## NATIONAL WATERMELON REPORT



Agricultural Marketing Service Specialty Crops Program Market News Division 230 North 1<sup>st</sup> Avenue, Suite 404 Phoenix, AZ 85003 Phone: 602-557-0410

Volume LII - Number 206

https://www.ams.usda.gov/mnreports/fvdtvmelon.pdf

October 28, 2025

Movement information is current as of the date of the report. Information is subject to revision. Information is for major shipping point areas.

Shipments in 40,000 LB Units from 10/21/2025 to 10/27/2025

	Trans Mode/ Imp-	Oct	Total This	To Date Last	Final Last						
Commodity/Var/Prop/Origin/District	Exp	21	22	23	24	25	26	27	Season	Season	Season
WATERMELONS	_										
DOMINICAN REPUBLIC	D I										
IMPORTS THROUGH SAN JUAN PUERTO RICO	ВІ	-	-	1	1	-	-	-	11	24	80
MEXICO	т.										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	TI	27	38	51	6	-	-	5	206	163	7,084
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	TI	4	-	3	2	-	-	1	66	38	306
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	2	1	1	-	-	-	-	9	8	476
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	3	8	47	5	-	-	9	202	205	4,868
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS  WATERMELONS - RED FLESH SEEDLESS  MINIATURE  MEXICO	T I	-	-	-	2	-	-	-	2	1	137
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	16	14	6	41	_	_	19	195	699	3,966
WATERMELONS - RED FLESH SEEDLESS		10	14	O	41	_		13	155	033	3,300
MINIATURE - ORGANIC	_										
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	7	-	5	6	-	-	-	27	30	235
WATERMELONS - RED FLESH SEEDLESS TYPE	_										
CALIFORNIA-CENTRAL											
SAN JOAQUIN VALLEY CALIFORNIA	Т	-	2	-	2	-	-	2	6,189	-	-
MARYLAND											
MARYLAND	Т	3	2	3	2	1	1	1	848	1,997	1,997
SOUTH CAROLINA										•	,
SOUTH CAROLINA	Т	4	3	5	3	1	_	2	1,324	2,318	2,318
WATERMELONS - SEEDLESS									•	•	,
BRAZIL	-										
IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	-	3	-	-	-	-	-	6	2	53
MEXICO											
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	82	29	61	78	-	-	66	481	749	14,547
MEXICO CROSSINGS THROUGH OTAY MESA CALIFORNIA	ΤI	-	1	1	4	-	-	-	61	86	476
MEXICO CROSSINGS THROUGH PHARR TEXAS	ΤI	8	6	-	-	-	-	13	203	119	1,148
MEXICO CROSSINGS THROUGH PROGRESO TEXAS	ΤI	4	5	-	-	-	-	1	76	475	2,866
MEXICO CROSSINGS THROUGH RIO GRANDE CITY TEXAS	ΤI	11	11	-	-	-	-	8	269	166	1,271
WATERMELONS - SEEDLESS - ORGANIC	_										
MEXICO	_										
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	1	1	2	1	_	-	3	10	4	375
GRAND TOTALS		172	124	186	153	2	1	130	10,185	7,084	42,203

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback

Imp-Exp: E = Export I = Import

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Shipments in 40,000 LB Units from 10/21/2025 to 10/2	7/2025											
Commodity/Var/Prop/Origin/District	Trans Mode/ Imp- Exp	Oct 21	Oct 22	Oct 23	Oct 24	Oct 25	Oct 26	Oct 27	Total This Season	To Date Last Season	Final Last Season	
CANTALOUPES				23	27	23	20	21	3003011	30000	3003011	
ARIZONA	<del>-</del>											
CENTRAL ARIZONA	Т	35	35	35	30	30	-	30	5,236	3,743	4,470	
WESTERN ARIZONA	Т	29	30	34	-	32	-	48	2,846	2,215	2,680	
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	38	42	44	36	22	-	25	13,797	12,276	12,356	
CALIFORNIA-IMPERIAL VAL												
IMPERIAL VALLEY CALIFORNIA	Т	15	20	20	25	-	-	25	2,732	2,561	2,790	
GUATEMALA												
IMPORTS THROUGH SOUTH FLORIDA/TAMPA	ВІ	5	-	5	-	-	-	6	16	48	2,139	
IMPORTS THROUGH WILMINGTON DELAWARE	ВІ	-	-	10	-	-	-	-	10	-	719	
MEXICO												
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	2	-	-	1	-	-	5	8	1	965	
GRAND TOTALS		124	127	148	92	84	-	139	24,645	20,844	26,119	
Trans Mode: T = Truck A = Air	B = Boat R	= Rail F	P = Pigg	yback	lm	р-Ехр:	E = Exp	ort I = I	mport			
<u>HONEYDEWS</u>	-											
ARIZONA												
CENTRAL ARIZONA	Т	6	6	6	6	6	-	6	1,396	602	695	
WESTERN ARIZONA	Т	12	8	10	-	9	-	7	361	414	512	
CALIFORNIA-CENTRAL												
SAN JOAQUIN VALLEY CALIFORNIA	Т	12	10	9	3	2	-	3	5,078	5,435	5,484	
CALIFORNIA-IMPERIAL VAL												
IMPERIAL VALLEY CALIFORNIA	Т	5	5	5	6	6	-	6	946	582	652	
BRAZIL IMPORTS THROUGH PHILADELPHIA-CAMDEN PENNSYLVANIA-NEW JERSEY	ВІ	1	1	-	-	-	-	-	4	1	36	
MEXICO												
MEXICO CROSSINGS THROUGH NOGALES ARIZONA	ΤI	27	8	14	28			27	120	174	3,682	
GRAND TOTALS		63	38	44	43	23	-	49	7,905	7,208	11,061	

