## NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1<sup>st</sup> Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII - Number 223

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

November 21, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 11/14/2025 to 11/20/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 14	Nov 15	Nov 16	Nov 17	Nov 18	Nov 19	Nov 20	Total This Season	To Date Last Season	Final Last Season
WATERMELONS	_										
DOMINICAN REPUBLIC											
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	-	-	-	-	1	2	1	22	33	80
GUATEMALA											
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	-	-	-	1	-	-	1	9	568
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	25	-	-	14	59	53	53	986	543	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	-	-	-	1	1	-	89	51	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	2	-	-	1	-	1	2	42	48	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	1	-	_	4	26	3	13	327	269	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	-	-	-	-	-	3	-	33	1	137
WATERMELONS - RED FLESH SEEDLESS MINIATURE MEXICO	-										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC MEXICO	T I	30	-	-	20	35	25	15	736	1,796	3,966
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	3	-	-	2	4	-	1	76	96	235
WATERMELONS - SEEDLESS	_										
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	3	-	17	3	53
GUATEMALA											
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	-	-	-	3	1	14	18	1	1,754
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	83	-	-	9	61	88	64	1,535	1,992	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	1	-	-	-	-	2	-	76	103	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	-	-	-	6	2	5	-	196	593	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	-	-	-	-	-	19	-	363	304	1,271
WATERMELONS - SEEDLESS - ORGANIC	_										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	_	_		1		1		38	18	375
GRAND TOTALS		145	-	-	57	193	207	163	4,555	5,860	39,062

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

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Shipments in 40,000 LB Units from 11/14/2025 to 11/2	20/2025											
Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 14	Nov 15	Nov 16	Nov 17	Nov 18	Nov 19	Nov 20	Total This Season	To Date Last Season	Final Last Season	
CANTALOUPES	-											
ARIZONA												
WESTERN ARIZONA	Т	18	15	-	18	5	1	-	3,272	2,680	2,680	
CALIFORNIA-IMPERIAL VAL												
IMPERIAL VALLEY CALIFORNIA	Т	8	-	-	-	-	-	-	2,945	2,790	2,790	
GUATEMALA												
IMPORTS THROUGH FREEPORT TEXAS	ВІ	-	-	-	11	-	-	3	14	1	1,150	
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	-	-	-	-	-	38	68	-	3,219	
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	18	-	-	-	-	-	87	104	176	3,634	
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	4	-	-	-	11	3	36	131	132	2,139	
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	15	-	-	-	-	1	-	38	25	719	
MEXICO												
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	33	-	-	16	29	30	22	283	269	965	
GRAND TOTALS		96	15	-	45	45	35	186	6,858	6,079	17,321	
Trans Mode: T = Truck A = Air	B = Boat R	= Rail F	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = Ir	nport			
<u>HONEYDEWS</u>	-											
ARIZONA												
WESTERN ARIZONA	Т	7	3	-	7	1	-	1	469	512	512	
CALIFORNIA-IMPERIAL VAL												
IMPERIAL VALLEY CALIFORNIA	Т	4	-	-	-	-	-	-	1,009	652	652	
GUATEMALA												
IMPORTS THROUGH PORT CANAVERAL FLORIDA	ВІ	22	-	-	-	-	-	22	45	24	1,212	
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	-	-	-	-	-	-	-	7	15	765	
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	1	-	-	-	-	-	-	1	2	158	
MEXICO												
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	37	-	-	30	64	50	43	770	751	3,682	
GRAND TOTALS		71	3	-	37	65	50	66	2,310	1,960	7,017	

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

## SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for November 21, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

### MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

**CANTALOUPES:** SUPPLY LIGHT AND IN FEW HANDS. DEMAND FAIRLY GOOD. MARKET ABOUT STEADY. Wide range in quality and condition. 1/2 cartons 9s 18.95-20.95 mostly 18.95 occasional lower 12s 16.95-18.95 few 20.95 15s 14.95-16.95 occasional higher

**HONEYDEWS:** DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in price, quality and condition. 2/3 cartons 5s supplies insufficient and in too few hands to establish a market 6s 6.00-8.00 occasional higher and lower 8s 5.00-7.00 occasional higher

