



Weekly Cotton Market Review

Agricultural Marketing Service

Cotton and Tobacco Program ♦ Cotton Market News Division ♦ 3275 Appling Road ♦ Memphis, TN 38133 ♦ 901.384.3016

Mp_cn812

**** Due to Government Shutdown AWP prices and Export Sales are not included in this issue.****

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Spot quotations averaged 33 points higher than the previous week, according to the USDA, Agricultural Marketing Service's Cotton and Tobacco Program. Quotations for the base quality of cotton (color 41, leaf 4, staple 34, mike 35-36 and 43-49, strength 27.0 - 28.9, and uniformity 81.0 - 81.9) in the seven designated markets averaged 61.43 cents per pound for the week ending Thursday, November 6, 2025. The weekly average was up from 61.10 cents last week, but down from 65.11 cents reported in the corresponding period a year ago. Daily average quotations ranged from a high of 61.86 cents on Monday, November 3 to a low of 60.75 cents on Thursday, November 6. Spot transactions reported in the Daily Spot Cotton Quotations for the week ended November 6 totaled 15,494 bales. This compares to 18,950 reported last week and 8,298 bales reported the corresponding week a year ago. Total spot transactions for the season were 89,724 bales compared to 98,121 the corresponding week a year ago. The ICE December settlement price ended the week at 64.54 cents, compared to 65.12 cents last week.

41-4-34 Prices								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	7-MKT AVG
31-Oct	63.54	63.04	63.04	60.04	61.04	60.54	60.79	61.72
3-Nov	63.68	63.18	63.18	60.18	61.18	60.68	60.93	61.86
4-Nov	63.20	62.70	62.70	59.70	60.70	60.20	60.45	61.38
5-Nov	63.23	62.73	62.73	59.98	60.73	60.23	60.48	61.44
6-Nov	62.54	62.04	62.04	59.29	60.04	59.54	59.79	60.75
31-3-36 Prices								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	7-MKT AVG
31-Oct	69.29	67.79	67.29	67.04	66.29	66.54	73.19	68.20
3-Nov	69.43	67.93	67.43	67.18	66.43	66.68	73.33	68.34
4-Nov	68.95	67.45	66.95	66.70	65.95	66.20	72.85	67.86
5-Nov	68.98	67.48	66.98	66.98	65.98	66.23	72.88	67.93
6-Nov	68.29	66.79	66.29	66.29	65.29	65.54	72.19	67.24
Futures Settlement							Far Eastern A Index 1/	
Date	Dec-25	Mar-26	May-26	Jul-26	Oct-26	Dec-26	Current	
31-Oct	65.54	66.73	67.90	69.02	68.83	68.75	76.45	
3-Nov	65.68	66.88	68.02	69.13	68.98	68.90	76.85	
4-Nov	65.20	66.42	67.57	68.67	68.60	68.59	77.10	
5-Nov	65.23	66.40	67.57	68.66	68.59	68.61	76.55	
6-Nov	64.54	65.77	66.98	68.07	68.08	68.20	76.55	
Spot Transactions								
Date	SE	ND	SD	ETX-STX	WTX-KS-OK	DSW	SJV	PIMA
31-Oct	158	0	0	603	1,075	0	0	0
3-Nov	452	0	0	986	265	95	0	0
4-Nov	0	0	0	2,147	4,329	0	0	0
5-Nov	339	0	0	127	1,635	0	0	0
6-Nov	578	775	0	0	1,930	0	0	0
Weekly Totals	1,527	775	0	3,863	9,234	95	0	0

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Source: USDA, AMS, Cotton and Tobacco Program, 1/ Cotlook

Southeastern Markets Regional Summary

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Spot cotton trading was moderate. Supplies and offerings were moderate. Demand was moderate. Average local spot prices were steady. Trading of CCC-loan equities was inactive. No interest in forward contracting was reported.

