

NATIONAL WATERMELON REPORT



United States
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November 18, 2025

Movement information is current as of the date of the report. Information is subject to revision.
Information is for major shipping point areas.

Shipments in 40,000 LB Units from 11/11/2025 to 11/17/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 11	Nov 12	Nov 13	Nov 14	Nov 15	Nov 16	Nov 17	Total This Season	To Date Last Season	Final Last Season
<u>WATERMELONS</u>											
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	50	52	25	-	-	14	822	508	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	2	-	-	-	-	-	86	49	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	T I	-	1	1	2	-	-	1	39	40	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	3	1	3	1	-	-	4	284	266	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	4	-	10	-	-	-	-	30	1	137
MEXICO CROSSINGS THROUGH ROMA TEXAS	T I	-	-	2	-	-	-	-	9	-	10
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE</u>											
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	29	25	30	-	-	20	661	1,739	3,966
<u>WATERMELONS - RED FLESH SEEDLESS MINIATURE - ORGANIC</u>											
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	1	5	3	-	-	2	72	87	235
<u>WATERMELONS - SEEDLESS</u>											
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	B I	-	2	2	-	-	-	-	14	2	53
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	56	52	83	-	-	9	1,321	1,864	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	T I	-	1	-	1	-	-	-	73	99	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	T I	-	29	-	-	-	-	6	188	568	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	T I	-	12	-	-	-	-	-	343	242	1,271
<u>WATERMELONS - SEEDLESS - ORGANIC</u>											
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	T I	-	-	4	-	-	-	1	37	18	375
GRAND TOTALS		7	184	156	145	-	-	57	3,998	5,516	36,759

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

Shipments in 40,000 LB Units from 11/11/2025 to 11/17/2025

Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Nov 11	Nov 12	Nov 13	Nov 14	Nov 15	Nov 16	Nov 17	Total This Season	To Date Last Season	Final Last Season
CANTALOUPE											
ARIZONA											
WESTERN ARIZONA	T	24	20	14	18	15	-	18	3,266	2,673	2,680
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	2	-	1	-	-	-	-	13,886	12,356	12,356
CALIFORNIA-IMPERIAL VAL											
IMPERIAL VALLEY CALIFORNIA	T	15	12	8	8	-	-	-	2,945	2,770	2,790
GUATEMALA											
IMPORTS THROUGH FREEPORT TEXAS	BI	-	-	-	-	-	-	11	11	-	1,150
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	BI	-	-	29	-	-	-	-	29	-	3,219
IMPORTS THROUGH PORT CANAVERAL FLORIDA	BI	-	-	-	18	-	-	-	18	50	3,634
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	BI	-	16	17	4	-	-	-	81	114	2,139
IMPORTS THROUGH WILMINGTON DELAWARE	BI	-	-	-	15	-	-	-	37	25	719
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	TI	-	20	24	33	-	-	16	202	234	965
GRAND TOTALS		41	68	93	96	15	-	45	20,475	18,222	29,652

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HONEYDEWS											
ARIZONA											
WESTERN ARIZONA	T	5	7	8	7	3	-	7	466	511	512
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	T	-	-	1	-	-	-	-	5,091	5,450	5,484
CALIFORNIA-IMPERIAL VAL											
IMPERIAL VALLEY CALIFORNIA	T	2	4	4	4	-	-	-	1,009	645	652
BRAZIL											
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	BI	-	1	-	-	-	-	-	8	2	36
GUATEMALA											
IMPORTS THROUGH PORT CANAVERAL FLORIDA	BI	-	-	-	22	-	-	-	22	11	1,212
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	BI	-	5	2	-	-	-	-	7	14	765
IMPORTS THROUGH WILMINGTON DELAWARE	BI	-	-	-	1	-	-	-	1	2	158
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	TI	-	38	39	37	-	-	30	613	674	3,682
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	TI	-	-	1	-	-	-	-	1	1	3
GRAND TOTALS		7	55	55	71	3	-	37	7,218	7,310	12,504

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SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for November 18, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