**WATERMELONS: SUPPLY** APPROXIMATELY 36-60 COUNTS FAIRLY LIGHT. DEMAND MODERATE. MARKET MINIATURE SLIGHTLY **HIGHER**, CARTONS 6S SLIGHTLY LOWER, OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 13.00-16.00 mostly 14.00-15.00 few 16.95 8s 10.95-12.95 occasional higher 9s 6.00-8.00 mostly 7.00-8.00 few 9.00 occasional higherRed Flesh Seedless Type cartons 4s 20.00-22.95 mostly 21.00-22.00 occasional higher 5s 21.00-24.95 mostly 22.00-23.00 6s 15.95-21.00 mostly 16.95-18.00 occasional higher 24 inch bins approx 36 count 182.00-210.00 mostly 189.00-203.00 approx 45 count 182.00-210.00 mostly 189.00-203.00 approx 60 count 175.00-203.00 mostly 182.00-196.00 occasional higher

## CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis CANTALOUPES: SUPPLY FAIRLY

LIGHT. DEMAND FAIRLY GOOD.
MARKET ABOUT STEADY.
GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 18.85-21.95 mostly 18.85-20.95 12s 17.85-19.95 mostly 18.95 oversized 1/2 cartons 9s (6 size) 18.95-22.95 mostly 18.95-20.96

**HONEYDEWS:** SUPPLY FAIRLY LIGHT. DEMAND FAIRLY GOOD. MARKET ABOUT STEADY. GUATEMALA. By Boat. Most present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 13.95-16.95 mostly 15.85-16.95 6s 14.95-16.95 mostly 15.85-16.95 oversized 2/3 cartons 5s (4 size) 13.95-16.95 mostly 15.85-16.95

# MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND MODERATE. MARKET STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 45 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 60 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower

## WHOLESALE TERMINAL MARKET PRICES AS OF November 21, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <a href="https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports">https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports</a>

## **ASHEVILLE**

**CANTALOUPES**: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates GUATEMALA ATHENA TYPE 12s 27.00-35.00 **HONEYDEWS**: MARKET. OFFERINGS LIGHT. 2/3 cartons/crates MEXICO 6s 23.00-32.00

#### **ATLANTA**

CANTALOUPES: MARKET STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 26.00-28.00 mostly 26.00-27.00 occasional lower fine appearance 33.00-34.00 occasional higher/lower 12s 25.00-28.00 mostly 26.00-27.00 occasional lower fine appearance 33.00-34.00 occasional lower fine appearance 33.00-34.00 occasional higher/lower MEXICO 9s 25.00-28.00 mostly 26.00-27.00 occasional higher/lower 12s 24.00-27.00 mostly 25.00-26.00 occasional higher/lower oversized 1/2 cartons ARIZONA-CALIFORNIA 9s (6 size) insufficient to quote MEXICO 9s (6 size) 26.00-27.00 mostly 26.00 occasional higher/lower

HÖNEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA-CALIFORNIA 5s 18.00-20.00 mostly 19.00-19.50 occasional higher fair condition 13.00-14.00 poorer quality and condition lower 6s 17.00-20.00 mostly 18.00-19.00 occasional higher fair condition 13.00- 14.00 poorer quality and condition lower MEXICO 5s 18.00-20.00 mostly 19.00-19.50 occasional higher 6s 17.00-20.00 mostly 18.00- 19.00 occasional lower 8s 18.00-20.00 mostly 18.00-19.00 occasional lower oversized 2/3 cartons MEXICO 5s (4 size) 17.00 occasional higher/lower

**WATERMELONS**: MARKET FLORIDA 24-INCH BINS SLIGHTLY LOWER, OTHERS ABOUT STEADY. OFFERINGS VERY LIGHT. cartons FLORIDA RED FLESH SEEDLESS TYPE 5s insufficient to quote MEXICO RED FLESH SEEDLESS TYPE 4s 34.00-37.00 mostly 35.00-36.00 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher/lower 5s 34.00-37.00 mostly 35.00-36.00 occasional lower fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher 6s fine appearance insufficient to quote 24 inch bins FLORIDA RED FLESH SEEDED TYPE 30-35s 180.00-190.00 occasional higher RED FLESH SEEDLESS TYPE 45s 265.00-275.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 45s 325.00-329.00 occasional lower 60s 390.00-394.00 occasional lower

#### **BOSTON**

**CANTALOUPES:** MARKET STEADY. 1/2 cartons ARIZONA 9s 26.00-27.00 12s 26.00-27.00 MEXICO 9s 26.00-28.00 mostly 26.00-27.00 9s (6 size) 29.00 12s 26.00-29.00 mostly 26.00-28.00