Cloudy and overcast conditions dominated the weather pattern across the lower Southeast during the reporting period. Seasonably cooler daytime temperatures were in the 60s with nighttime lows in the 40s and 50s. Widespread rainfall brought moisture to areas throughout Alabama and the Florida Panhandle and portions of southwest Georgia. Precipitation totals measured from trace amounts to around two inches of moisture. Bolls were cracking open across the region. Producers continued fieldwork and applied defoliants as dry conditions allowed. Backlogs of modules were accumulating on gin yards and ginning was underway.

Mostly dry and sunny weather was observed across cotton growing areas of the upper Southeast during the period. Daytime high temperatures in the 70s with nighttime lows in the 30s and 40s. Very light scattered showers brought moisture to localized areas over the weekend. The mostly dry conditions

allowed harvesting and fieldwork to advance and defoliants were applied to fields. Modules were accumulating on gin yards and ginning was gaining momentum.

[Textile Mill](#)

Domestic mill buyers inquired for a moderate volume of color 42 and better leaf 5 and better, and staple 32 and longer for June through December 2026 delivery. No sales and no additional inquiries were reported. Yarn demand was moderate. The undertone from mill buyers remained cautious.

Demand through export channels was moderate. Agents throughout the Far East inquired for any discounted styles of raw cotton.

[Trading](#)

- Even-running lots containing color 31, leaf 2 and 3, staple 36 and 37, mike 37-49, strength 29-33, and uniformity 80-83 sold for around 70.50 cents, FOB car/truck (Rule 5, compression charges paid).
- A moderate volume of color 31 and 41, leaf 3 and 4, staple 36 and 37, mike 37-49, strength 27-30, and uniformity 80-82 sold for around 69.25 cents, same terms as above.
- A light volume of color 41 and 51, leaf mostly 4, staple 36 and 37, mike mostly 50-52, strength 30-33, and uniformity 80-83 sold for around 63.75 cents per pound, FOB car/truck (Rule 5, compression charges paid, 30 days free storage).

South Central Markets Regional Summary

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North Delta

Spot cotton trading was inactive. Supplies of available cotton were light. Demand was very light. Trading of CCC-loan equities was slow. Average local spot prices were firm. There was no forward contracting activity to report. Business remained slow.

Mostly sunny skies with occasional cloudiness characterized the weather pattern. Daytime high temperatures began in the mid-50s rising into the low 70s. Overnight lows were in the 30s to 50s. Precipitation totals measured from trace amounts to around one-quarter of an inch of rain. Soils were saturated due to heavy rain. Windy conditions throughout the period dried wet, droopy cotton in fields after afternoon and nightly rain showers during the weekend. Harvesting was briefly interrupted, slowing progress. No outdoor activities were reported. Some areas are expected the first freeze soon. This will help the combat regrowth and push final maturity of the crop. Ginning gained momentum as gins work through the remaining modules on gin yards. According to the USDA Cotton & Tobacco Program's Weekly Cotton Quality report for the week ending November 6, the Memphis Classing Office has classed 1,030,887 bales and the Dumas Classing Office has classed 525,161 bales for the season. Bale counts have continued to improve in the Dumas and Memphis classing offices.

South Delta

Trading of spot cotton and CCC-loan equities was inactive. Supplies of available cotton were light. Demand was very light. Average local spot prices were firm. There was no forward contracting activity to report. Producers have a light interest in forward contracting. Business remained slow.

Afternoon showers dropped daytime high temperatures into the 50s and nighttime lows into the 30s over the weekend. Sunny skies mid-week rebounded highs into the 70s and overnight lows into the low 60s. A cold front is expected to enter through the region in the nearby forecast. Outdoor activities consisted of defoliation on late-planted crops and areas within the fields that were consumed by regrowth. Harvesting continues as normal in local territories. Modules accumulated on gin yards as module trucks transported seed cotton. Some warehouses have continued to accept cotton for storage. Wet fields delayed harvest where soils were not firm enough to support equipment. According to the Weekly Cotton Quality for the week ending November 6, the Rayville Classing Office has continued to improve weekly and has classed 172,667 bales for the season. There were 15 gins within Rayville for the season, but only 13 gins in operation for the week ending November 6.