IMPERIAL VALLEY CALIFORNIA AND CENTRAL AND WESTERN ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPEs: SUPPLY FAIRLY

LIGHT. Harvest curtailed by rain and wet fields. Wide range in quality. 1/2 cartons 9s supplies insufficient and in too few hands to establish a market 12s supplies insufficient and in too few hands to establish a market. Light and sporadic shipments expected to continue through November 26. **LAST REPORT.**

HONEYDEWS: SUPPLY LIGHT. Harvest curtailed by rain and wet fields. Wide range in quality. 2/3 cartons 5s supplies insufficient and in too few hands to establish a market 6s supplies insufficient and in too few hands to establish a market. Light and sporadic shipments expected to continue through November 26. **LAST REPORT.**

MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPEs: DEMAND GOOD.

MARKET SLIGHTLY HIGHER. Wide range in quality and condition. 1/2 cartons 9s 16.95-18.95 mostly 18.95 few 20.95 12s 14.95-16.95 mostly 16.95 occasional higher oversized 1/2 cartons 9s (6 size) 14.95-16.95 occasional higher and lower

HONEYDEWS: DEMAND FAIRLY GOOD. MARKET SLIGHTLY HIGHER. Wide range in quality and condition. 2/3 cartons 5s 7.00-8.95 mostly 7.00-8.00 occasional higher 6s 7.00-8.95 mostly 7.00-8.00 occasional higher 8s 5.00-8.00 mostly 6.00-7.00 occasional higher

WATERMELONS: DEMAND FAIRLY GOOD. MARKET MINIATURE ABOUT STEADY, OTHERS SLIGHTLY HIGHER. Extra services included. Wide range in quality and condition. Red Flesh Seedless Miniature cartons 6s 13.00-15.00 few 16.00 8s 10.00-12.95 mostly 10.00-12.00 9s 5.00-7.00 mostly 6.00-7.00 few 8.00 Red Flesh Seedless Type cartons 4s 18.00-20.95 mostly 18.00-20.00 5s 20.00-22.95 mostly 20.00-22.00 6s 16.00-18.95 mostly 16.00-18.00 24 inch bins approx 36 count 175.00-203.00 mostly 175.00-189.00 few 196.00 approx 45 count 175.00-203.00 mostly 175.00-189.00 few 196.00 approx 60 count 168.00-196.00 mostly 175.00-182.00

MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: DEMAND

MODERATE. MARKET ABOUT STEADY.

Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 36 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 45 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower approx 60 count 224.00-266.00 mostly 238.00-266.00 occasional higher and lower

CENTRAL AMERICA IMPORTS -PORTS OF ENTRY SOUTH FLORIDA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

CANTALOUPEs: SUPPLY FAIRLY

LIGHT. DEMAND FAIRLY GOOD.

MARKET SLIGHTLY HIGHER.

GUATEMALA. By Boat. Many present shipments from prior bookings and/or previous commitments. 1/2 cartons 9s 18.85-21.95 mostly 18.85-20.95 12s 17.85-19.95 mostly 18.95 oversized 1/2 cartons 9s (6 size) 18.95-22.95 mostly 18.95-20.96

HONEYDEWS: SUPPLY FAIRLY LIGHT. DEMAND FAIRLY GOOD AT SLIGHTLY LOWER PRICES. **GUATEMALA.** By Boat. Most present shipments from prior bookings and/or previous commitments. 2/3 cartons 5s 13.95-16.95 mostly 15.85-16.95 6s 14.95-16.95 mostly 15.85-16.95 oversized 2/3 cartons 5s (4 size) 13.95-16.95 mostly 15.85-16.95

WHOLESALE TERMINAL MARKET PRICES AS OF November 18, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports>

ASHEVILLE

CANTALOUPEs: MARKET. OFFERINGS

LIGHT. 1 1/9 bushel crates **GUATEMALA ATHENA TYPE** 12s 27.00-35.00

HONEYDEWS: MARKET. OFFERINGS

LIGHT. 2/3 cartons/crates **MEXICO** 6s 23.00-32.00

ATLANTA

CANTALOUPEs: MARKET FIRM.