**HONEYDEWS**: MARKET STEADY. 2/3 cartons ARIZONA 5s 18.00 6s 18.00 GUATEMALA 5s 18.00 6s 18.00 MEXICO 6s 14.00-16.00

**MELON, GAYA:** OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s

22.00-24.00 8s 22.00-24.00

**MELON, ORANGE FLESH:** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 5s 42.00 one lot 45.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s 10.00 45s 8.00 60s 6.00 MEXICO RED FLESH SEEDLESS TYPE 36s 10.00-11.00 45s 8.00-9.00 60s 5.00-6.00

#### **CHICAGO**

**CANTALOUPES**: MARKET STEADY. flat cartons ARIZONA 9s (6 size) fair condition 11.00 1/2 cartons ARIZONA 12s 22.00 GUATEMALA 9s 24.00 12s 24.00 MEXICO 9s 22.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 25.00-27.00 MEXICO 9s (6 size) 24.00-26.00 fair appearance 22.00

HÖNEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 15.50 6s 14.50 GUATEMALA 5s 15.50 6s 17.00 MEXICO 5s 12.00-15.50 mostly 13.00-14.00 6s 12.00-14.50 mostly 13.00-14.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 17.00 MEXICO 5s (4 size) 15.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 4s 38.00 5s 38.00-42.00 fair appearance 28.00 6s 36.00 fair appearance 25.50 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s 350.00 45s 320.00-350.00 60s 360.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s 21.50 9s fair condition 10.00 YELLOW FLESH SEEDLESS TYPE 9s fair condition 10.00

ORGANIC WATERMELONS: MARKET STEADY. flat cartons MEXICO RED FLESH SEEDLESS MINIATURE 8s fair condition 8.00

### **LOS ANGELES**

**CANTALOUPES:** MARKET STEADY. 1/2 cartons MEXICO 9s 25.00-26.00 12s 22.00-24.00 occasional higher and lower

**HONEYDEWS**: MARKET STEADY. 2/3 cartons MEXICO 5s 16.00-18.00 6s 16.00-18.00 8s insufficient to quote

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s 21.00-23.00 8s 16.00-18.00 RED FLESH SEEDLESS TYPE 4s 32.00-35.00 5s 32.00-35.00 6s 30.00-32.00 bins MEXICO RED FLESH SEEDLESS TYPE 36s 263.00-265.00 45s 263.00-265.00 60s 263.00-265.00

#### MIAMI

**CANTALOUPES:** MARKET ABOUT STEADY. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 33.00-35.00 occasional higher 12s 33.00-35.00 occasional higher

**HÖNEYDEWS**: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons ARIZONA-CALIFORNIA 5s 23.00-26.00 occasional lower 6s 23.00-26.00 occasional lower

**WATERMELONS:** MARKET ABOUT STEADY. 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 6.00 occasional higher 45s per melon 5.00 occasional higher 60s per melon 4.00-5.00 occasional higher

## **NEW YORK**

CANTALOUPES: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) fine appearance 32.00-34.00 1/2 cartons GUATEMALA 9s 22.00-24.00 fine appearance 26.00-28.00 12s 22.00-26.00 mostly 24.00 holdovers 16.00-18.00 MEXICO 9s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 24.00-26.00 fine appearance 28.00-30.00 HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 16.00 fine appearance 19.00-20.00 6s 16.00 MEXICO 5s 16.00-18.00 6s 16.00-18.00 oversized 2/3 cartons MEXICO 5s (4 size) 18.00-20.00

**WATERMELONS**: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-40.00 fine appearance 42.00-46.00 mostly 44.00

#### PHILADELPHIA

**CANTALOUPES**: MARKET ABOUT STEADY. 1/2 cartons GUATEMALA 9s 24.00-26.00 mostly 24.00 12s 24.00-26.00 MEXICO 9s 28.00 12s 27.00-28.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 26.00 **HONEYDEWS**: MARKET MEXICO LOWER, OTHERS ABOUT STEADY.. 2/3 cartons GUATEMALA 5s 16.00-20.00 mostly 18.00-20.00 6s 22.00 MEXICO 5s 12.00-13.00 some 14.00 6s 12.00-13.00 some 14.00 oversized 2/3 cartons GUATEMALA 5s (4 size) 18.00-20.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 6s 26.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 37.00

WATERMELONS: OFFERINGS LIGHT. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 4s 36.00-38.00 5s 36.00-38.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 45.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE Round Types 60s 340.00 SANGRIA TYPE 35s 350.00 flat cartons MEXICO RED FLESH SEEDLESS MINIATURE Round Types 6s per carton 24.00-25.00