Trading

• *North Delta*

- A moderate volume of new crop CCC-loan equities traded for 9.25 cents.

South Delta

- No trading activity was reported.

Southwestern Markets Regional Summary

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East Texas-South Texas

Spot cotton trading was active. Supplies and producer offerings were moderate. Demand was moderate. Average local spot prices were higher. Producer interest in forward contracting was light. Trading of CCC-loan equities was inactive. Foreign mill inquiries were light. Interest was best from Korea and Pakistan.

Light and scattered showers early in the period gave way to sunshine and clear conditions for the remainder of the week in East Texas. Daytime high temperatures ranged from the 70s to the upper 80s, with chilly nighttime temperatures in the low 40s to the low 60s. Sporadic showers produced moisture accumulations ranging from trace amounts up to one-quarter of an inch of rainfall. Harvest is virtually complete, but, according to local sources, a few pockets of fields still remain unharvested in central Texas. However, these are expected to be harvested soon. Growers prepared fields for winter and winterized equipment. Modules were transported from fields to gin yards. Ginning continued as operations processed modules on yards as quickly as possible. In South Texas, sunshine and clear skies ruled the weather pattern throughout the reporting period. Daytime high temperatures ranged from the 70s to the upper 80s, and chilly nighttime low temperatures were in the 50s and 60s. Light showers produced rainfall totals ranging from trace amounts up to over one-quarter of an inch in areas of the lower Rio Grande Valley. Gins worked through modules on yards, with many expected to conclude operations for the year soon and prepare to settle into the off-season. Processed bales were taken to warehouses for storage.

West Texas-Kansas-Oklahoma

Spot cotton trading was active. Supplies and producer offerings were moderate. Demand was good. Average local spot prices were higher. Producer interest in forward contracting was light. Trading of CCC-loan equities was inactive. Foreign mill inquiries were light. Interest was best from Korea, and Pakistan.

In Texas, cooler weather transitioned to sunny, above-average highs in the 70s to 90s, with nights in the 30s to 50s. Breezy, dry conditions supported harvesting. Some producers finalized harvesting activities and cut stalks. Additional gins began pressing services as power meters were read. Modules accumulated at gin yards and ginning facilities added shifts to manage the backlogs. The Texas classing offices ramped up staffing and expanded shifts to keep pace with increasing sample receipts.

Daytime highs in Kansas were in the mid-50s to mid-70s, with overnight lows in the 30s to 40s. A cold front early in the period brought freezing temperatures and rain to some areas, though clear, sunny weather prevailed overall. The open weather helped bolls mature and advanced harvesting activities at some locations. Some producers completed harvesting. Favorable conditions supported boll maturity and harvesting advancement. Some producers completed harvest, though soggy fields in central Kansas temporarily disrupted harvesting and module transport. Ginning continued, and producers were encouraged by the early quality results that showed promising staple length. Dry, sunny conditions prevailed in Oklahoma, with daytime highs in the mid-60s to mid-80s and overnight lows in the 30s to 50s. Harvesting activities expanded across the region. Irrigated fields yielded strong returns, with reports of four to five bales per acre encouraging industry stakeholders. Gins operated around the clock, actively processing accumulated modules stored on the yards.

Southwestern Markets Regional Summary

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Trading

East Texas/South Texas

- Lots containing a heavy volume of color 41 and better, leaf 2-4, staple 36-39, mike 37-45, strength 29-33, and uniformity 80-84 sold for 64.00 to 65.00 cents per pound, FOB warehouse (compression charges not paid).
- A lot containing a heavy volume of color 42 and better, leaf 1-4, staple 36-39, mike 39-44, strength 28-32, and uniformity 79-84 sold for 62.00 to 63.25 cents, same terms as above.
- A lot containing a light volume of color 32 and 42, leaf 2-7, staple 35-38, mike 42-46, strength 29-34, and uniformity 80-84 sold for 55.00 to 58.00 cents, same terms as above.

