## NATIONAL WEEKLY FEEDER & STOCKER CATTLE SUMMARY **USDA LIVESTOCK, POULTRY & GRAIN MARKET NEWS** St. Joseph, Missouri Monday, October 20, 2025 for w/e Saturday, 10/18/25. stjoe.lpgmn@usda.gov Email: Receipts: This Week Last Week Year Ago CME FEEDER CATTLE INDEX (\$/CWT) SJ LS850 282,500 244,000 307,700 \$380 \$360 Compared to last week, steers and heifers sold 5.00 to 15.00 higher 20.00 to 25.00 higher on the \$340 more desirable consignments of calves. Demand was good to very good at many auctions \$320 nationwide this week. Demand for high quality heifer calves was very good as buyers purchase \$300 \$280 calves to sort to develop into replacements. The supply of feeders has been moderate as many \$260 grain farmers are still spending time in combines or grain trucks dealing with fall harvest. The fall \$240 run has started in Nebraska and the Dakotas as they make up more of the percentage of receipts \$220 \$200 than in recent weeks. Some decent rains fell south of Interstate 70 and although many jackets \$180 and flannel shirts came out there has been no frost thus far. From here on out, every additional \$160 day is just a bonus for the pastures. Cash markets remained very strong up until Friday. Until then, the futures markets seemed unstoppable, Friday proved once again what goes up can go 2025 2024 ----- 5 YR AVG down at a much faster pace. Headlines which give any hint of negativity guickly gain a lot of attention and prove the markets are still extremely sensitive at such high levels. CME positions continue to march higher with triple digit movement seen much of the week, however, limit lower movement was seen Friday as contracts locked limit lower on every contract but the current NATIONWIDE REPORTED WEEKLY FEEDER CATTLE AUCTION RECEIPTS October. As of Fridays close the October closed at 371.95, down 3.55 for the week, the November (Receipts vary depending on the number of auctions contract closed Friday at 371.70, 4.20 lower on the week. After the previous week's sharply reported) higher week, Friday's futures closes were a welcome sight for those that had shorted the market. 400 Fundamentally speaking, the overall beef calf crop is projected to be the lowest since 1941. Beef cow numbers are low as well as feedlot numbers, however beef demand continues to be very Thousands 300 strong. Feedlot managers and packers are doing their best to squeeze every pound of beef from feedlot cattle as weights continue to move higher. This week's LMR Steer and Heifer formula net 200 dressed weight was published at 948 lbs, 51 lbs more than the same week on a previous 3-year average. Negotiated sales of fed cattle in the Southern Plains sold 5.00 higher at 240.00. In 100 Nebraska, live sales were 5.00 to 6.00 higher at 240.00; while dressed sales were 10.00 higher at 372.00. For the week, Choice Boxed beef closed on Friday at 366.77, 1.20 higher and Select closed at 350.27, 3.88 higher. Weekly Cattle Slaughter under federal inspection REGIONAL WEIGHTED AVERAGE 2024 2025 **FEEDER STEER PRICES** NORTH CENTRAL REGION YEAR TO DATE AUCTION RECEIPTS 76 Steers: This Week Last Week **Last Year** 74 600-700 lbs \$444.80 \$428.86 \$286.37 x 100000 72 **USDA AMS** 700-800 lbs \$387.62 \$388.35 \$263.95 70 68 800-900 lbs \$376.85 \$367.96 \$257.68 2025 YTD 2024 YTD 5 Yr Avg **SOUTH CENTRAL REGION** Steers: This Week Last Week **Last Year 5 AREA WEEKLY WEIGHTED AVERAGE** 500-600 lbs \$437.86 \$424.59 \$281.80 SLTR STEER PRICE (\$/CWT) \$250 \$240 \$230 \$220 \$210 600-700 lbs \$399.92 \$387.21 \$263.55 \$200 \$200 \$190 \$180 \$170 700-800 lbs \$387.17 **\$376**.34 \$249.80 \$160 \$150 \$140 \$130 SOUTHEAST REGION Steers: This Week Last Week **Last Year** 400-500 lbs \$443.75 \$434.58 \$288.78 **USDA Livestock, Poultry, & Grain Market News** 500-600 lbs \$396.05 \$390.60 \$263.99 St. Joseph, Missouri Phone: 816-676-7000 600-700 lbs \$364.96 \$355.36 \$246.19 For detailed state-by-state feeder cattle quotes: National Feeder & Stocker Cattle Summary http://www.ams.usda.gov/LSMarketNews