Trans Mode: T = Truck A = Air B = Boat R = Rail P = Piggyback Imp-Exp: E = Export I = Import

## SHIPPING POINT INFORMATION

Sales F.O.B Shipping Point and Delivered Sales Shipping Point Basis for October 28, 2025. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Reported prices generally include, but are not limited to, applicable brokerage fees and commissions, Customs fees and duties, U.S. packaging and U.S. freight costs prior to first sale, paid by the shipper/seller. Delivered Sales, Shipping Point Basis excludes all charges for freight after sale.

# IMPERIAL VALLEY CALIFORNIA AND CENTRAL AND WESTERN ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

**CANTALOUPES:** DEMAND MODERATE. MARKET ABOUT STEADY. 1/2 cartons 9s 14.95-17.95 mostly 16.95-17.95 occasional higher 12s 12.95-15.95 mostly 13.95-14.95 occasional higher.

**HONEYDEWS:** DEMAND MODERATE. MARKET ABOUT STEADY. 2/3 cartons 5s 12.95-15.95 mostly 13.95-14.95 6s 12.95-15.95 mostly 13.95-14.95

# MEXICO CROSSINGS THROUGH NOGALES ARIZONA

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

**CANTALOUPES:** DEMAND MODERATE. MARKET 9S ABOUT STEADY, 12S SLIGHTLY **LOWER**. 1/2 cartons 9s 15.95-18.95 mostly 16.95 12s 14.95-16.95 occasional higher

**HONEYDEWS:** DEMAND MODERATE. MARKET SLIGHTLY **LOWER**. 2/3 cartons 5s 10.00-12.95 mostly 11.00-12.00 occasional higher 6s 12.00-14.00 mostly 12.00-12.95 8s 8.00-12.00 mostly 9.00-10.00 occasional higher

WATERMELONS: DEMAND MODERATE. MARKET MINIATURE 6S SLIGHTLY HIGHER, 8-9S LOWER,

OTHERS ABOUT STEADY. Extra services included. Wide range in quality and condition. Many present shipments from prior bookings and/or previous commitments. Red Flesh Seedless Miniature cartons 6s 12.00-14.00 8s 4.50-8.00 mostly 5.00-7.00 occasional higher 9s 4.50-7.00 mostly 4.50-5.50 Red Flesh Seedless Type 24 inch bins approx 36 count 196.00-224.00 mostly 196.00-203.00 occasional higher and lower approx 45 count 196.00-224.00 mostly 210.00 occasional higher approx 60 count 196.00-224.00 mostly 196.00-203.00 occasional lower

# MEXICO CROSSINGS THROUGH TEXAS

Sales F.O.B. Shipping Point and/or Delivered Sales, Shipping Point Basis

WATERMELONS: SUPPLY FAIRLY LIGHT. DEMAND MODERATE. MARKET ABOUT STEADY. Wide range in quality and condition. Red Flesh Seedless Type 24 inch bins approx 45 count 210.00-250.00 mostly 210.00-233.00 occasional higher and lower approx 60 count 230.00-250.00 mostly 230.00-233.00 occasional higher and lower

## WHOLESALE TERMINAL MARKET PRICES AS OF October 28, 2025.

This is only a sample of wholesale terminal market reports. For a complete and current listing <a href="https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports">https://www.ams.usda.gov/market-news/fruit-and-vegetable-terminal-markets-standard-reports</a>

## **ASHVILLE**

CANTALOUPES: MARKET. OFFERINGS LIGHT. 1 1/9 bushel crates CALIFORNIA ATHENA TYPE 12s 27.00-29.00 HONEYDEWS: MARKET ABOUT STEADY. OFFERINGS LIGHT. 2/3 cartons/crates CALIFORNIA 6s 22.00-29.00

