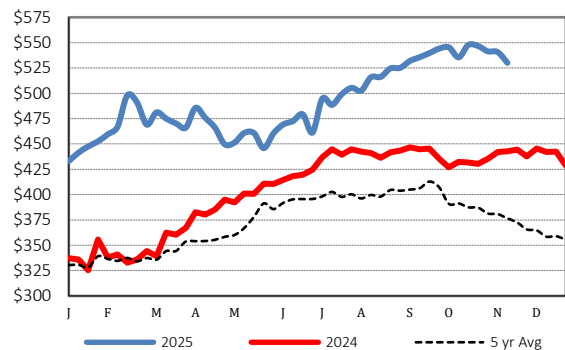
November 21, 2025

Boneless Processing Beef and Beef Trimmings					100% Lean Items				
National			Central		LM XB 461	Loads	Wtd Avg	Change	
LM XB 460	Loads	Wtd Avg	Loads	Wtd Avg	Cutter Cow Carcass Cutout		316.02	(0.90)	
Fresh 92-94%	5.0	420.86	3.9	424.49	Inside Rounds - Boxed	3.0	505.40	26.71	
Fresh 90%	41.1	402.39	26.7	402.51	Outside Rounds	0.9	422.07	(1.72)	
Fresh 85%	51.5	358.42	23.1	354.56	Eye of Rounds	2.4	484.56	(4.11)	
Fresh 81%	13.5	257.67	13.5	257.67	Flats and Eyes - Combos	5.3	492.66	(5.83)	
Fresh 65%	14.6	226.29	7.4	227.17	Striploins	4.3	588.02	(15.62)	
Fresh 50%	36.3	174.34			S.P.B. - Combo	3.0	501.17	(0.66)	
Ground Beef					Cow By-Product Drop Estimate				
LM XB 459			Loads	Wtd Avg	NW LS 444				
Fresh 73%			9.5	340.56	CWT Live	14.43			
Fresh 81%			31.3	350.11	CWT Dressed	30.70			
Fresh 93%			2.3	529.72	Canadian Live Cow Prices				
Ground Chuck			4.0	378.54	WA LS 718	Prices in US Dollars			
Ground Round			0.7	428.21	Ontario		132.90		
Ground Sirloin			0.2	540.06	Alberta		148.14		
Steer/Heifer/Cow Ground Beef					Weekly Canadian Imports				
Fresh 81%			5.9	364.31	WA LS 637	Week ending:	11/8/25		
Fresh 93%			1.8	523.44	Slaughter St/Hf/Cow		12,485		
Ground Chuck			0.1	390.61	Slaughter Bulls		878		
					YTD St/Hf/Cow		464,595		
					YTD Bulls		24,701		
Estimated Cattle Slaughter					Weekly Cow Prices - Dressed Basis				
SJ LS 710					LM CT168	Breaker	Boning	Lean	Bull
Week to Date (est)				578,000	National	283.33	297.34	295.50	323.54
Same Period Last Week (est)				564,000					
Same Period Last Year (act)				618,138					
Cow and Bull Total Through Thursday				91,000	Northwest	280.09	289.85	293.27	319.74
Previous Week Total Cow & Bull Est				117,000					
					Southwest	282.98	302.64	304.93	325.89
Beef Production									
SJ LS 711	11/8/2025	11/1/2025	11/9/2024		Eastern	288.63	294.69	287.95	319.36
Cow and Bull Slaughter	110,991	108,630	121,834						
Year to Date Totals	4,684,421	4,573,430	5,258,052						