West Texas, Kansas, & Oklahoma

- In Texas, lots containing a heavy volume of color 22 and better, mostly leaf 1 and 2, staple 36-37, mike 35-49, strength 29-37, and uniformity 78-83 sold for 65.00 to 66.00 cents per pound, FOB car/truck, (compression charges not paid).
- A lot containing a heavy volume of 2024-crop cotton of color 22 and better, leaf 4 and better, staple 33-37, mike 38-51, strength 27-35, and uniformity 78-83 traded for around 61.00 cents, same terms as above.

Southwestern Markets Regional Summary

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South Central Kansas



Photos courtesy of Rex Friesen

Western Markets Regional Summary

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Desert Southwest (DSW)

Spot cotton trading was slow. Supplies and producer offerings were light. Demand was light. Producer interest in forward contracting was light. Average local prices were firm. No forward contracting or domestic mill activity was reported. Foreign mill inquiries were light.

In Arizona, sunny and clear skies dominated the weather pattern during the report period. Daytime highs were in the upper 80s to lower 90s, with nighttime lows in the 40s and 50s. No rainfall was recorded. Harvest season is winding down in southwestern Arizona, and where producers in Yuma County have nearly completed picking and are now focused on ginning and preparing fields for winter. In central Arizona and the Safford Valley, harvesting continued under favorable weather conditions. Modules and round bales are lining fields and gin yards. Ginning commenced on a limited scale in some areas. In New Mexico and El Paso, TX, weather conditions were clear and sunny. Daily temperatures were in the 70s and 80s, with nightly lows in the 40s and 50s. No rainfall was recorded. Harvesting and ginning expanded.

San Joaquin Valley (SJV)

Spot cotton trading was inactive. Supplies and demand were light. No forward contracting or domestic mill activity was reported. Average local prices were firm. Foreign mill inquiries were light.

In the SJV, sunny skies were present most of the report period. Daily temperatures were in the 60s and 70s, with nightly lows in the 40s and 50s. Mid-week, cloudy conditions prevailed with spotty rain showers

seen in some locales, but no significant amount of moisture was recorded. Harvesting is winding down and stalks are being cut and shredded as pickers exit fields. Ginning services continued.

American Pima (AP)

Spot cotton trading was inactive. Supplies were moderate. Demand was light. No forward contracting or domestic mill activity was reported. Average local spot prices were steady. Foreign mill inquiries were light.

In the San Joaquin Valley, weather conditions were clear and sunny at the beginning of the period, but cloudy skies accompanied by spotty showers prevailed mid-week. Daily temperatures were in the 60s and 70s, with nightly lows in the 40s and 50s. Harvesting is winding down and reported to be around 70 to 80 percent completed. Stalks are being cut and shredded as pickers exit fields. Ginning services continued. Seed cotton is piling up at gin yards, and processing plants are running multiple shifts. Growers across the region are reporting strong yields. In Arizona, sunny and clear skies dominated the weather pattern during the report period. Daytime highs were in the upper 80s to lower 90s, with nighttime lows in the 40s and 50s. No rainfall was recorded. Harvesting and ginning gained momentum in the Safford Valley. In New Mexico and El Paso, TX, weather conditions were clear and sunny. Daily temperatures were in the 70s and 80s, with nightly lows in the 40s and 50s. No rain was recorded during period. Harvesting activities continued and ginning expanded.

Trading

Desert Southwest

- A light volume of West Texas 2024-crop cotton, color 11 and 21, leaf 1 and 3, staple 36-38, mike 37-49, strength 30-33, and uniformity 79-81 sold for around 68.00 cents per pound, FOB car/truck (compression charges not paid).

San Joaquin Valley

- No trading activity was reported.