#### **BOSTON**

**CANTALOUPES**: MARKET LOWER. 1/2 cartons CALIFORNIA 9s 24.00 9s (6 size) fair condition 18.00-20.00 12s 24.00 **HONEYDEWS**: MARKET ABOUT

STEADY. 2/3 cartons CALIFORNIA 5s 26.00 occasional lower 5s (4 size) 25.00 6s 26.00 occasional lower

**MELON, GAYA**: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00

**MELON, HAMI :** OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00 8s 22.00-24.00

MELON, JUAN CANARY: OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 31.00 MELON, ORANGE FLESH: OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 22.00-24.00 6s 22.00-24.00

MELON, SANTA CLAUS (PIEL DE SAPO): OFFERINGS LIGHT. 2/3 cartons BRAZIL 6s 45.00

WATERMELONS: MARKET ABOUT STEADY. 24 inch bins TEXAS RED FLESH SEEDLESS TYPE 36s 10.00-11.00 45s 8.00-9.00 60s 5.00-6.00

#### **CHICAGO**

CANTALOUPES: MARKET STEADY. 1/2 cartons ARIZONA 9s 24.00 12s fair appearance 17.50 CALIFORNIA 9s 24.00-26.00 12s 24.00 oversized 1/2 cartons ARIZONA 9s (6 size) 26.00-28.00 CALIFORNIA 9s (6 size) 25.00-29.00 mostly 28.00

HONEYDEWS: MARKET STEADY. 2/3 cartons ARIZONA 5s (4 size) 25.00 6s 25.00 CALIFORNIA 5s 23.00 6s 23.00 MEXICO 5s 18.00-20.00 6s 24.00 oversized 2/3 cartons MEXICO 5s (4 size) 20.00-22.00 occasional lower

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 2/3 cartons ARIZONA 6s 8.00

WATERMELONS: MARKET STEADY. cartons MEXICO repacked local RED FLESH SEEDLESS TYPE 4s 36.00 5s 36.00 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 60s 350.00 MEXICO RED FLESH SEEDLESS TYPE 36s 340.00 45s 325.00-360.00 60s 275.00-300.00 70s 320.00

## LOS ANGELES

**CANTALOUPES**: MARKET STEADY. OFFERINGS LIGHT. flat cartons CALIFORNIA SAN JOAOUIN VALLEY CALIFORNIA 9s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 12s 16.00-18.00 mostly 16.00-17.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower oversized 1/2 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 9s (6 size) 17.00-18.00 occasional higher/lower **HONEYDEWS**: MARKET STEADY. OFFERINGS LIGHT. 2/3 cartons CALIFORNIA SAN JOAOUIN VALLEY CALIFORNIA 5s 16.00-18.00 mostly 17.00-18.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 6s 16.00-18.00 mostly 16.00-17.00 occasional higher/lower fair condition 12.00-14.00 poorer quality and condition lower 8s 12.00-14.00 mostly 13.00-14.00 occasional higher/lower fair condition 10.00-11.00 poorer quality and condition lower

MELON, GALIA: MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 6s insufficient to quote 8s fair condition 9.00-10.00 poorer quality and condition lower

MELON, HAMI: MARKET STEADY. OFFERINGS VERY LIGHT. 2/3 cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA 5s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower fair condition 10.00-11.00 6s 13.00-16.00 mostly 14.00-15.00 occasional higher/lower fair condition 8.00-9.00

**MELON, KOREAN:** MARKET STEADY. OFFERINGS VERY LIGHT. 30 lb cartons MEXICO 25.00-28.00 mostly 26.00-27.00 occasional higher/lower

WATERMELONS: MARKET STEADY. OFFERINGS MEXICO VERY LIGHT, cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 4s 27.00-30.00 mostly 28.00-29.00 occasional higher fair appearance 21.00-22.00 occasional higher 5s 30.00-32.00 mostly 30.00-31.00 occasional higher fair appearance 21.00-22.00 occasional higher 6s 25.00-28.00 mostly 26.00-27.00 occasional higher MEXICO RED FLESH SEEDLESS TYPE 4s 27.00-30.00 mostly 28.00-29.00 occasional higher 5s 30.00-32.00 mostly 30.00-31.00 occasional higher 24 inch bins CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS TYPE 45s 255.00-260.00 occasional higher/lower 60s 225.00-230.00 occasional higher/lower 75s 135.00-140.00 occasional higher/lower flat cartons CALIFORNIA SAN JOAQUIN VALLEY CALIFORNIA RED FLESH SEEDLESS MINIATURE 6s 13.00-15.00 mostly 13.00-14.00 occasional higher 8s 13.00-15.00 mostly 13.00-14.00 occasional higher 9s 10.00-12.00 mostly 11.00-12.00 occasional higher 11s 10.00-12.00 mostly 10.00-11.00 occasional higher MEXICO YELLOW FLESH SEEDLESS TYPE 6s 17.00-18.00 occasional higher (miniature type)