2025 90% Lean vs 50% Lean



100% Lean Inside Rounds

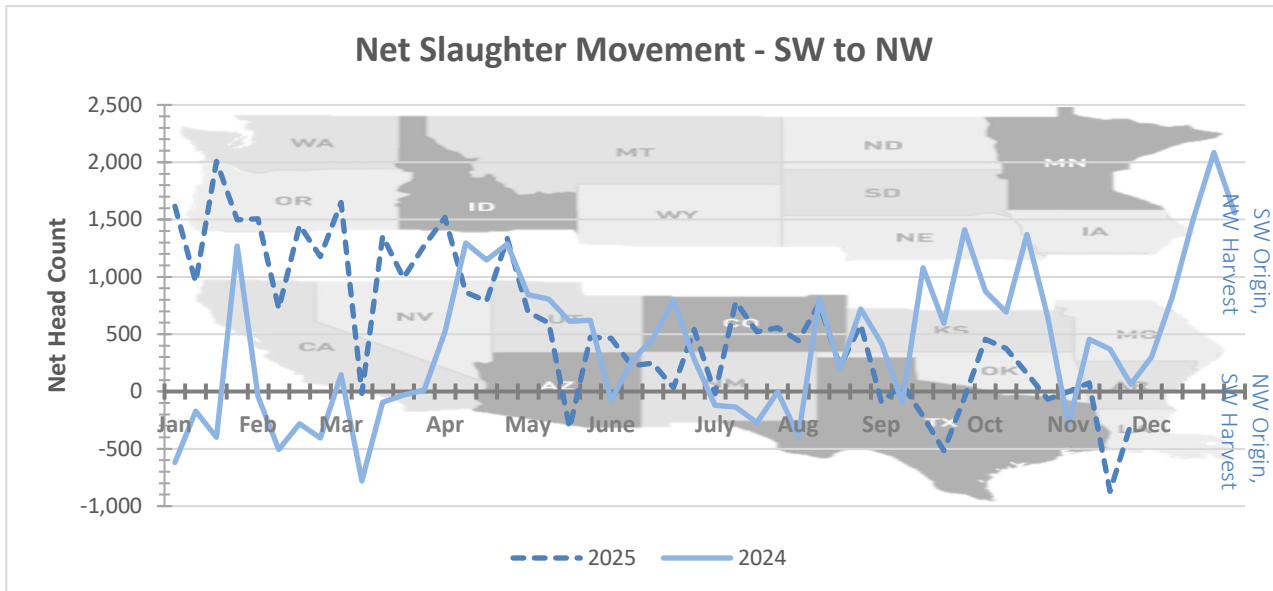


Net Slaughter Movement of Cows and Bulls

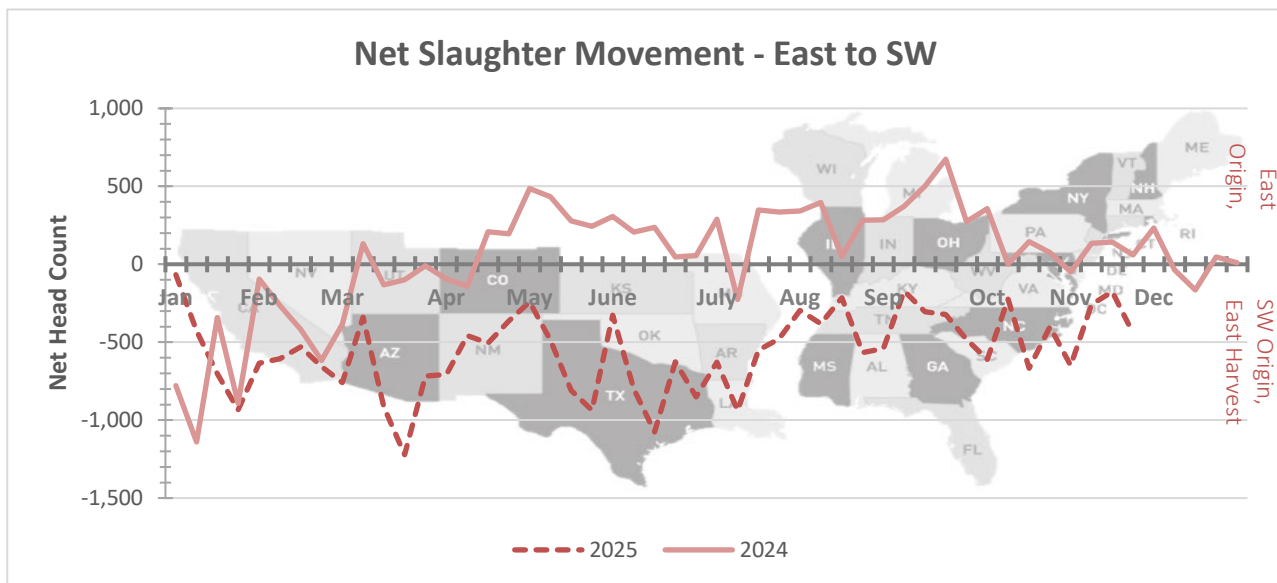
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



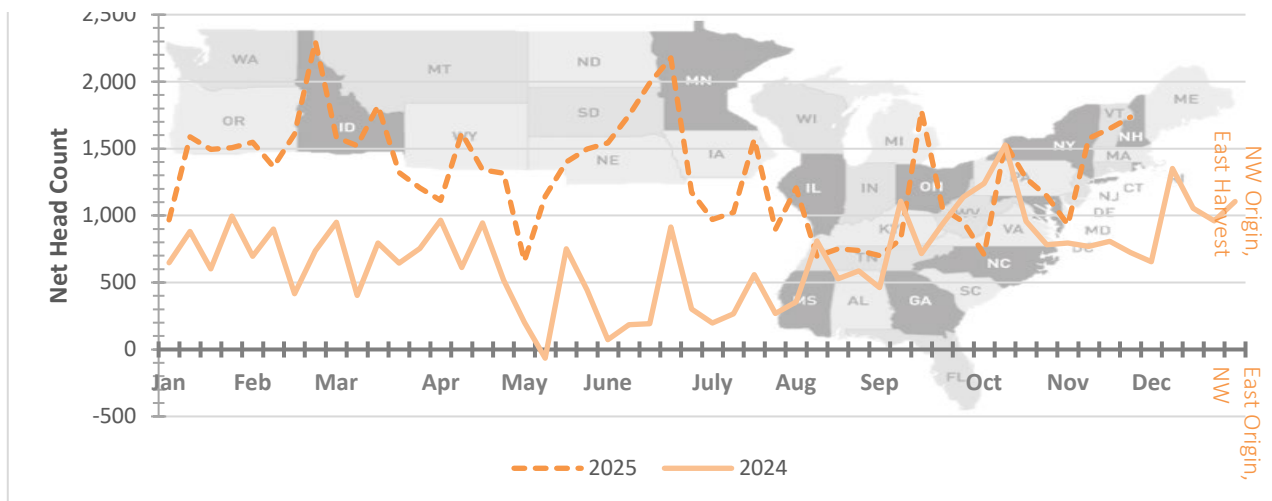
This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.

Net Slaughter Movement - NW to East

2,500



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.