American Pima

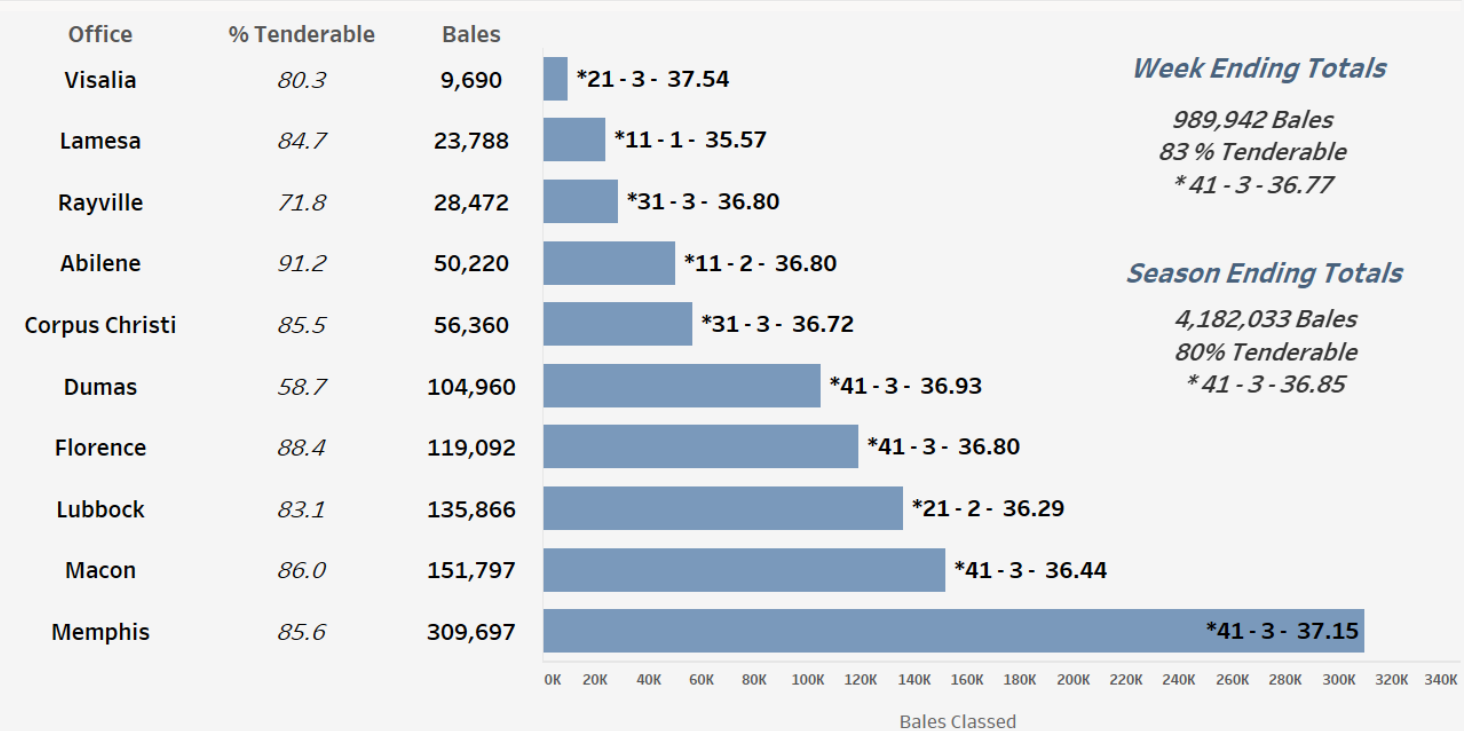
- No trading activity was reported.

Cotton Bales Classed by Office

For the week ending November 6, 989,942 bales were classed. All offices are classing cotton. Quality data across all offices for the week were 44.3 percent for color 41, 45.4 percent for leaf 3, staple averaging 36.77, mike averaging 4.51, strength averaging 31.20, and uniformity averaging 81.91. For the entire U.S. upland crop, total classed during the season was 4,182,033 bales.