## MIAMI

**CANTALOUPES**: MARKET HIGHER. OFFERINGS LIGHT. 1/2 cartons CALIFORNIA 9s 26.00-29.00 occasional higher 12s 26.00-29.00 occasional higher **HONEYDEWS**: MARKET HIGHER. OFFERINGS LIGHT. 2/3 cartons CALIFORNIA 5s 25.00-28.00 occasional lower 6s 25.00-28.00 occasional lower **WATERMELONS: MARKET ABOUT** STEADY. DELAWARE RED FLESH SEEDLESS TYPE 45s per melon fair quality 5.00 occasional higher FLORIDA RED FLESH SEEDED TYPE 45s per melon 7.00-8.00 occasional higher 24 inch bins FLORIDA RED FLESH SEEDLESS TYPE 60s per melon 5.00-6.00 occasional higher GEORGIA RED FLESH SEEDLESS TYPE 45s per melon 5.00-6.00 occasional higher

## **NEW YORK**

**CANTALOUPES:** MARKET STEADY. 1/2 cartons ARIZONA 9s fine appearance 28.00 12s 26.00-30.00 mostly 28.00 MEXICO 9s fine appearance 28.00-30.00 12s 30.00 oversized 1/2 cartons ARIZONA 9s (6 size) fine appearance 32.00-34.00 CALIFORNIA 9s (6 size) fine appearance 32.00-34.00 MEXICO 9s (6 size) 30.00

**HONEYDEWS**: OFFERINGS LIGHT. 2/3 cartons MEXICO 5s 26.00 6s 25.00-26.00 oversized 2/3 cartons MEXICO 5s (4 size) 26.00-30.00 mostly 28.00

WATERMELONS: OFFERINGS LIGHT. cartons MEXICO RED FLESH SEEDLESS MINIATURE 6s 20.00-22.00 few 18.00 8s 16.00-18.00 cartons 4s MEXICO RED FLESH SEEDLESS TYPE 65-69 lb 42.00-44.00 fine appearance 46.00-48.00 mostly 48.00 TEXAS RED FLESH SEEDLESS TYPE 70-74 lb 48.00 cartons 5s MEXICO RED FLESH SEEDLESS TYPE 60-64 lb 38.00 24 inch bins MEXICO RED FLESH SEEDLESS TYPE 36s fine appearance 440.00 45s 300.00-320.00 TEXAS RED FLESH SEEDLESS TYPE 36s fine appearance 400.00

## PHILADELPHIA

CANTALOUPES: MARKET
CALIFORNIA 9S (6 SIZE) LOWER,
OTHERS ABOUT STEADY. 1/2 cartons
ARIZONA 9s 28.00 12s 27.00-28.00
CALIFORNIA 9s 24.00-28.00 mostly 26.00-28.00 12s 24.00-26.00 mostly 26.00 oversized
1/2 cartons ARIZONA 9s (6 size) 28.00-30.00
mostly 29.00-30.00 CALIFORNIA 9s (6 size)
27.00-30.00 mostly 28.00-30.00
HONEYDEWS: MARKET ABOUT

STEADY. 2/3 cartons ARIZONA 5s 25.00-26.00 6s 24.00-26.00 mostly 24.00-25.00 CALIFORNIA 5s 25.00- 26.00 6s 24.00-26.00 mostly 24.00-25.00 MEXICO 5s 24.00-25.00 6s 24.00-25.00 oversized 2/3 cartons ARIZONA 5s (4 size) 26.00 CALIFORNIA 5s (4 size) 26.00

MELON, JUAN CANARY: OFFERINGS VERY LIGHT. 10 kg cartons BRAZIL 6s 25.00-26.00 MELON, SANTA CLAUS (PIEL DE

SAPO): OFFERINGS VERY LIGHT. 17 kg cartons BRAZIL 7s 37.00-38.00

WATERMELONS: MARKET ABOUT STEADY. cartons FLORIDA RED FLESH SEEDLESS TYPE Round Types 4s 44.00

MEXICO RED FLESH SEEDLESS TYPE Round Types 4s 44.00 24 inch bins DELAWARE RED FLESH SEEDLESS TYPE Round Types 45s 280.00 60s 300.00

MEXICO RED FLESH SEEDLESS TYPE Round Types 36s 400.00 45s 400.00