OFFERINGS LIGHT. 1/2 cartons **ARIZONA-CALIFORNIA** 9s 26.00-28.00 mostly 27.00-28.00 occasional lower fine appearance 33.00-34.00 occasional higher/lower 12s 25.00-28.00 mostly 26.00-27.00 occasional lower fine appearance 33.00-34.00 occasional higher/lower **MEXICO** 9s 25.00-28.00 mostly 26.00-27.00 occasional higher/lower 12s 24.00-27.00 mostly 25.00-26.00 occasional higher/lower oversized 1/2 cartons **ARIZONA-CALIFORNIA** 9s (6 size) 28.00-30.00 mostly 28.00-29.00 occasional higher/lower **MEXICO** 9s (6 size) 26.00-27.00 mostly 26.00 occasional higher/lower

HONEYDEWS: MARKET ABOUT

STEADY. 2/3 cartons **ARIZONA-CALIFORNIA** 5s 20.00-22.00 mostly 21.00-22.00 occasional higher fair condition 13.00-15.00 poorer quality and condition lower 6s 20.00-22.00 mostly 20.00-21.00 occasional higher fair condition 13.00-15.00 poorer quality and condition lower 8s 18.00-20.00 mostly 18.00-19.00 occasional lower **MEXICO** 5s 20.00-22.00 mostly 20.00-21.00 occasional higher 6s 19.00-21.00 mostly 19.00-20.00 occasional lower oversized 2/3 cartons **MEXICO** 5s (4 size) 17.00 occasional higher/lower

WATERMELONS: MARKET ABOUT STEADY. OFFERINGS VERY LIGHT. cartons **FLORIDA RED FLESH SEEDLESS TYPE** 5s 30.00-32.00 mostly 31.00-32.00 few high as 37.00 6s insufficient to quote **MEXICO RED FLESH SEEDLESS TYPE** 5s 30.00-32.00 mostly 31.00-32.00 few high as 37.00 fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher 6s 30.00-32.00 mostly 31.00-32.00 few high as 37.00 fine appearance 42.00-44.00 mostly 43.00-44.00 occasional higher 24 inch bins **FLORIDA RED FLESH SEEDED TYPE** 30-35s 187.00-197.00 occasional higher **RED FLESH SEEDLESS TYPE** 45s 290.00-300.00 one lot 319.00-329.00 60s 384.00-394.00 occasional lower

BOSTON

CANTALOUPE: MARKET MEXICO LOWER, OTHERS ABOUT STEADY. 1/2 cartons ARIZONA 9s 26.00-27.00 12s 26.00-27.00 MEXICO 9s 26.00-28.00 mostly 26.00-27.00 9s (6 size) 29.00 12s 26.00-29.00 mostly 26.00-28.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons ARIZONA 5s 18.00 6s 18.00 GUATEMALA 5s 18.00 6s 18.00 MEXICO 6s 14.00- 16.00

MELON, GAYA: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, HAMI : OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS TYPE 5s 42.00 TEXAS RED FLESH SEEDLESS TYPE 5s 42.00- 45.00 mostly 42.00-44.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 45s 8.00 60s 6.00 TEXAS RED FLESH SEEDLESS TYPE 36s 10.00- 11.00 45s 8.00-9.00 60s 5.00-6.00

CHICAGO

CANTALOUPE: MARKET STEADY. flat cartons ARIZONA 9s (6 size) fair condition 11.00 1/2 cartons ARIZONA 12s 20.00-22.00 GUATEMALA 9s 23.00-26.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 28.00 MEXICO 9s (6 size) 24.00-26.00

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s 14.00 6s 14.00-16.00 GUATEMALA 5s 16.00 MEXICO 5s 12.00-14.00 6s 12.00- 15.00 mostly 13.00-14.00 oversized 2/3 cartons MEXICO 5s (4 size) 12.00-14.00