Bales of Upland Cotton Classed by Office, Week Ending Nov. 6, 2025

* Predominate Color - Predominate Leaf - Avg. Staple



USDA, AMS, Cotton and Tobacco Program, Market News, *Data Source: USDA Cotton Quality Data*

[For complete report click here.](#)

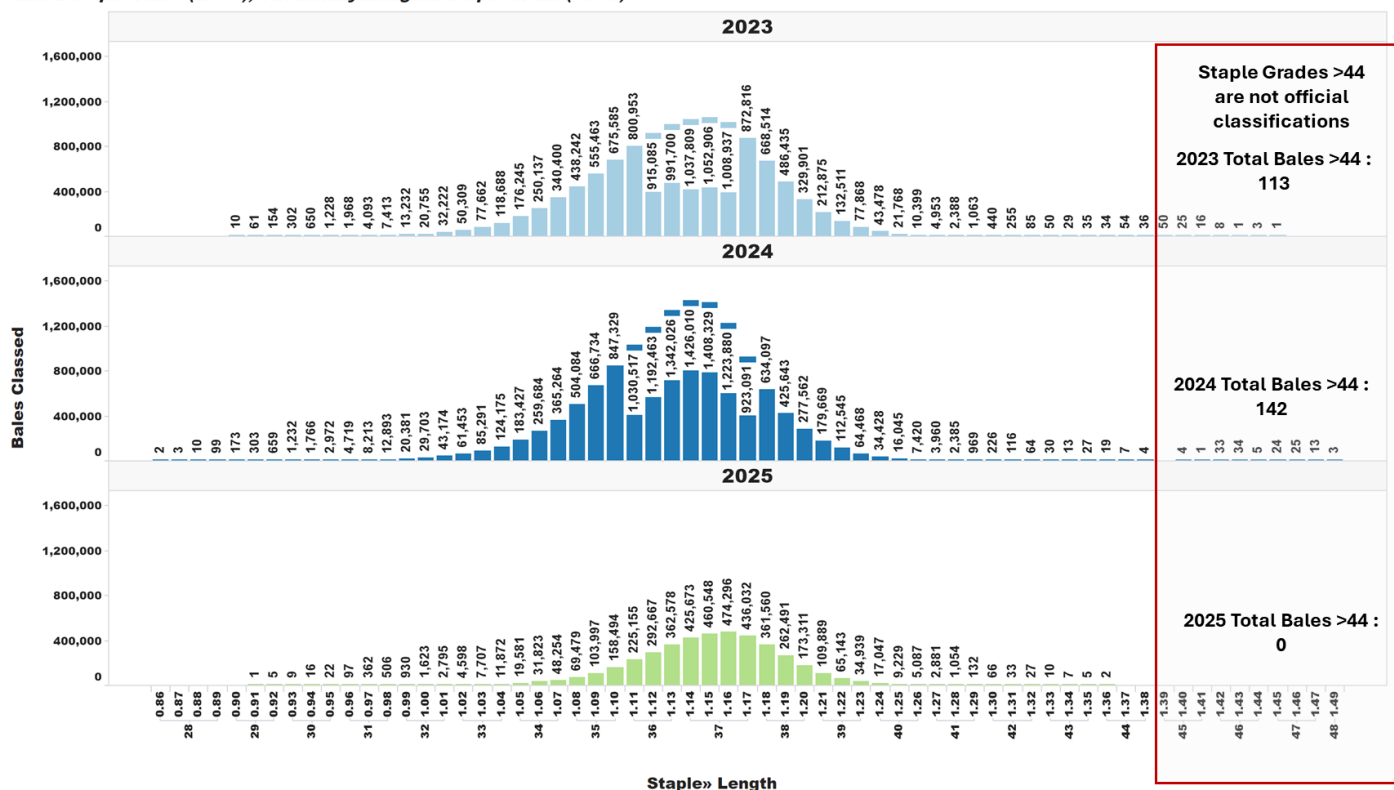
U.S. Upland Cotton Crop Staple Distribution

The official staple lengths for U.S. Upland Cotton, measured in 32nds of an inch, range from "24" to "44 & +". Currently, the longest staple included in the AMS Cotton Market News' weekly quality reports is the "40 & +" designation. Market News is in the process of updating its weekly reports to include all official staple length designations.

For more detailed information, AMS Cotton Market News posts daily per-bale quality data, which includes the instrument measurement for length in inches. (<https://mymarketnews.ams.usda.gov/viewReport/3471>)

Staple Distribution of U.S. Upland Cotton: 2023–2025 Crops (Classed through Nov. 6, 2025)

Official Staple Grade (28-44), Unofficially Assigned Staple Grade (45-48)



[For complete report click here.](#)

Certified Stocks

Number of Bales in Certificated Stocks

Delivery Points	Stocks as of 11-06-2025	Awaiting Review	Non-Rain Grown Cotton
Dallas/FT. Worth, TX	11,689	0	0
Galveston, TX	439	0	0
Greenville, SC	0	0	0
Houston, TX	28	0	0
Memphis, TN	1,593	0	0
Total	13,749	0	0

Source: USDA, AMS and ICE U.S. Futures

American Pima Spot Quotations

American Pima quotations are for cotton equal to the Official Standards, net weight, in mixed lots, UD Free, FOB warehouse. 1/

AMERICAN PIMA SPOT QUOTATIONS					
Color	Leaf	Staple			
		44	46	48	50
1	1	145.75	151.50	153.25	153.25
	2	145.50	151.25	153.00	153.00
	3	138.75	146.50	147.50	147.50
	4				
	5				
	6				
2	1	145.50	151.25	153.00	153.00
	2	145.25	151.00	152.75	152.75
	3	138.50	146.25	147.25	147.25
	4	128.50	136.75	137.75	137.75
	5				
	6				
3	1	137.25	145.00	146.00	146.00
	2	134.75	142.50	143.50	143.50
	3	132.50	140.25	141.25	141.25
	4	123.50	131.25	132.25	132.25
	5	107.50	114.75	115.75	115.75
	6				
4	1	118.50	126.25	128.00	128.00
	2	118.25	126.00	127.25	127.25
	3	117.00	124.75	125.75	125.75
	4	112.00	119.75	120.75	120.75
	5	100.75	108.50	109.50	109.50
	6				
5	1				
	2	95.25	105.25	105.25	105.25
	3	95.25	104.75	105.00	105.00
	4	95.25	99.25	99.25	99.25
	5	95.00	99.00	99.00	99.00
	6				
6	1				
	2	87.50	90.50	90.50	90.50
	3	87.50	90.50	90.50	90.50
	4	87.50	90.50	90.50	90.50
	5	87.25	90.25	90.25	90.25
	6	86.75	89.75	89.75	89.75

The current Pima spot quotations represent prices from local sales, export sales, and offerings last reported on July 23, 2025

Mike	
Range	Diff.
26 & Below	-2000
27-29	-1500
30-32	-1000
33-34	-500
35 & Above	0

Strength	
(Grams per Tex)	
Range	Diff.
34.9 & Below	-1650
35.0 – 35.9	-1400
36.0 – 36.9	-1150
37.0 – 37.9	-800
38.0 – 38.9	0
39.0 – 39.9	0
40.0 & Above	0

Extraneous Matter	
Type - Level	Diff.
Prep - Level 1	-810
Prep - Level 2	-1095
Other - Level 1	-715
Other - Level 2	-1035
Plastic - Level 1	-4000
Plastic - Level 2	-4000

1/ Pima spot quotations for color-leaf-staple combinations not quoted will be included as sales of those qualities which are reported.

November 6, 2025