WATERMELONS: MARKET STEADY. cartons repacked local RED FLESH SEEDLESS TYPE 4s 32.00 5s 32.00 MEXICO RED FLESH SEEDLESS TYPE 4s 34.00 fine appearance 40.00 5s 36.00 fine appearance 40.00 6s 36.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 45s poor condition 250.00 MEXICO RED FLESH SEEDLESS TYPE 45s 300.00-320.00 60s 290.00 fair condition 200.00 TEXAS RED FLESH SEEDLESS TYPE 45s fine appearance 360.00 flat cartons MEXICO RED FLESH SEEDLESS TYPE 8s 15.00-18.00 mostly 16.00-17.00 fine appearance 21.50-24.00 mostly 22.00-23.00

LOS ANGELES

CANTALOUPE: MARKET STEADY. flat cartons MEXICO 9s 24.00-26.00 1/2 cartons MEXICO 12s 22.00-24.00

HONEYDEWS: MARKET STEADY. 2/3 cartons MEXICO 5s 18.00-20.00 6s 20.00-22.00 8s 18.00-20.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s 21.00-23.00 8s 16.00-18.00 RED FLESH SEEDLESS TYPE 4s 30.00-32.00 5s 28.00-30.00 6s 30.00-32.00

MIAMI

CANTALOUPE: MARKET HIGHER. OFFERINGS LIGHT. 1/2 cartons ARIZONA-CALIFORNIA 9s 33.00-35.00 occasional higher 12s 33.00- 35.00 occasional higher

HONEYDEWS: MARKET LOWER. OFFERINGS LIGHT. 2/3 cartons ARIZONA-CALIFORNIA 5s 23.00-26.00 occasional lower 6s 23.00-26.00 occasional lower

WATERMELONS: MARKET ABOUT STEADY. 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 36s per melon 6.00-7.00 occasional higher 45s per melon 5.00-6.00 occasional higher 60s per melon 5.00 occasional higher

NEW YORK

CANTALOUPE: MARKET ABOUT STEADY. flat cartons GUATEMALA 9s (6 size) fine appearance 32.00 1/2 cartons GUATEMALA 9s 22.00 -24.00 fine appearance 26.00-28.00 12s 22.00-26.00 mostly 24.00 MEXICO 9s 22.00-24.00 oversized 1/2 cartons GUATEMALA 9s (6 size) 24.00-26.00 fine appearance 28.00-30.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons MEXICO 5s 18.00-20.00 6s 18.00-20.00 oversized 2/3 cartons MEXICO 5s (4 size) 20.00

WATERMELONS: MARKET STEADY. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s fine appearance 26.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 38.00-40.00 fine appearance 42.00-46.00 mostly 44.00

PHILADELPHIA

CANTALOUPE: MARKET GUATEMALA 12S SLIGHTLY LOWER, OTHERS ABOUT STEADY. 1/2 cartons ARIZONA 9s fair appearance fair condition 20.00 CALIFORNIA 12s 27.00-28.00 GUATEMALA 9s 26.00-28.00 mostly 27.00-28.00 occasional 25.00 12s 25.00-26.00 MEXICO 9s 29.00-30.00 12s 28.00 oversized 1/2 cartons CALIFORNIA 9s (6 size) 29.00-30.00 GUATEMALA 9s (6 size) 28.00

HONEYDEWS: MARKET ABOUT STEADY. 2/3 cartons GUATEMALA 5s 18.00-20.00 mostly 20.00 occasional 16.00-17.00 6s 20.00 MEXICO 5s 18.00-22.00 mostly 18.00-20.00 oversized 2/3 cartons CALIFORNIA 5s (4 size) 20.00 MEXICO 5s (4 size) 20.00-22.00

MELON, HAMI : OFFERINGS VERY LIGHT. 2/3 cartons MEXICO 6s 28.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 6s 26.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 37.00

WATERMELONS: MARKET ABOUT STEADY. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 4s 36.00-38.00 5s 36.00-38.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 36.00 fine appearance 46.00 5s 36.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE Round Types 60s 340.00 SANGRIA TYPE 35s 350.00 MEXICO RED FLESH SEEDLESS TYPE Round Types 36s 390.00